FINAL TERMS

dated 18 March 2020

UniCredit Bank AG

Issue of

Turbo Illimités BEST Certificates linked to Shares

(the "**SECURITIES**")

under the

Base Prospectus for Knock-out Securities and Warrants dated 8 July 2019

under the

Euro 50,000,000,000

Debt Issuance Programme of
UniCredit Bank AG

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, at the date of the Base Prospectus (the "**Prospectus Directive**") in connection with § 6 para. 3 of the German Securities Prospectus Act, at the date of the Base Prospectus (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in the Base Prospectus of UniCredit Bank AG (the "**Issuer**") dated 8 July 2019 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**") and in any supplements to the Base Prospectus according to § 16 WpPG (the "**Supplements**").*

The Base Prospectus, any Supplements and these Final Terms are available on www.bourse.unicredit.fr in accordance with § 14 WpPG. The Issuer may replace these website(s) by any successor website(s) which will be published by notice in accordance with § 6 of the General Conditions.

The validity of the above mentioned Base Prospectus dated 8 July 2019, under which the Securities described in these Final Terms are issued, ends on 9 July 2020. From this point in time, these Final Terms are to be read together with the latest base prospectus for the issuance of Knock-out Securities and Warrants of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus dated 8 July 2019. The latest base prospectus for the issuance of Knock-out Securities and Warrants of UniCredit Bank AG will be published on www.onemarkets.de/basisprospekte and on https://www.bourse.unicredit.fr/fr/service/documentation.html.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION

Issue Date and Issue Price:

Issue Date: 20 March 2020

The issue price per Security is specified in § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in § 1 of the Product and Underlying Data.

Product Type:

Call Turbo Open End Securities

Put Turbo Open End Securities

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 18 March 2020 on the following regulated or other equivalent markets:

- Euronext Paris

In addition, application to listing will be made as of 18 March 2020 on the following markets:

- Euronext Paris

The UniCredit Bank AG (the "**Market Maker**") undertakes to provide liquidity through bid and offer quotes in accordance with the market making rules of Euronext Paris, where the Securities are expected to be listed. The obligations of the Market Maker are regulated by the rules of the markets organized and managed by Euronext Paris and the relevant instructions to such rules.

Payment and delivery:

Delivery against payment

Notification:

The Federal Financial Supervisory Authority (the "**BaFin**") has provided to the competent authorities in the Czech Republic, France, Italy and the Netherlands a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

Day of the first public offer: 18 March 2020

A public offer will be made in France.

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors by way of a public offering.

As of the day of the first public offer the Securities described in the Final Terms will be offered on a continuous basis.

The continuous offer will be made on current ask prices provided by the Issuer.

The public offer may be terminated by the Issuer at any time without giving any reason.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given during the period of the validity of the Base Prospectus. General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

The Issuer's consent to the use of the Base Prospectus is subject to the condition that (i) each financial intermediary complies with the applicable selling restrictions and the terms and conditions of the offer and (ii) the consent to the use of the Base Prospectus has not been revoked.

Moreover, the Issuer's consent to the use of the Base Prospectus is subject to the condition that the financial intermediary using the Base Prospectus commits itself towards its customers to a responsible distribution of the Securities. This commitment is made by the publication of the financial intermediary on its website stating that the prospectus is used with the consent of the Issuer and subject to the conditions set forth with the consent.

Interest of Natural and Legal Persons involved in the Issue/Offer:

With regard to trading of the Securities the Issuer has a conflict of interest being also the Market Maker on the Euronext Paris. The Issuer is also the arranger and the Calculation Agent and the Paying Agent of the Securities.

Additional information:

Not applicable

SECTION B – CONDITIONS:

PART A - GENERAL CONDITIONS OF THE SECURITIES

(the "**General Conditions**")

§ 1

Form, Clearing System, Global Note, Custody

(1) *Form:* This tranche (the "**Tranche**") of securities (the "**Securities**") of UniCredit Bank AG (the "**Issuer**") will be issued as non-par value certificates in bearer form pursuant to these Terms and Conditions in the Specified Currency.

(2) *Global Note:* The Securities are represented by a global note (the "**Global Note**") without interest coupons, which bears the manual or facsimile signatures of two authorised signatories of the Issuer. The Security Holders are not entitled to receive definitive Securities. The Securities as co-ownership interests in the Global Note may be transferred pursuant to the relevant regulations of the Clearing System.

(3) *Custody:* The Global Note will be kept in custody by or on behalf of the Clearing System.

§ 2

Principal Paying Agent, Paying Agent, Calculation Agent

(1) *Paying Agents:* The "**Principal Paying Agent**" is UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Germany. The French Paying Agent for Euroclear France S.A. is CACEIS Bank S.A., 1-3 rue place Valhubert, 75206 Paris Cedex 13, France (the "**French Paying Agent**"). The Issuer may appoint additional paying agents (the "**Paying Agents**") and revoke such appointment. The appointment and revocation shall be published pursuant to § 6 of the General Conditions.

(2) *Calculation Agent:* The "**Calculation Agent**" is UniCredit Bank AG, Arabellastraße 12, 81925 Munich.

(3) *Transfer of functions:* Should any event occur which results in the Principal Paying Agent, French Paying Agent or Calculation Agent being unable to continue in its function as Principal Paying Agent, French Paying Agent or Calculation Agent, the Issuer is obliged to appoint another bank of international standing as Principal Paying Agent, French Paying Agent or another person or institution with the relevant expertise as Calculation Agent. Any such transfer of the functions of the Principal Paying Agent, French Paying Agent or Calculation Agent shall be notified by the Issuer without undue delay pursuant to § 6 of the General Conditions.

(4) *Agents of the Issuer:* In connection with the Securities, the Principal Paying Agent, the French Paying Agent, the Paying Agents and the Calculation Agent act solely as

agents of the Issuer and do not assume any obligations towards or relationship of agency or trust for or with any of the Security Holders. The Principal Paying Agent, the French Paying Agent and the Paying Agents shall be exempt from the restrictions of § 181 German Civil Code (*Bürgerliches Gesetzbuch*, "**BGB**").

§ 3

Taxes

No gross up: Payments in respect of the Securities shall only be made after deduction and withholding of current or future taxes, to the extent that such deduction or withholding is required by law. In this regard the term "**Taxes**" includes taxes, levies or governmental charges, regardless of their nature, which are imposed, levied or collected under any applicable system of law or in any country which claims fiscal jurisdiction by or for the account of any political subdivision thereof or government agency therein authorised to levy Taxes, including a withholding tax pursuant to Section 871(m) of the United States Internal Revenue Code of 1986 ("**871(m) Withholding Tax**").

The Issuer shall in any case be entitled to take into consideration the 871(m) Withholding Tax by applying the maximum tax rate as a flat rate (plus value added tax, if applicable). In no case the Issuer is obliged to compensate with respect to any Taxes deducted or withheld.

The Issuer shall report on the deducted and withheld Taxes to the competent government agencies, except, these obligations are imposed upon any other person involved, subject to the legal and contractual requirements of the respective applicable tax rules.

§ 4

Status

The obligations under the Securities constitute direct, unconditional and unsecured obligations of the Issuer and rank, unless provided otherwise by law, *pari passu* with all other unsecured unsubordinated present and future obligations of the Issuer.

§ 5

Substitution of the Issuer

(1) The Issuer may without the consent of the Security Holders, if no payment of principal or interest on any of the Securities is in default, at any time substitute the Issuer for any Affiliate of the Issuer as principal debtor in respect of all obligations of the Issuer under the Securities (the "**New Issuer**"), provided that

(a) the New Issuer assumes all obligations of the Issuer in respect of the Securities,

(b) the Issuer and the New Issuer have obtained all necessary authorizations and may transfer to the Principal Paying Agent in the currency required hereunder and without being obligated to deduct or withhold taxes or other duties of whatever nature levied by the country, in which the New Issuer or the Issuer has its domicile or tax residence, all amounts required for the fulfilment of the payment obligations arising under the Securities,

(c) the New Issuer has agreed to indemnify and hold harmless each Security Holder against any tax, duty or other governmental charge imposed on such Security Holder in respect of such substitution and

(d) the Issuer guarantees proper payment of the amounts due under these Terms and Conditions.

For purposes of this § 5 (1) "**Affiliate**" means an affiliated company (*verbundenes Unternehmen*) within the meaning of Section 15 of the German Stock Corporation Act (*Aktiengesetz*).

(2) *Notice:* Any such substitution shall be notified in accordance with § 6 of the General Conditions.

(3) *References:* In the event of any such substitution, any reference in these Terms and Conditions to the Issuer shall be deemed to refer to the New Issuer. Furthermore, any reference to the country, in which the Issuer is domiciled or resident for taxation purposes shall be deemed to refer to the country of domicile or residence for taxation purposes of the New Issuer.

§ 6

Notices

(1) To the extent these Terms and Conditions provide for a notice pursuant to this § 6, these will be published on the Website for Notices (or another website communicated by the Issuer with at least six weeks advance notice in accordance with these provisions) and become effective vis-à-vis the Security Holders through such publication unless the notice provides for a later effective date. If and to the extent

that binding provisions of effective law or stock exchange provisions provide for other forms of publication, such publications must be made in addition and as provided for.

Other publications with regard to the Securities are published on the Website of the Issuer (or any successor website, which is notified by the Issuer in accordance with the above paragraph).

(2) In addition, the Issuer may deliver all notices concerning the Securities to the Clearing System for communication by the Clearing System to the Security Holders. Any such notice shall be deemed to have been given to the Security Holders on the first day after the day on which the said notice was given to the Clearing System.

For the avoidance of doubt, any notice published on the Website for Notices which has become effective shall prevail the notice via the Clearing System.

§ 7

Issuance of additional Securities, Repurchase

(1) *Issuance of additional Securities:* The Issuer reserves the right from time to time without the consent of the Security Holders to issue additional Securities with identical terms and conditions (except for the issue date and the issue price), so that the same shall be consolidated and form a single series (the "**Series**") with this Tranche. The term "*Securities*" shall, in the event of such increase, also comprise all additionally issued Securities.

(2) *Repurchase:* The Issuer shall be entitled at any time to purchase Securities in the market or otherwise and at any price. Securities repurchased by the Issuer may, at the Issuer's discretion, be held, resold or forwarded to the Principal Paying Agent for cancellation.

§ 8

Presentation Period

The presentation period provided in § 801 paragraph 1 sentence 1 BGB is reduced to ten years for the Securities.

§ 9

Partial Invalidity, Corrections

(1) *Invalidity:* Should any provision of these Terms and Conditions be or become invalid or unenforceable in whole or in part, the remaining provisions are not affected thereby. Any gap arising as a result of invalidity or unenforceability of these Terms

and Conditions is to be filled with a provision that corresponds to the meaning and intent of these Terms and Conditions and is in the interest of the parties.

(2) *Typing and calculation errors:* Obvious typing and calculation errors or similar obvious errors in these Terms and Conditions entitle the Issuer to rescission vis-à-vis the Security Holders. The rescission must be declared without undue delay upon obtaining knowledge of such cause for rescission in accordance with § 6 of the General Conditions. Following such rescission by the Issuer, the Security Holder can instruct his depository bank to submit a duly completed redemption declaration to the Principal Paying Agent on a form available there and by giving all information and declarations required by the form (the "**Redemption Declaration**") and demand the refunding of the Acquisition Price against transfer of the Securities to the account of the Principal Paying Agent with the Clearing System. The Issuer will until at the latest 30 calendar days after receipt of the Redemption Declaration or the Securities by the Principal Paying Agent (whatever is the later date) make the Acquisition Price available to the Principal Paying Agent, which will transfer it to the account listed in the Redemption Declaration. With the payment of the Acquisition Price all rights deriving from the submitted Securities cease to exist.

(3) *Offer to continue:* The Issuer may combine the declaration of rescission pursuant to paragraph (2) above with an offer to continue the Securities under amended terms and conditions. The Security Holders will be informed of such an offer as well as the amended provisions together with the declaration of rescission in accordance with § 6 of the General Conditions. Such an offer is deemed to be accepted by the Security Holder (with the effect that the consequences of the rescission do not become effective) if the Security Holder does not within four weeks after the offer becoming effective pursuant to § 6 of the General Conditions demand the repayment of the Acquisition Price by submitting a duly completed Redemption Declaration via his depository bank to the Principal Paying Agent and the transfer of the Securities to the account of Principal Paying Agent with the Clearing System in accordance with paragraph (2) above. The Issuer will refer to this effect in the notice.

(4) *Acquisition Price:* As used in paragraphs (2) and (3) above, the "**Acquisition Price**" is the actual acquisition price paid by each Security Holder (as stated and confirmed in the Redemption Declaration) or the weighted arithmetic mean of the trading prices of the Securities, as determined by the Issuer in its reasonable discretion (§ 315 et seq. BGB), on the Banking Day preceding the declaration of rescission pursuant to paragraph (2) above, respectively, depending on which of these amounts is the higher one. If a market disruption pursuant to § 7 of the Special Conditions exists on the Banking Day preceding the declaration of rescission pursuant to paragraph (2) above, the last Banking Day preceding the rescission pursuant to paragraph (2) above on which no market disruption existed shall be decisive for the determination of the Acquisition Price in accordance with the preceding sentence.

(5) *Incomplete or inconsistent provisions:* The Issuer is entitled to correct or amend incomplete or inconsistent provisions in these Terms and Conditions in its reasonable discretion (§ 315 et seq. BGB). Only corrections and amendments that are reasonable for the Security Holders taking into account the interests of the Issuer and that in particular do not materially impair the legal and financial situation of the Security Holders will be permitted. The Security Holders will be informed of such corrections and supplementations pursuant to § 6 of the General Conditions.

(6) *Adherence to corrected Terms and Conditions:* If the Security Holder was aware of typing or calculation errors or similar errors in these Terms and Conditions when purchasing the Securities, the Issuer is entitled to adhere to the Terms and Conditions amended accordingly irrespective of paragraphs (2) to (5) above.

§ 10

Applicable Law, Place of Performance, Place of Jurisdiction

(1) *Applicable law:* The Securities, as to form and content, and all rights and obligations of the Issuer and the Security Holder shall be governed by the laws of the Federal Republic of Germany.

(2) *Place of performance:* Place of performance is Munich.

(3) *Place of jurisdiction:* To the extent permitted by law, all legal disputes arising from or in connection with the matters governed by these Terms and Conditions shall be brought before the court in Munich.

PART B – PRODUCT AND UNDERLYING DATA

(the "**Product and Underlying Data**")

§ 1

Product Data

First Trade Date: 18 March 2020

Issue Date: 20 March 2020

Knock-out Amount: EUR 0.-

Minimum Amount: EUR 0.-

Minimum Exercise Amount: 1 Security

Reference Rate Financial Centre: Eurozone

Reference Rate Time: 11:00 a.m., Brussels time

Registered Benchmark Administrator for Reference Rate: yes

Specified Currency: Euro ("**EUR**")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: www.bourse.unicredit.fr

Table 1.1:

WKN	ISIN	Reuters	Mnémonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
HW61SY	DE000HW61SY8	DEHW61SY=HVBG	I530T	PF104483	1	10,000,000	10,000,000	EUR 0.18
HW61SZ	DE000HW61SZ5	DEHW61SZ=HVBG	I531T	PF104484	1	10,000,000	10,000,000	EUR 2.47
HW61T0	DE000HW61T00	DEHW61T0=HVBG	I532T	PF104485	1	10,000,000	10,000,000	EUR 2.37
HW61T1	DE000HW61T18	DEHW61T1=HVBG	I533T	PF104486	1	10,000,000	10,000,000	EUR 2.27
HW61T2	DE000HW61T26	DEHW61T2=HVBG	I534T	PF104487	1	10,000,000	10,000,000	EUR 2.17
HW61T3	DE000HW61T34	DEHW61T3=HVBG	I535T	PF104488	1	10,000,000	10,000,000	EUR 1.23
HW61T4	DE000HW61T42	DEHW61T4=HVBG	I536T	PF104489	1	10,000,000	10,000,000	EUR 1.08
HW61T5	DE000HW61T59	DEHW61T5=HVBG	I537T	PF104490	1	10,000,000	10,000,000	EUR 0.99
HW61T6	DE000HW61T67	DEHW61T6=HVBG	I538T	PF104491	1	10,000,000	10,000,000	EUR 0.89
HW61T7	DE000HW61T75	DEHW61T7=HVBG	I539T	PF104492	1	10,000,000	10,000,000	EUR 0.79
HW61T8	DE000HW61T83	DEHW61T8=HVBG	I540T	PF104493	1	10,000,000	10,000,000	EUR 0.69
HW61T9	DE000HW61T91	DEHW61T9=HVBG	I541T	PF104494	1	10,000,000	10,000,000	EUR 0.65
HW61TA	DE000HW61TA6	DEHW61TA=HVBG	I542T	PF104495	1	10,000,000	10,000,000	EUR 2.41
HW61TB	DE000HW61TB4	DEHW61TB=HVBG	I543T	PF104496	1	10,000,000	10,000,000	EUR 0.77

HW61TC	DE000HW61TC2	DEHW61TC=HVBG	I544T	PF104497	1	10,000,000	10,000,000	EUR 3.96
HW61TD	DE000HW61TD0	DEHW61TD=HVBG	I545T	PF104498	1	10,000,000	10,000,000	EUR 3.46
HW61TE	DE000HW61TE8	DEHW61TE=HVBG	I546T	PF104499	1	10,000,000	10,000,000	EUR 3.21
HW61TF	DE000HW61TF5	DEHW61TF=HVBG	I547T	PF104500	1	10,000,000	10,000,000	EUR 2.28
HW61TG	DE000HW61TG3	DEHW61TG=HVBG	I548T	PF104501	1	10,000,000	10,000,000	EUR 1.78
HW61TH	DE000HW61TH1	DEHW61TH=HVBG	I549T	PF104502	1	10,000,000	10,000,000	EUR 1.29
HW61TJ	DE000HW61TJ7	DEHW61TJ=HVBG	I550T	PF104503	1	10,000,000	10,000,000	EUR 1.14
HW61TK	DE000HW61TK5	DEHW61TK=HVBG	I551T	PF104504	1	10,000,000	10,000,000	EUR 0.92
HW61TL	DE000HW61TL3	DEHW61TL=HVBG	I552T	PF104505	1	10,000,000	10,000,000	EUR 3.68
HW61TM	DE000HW61TM1	DEHW61TM=HVBG	I553T	PF104506	1	10,000,000	10,000,000	EUR 3.19
HW61TN	DE000HW61TN9	DEHW61TN=HVBG	I554T	PF104507	1	10,000,000	10,000,000	EUR 2.70
HW61TP	DE000HW61TP4	DEHW61TP=HVBG	I556T	PF104508	1	10,000,000	10,000,000	EUR 1.22
HW61TQ	DE000HW61TQ2	DEHW61TQ=HVBG	I557T	PF104509	1	10,000,000	10,000,000	EUR 2.79
HW61TR	DE000HW61TR0	DEHW61TR=HVBG	I558T	PF104510	1	10,000,000	10,000,000	EUR 0.55
HW61TS	DE000HW61TS8	DEHW61TS=HVBG	I559T	PF104511	1	10,000,000	10,000,000	EUR 0.31
HW61TT	DE000HW61TT6	DEHW61TT=HVBG	I560T	PF104512	1	10,000,000	10,000,000	EUR 0.26
HW61TU	DE000HW61TU4	DEHW61TU=HVBG	I561T	PF104513	1	10,000,000	10,000,000	EUR 0.22

HW61TV	DE000HW61TV2	DEHW61TV=HVBG	I562T	PF104514	1	10,000,000	10,000,000	EUR 0.17
HW61TW	DE000HW61TW0	DEHW61TW=HVBG	I563T	PF104515	1	10,000,000	10,000,000	EUR 0.12
HW61TX	DE000HW61TX8	DEHW61TX=HVBG	I564T	PF104516	1	10,000,000	10,000,000	EUR 0.07
HW61TY	DE000HW61TY6	DEHW61TY=HVBG	I566T	PF104517	1	10,000,000	10,000,000	EUR 0.19
HW61TZ	DE000HW61TZ3	DEHW61TZ=HVBG	I567T	PF104518	1	10,000,000	10,000,000	EUR 0.43
HW61U0	DE000HW61U07	DEHW61U0=HVBG	I568T	PF104519	1	10,000,000	10,000,000	EUR 0.21
HW61U1	DE000HW61U15	DEHW61U1=HVBG	I569T	PF104520	1	10,000,000	10,000,000	EUR 0.16
HW61U2	DE000HW61U23	DEHW61U2=HVBG	I570T	PF104521	1	10,000,000	10,000,000	EUR 0.10
HW61U3	DE000HW61U31	DEHW61U3=HVBG	I571T	PF104522	1	10,000,000	10,000,000	EUR 2.51
HW61U4	DE000HW61U49	DEHW61U4=HVBG	I572T	PF104523	1	10,000,000	10,000,000	EUR 1.76
HW61U5	DE000HW61U56	DEHW61U5=HVBG	I573T	PF104524	1	10,000,000	10,000,000	EUR 0.31
HW61U6	DE000HW61U64	DEHW61U6=HVBG	I574T	PF104525	1	10,000,000	10,000,000	EUR 0.60
HW61U7	DE000HW61U72	DEHW61U7=HVBG	I575T	PF104526	1	10,000,000	10,000,000	EUR 0.55
HW61U8	DE000HW61U80	DEHW61U8=HVBG	I576T	PF104527	1	10,000,000	10,000,000	EUR 0.50
HW61U9	DE000HW61U98	DEHW61U9=HVBG	I577T	PF104528	1	10,000,000	10,000,000	EUR 0.51
HW61UA	DE000HW61UA4	DEHW61UA=HVBG	I578T	PF104529	1	10,000,000	10,000,000	EUR 0.68
HW61UB	DE000HW61UB2	DEHW61UB=HVBG	I579T	PF104530	1	10,000,000	10,000,000	EUR 0.66

HW61UC	DE000HW61UC0	DEHW61UC=HVBG	I580T	PF104531	1	10,000,000	10,000,000	EUR 0.63
HW61UD	DE000HW61UD8	DEHW61UD=HVBG	I581T	PF104532	1	10,000,000	10,000,000	EUR 0.61
HW61UE	DE000HW61UE6	DEHW61UE=HVBG	I582T	PF104533	1	10,000,000	10,000,000	EUR 0.59
HW61UF	DE000HW61UF3	DEHW61UF=HVBG	I583T	PF104534	1	10,000,000	10,000,000	EUR 0.56
HW61UG	DE000HW61UG1	DEHW61UG=HVBG	I584T	PF104535	1	10,000,000	10,000,000	EUR 0.54
HW61UH	DE000HW61UH9	DEHW61UH=HVBG	I585T	PF104536	1	10,000,000	10,000,000	EUR 0.51
HW61UJ	DE000HW61UJ5	DEHW61UJ=HVBG	I586T	PF104537	1	10,000,000	10,000,000	EUR 0.20
HW61UK	DE000HW61UK3	DEHW61UK=HVBG	I587T	PF104538	1	10,000,000	10,000,000	EUR 0.15
HW61UL	DE000HW61UL1	DEHW61UL=HVBG	I588T	PF104539	1	10,000,000	10,000,000	EUR 0.36
HW61UM	DE000HW61UM9	DEHW61UM=HVBG	I589T	PF104540	1	10,000,000	10,000,000	EUR 0.46
HW61UN	DE000HW61UN7	DEHW61UN=HVBG	I590T	PF104541	1	10,000,000	10,000,000	EUR 0.94
HW61UP	DE000HW61UP2	DEHW61UP=HVBG	I591T	PF104542	1	10,000,000	10,000,000	EUR 0.65
HW61UQ	DE000HW61UQ0	DEHW61UQ=HVBG	I592T	PF104543	1	10,000,000	10,000,000	EUR 1.08
HW61UR	DE000HW61UR8	DEHW61UR=HVBG	I593T	PF104544	1	10,000,000	10,000,000	EUR 0.18
HW61US	DE000HW61US6	DEHW61US=HVBG	I594T	PF104545	1	10,000,000	10,000,000	EUR 0.11
HW61UT	DE000HW61UT4	DEHW61UT=HVBG	I595T	PF104546	1	10,000,000	10,000,000	EUR 0.08
HW61UU	DE000HW61UU2	DEHW61UU=HVBG	I596T	PF104547	1	10,000,000	10,000,000	EUR 0.44

HW61UV	DE000HW61UV0	DEHW61UV=HVBG	I597T	PF104548	1	10,000,000	10,000,000	EUR 0.29
HW61UW	DE000HW61UW8	DEHW61UW=HVBG	I598T	PF104549	1	10,000,000	10,000,000	EUR 0.10
HW61UX	DE000HW61UX6	DEHW61UX=HVBG	I599T	PF104550	1	10,000,000	10,000,000	EUR 0.10
HW61UY	DE000HW61UY4	DEHW61UY=HVBG	I600T	PF104551	1	10,000,000	10,000,000	EUR 0.10
HW61UZ	DE000HW61UZ1	DEHW61UZ=HVBG	I601T	PF104552	1	10,000,000	10,000,000	EUR 0.10
HW61V0	DE000HW61V06	DEHW61V0=HVBG	I602T	PF104553	1	10,000,000	10,000,000	EUR 0.10
HW61V1	DE000HW61V14	DEHW61V1=HVBG	I603T	PF104554	1	10,000,000	10,000,000	EUR 0.10
HW61V2	DE000HW61V22	DEHW61V2=HVBG	I604T	PF104555	1	10,000,000	10,000,000	EUR 4.26
HW61V3	DE000HW61V30	DEHW61V3=HVBG	I605T	PF104556	1	10,000,000	10,000,000	EUR 1.05
HW61V4	DE000HW61V48	DEHW61V4=HVBG	I606T	PF104557	1	10,000,000	10,000,000	EUR 0.80
HW61V5	DE000HW61V55	DEHW61V5=HVBG	I607T	PF104558	1	10,000,000	10,000,000	EUR 0.33
HW61V6	DE000HW61V63	DEHW61V6=HVBG	I608T	PF104559	1	10,000,000	10,000,000	EUR 0.08
HW61V7	DE000HW61V71	DEHW61V7=HVBG	I609T	PF104560	1	10,000,000	10,000,000	EUR 0.80
HW61V8	DE000HW61V89	DEHW61V8=HVBG	I610T	PF104561	1	10,000,000	10,000,000	EUR 1.95
HW61V9	DE000HW61V97	DEHW61V9=HVBG	I611T	PF104562	1	10,000,000	10,000,000	EUR 1.05
HW61VA	DE000HW61VA2	DEHW61VA=HVBG	I612T	PF104563	1	10,000,000	10,000,000	EUR 0.55
HW61VB	DE000HW61VB0	DEHW61VB=HVBG	I613T	PF104564	1	10,000,000	10,000,000	EUR 0.45

HW61VC	DE000HW61VC8	DEHW61VC=HVBG	I614T	PF104565	1	10,000,000	10,000,000	EUR 0.36
HW61VD	DE000HW61VD6	DEHW61VD=HVBG	I615T	PF104566	1	10,000,000	10,000,000	EUR 0.17
HW61VE	DE000HW61VE4	DEHW61VE=HVBG	I616T	PF104567	1	10,000,000	10,000,000	EUR 6.28
HW61VF	DE000HW61VF1	DEHW61VF=HVBG	I617T	PF104568	1	10,000,000	10,000,000	EUR 4.79
HW61VG	DE000HW61VG9	DEHW61VG=HVBG	I618T	PF104569	1	10,000,000	10,000,000	EUR 1.35
HW61VH	DE000HW61VH7	DEHW61VH=HVBG	I619T	PF104570	1	10,000,000	10,000,000	EUR 1.79
HW61VJ	DE000HW61VJ3	DEHW61VJ=HVBG	I620T	PF104571	1	10,000,000	10,000,000	EUR 1.82
HW61VK	DE000HW61VK1	DEHW61VK=HVBG	I621T	PF104572	1	10,000,000	10,000,000	EUR 1.20
HW61VL	DE000HW61VL9	DEHW61VL=HVBG	I622T	PF104573	1	10,000,000	10,000,000	EUR 0.75
HW61VM	DE000HW61VM7	DEHW61VM=HVBG	I623T	PF104574	1	10,000,000	10,000,000	EUR 0.71
HW61VN	DE000HW61VN5	DEHW61VN=HVBG	I624T	PF104575	1	10,000,000	10,000,000	EUR 0.68
HW61VP	DE000HW61VP0	DEHW61VP=HVBG	I625T	PF104576	1	10,000,000	10,000,000	EUR 0.28
HW61VQ	DE000HW61VQ8	DEHW61VQ=HVBG	I627T	PF104577	1	10,000,000	10,000,000	EUR 0.23
HW61VR	DE000HW61VR6	DEHW61VR=HVBG	I628T	PF104578	1	10,000,000	10,000,000	EUR 0.19
HW61VS	DE000HW61VS4	DEHW61VS=HVBG	I629T	PF104579	1	10,000,000	10,000,000	EUR 0.15
HW61VT	DE000HW61VT2	DEHW61VT=HVBG	I630T	PF104580	1	10,000,000	10,000,000	EUR 0.23
HW61VU	DE000HW61VU0	DEHW61VU=HVBG	I631T	PF104581	1	10,000,000	10,000,000	EUR 1.53

HW61VV	DE000HW61VV8	DEHW61VV=HVBG	I632T	PF104582	1	10,000,000	10,000,000	EUR 1.34
HW61VW	DE000HW61VW6	DEHW61VW=HVBG	I633T	PF104583	1	10,000,000	10,000,000	EUR 1.59
HW61VX	DE000HW61VX4	DEHW61VX=HVBG	I634T	PF104584	1	10,000,000	10,000,000	EUR 3.32
HW61VY	DE000HW61VY2	DEHW61VY=HVBG	I635T	PF104585	1	10,000,000	10,000,000	EUR 4.31
HW61VZ	DE000HW61VZ9	DEHW61VZ=HVBG	I636T	PF104586	1	10,000,000	10,000,000	EUR 0.51
HW61W0	DE000HW61W05	DEHW61W0=HVBG	I637T	PF104587	1	10,000,000	10,000,000	EUR 0.45
HW61W1	DE000HW61W13	DEHW61W1=HVBG	I638T	PF104588	1	10,000,000	10,000,000	EUR 0.42
HW61W2	DE000HW61W21	DEHW61W2=HVBG	I639T	PF104589	1	10,000,000	10,000,000	EUR 0.39
HW61W3	DE000HW61W39	DEHW61W3=HVBG	I640T	PF104590	1	10,000,000	10,000,000	EUR 0.38
HW61W4	DE000HW61W47	DEHW61W4=HVBG	I641T	PF104591	1	10,000,000	10,000,000	EUR 0.36
HW61W5	DE000HW61W54	DEHW61W5=HVBG	I642T	PF104592	1	10,000,000	10,000,000	EUR 0.34
HW61W6	DE000HW61W62	DEHW61W6=HVBG	I643T	PF104593	1	10,000,000	10,000,000	EUR 0.32
HW61W7	DE000HW61W70	DEHW61W7=HVBG	I644T	PF104594	1	10,000,000	10,000,000	EUR 0.22
HW61W8	DE000HW61W88	DEHW61W8=HVBG	I645T	PF104595	1	10,000,000	10,000,000	EUR 0.20
HW61W9	DE000HW61W96	DEHW61W9=HVBG	I646T	PF104596	1	10,000,000	10,000,000	EUR 0.17
HW61WA	DE000HW61WA0	DEHW61WA=HVBG	I647T	PF104597	1	10,000,000	10,000,000	EUR 0.15
HW61WB	DE000HW61WB8	DEHW61WB=HVBG	I648T	PF104598	1	10,000,000	10,000,000	EUR 0.13

HW61WC	DE000HW61WC6	DEHW61WC=HVBG	I649T	PF104599	1	10,000,000	10,000,000	EUR 0.08
HW61WD	DE000HW61WD4	DEHW61WD=HVBG	I650T	PF104600	1	10,000,000	10,000,000	EUR 0.05
HW61WE	DE000HW61WE2	DEHW61WE=HVBG	I651T	PF104601	1	10,000,000	10,000,000	EUR 0.26
HW61WF	DE000HW61WF9	DEHW61WF=HVBG	I652T	PF104602	1	10,000,000	10,000,000	EUR 0.37
HW61WG	DE000HW61WG7	DEHW61WG=HVBG	I653T	PF104603	1	10,000,000	10,000,000	EUR 0.47
HW61WH	DE000HW61WH5	DEHW61WH=HVBG	I654T	PF104604	1	10,000,000	10,000,000	EUR 2.17
HW61WJ	DE000HW61WJ1	DEHW61WJ=HVBG	I655T	PF104605	1	10,000,000	10,000,000	EUR 1.87
HW61WK	DE000HW61WK9	DEHW61WK=HVBG	I656T	PF104606	1	10,000,000	10,000,000	EUR 1.58
HW61WL	DE000HW61WL7	DEHW61WL=HVBG	I657T	PF104607	1	10,000,000	10,000,000	EUR 0.90
HW61WM	DE000HW61WM5	DEHW61WM=HVBG	I658T	PF104608	1	10,000,000	10,000,000	EUR 0.80
HW61WN	DE000HW61WN3	DEHW61WN=HVBG	I659T	PF104609	1	10,000,000	10,000,000	EUR 0.70
HW61WP	DE000HW61WP8	DEHW61WP=HVBG	I660T	PF104610	1	10,000,000	10,000,000	EUR 0.50
HW61WQ	DE000HW61WQ6	DEHW61WQ=HVBG	I661T	PF104611	1	10,000,000	10,000,000	EUR 0.40
HW61WR	DE000HW61WR4	DEHW61WR=HVBG	I662T	PF104612	1	10,000,000	10,000,000	EUR 0.31
HW61WS	DE000HW61WS2	DEHW61WS=HVBG	I663T	PF104613	1	10,000,000	10,000,000	EUR 0.11
HW61WT	DE000HW61WT0	DEHW61WT=HVBG	I664T	PF104614	1	10,000,000	10,000,000	EUR 0.98
HW61WU	DE000HW61WU8	DEHW61WU=HVBG	I665T	PF104615	1	10,000,000	10,000,000	EUR 0.79

HW61WV	DE000HW61WV6	DEHW61WV=HVBG	I666T	PF104616	1	10,000,000	10,000,000	EUR 0.69
HW61WW	DE000HW61WW4	DEHW61WW=HVBG	I667T	PF104617	1	10,000,000	10,000,000	EUR 0.45
HW61WX	DE000HW61WX2	DEHW61WX=HVBG	I668T	PF104618	1	10,000,000	10,000,000	EUR 3.63
HW61WY	DE000HW61WY0	DEHW61WY=HVBG	I669T	PF104619	1	10,000,000	10,000,000	EUR 3.43
HW61WZ	DE000HW61WZ7	DEHW61WZ=HVBG	I670T	PF104620	1	10,000,000	10,000,000	EUR 3.24
HW61X0	DE000HW61X04	DEHW61X0=HVBG	I671T	PF104621	1	10,000,000	10,000,000	EUR 1.70
HW61X1	DE000HW61X12	DEHW61X1=HVBG	I672T	PF104622	1	10,000,000	10,000,000	EUR 0.64
HW61X2	DE000HW61X20	DEHW61X2=HVBG	I673T	PF104623	1	10,000,000	10,000,000	EUR 0.58
HW61X3	DE000HW61X38	DEHW61X3=HVBG	I674T	PF104624	1	10,000,000	10,000,000	EUR 0.53
HW61X4	DE000HW61X46	DEHW61X4=HVBG	I675T	PF104625	1	10,000,000	10,000,000	EUR 0.48
HW61X5	DE000HW61X53	DEHW61X5=HVBG	I676T	PF104626	1	10,000,000	10,000,000	EUR 0.44
HW61X6	DE000HW61X61	DEHW61X6=HVBG	I677T	PF104627	1	10,000,000	10,000,000	EUR 0.41
HW61X7	DE000HW61X79	DEHW61X7=HVBG	I678T	PF104628	1	10,000,000	10,000,000	EUR 0.43
HW61X8	DE000HW61X87	DEHW61X8=HVBG	I679T	PF104629	1	10,000,000	10,000,000	EUR 0.25
HW61X9	DE000HW61X95	DEHW61X9=HVBG	I680T	PF104630	1	10,000,000	10,000,000	EUR 4.13
HW61XA	DE000HW61XA8	DEHW61XA=HVBG	I681T	PF104631	1	10,000,000	10,000,000	EUR 2.33
HW61XB	DE000HW61XB6	DEHW61XB=HVBG	I682T	PF104632	1	10,000,000	10,000,000	EUR 1.93

HW61XC	DE000HW61XC4	DEHW61XC=HVBG	I683T	PF104633	1	10,000,000	10,000,000	EUR 1.43
HW61XD	DE000HW61XD2	DEHW61XD=HVBG	I684T	PF104634	1	10,000,000	10,000,000	EUR 2.41
HW61XE	DE000HW61XE0	DEHW61XE=HVBG	I685T	PF104635	1	10,000,000	10,000,000	EUR 1.36
HW61XF	DE000HW61XF7	DEHW61XF=HVBG	I686T	PF104636	1	10,000,000	10,000,000	EUR 1.11
HW61XG	DE000HW61XG5	DEHW61XG=HVBG	I687T	PF104637	1	10,000,000	10,000,000	EUR 1.01
HW61XH	DE000HW61XH3	DEHW61XH=HVBG	I688T	PF104638	1	10,000,000	10,000,000	EUR 0.72
HW61XJ	DE000HW61XJ9	DEHW61XJ=HVBG	I689T	PF104639	1	10,000,000	10,000,000	EUR 0.24
HW61XK	DE000HW61XK7	DEHW61XK=HVBG	I690T	PF104640	1	10,000,000	10,000,000	EUR 0.14
HW61XL	DE000HW61XL5	DEHW61XL=HVBG	I691T	PF104641	1	10,000,000	10,000,000	EUR 0.07
HW61XM	DE000HW61XM3	DEHW61XM=HVBG	I692T	PF104642	1	10,000,000	10,000,000	EUR 1.51
HW61XN	DE000HW61XN1	DEHW61XN=HVBG	I693T	PF104643	1	10,000,000	10,000,000	EUR 1.41
HW61XP	DE000HW61XP6	DEHW61XP=HVBG	I694T	PF104644	1	10,000,000	10,000,000	EUR 1.31
HW61XQ	DE000HW61XQ4	DEHW61XQ=HVBG	I695T	PF104645	1	10,000,000	10,000,000	EUR 0.67
HW61XR	DE000HW61XR2	DEHW61XR=HVBG	I696T	PF104646	1	10,000,000	10,000,000	EUR 0.48
HW61XS	DE000HW61XS0	DEHW61XS=HVBG	I697T	PF104647	1	10,000,000	10,000,000	EUR 0.28
HW61XT	DE000HW61XT8	DEHW61XT=HVBG	I698T	PF104648	1	10,000,000	10,000,000	EUR 0.23
HW61XU	DE000HW61XU6	DEHW61XU=HVBG	I699T	PF104649	1	10,000,000	10,000,000	EUR 0.45

HW61XV	DE000HW61XV4	DEHW61XV=HVBG	I700T	PF104650	1	10,000,000	10,000,000	EUR 0.65
HW61XW	DE000HW61XW2	DEHW61XW=HVBG	I701T	PF104651	1	10,000,000	10,000,000	EUR 0.63
HW61XX	DE000HW61XX0	DEHW61XX=HVBG	I702T	PF104652	1	10,000,000	10,000,000	EUR 0.85
HW61XY	DE000HW61XY8	DEHW61XY=HVBG	I703T	PF104653	1	10,000,000	10,000,000	EUR 2.10
HW61XZ	DE000HW61XZ5	DEHW61XZ=HVBG	I704T	PF104654	1	10,000,000	10,000,000	EUR 1.90
HW61Y0	DE000HW61Y03	DEHW61Y0=HVBG	I705T	PF104655	1	10,000,000	10,000,000	EUR 1.71
HW61Y1	DE000HW61Y11	DEHW61Y1=HVBG	I706T	PF104656	1	10,000,000	10,000,000	EUR 1.51
HW61Y2	DE000HW61Y29	DEHW61Y2=HVBG	I707T	PF104657	1	10,000,000	10,000,000	EUR 1.31
HW61Y3	DE000HW61Y37	DEHW61Y3=HVBG	I708T	PF104658	1	10,000,000	10,000,000	EUR 1.11
HW61Y4	DE000HW61Y45	DEHW61Y4=HVBG	I709T	PF104659	1	10,000,000	10,000,000	EUR 0.92
HW61Y5	DE000HW61Y52	DEHW61Y5=HVBG	I710T	PF104660	1	10,000,000	10,000,000	EUR 0.66
HW61Y6	DE000HW61Y60	DEHW61Y6=HVBG	I711T	PF104661	1	10,000,000	10,000,000	EUR 0.91
HW61Y7	DE000HW61Y78	DEHW61Y7=HVBG	I712T	PF104662	1	10,000,000	10,000,000	EUR 0.66

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Initial Strike	Initial Knock-out Barrier	Initial Risk Management Fee	Reference Price
HW61SY	DE000HW61SY8	Accor SA	Call	0.1	EUR 22.50	EUR 22.50	4%	Closing price
HW61SZ	DE000HW61SZ5	Airbus Group SE	Call	0.1	EUR 45.00	EUR 45.00	4%	Closing price
HW61T0	DE000HW61T00	Airbus Group SE	Call	0.1	EUR 46.00	EUR 46.00	4%	Closing price
HW61T1	DE000HW61T18	Airbus Group SE	Call	0.1	EUR 47.00	EUR 47.00	4%	Closing price
HW61T2	DE000HW61T26	Airbus Group SE	Call	0.1	EUR 48.00	EUR 48.00	4%	Closing price
HW61T3	DE000HW61T34	Airbus Group SE	Call	0.1	EUR 57.50	EUR 57.50	4%	Closing price
HW61T4	DE000HW61T42	Airbus Group SE	Call	0.1	EUR 59.00	EUR 59.00	4%	Closing price
HW61T5	DE000HW61T59	Airbus Group SE	Call	0.1	EUR 60.00	EUR 60.00	4%	Closing price

HW61T6	DE000HW61T67	Airbus Group SE	Call	0.1	EUR 61.00	EUR 61.00	4%	Closing price
HW61T7	DE000HW61T75	Airbus Group SE	Call	0.1	EUR 62.00	EUR 62.00	4%	Closing price
HW61T8	DE000HW61T83	Airbus Group SE	Call	0.1	EUR 63.00	EUR 63.00	4%	Closing price
HW61T9	DE000HW61T91	Airbus Group SE	Put	0.1	EUR 76.00	EUR 76.00	4%	Closing price
HW61TA	DE000HW61TA6	Air Liquide S.A.	Call	0.1	EUR 76.00	EUR 76.00	4%	Closing price
HW61TB	DE000HW61TB4	Air Liquide S.A.	Put	0.1	EUR 107.50	EUR 107.50	4%	Closing price
HW61TC	DE000HW61TC2	Allianz SE	Call	0.1	EUR 92.50	EUR 92.50	3%	Closing price
HW61TD	DE000HW61TD0	Allianz SE	Call	0.1	EUR 97.50	EUR 97.50	3%	Closing price
HW61TE	DE000HW61TE8	Allianz SE	Call	0.1	EUR 100.00	EUR 100.00	3%	Closing price
HW61TF	DE000HW61TF5	ASML Holding NV	Call	0.1	EUR 197.50	EUR 197.50	4%	Closing price

HW61TG	DE000HW61TG3	ASML Holding NV	Call	0.1	EUR 202.50	EUR 202.50	4%	Closing price
HW61TH	DE000HW61TH1	ASML Holding NV	Call	0.1	EUR 207.50	EUR 207.50	4%	Closing price
HW61TJ	DE000HW61TJ7	Atos SE	Call	0.1	EUR 37.00	EUR 37.00	4%	Closing price
HW61TK	DE000HW61TK5	Atos SE	Put	0.1	EUR 57.00	EUR 57.00	4%	Closing price
HW61TL	DE000HW61TL3	AXA S.A.	Call	1	EUR 9.75	EUR 9.75	4%	Closing price
HW61TM	DE000HW61TM1	AXA S.A.	Call	1	EUR 10.25	EUR 10.25	4%	Closing price
HW61TN	DE000HW61TN9	AXA S.A.	Call	1	EUR 10.75	EUR 10.75	4%	Closing price
HW61TP	DE000HW61TP4	AXA S.A.	Call	1	EUR 12.25	EUR 12.25	4%	Closing price
HW61TQ	DE000HW61TQ2	AXA S.A.	Put	1	EUR 16.20	EUR 16.20	4%	Closing price
HW61TR	DE000HW61TR0	BNP Paribas S.A.	Call	0.1	EUR 22.50	EUR 22.50	4%	Closing price

HW61TS	DE000HW61TS8	Casino Guichard Perrachon SA	Call	0.1	EUR 28.00	EUR 28.00	4%	Closing price
HW61TT	DE000HW61TT6	Casino Guichard Perrachon SA	Call	0.1	EUR 28.50	EUR 28.50	4%	Closing price
HW61TU	DE000HW61TU4	Casino Guichard Perrachon SA	Call	0.1	EUR 29.00	EUR 29.00	4%	Closing price
HW61TV	DE000HW61TV2	Casino Guichard Perrachon SA	Call	0.1	EUR 29.50	EUR 29.50	4%	Closing price
HW61TW	DE000HW61TW0	Casino Guichard Perrachon SA	Call	0.1	EUR 30.00	EUR 30.00	4%	Closing price
HW61TX	DE000HW61TX8	Casino Guichard Perrachon SA	Call	0.1	EUR 30.50	EUR 30.50	4%	Closing price
HW61TY	DE000HW61TY6	Casino Guichard Perrachon SA	Put	0.1	EUR 32.50	EUR 32.50	8.5%	Closing price
HW61TZ	DE000HW61TZ3	Natixis SA	Call	1	EUR 1.25	EUR 1.25	4%	Closing price
HW61U0	DE000HW61U07	Natixis SA	Call	1	EUR 1.475	EUR 1.475	4%	Closing price
HW61U1	DE000HW61U15	Natixis SA	Call	1	EUR 1.525	EUR 1.525	4%	Closing price

HW61U2	DE000HW61U23	Natixis SA	Call	1	EUR 1.58	EUR 1.58	4%	Closing price
HW61U3	DE000HW61U31	Dassault Systemes S.A.	Call	0.1	EUR 82.50	EUR 82.50	4%	Closing price
HW61U4	DE000HW61U49	Dassault Systemes S.A.	Call	0.1	EUR 90.00	EUR 90.00	4%	Closing price
HW61U5	DE000HW61U56	Dassault Systemes S.A.	Call	0.1	EUR 105.00	EUR 105.00	4%	Closing price
HW61U6	DE000HW61U64	Electricité de France S.A. (E.D.F.)	Call	0.25	EUR 5.90	EUR 5.90	4%	Closing price
HW61U7	DE000HW61U72	Electricité de France S.A. (E.D.F.)	Call	0.25	EUR 6.10	EUR 6.10	4%	Closing price
HW61U8	DE000HW61U80	Electricité de France S.A. (E.D.F.)	Call	0.25	EUR 6.30	EUR 6.30	4%	Closing price
HW61U9	DE000HW61U98	Engie SA	Call	0.2	EUR 7.40	EUR 7.40	4%	Closing price
HW61UA	DE000HW61UA4	ERAMET S.A.	Call	0.1	EUR 14.00	EUR 14.00	4%	Closing price

HW61UB	DE000HW61UB2	ERAMET S.A.	Call	0.1	EUR 14.25	EUR 14.25	4%	Closing price
HW61UC	DE000HW61UC0	ERAMET S.A.	Call	0.1	EUR 14.50	EUR 14.50	4%	Closing price
HW61UD	DE000HW61UD8	ERAMET S.A.	Call	0.1	EUR 14.75	EUR 14.75	4%	Closing price
HW61UE	DE000HW61UE6	ERAMET S.A.	Call	0.1	EUR 15.00	EUR 15.00	4%	Closing price
HW61UF	DE000HW61UF3	ERAMET S.A.	Call	0.1	EUR 15.25	EUR 15.25	4%	Closing price
HW61UG	DE000HW61UG1	ERAMET S.A.	Call	0.1	EUR 15.50	EUR 15.50	4%	Closing price
HW61UH	DE000HW61UH9	ERAMET S.A.	Call	0.1	EUR 15.75	EUR 15.75	4%	Closing price
HW61UJ	DE000HW61UJ5	ERAMET S.A.	Call	0.1	EUR 19.00	EUR 19.00	4%	Closing price
HW61UK	DE000HW61UK3	ERAMET S.A.	Call	0.1	EUR 19.50	EUR 19.50	4%	Closing price
HW61UL	DE000HW61UL1	ERAMET S.A.	Put	0.1	EUR 24.25	EUR 24.25	4%	Closing price

HW61UM	DE000HW61UM9	ERAMET S.A.	Put	0.1	EUR 25.25	EUR 25.25	4%	Closing price
HW61UN	DE000HW61UN7	Sodexo	Call	0.1	EUR 48.00	EUR 48.00	4%	Closing price
HW61UP	DE000HW61UP2	Sodexo	Call	0.1	EUR 51.00	EUR 51.00	4%	Closing price
HW61UQ	DE000HW61UQ0	Sodexo	Put	0.1	EUR 67.50	EUR 67.50	4%	Closing price
HW61UR	DE000HW61UR8	TechnipFMC plc	Call	0.1	EUR 4.20	EUR 4.20	4%	Closing price
HW61US	DE000HW61US6	TechnipFMC plc	Call	0.1	EUR 4.90	EUR 4.90	4%	Closing price
HW61UT	DE000HW61UT4	TechnipFMC plc	Call	0.1	EUR 5.20	EUR 5.20	4%	Closing price
HW61UU	DE000HW61UU2	Iliad SA	Call	0.1	EUR 96.00	EUR 96.00	4%	Closing price
HW61UV	DE000HW61UV0	Iliad SA	Call	0.1	EUR 97.50	EUR 97.50	4%	Closing price
HW61UW	DE000HW61UW8	Iliad SA	Call	0.1	EUR 100.00	EUR 100.00	4%	Closing price

HW61UX	DE000HW61UX6	Iliad SA	Call	0.1	EUR 102.50	EUR 102.50	4%	Closing price
HW61UY	DE000HW61UY4	Iliad SA	Call	0.1	EUR 104.00	EUR 104.00	4%	Closing price
HW61UZ	DE000HW61UZ1	Iliad SA	Call	0.1	EUR 106.00	EUR 106.00	4%	Closing price
HW61V0	DE000HW61V06	Iliad SA	Call	0.1	EUR 107.50	EUR 107.50	4%	Closing price
HW61V1	DE000HW61V14	Iliad SA	Call	0.1	EUR 110.00	EUR 110.00	4%	Closing price
HW61V2	DE000HW61V22	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 215.00	EUR 215.00	4%	Closing price
HW61V3	DE000HW61V30	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 280.00	EUR 280.00	4%	Closing price
HW61V4	DE000HW61V48	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 285.00	EUR 285.00	4%	Closing price
HW61V5	DE000HW61V55	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 295.00	EUR 295.00	4%	Closing price

HW61V6	DE000HW61V6 3	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 300. 00	EUR 300. 00	4%	Closing price
HW61V7	DE000HW61V7 1	Compagnie Generale des Etablissements Michelin SCA	Put	0.1	EUR 80.0 0	EUR 80.0 0	4%	Closing price
HW61V8	DE000HW61V8 9	MorphoSys AG	Call	0.1	EUR 58.0 0	EUR 58.0 0	4%	Closing price
HW61V9	DE000HW61V9 7	Orange S.A.	Call	1	EUR 8.40	EUR 8.40	4%	Closing price
HW61VA	DE000HW61VA 2	Orange S.A.	Call	1	EUR 8.90	EUR 8.90	4%	Closing price
HW61VB	DE000HW61VB 0	Orange S.A.	Call	1	EUR 9.00	EUR 9.00	4%	Closing price
HW61VC	DE000HW61VC 8	Orange S.A.	Call	1	EUR 9.10	EUR 9.10	4%	Closing price
HW61VD	DE000HW61VD 6	Orange S.A.	Call	1	EUR 9.30	EUR 9.30	4%	Closing price
HW61VE	DE000HW61VE 4	L'OREAL S.A.	Call	0.1	EUR 147. 50	EUR 147. 50	4%	Closing price

HW61VF	DE000HW61VF1	L'OREAL S.A.	Call	0.1	EUR 162.50	EUR 162.50	4%	Closing price
HW61VG	DE000HW61VG9	L'OREAL S.A.	Call	0.1	EUR 197.50	EUR 197.50	4%	Closing price
HW61VH	DE000HW61VH7	L'OREAL S.A.	Put	0.1	EUR 227.50	EUR 227.50	4%	Closing price
HW61VJ	DE000HW61VJ3	Pernod Ricard S.A.	Call	0.1	EUR 104.00	EUR 104.00	4%	Closing price
HW61VK	DE000HW61VK1	Pernod Ricard S.A.	Put	0.1	EUR 132.50	EUR 132.50	4%	Closing price
HW61VL	DE000HW61VL9	Peugeot S.A.	Call	0.2	EUR 7.40	EUR 7.40	4%	Closing price
HW61VM	DE000HW61VM7	Peugeot S.A.	Call	0.2	EUR 7.60	EUR 7.60	4%	Closing price
HW61VN	DE000HW61VN5	Peugeot S.A.	Call	0.2	EUR 7.75	EUR 7.75	4%	Closing price
HW61VP	DE000HW61VP0	Peugeot S.A.	Call	0.2	EUR 9.75	EUR 9.75	4%	Closing price
HW61VQ	DE000HW61VQ8	Peugeot S.A.	Call	0.2	EUR 10.00	EUR 10.00	4%	Closing price

HW61VR	DE000HW61VR6	Peugeot S.A.	Call	0.2	EUR 10.20	EUR 10.20	4%	Closing price
HW61VS	DE000HW61VS4	Peugeot S.A.	Call	0.2	EUR 10.40	EUR 10.40	4%	Closing price
HW61VT	DE000HW61VT2	Peugeot S.A.	Put	0.2	EUR 12.25	EUR 12.25	4%	Closing price
HW61VU	DE000HW61VU0	Kering	Call	0.05	EUR 350.00	EUR 350.00	4%	Closing price
HW61VV	DE000HW61VV8	Kering	Put	0.05	EUR 405.00	EUR 405.00	4%	Closing price
HW61VW	DE000HW61VW6	Kering	Put	0.05	EUR 410.00	EUR 410.00	4%	Closing price
HW61VX	DE000HW61VX4	Kering	Put	0.05	EUR 445.00	EUR 445.00	4%	Closing price
HW61VY	DE000HW61VY2	Kering	Put	0.05	EUR 465.00	EUR 465.00	4%	Closing price
HW61VZ	DE000HW61VZ9	Publicis Groupe S.A.	Call	0.1	EUR 18.50	EUR 18.50	4%	Closing price
HW61W0	DE000HW61W05	Renault S.A.	Call	0.1	EUR 10.40	EUR 10.40	4%	Closing price

HW61W1	DE000HW61W13	Renault S.A.	Call	0.1	EUR 10.75	EUR 10.75	4%	Closing price
HW61W2	DE000HW61W21	Renault S.A.	Call	0.1	EUR 11.00	EUR 11.00	4%	Closing price
HW61W3	DE000HW61W39	Renault S.A.	Call	0.1	EUR 11.20	EUR 11.20	4%	Closing price
HW61W4	DE000HW61W47	Renault S.A.	Call	0.1	EUR 11.40	EUR 11.40	4%	Closing price
HW61W5	DE000HW61W54	Renault S.A.	Call	0.1	EUR 11.60	EUR 11.60	4%	Closing price
HW61W6	DE000HW61W62	Renault S.A.	Call	0.1	EUR 11.80	EUR 11.80	4%	Closing price
HW61W7	DE000HW61W70	Renault S.A.	Call	0.1	EUR 12.80	EUR 12.80	4%	Closing price
HW61W8	DE000HW61W88	Renault S.A.	Call	0.1	EUR 13.00	EUR 13.00	4%	Closing price
HW61W9	DE000HW61W96	Renault S.A.	Call	0.1	EUR 13.25	EUR 13.25	4%	Closing price
HW61WA	DE000HW61WA0	Renault S.A.	Call	0.1	EUR 13.50	EUR 13.50	4%	Closing price

HW61WB	DE000HW61WB8	Renault S.A.	Call	0.1	EUR 13.75	EUR 13.75	4%	Closing price
HW61WC	DE000HW61WC6	Renault S.A.	Call	0.1	EUR 14.20	EUR 14.20	4%	Closing price
HW61WD	DE000HW61WD4	Renault S.A.	Call	0.1	EUR 14.60	EUR 14.60	4%	Closing price
HW61WE	DE000HW61WE2	Renault S.A.	Put	0.1	EUR 17.40	EUR 17.40	4%	Closing price
HW61WF	DE000HW61WF9	Renault S.A.	Put	0.1	EUR 18.50	EUR 18.50	4%	Closing price
HW61WG	DE000HW61WG7	Renault S.A.	Put	0.1	EUR 19.50	EUR 19.50	4%	Closing price
HW61WH	DE000HW61WH5	Safran S.A.	Call	0.1	EUR 54.00	EUR 54.00	4%	Closing price
HW61WJ	DE000HW61WJ1	Safran S.A.	Call	0.1	EUR 57.00	EUR 57.00	4%	Closing price
HW61WK	DE000HW61WK9	Safran S.A.	Call	0.1	EUR 60.00	EUR 60.00	4%	Closing price
HW61WL	DE000HW61WL7	Sanofi S.A.	Call	0.1	EUR 67.00	EUR 67.00	4%	Closing price

HW61WM	DE000HW61WM5	Sanofi S.A.	Call	0.1	EUR 68.00	EUR 68.00	4%	Closing price
HW61WN	DE000HW61WN3	Sanofi S.A.	Call	0.1	EUR 69.00	EUR 69.00	4%	Closing price
HW61WP	DE000HW61WP8	Sanofi S.A.	Call	0.1	EUR 71.00	EUR 71.00	4%	Closing price
HW61WQ	DE000HW61WQ6	Sanofi S.A.	Call	0.1	EUR 72.00	EUR 72.00	4%	Closing price
HW61WR	DE000HW61WR4	Sanofi S.A.	Call	0.1	EUR 73.00	EUR 73.00	4%	Closing price
HW61WS	DE000HW61WS2	Sanofi S.A.	Call	0.1	EUR 75.00	EUR 75.00	4%	Closing price
HW61WT	DE000HW61WT0	SCOR SE	Call	0.2	EUR 13.50	EUR 13.50	4%	Closing price
HW61WU	DE000HW61WU8	SCOR SE	Call	0.2	EUR 14.50	EUR 14.50	4%	Closing price
HW61WV	DE000HW61WV6	SCOR SE	Call	0.2	EUR 15.00	EUR 15.00	4%	Closing price
HW61WW	DE000HW61WW4	SCOR SE	Call	0.2	EUR 16.20	EUR 16.20	4%	Closing price

HW61WX	DE000HW61WX2	Vinci S.A.	Call	0.2	EUR 41.00	EUR 41.00	4%	Closing price
HW61WY	DE000HW61WY0	Vinci S.A.	Call	0.2	EUR 42.00	EUR 42.00	4%	Closing price
HW61WZ	DE000HW61WZ7	Vinci S.A.	Call	0.2	EUR 43.00	EUR 43.00	4%	Closing price
HW61X0	DE000HW61X04	Vinci S.A.	Put	0.2	EUR 67.50	EUR 67.50	4%	Closing price
HW61X1	DE000HW61X12	Compagnie de Saint-Gobain S.A.	Call	0.1	EUR 13.40	EUR 13.40	4%	Closing price
HW61X2	DE000HW61X20	Compagnie de Saint-Gobain S.A.	Call	0.1	EUR 14.00	EUR 14.00	4%	Closing price
HW61X3	DE000HW61X38	Compagnie de Saint-Gobain S.A.	Call	0.1	EUR 14.50	EUR 14.50	4%	Closing price
HW61X4	DE000HW61X46	Compagnie de Saint-Gobain S.A.	Call	0.1	EUR 15.00	EUR 15.00	4%	Closing price

HW61X5	DE000HW61X53	Compagnie de Saint-Gobain S.A.	Call	0.1	EUR 15.40	EUR 15.40	4%	Closing price
HW61X6	DE000HW61X61	Compagnie de Saint-Gobain S.A.	Call	0.1	EUR 15.75	EUR 15.75	4%	Closing price
HW61X7	DE000HW61X79	Société Générale S.A.	Call	0.1	EUR 10.60	EUR 10.60	4%	Closing price
HW61X8	DE000HW61X87	Société Générale S.A.	Call	0.1	EUR 12.50	EUR 12.50	4%	Closing price
HW61X9	DE000HW61X95	STMicroelectronics N.V.	Call	1	EUR 12.80	EUR 12.80	4%	Closing price
HW61XA	DE000HW61XA8	STMicroelectronics N.V.	Call	1	EUR 14.60	EUR 14.60	4%	Closing price
HW61XB	DE000HW61XB6	STMicroelectronics N.V.	Call	1	EUR 15.00	EUR 15.00	4%	Closing price
HW61XC	DE000HW61XC4	STMicroelectronics N.V.	Call	1	EUR 15.50	EUR 15.50	4%	Closing price
HW61XD	DE000HW61XD2	STMicroelectronics N.V.	Put	1	EUR 19.00	EUR 19.00	4%	Closing price

HW61XE	DE000HW61XE0	Thales S.A.	Call	0.1	EUR 52.50	EUR 52.50	4%	Closing price
HW61XF	DE000HW61XF7	Thales S.A.	Call	0.1	EUR 55.00	EUR 55.00	4%	Closing price
HW61XG	DE000HW61XG5	Thales S.A.	Call	0.1	EUR 56.00	EUR 56.00	4%	Closing price
HW61XH	DE000HW61XH3	Thales S.A.	Call	0.1	EUR 59.00	EUR 59.00	4%	Closing price
HW61XJ	DE000HW61XJ9	Thales S.A.	Call	0.1	EUR 64.00	EUR 64.00	4%	Closing price
HW61XK	DE000HW61XK7	Thales S.A.	Call	0.1	EUR 65.00	EUR 65.00	4%	Closing price
HW61XL	DE000HW61XL5	Thales S.A.	Call	0.1	EUR 66.00	EUR 66.00	4%	Closing price
HW61XM	DE000HW61XM3	Total S.A.	Call	0.2	EUR 17.00	EUR 17.00	4%	Closing price
HW61XN	DE000HW61XN1	Total S.A.	Call	0.2	EUR 17.50	EUR 17.50	4%	Closing price
HW61XP	DE000HW61XP6	Total S.A.	Call	0.2	EUR 18.00	EUR 18.00	4%	Closing price

HW61XQ	DE000HW61XQ4	Total S.A.	Call	0.2	EUR 21.25	EUR 21.25	4%	Closing price
HW61XR	DE000HW61XR2	Total S.A.	Call	0.2	EUR 22.25	EUR 22.25	4%	Closing price
HW61XS	DE000HW61XS0	Total S.A.	Call	0.2	EUR 23.25	EUR 23.25	4%	Closing price
HW61XT	DE000HW61XT8	Total S.A.	Call	0.2	EUR 23.50	EUR 23.50	4%	Closing price
HW61XU	DE000HW61XU6	Total S.A.	Put	0.2	EUR 26.75	EUR 26.75	4%	Closing price
HW61XV	DE000HW61XV4	Total S.A.	Put	0.2	EUR 27.75	EUR 27.75	4%	Closing price
HW61XW	DE000HW61XW2	UBISOFT Entertainment S.A.	Call	0.1	EUR 54.00	EUR 54.00	4%	Closing price
HW61XX	DE000HW61XX0	Umicore S.A.	Put	0.2	EUR 34.00	EUR 34.00	3%	Closing price
HW61XY	DE000HW61XY8	Unibail-Rodamco-Westfield (Stapled Shares)	Call	0.1	EUR 39.00	EUR 39.00	4%	Closing price

HW61XZ	DE000HW61XZ5	Unibail-Rodamco-Westfield (Stapled Shares)	Call	0.1	EUR 41.00	EUR 41.00	4%	Closing price
HW61Y0	DE000HW61Y03	Unibail-Rodamco-Westfield (Stapled Shares)	Call	0.1	EUR 43.00	EUR 43.00	4%	Closing price
HW61Y1	DE000HW61Y11	Unibail-Rodamco-Westfield (Stapled Shares)	Call	0.1	EUR 45.00	EUR 45.00	4%	Closing price
HW61Y2	DE000HW61Y29	Unibail-Rodamco-Westfield (Stapled Shares)	Call	0.1	EUR 47.00	EUR 47.00	4%	Closing price
HW61Y3	DE000HW61Y37	Unibail-Rodamco-Westfield (Stapled Shares)	Call	0.1	EUR 49.00	EUR 49.00	4%	Closing price

HW61Y4	DE000HW61Y45	Unibail-Rodamco-Westfield (Stapled Shares)	Call	0.1	EUR 51.00	EUR 51.00	4%	Closing price
HW61Y5	DE000HW61Y52	Veolia Environnement SA	Call	0.2	EUR 14.40	EUR 14.40	4%	Closing price
HW61Y6	DE000HW61Y60	Vivendi S.A.	Call	0.2	EUR 13.25	EUR 13.25	4%	Closing price
HW61Y7	DE000HW61Y78	Vivendi S.A.	Call	0.2	EUR 14.50	EUR 14.50	4%	Closing price

§ 2

Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Relevant Exchange	Website	Reference Rate Screen Page
Accor SA	EUR	860206	FR0000120404	ACCP.PA	AC FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Air Liquide S.A.	EUR	850133	FR0000120073	AIRP.PA	AI FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=

Airbus Group SE	EUR	938914	NL0000235190	AIR.PA	AIR FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Allianz SE	EUR	840400	DE0008404005	ALVG.DE	ALV GY Equity	Frankfurter Wertpapierbörse (Xetra®)	www.reuters.com	Reuters EURIBOR1M=
ASML Holding NV	EUR	A1J4U4	NL0010273215	ASML.AS	ASML NA Equity	Euronext® Amsterdam	www.reuters.com	Reuters EURIBOR1M=
Atos SE	EUR	877757	FR0000051732	ATOS.PA	ATO FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
AXA S.A.	EUR	855705	FR0000120628	AXAF.PA	CS FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
BNP Paribas S.A.	EUR	887771	FR0000131104	BNPP.PA	BNP FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Casino Guichard Perrachon SA	EUR	853152	FR0000125585	CASP.PA	CO FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Compagnie de Saint-Gobain S.A.	EUR	872087	FR0000125007	SGOB.PA	SGO FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Compagnie Generale des Etablissements Michelin SCA	EUR	850739	FR0000121261	MICP.PA	ML FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=

Dassault Systemes S.A.	EUR	901295	FR0000130650	DAST.PA	DSY FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Electricité de France S.A. (E.D.F.)	EUR	A0HG6A	FR0010242511	EDF.PA	EDF FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Engie SA	EUR	A0ER6Q	FR0010208488	ENGIE.PA	ENGI FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
ERAMET S.A.	EUR	892800	FR0000131757	ERMT.PA	ERA FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Iliad SA	EUR	A0BLZB	FR0004035913	ILD.PA	ILD FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Kering	EUR	851223	FR0000121485	PRTP.PA	KER FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
L'OREAL S.A.	EUR	853888	FR0000120321	OREP.PA	OR FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
LVMH Moët Hennessy - Louis Vuitton SE	EUR	853292	FR0000121014	LVMH.PA	MC FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
MorphoSys AG	EUR	663200	DE0006632003	MORG.DE	MOR GY Equity	Frankfurter Wertpapierbörse (Xetra®)	www.reuters.com	Reuters EURIBOR1M=

Natixis SA	EUR	853760	FR0000120685	CNAT.PA	KN FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Orange S.A.	EUR	906849	FR0000133308	ORAN.PA	ORA FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Pernod Ricard S.A.	EUR	853373	FR0000120693	PERP.PA	RI FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Peugeot S.A.	EUR	852363	FR0000121501	PEUP.PA	UG FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Publicis Groupe S.A.	EUR	859386	FR0000130577	PUBP.PA	PUB FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Renault S.A.	EUR	893113	FR0000131906	RENA.PA	RNO FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Safran S.A.	EUR	924781	FR0000073272	SAF.PA	SAF FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Sanofi S.A.	EUR	920657	FR0000120578	SASY.PA	SAN FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
SCOR SE	EUR	A0LGQX	FR0010411983	SCOR.PA	SCR FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Société Générale S.A.	EUR	873403	FR0000130809	SOGN.PA	GLE FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=

Sodexo	EUR	870935	FR0000121220	EXHO.PA	SW FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
STMicroelectronics N.V.	EUR	893438	NL0000226223	STM.PA	STM FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
TechnipFMC plc	EUR	A2DJQK	GB00BDSFG982	FTI.PA	FTI FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Thales S.A.	EUR	850842	FR0000121329	TCFP.PA	HO FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Total S.A.	EUR	850727	FR0000120271	TOTF.PA	FP FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
UBISOFT Entertainment S.A.	EUR	901581	FR0000054470	UBIP.PA	UBI FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Umicore S.A.	EUR	A2H5A3	BE0974320526	UMI.BR	UMI BB Equity	Euronext® Brüssel	www.reuters.com	Reuters EURIBOR1M=
Unibail-Rodamco-Westfield (Stapled Shares)	EUR	A2JH5S	FR0013326246	URW.AS	URW NA Equity	Euronext® Amsterdam	www.reuters.com	Reuters EURIBOR1M=
Veolia Environnement SA	EUR	501451	FR0000124141	VIE.PA	VIE FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=
Vinci S.A.	EUR	867475	FR0000125486	SGEF.PA	DG FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=

Vivendi S.A.	EUR	591068	FR0000127771	VIV.PA	VIV FP Equity	Euronext® Paris	www.reuters.com	Reuters EURIBOR1M=

For further information about the past and future performance of the Underlying and its volatility, please refer to the Website as specified in the table.

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "**Special Conditions**")

§ 1

Definitions

"**Adjustment Event**" means each of the following events:

(a) each measure taken by the company that has issued the Underlying or by a third party, which would - due to a change in the legal and economic position, in particular a change in the company's fixed assets and capital - affect the Underlying not only immaterially (in particular capital increase against cash contribution, issuance of securities with options or conversion rights into shares, capital increase with company funds, distribution of special dividends, share splits, merger, liquidation, nationalisation); whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB);

(b) an early termination performed by the Determining Futures Exchange of the there traded Derivatives of the Underlying;

(c) an adjustment performed by the Determining Futures Exchange of the there traded Derivatives of the Underlying;

(d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB).

"**Banking Day**" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) ("**TARGET2**") are open for business.

"**Calculation Agent**" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"**Calculation Date**" means each day on which the Underlying is traded on the Relevant Exchange.

"**Call Event**" means Share Call Event.

"**Change in Law**" means that due to

(a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or

(b) a change in relevant case law or administrative practice (including the administrative practice of the tax or financial supervisory authorities),

if such changes become effective on or after the First Trade Date,

(a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or

(b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment).

The Issuer determines in its reasonable discretion (§ 315 et seq. BGB) whether this is the case.

"**Clearance System**" means the principal domestic clearance system customarily used for settling trades with respect to the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB).

"**Clearance System Business Day**" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which the Clearance System is open for the acceptance and execution of settlement instructions.

"**Clearing System**" means Euroclear France SA ("**Euroclear France**").

"**Determining Futures Exchange**" means the options and/or futures exchange, on which respective derivatives of the Underlying (the "**Derivatives**") are mostly liquidly traded, such options and/or futures exchange shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB) by way of notice pursuant to § 6 of the General Conditions.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying at the Determining Futures Exchange or a considerably restricted number or liquidity, it shall be substituted as the Determining Futures Exchange by options and/or another futures exchange that offers satisfactorily liquid trading in the Derivatives (the "**Substitute Futures Exchange**"); such options and/or futures exchange shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). In the event of such substitution, any reference to the Determining Futures Exchange in the Terms and Conditions of these Securities shall be deemed to refer to the Substitute Futures Exchange.

"**Differential Amount**" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

The "**Dividend Deduction**" reflects the rate deduction, which affects the Underlying due to a Dividend Payment. It is with respect to a Dividend Adjustment Date an amount in the Underlying Currency determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB) on the basis of the dividend resolution of the Issuer of the Underlying which height depends on the Dividend Payment taking in consideration Taxes pursuant to § 3 of the General Conditions or other levies and costs.

"**Eurozone**" means the countries and territories listed in the Annex of Council Regulation (EC) No. 974/98 of 3 May 1998 on the introduction of the Euro, in its current version.

"**Exercise Date**" means the last Trading Day of the month of January, February, March, April, May, June, July, August, September, October, November and December of each year.

"**Exercise Right**" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"**Financing Costs**" means for each calendar day the product of:

(a) the Strike on the First Trade Date (up to the first Financing Costs Adjustment Date after the First Trade Date (including)) or, the Strike on the last Financing Costs Adjustment Date immediately preceding the respective calendar day (excluding), as the case may be, and

(b) the sum (*in the case of Securities, for which "Call" is specified in § 1 of the Product and Underlying Data*) or, respectively, the difference (*in the case of Securities, for which "Put" is specified in § 1 of the Product and Underlying Data*) of the respective Reference Rate, applicable to the respective calendar day, and the respective Risk Management Fee, applicable to the respective calendar day, in per cent. per annum, divided by 365.

"**Financing Costs Adjustment Date**" means every of the following days:

(a) the first Trading Day of each month (each such day a "**Adjustment Date**"),

(b) the day, on which the Underlying is traded on the Relevant Exchange for the first time ex dividend (in the following also referred to as "**Dividend Adjustment Date**"), and

(c) the day, on which an adjustment pursuant to § 8 of the Special Conditions becomes effective.

"**First Trade Date**" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"**Hedging Disruption**" means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB); or

(b) realise, reclaim or pass on proceeds from such transactions or assets, under conditions which are economically substantially equivalent to those on the First Trade Date.

"**Increased Costs of Hedging**" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB) or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"**Issue Date**" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"**Knock-out Amount**" is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

The "**Knock-out Barrier**" is always equal to the Strike. The initial Knock-out Barrier is specified in § 1 of the Product and Underlying Data.

A "**Knock-out Event**" has occurred if the price of the Underlying, as published by the Relevant Exchange with continuous observation starting on the First Trade Date (including) at any time

In the case of Securities, for which "Call" is specified in § 1 of the Product and Underlying Data:

is on or below the Knock-out Barrier.

In the case of Securities, for which "Put" is specified in § 1 of the Product and Underlying Data:

is on or above the Knock-out Barrier.

"**Market Disruption Event**" means each of the following events:

(a) the failure of the Relevant Exchange to open for trading during its regular trading sessions;

(b) the suspension or restriction of trading in the Underlying on the Relevant Exchange;

(c) in general the suspension or restriction of trading in a Derivative of the Underlying on the Determining Futures Exchange;

to the extent that such Market Disruption Event is material; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"**Minimum Amount**" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"**Minimum Exercise Amount**" means the Minimum Exercise Amount as specified in § 1 of the Product and Underlying Data.

"**Principal Paying Agent**" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"**Ratio**" means the Ratio as specified in § 1 of the Product and Underlying Data.

"**Reference Banks**" means four major banks in the interbank market at the Reference Rate Financial Centre, which will be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB).

"**Reference Price**" means the Reference Price of the Underlying expressed in the Underlying Currency and as specified in § 1 of the Product and Underlying Data.

The "**Reference Rate**" will be newly specified by the Calculation Agent on each Adjustment Date and is for each period starting with the respective Adjustment Date (excluding) up to the immediately following Adjustment Date (including) the offer rate (expressed as per cent. per annum) for deposits in the Underlying Currency for the maturity of one month, which appears on the Reference Rate Screen Page as of the Reference Rate Time, on the last Trade Day of the immediately preceding calendar month (each such date an "**Interest Determination Date**").

If the Reference Rate Screen Page is not available at the Reference Rate Time, or if such offer rate does not appear on the Reference Rate Screen Page, the Calculation Agent will request each of the Reference Banks to provide its rates, offered to prime banks in the interbank market at the Reference Rate Financial Centre at approximately the Reference Rate Time, on the respective Interest Determination Date for deposits in the Underlying Currency for the maturity of one month in a representative amount.

If at least two of the Reference Banks provide the Calculation Agent with such quotations, the respective Reference Rate will be the arithmetic mean (rounded if necessary to the nearest one thousandth of a percentage point, with 0.0005 being rounded upwards) of such quotations.

If on any Interest Determination Date only one or none of the Reference Banks provides the Calculation Agent with such quotations, the Calculation Agent will determine the Reference Rate in its reasonable discretion (§ 315 et seq. BGB).

"**Reference Rate Financial Centre**" means the Reference Rate Financial Centre, as specified in § 1 of the Product and Underlying Data.

"**Reference Rate Screen Page**" means the Reference Rate Screen Page, as specified in § 2 of the Product and Underlying Data (or on any successor page, which will be notified by the Calculation Agent pursuant to § 6 of the General Conditions).

"**Reference Rate Time**" means the Reference Rate Time, as specified in § 1 of the Product and Underlying Data.

"**Registered Benchmark Administrator for Reference Rate**" means that the Reference Rate is administered by an administrator who is registered in a register pursuant to Article 36 of the Benchmark Regulation as specified in § 1 of the Product Data.

"**Relevant Exchange**" means the Relevant Exchange as specified in § 2 of the Product and Underlying Data.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted number or liquidity, the Relevant Exchange shall be substituted as the Relevant Exchange by another exchange that offers satisfactorily liquid trading in the Underlying (the "**Substitute Exchange**"); such exchange shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). In this case, any reference to the Relevant Exchange in the Terms and Conditions of these Securities shall be deemed to refer to the Substitute Exchange.

"**Relevant Reference Price**" means the Reference Price on the respective Valuation Date.

"**Risk Management Fee**" means a value expressed in percentage per year, which forms the risk premium for the Issuer. The Initial Risk Management Fee for the First Trade Date is specified in § 1 of the Product and Underlying Data. The Calculation Agent adjusts the Risk Management Fee on each Adjustment Date within its reasonable discretion (§ 315 et seq. BGB) to the current market circumstances so that the ratio of the Risk Management Fee to the relevant market parameters (especially volatility of the Underlying, liquidity of the Underlying, hedging costs and lending costs (if any)) remains substantially unchanged. The adjusted Risk Management Fee is valid during the period of the respective Adjustment Date (excluding) to the immediately following Adjustment Date (including). The Calculation Agent shall after its specification notify the valid Risk Management Fee in each case pursuant to § 6 of the General Conditions.

"**Security Holder**" means the holder of a Security.

"**Settlement Cycle**" means the period of Clearance System Business Days following a transaction on the Relevant Exchange in the Underlying, during which period settlement will customarily occur according to the rules of such Relevant Exchange.

"**Share Call Event**" means each of the following events:

(a) the quotation of the Underlying at the Relevant Exchange is finally ceased and no Substitute Exchange could be determined; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB);

(b) the quotation of the Underlying at the Relevant Exchange no longer occurs in the Underlying Currency;

(c) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occur;

(d) the specification of the Reference Rate is finally ceased.

(e) an adjustment pursuant to § 8 (1) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders; whether this is the case shall be determined by the Calculation Agent acting in accordance with relevant market practice and in good faith.

"**Specified Currency**" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"**Strike**" means

(a) on the First Trade Date the Initial Strike as specified in § 1 of the Product and Underlying Data,

(b) on each calendar day, following the First Trade Date, the sum of (i) the Strike on the day immediately preceding this calendar day and (ii) the Financing Costs, or, respectively,

(c) on each Dividend Adjustment Date the difference of:

    (i) the Strike, specified in accordance with the aforementioned method for this Dividend Adjustment Date, and

    (ii) the Dividend Deduction for this Dividend Adjustment Date (the "**Dividend Adjustment**").

The Strike shall be rounded up or down to six decimals, with 0.0000005 being rounded upwards and shall never be less than zero.

The Calculation Agent will publish the Strike after its specification on the Website of the Issuer under the respective product details.

"**Terms and Conditions**" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"**Trading Day**" means each day (other than a Saturday or Sunday) on which the trading system XETRA® is open for business.

"**Underlying**" means the Underlying as specified in § 1 of the Product and Underlying Data.

"**Underlying Currency**" means the Underlying Currency as specified in § 2 of the Product and Underlying Data.

"**Valuation Date**" means the Exercise Date on which the Exercise Right has been effectively exercised, or the Call Date, as the case may be, on which the Issuer has exercised its Regular Call Right.

If this day is not a Calculation Date, the immediately next following Banking Day which is a Calculation Date shall be the Valuation Date.

"**Website for Notices**" means the Website(s) for Notices as specified in § 1 of the Product and Underlying Data.

"**Website of the Issuer**" means the Website(s) of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Knock-out, Exercise Notice, Suspension of the Exercise Right, Payment

(1) *Exercise Right*: Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.

(2) *Exercise:* The Exercise Right can be exercised by the Security Holder on each Exercise Date prior to 10:00 a.m. (Munich local time) pursuant to the provisions of paragraph (4) of this § 3.

(3) *Knock-out*: Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.

(4) *Exercise Notice*: The Exercise Right shall be exercised by the Security Holder by

transmission of a duly completed written Exercise Notice (the "**Exercise Notice**") to the Principal Paying Agent possibly per facsimile, using the form of notice which may be obtained from the Website of the Issuer or, respectively by specifying all information and declarations to the facsimile number set out in such form of notice and by transferring the Securities stated in the Exercise Notice to the account of the Issuer, which is set out in the respective form of the Exercise Notice. For this purpose the Security Holder must instruct its depositary bank, which is responsible for the order of the transfer of the specified Securities.

The Exercise Right is deemed to be effectively exercised on that day on which (i) the Principal Paying Agent receives the duly completed Exercise Notice prior to 10:00 a.m. (Munich local time) and (ii) the Securities specified in the Exercise Notice will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a duly completed Exercise Notice has been transmitted in time, but which has been credited to the Issuer's account after 5:00 p.m. (Munich local time), the Exercise Right is deemed to be effectively exercised on that Banking Day, on which the Securities will be credited to the account of the Issuer prior to 5:00 p.m. (Munich local time).

For Securities, for which a Security Holder transmits an Exercise Notice, which does not comply with the aforementioned provisions, or, if the Securities specified in the Exercise Notice have been credited to the Issuer's Account after 5:00 p.m. (Munich local time) of the fifth Banking Day following the transmission of the Exercise Notice, the Exercise Right is deemed to be not effectively exercised.

The amount of the Securities for which the Exercise Right shall be exercised, must comply with the Minimum Exercise Amount or an integral multiple thereof. Otherwise the amount of the Securities specified in the Exercise Notice will be rounded down to the nearest multiple of the Minimum Exercise Amount and the Exercise Right is deemed to be not effectively exercised with regard to the amount of Securities exceeding such amount. An Exercise Notice on fewer Securities than the Minimum Exercise Amount is invalid and has no effect.

Securities received by the Issuer and for which no effective Exercise Notice exists or the Exercise Right deems to be not effectively exercised, will be retransferred by the Issuer without undue delay at the expense of the relevant Security Holder.

Subject to the aforementioned provisions, the transmission of an Exercise Notice constitutes an irrevocable declaration of intent of the relevant Security Holder to exercise the respective Securities.

(5) *Suspension of the Exercise Right*: The Exercise Right cannot be exercised:

(a) during the period between the day, on which the company specified in § 1 of the Product and Underlying Data (the "**Company**") publishes an offer to its shareholders to acquire (a) new shares or (b) warrants or other securities with conversion or option rights on shares of the Company, and the first day after the expiration of the period determined for the exercise of the purchase right;

(b) prior and after the shareholders' meeting of the Company, in the period from (and including) the last depositary day for shares and to (and including) the third Banking Day after the shareholders' meeting.

If the exercise of the Exercise Right is suspended on an Exercise Day according to the previous sentence, the Exercise Date will be postponed to the first Banking Day after such suspension.

(6) *Payment*: The Differential Amount will be paid five Banking Days after the respective Valuation Date pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

(1) *Differential Amount*: The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in § 1 of the Product and Underlying Data:

Differential Amount = (Relevant Reference Price - Strike) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

(2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Regular Call Right, Issuer's Extraordinary Call Right

(1) *Issuer's Regular Call Right:* The Issuer may call the Securities in whole but not in part at each Exercise Date (the "**Regular Call Right**") and redeem them pursuant to § 4

(1) of the Special Conditions at the Differential Amount. In the case of such a call, the Exercise Date, at which the Issuer exercises its Regular Call Right (the "**Call Date**") is deemed to be the Valuation Date. The Exercise Right remains unaffected until the Call Date. With the beginning of the Call Date all Exercise Rights forfeit.

The Issuer will give notice of such call at least one month prior to the Call Date pursuant to § 6 of the General Conditions. Such notice shall be irrevocable and will specify the relevant Call Date.

The Differential Amount will be paid five Banking Days after the Call Date pursuant to the provisions of § 6 of the Special Conditions.

(2) *Issuer's Extraordinary Call Right:* Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time indicated in the notice. The application of §§ 313, 314 BGB remains reserved.

The "**Cancellation Amount**" shall be the fair market value of the Securities as of the first Banking Day before the extraordinary call becomes effective, determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB) under then prevailing circumstances. The determination of the fair market value is based on the economic equivalent of the Issuer’s payment obligations to the Security Holders consistent with the provisions for the redemption profile, interest or other additional amounts of the Securities that would otherwise be due after the day on which the extraordinary call becomes effective and which is adjusted for taking into consideration the following parameters as of the first Banking Day before the extraordinary call becomes effective: the price of the Underlying, the remaining time to maturity, the estimated volatility, the expected dividends (if applicable), the current market interest rate as well as the interest spread associated with the credit default risk of the Issuer and any other relevant market parameter that can influence the value of the Securities. The Cancellation Amount will be paid within five Banking Days following the date as of which the extraordinary call becomes effective, or at the date specified in the above mentioned notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

(1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.

(2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled

to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.

(3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.

(4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

(1) *Postponement*: Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

(2) *Discretional valuation:* Should the Market Disruption Event continue for more than 8 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 et seq. BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 9th Banking Day, taking into account the economic position of the Security Holders.

If within these 8 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Adjustments, Replacement Specification

(1) *Adjustments:* Upon the occurrence of an Adjustment Event the Terms and Conditions

of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities shall be adjusted in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Such adjustments shall be made by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). Any such adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities shall regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified pursuant to § 6 of the General Conditions.

(2) *Replacement Specification:* If a price of the Underlying published by the Relevant Exchange pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Relevant Exchange after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish the respective value by using the Corrected Value (the "**Replacement Specification**") pursuant to § 6 of the General Conditions.

(3) The application of §§ 313, 314 BGB remains reserved.

UniCredit Bank AG

SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	This Summary should be read as an introduction to the Base Prospectus. The investor should base any decision to invest in the relevant Securities on consideration of the Base Prospectus as a whole. Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated. UniCredit Bank AG ("**UniCredit Bank**", the "**Issuer**" or "**HVB**"), Arabellastraße 12, 81925 Munich, which in its capacity as Issuer assumes liability for the Summary including any translation thereof, as well as any person which has tabled it, may be held liable, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.
A.2	Consent to the use of the base prospectus	Subject to the following paragraphs, the Issuer gives its general consent to the use of the Base Prospectus for subsequent resale or final placement of the Securities by financial intermediaries.
	Indication of the offer period	Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given during the period of the validity of the Base Prospectus.
	Other conditions attached to the	The Issuer's consent to the use of the Base Prospectus is subject to the condition that each financial intermediary complies with

	consent	the applicable selling restrictions as well as the terms and conditions of the offer. Moreover, the Issuer's consent to the use of the Base Prospectus is subject to the condition that the financial intermediary using the Base Prospectus commits itself towards its customers to a responsible distribution of the Securities. This commitment is made by the publication of the financial intermediary on its website stating that the prospectus is used with the consent of the Issuer and subject to the conditions set forth with the consent.
	Provision of terms and conditions of the offer by financial intermediary	**Information on the terms and conditions of the offer by any financial intermediary is to be provided at the time of the offer by the financial intermediary.**

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (together with its consolidated subsidiaries, the "**HVB Group**") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Arabellastraße 12, 81925 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (*Amtsgericht*) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	In 2019, the performance of HVB Group again depends on the future development on the financial and capital markets, and the real economy as well as on the imponderables related. In this environment, HVB Group reviews its business strategy on a regular as well as on an ad hoc basis and adopts it where necessary.
B.5	Description of the group and the issuer's position within the group	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies. UniCredit Bank has been an affiliated company of UniCredit S.p.A., Milan ("**UniCredit S.p.A.**", and together with its consolidated subsidiaries, "**UniCredit**") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit

<table>
<tr><td></td><td></td><td>Bank's share capital.</td></tr>
<tr><td>B.9</td><td>Profit forecast or estimate</td><td>Not applicable; profit forecasts or estimates are not prepared by the Issuer.</td></tr>
<tr><td>B.10</td><td>Nature of any qualifications in the audit report on historical financial information</td><td>Not applicable; Deloitte GmbH Wirtschaftsprüfungsgesellschaft, the independent auditor (Wirtschaftsprüfer) of UniCredit Bank, has audited the consolidated financial statements (Konzernabschluss) of HVB Group for the financial year ended 31 December 2017 and for the financial year ended 31 December 2018 and the unconsolidated financial statement (Einzelabschluss) of UniCredit Bank for the financial year ended 31 December 2018 and has in each case issued an unqualified audit opinion thereon.</td></tr>
<tr><td>B.12</td><td>Selected historical key financial information</td><td>Consolidated Financial Highlights as of 31 December 2018
<table>
<tr><td>Key performance indicators</td><td>1/1/2018 – 31/12/2018*</td><td>1/1/2017 – 31/12/2017†</td></tr>
<tr><td>Net operating profit[1)]</td><td>€1,414m</td><td>€1,517m</td></tr>
<tr><td>Profit before tax</td><td>€392m</td><td>€1,597m</td></tr>
<tr><td>Consolidated profit</td><td>€238m</td><td>€1,336m</td></tr>
<tr><td>Earnings per share</td><td>€0.29</td><td>€1.66</td></tr>
<tr><td></td><td></td><td></td></tr>
<tr><td>Balance sheet figures</td><td>31/12/2018</td><td>31/12/2017</td></tr>
<tr><td>Total assets</td><td>€286,688m</td><td>€299,060m</td></tr>
<tr><td>Shareholders' equity</td><td>€17,751</td><td>€18,874m</td></tr>
<tr><td></td><td></td><td></td></tr>
<tr><td>Key capital ratios</td><td>31/12/2018</td><td>31/12/2017</td></tr>
<tr><td>Common Equity Tier 1 capital</td><td>€16,454m[2)]</td><td>€16,639m[3)]</td></tr>
<tr><td>Core capital (Tier 1 capital)</td><td>€16,454m[2)]</td><td>€16,639m[3)]</td></tr>
<tr><td>Risk-weighted assets (including equivalents for market risk and operational risk)</td><td>€82,592m</td><td>€78,711m</td></tr>
<tr><td>Common Equity Tier 1 capital ratio[4)]</td><td>19.9%[2)]</td><td>21.1%[3)]</td></tr>
<tr><td>Core capital ratio (Tier 1 ratio) [4)]</td><td>19.9%[2)]</td><td>21.1%[3)]</td></tr>
</table>
* Figures shown in this column are audited and taken from the consolidated financial statements of HVB Group for the financial year ended 31 December 2018.
† Figures shown in this column are audited and taken from the consolidated financial statements of HVB Group for the financial year ended</td></tr>
</table>

31 December 2017.

1) Net operating profit results from the P/L line items net interest, dividends and other income from equity investments, net fees and commissions, net trading income, net other expenses/income, operating costs and net write-downs of loans and provisions for guarantees and commitments.

2) In accordance with the consolidated financial statements of HVB Group for the financial year ended 31 December 2018 approved by the Supervisory Board of UniCredit Bank AG.

3) In accordance with the consolidated financial statements of HVB Group for the financial year ended 31 December 2017 approved by the Supervisory Board of UniCredit Bank AG.

4) Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Financial Highlights as of 30 June 2019

Key performance indicators	**1/1/2019 – 30/06/2019**	**1/1/2018 – 30/06/2018**
Net operating profit	€672m	€914m
Profit before tax	€973m	€602m
Consolidated profit	€603m	€262m
Earnings per share	€0.75	€0.33
Balance sheet figures	**30/06/2019**	**31/12/2018**
Total assets	€294,552m	€286,688m
Shareholders' equity	€17,608m	€17,751m
Key capital ratios	**30/06/2019**	**31/12/2018**
Common Equity Tier 1 capital[1)]	€16,271m	€16,454m
Core capital (Tier 1 capital)[1)]	€16,271m	€16,454m
Risk-weighted assets (including equivalents for market risk and operational risk)	€83,899m	€82,592m
Common Equity Tier 1 capital ratio[1),2)]	19.4%	19.9%
Core capital ratio (Tier 1 ratio) [1),2)]	19.4%	19.9%

1) 31 December 2018: In accordance with approved financial statements.

2) Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk.

Statement with regard to no material adverse change in the	There has been no material adverse change in the prospects of HVB Group since 31 December 2018, the date of its last published audited financial statements.

	prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change	
	Description of significant change in the financial position subsequent to the period covered by the historical financial information	There has been no significant change in the financial position of HVB Group which has occurred since 30 June 2019.
B.13	Recent events	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	B.5 plus statement of dependency upon other entities within the group	See B.5 Not applicable. UniCredit Bank is not dependent on any entity within HVB Group.
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers, international companies and institutional customers. This range extends from mortgage loans, consumer loans, savings-and-loan and insurance products, and banking services for private customers through to business loans and foreign trade financing and investment banking products for corporate customers. In the private banking and wealth management customer segments, UniCredit Bank offers comprehensive financial and

		asset planning with needs-based advisory services by generalists and specialists. HVB Group continues to be the centre of competence for the international markets and investment banking operations of the entire UniCredit. In addition, the Corporate & Investment Banking business segment acts as a product factory for customers in the Commercial Banking business segment.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	Call Turbo Open End Securities Put Turbo Open End Securities The Securities will be issued as non-par value Certificates. The "**Certificates**" are debt instruments in bearer form (*Inhaberschuldverschreibungen*) pursuant to Section 793 of the German Civil Code (*Bürgerliches Gesetzbuch, BGB*). The Securities are represented by a global note without interest coupons. The holders of the Securities (the "**Security Holders**") are not entitled to receive definitive Securities. The ISIN is specified in the table in the Annex to this Summary.
C.2	Currency of the securities issue	The Securities are issued in Euro ("**EUR**") (the "**Specified Currency**").
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.
C.8	Rights attached to the securities, including ranking and limitations to those rights	**Governing law of the Securities** The Securities, as to form and content, and all rights and obligations of the Issuer and the Security Holder shall be governed by the laws of the Federal Republic of Germany. **Rights attached to the Securities** The Securities do not have a fixed term. Instead they run for an indefinite time unless a Knock-out Event (as defined in C.15)

		has occurred, the Security Holders exercise their Exercise Right or the Issuer exercises its Regular Call Right. Subject to the occurrence of a Knock-out Event, the Security Holders shall be entitled to demand the payment of the Differential Amount (as defined in C.15) per Security from the Issuer (the "**Exercise Right**"). The Exercise Right may be exercised by the Security Holder on each Exercise Date (as defined in C.16) prior to 10:00 a.m. (Munich local time). If a Knock-out Event has occurred, the Security Holders shall be entitled to demand the payment of the Knock-out Amount. The Issuer may call the Securities on any Exercise Date in whole but not in part and pay the Differential Amount (the "**Regular Call Right**"). The Issuer will notify such a call at least one month prior to the call. The "**Knock-out Amount**" is specified in the Annex to this Summary. The Securities do not bear interest. **Limitation of the rights** Upon the occurrence of one or more adjustment events (including, but not limited to, corporate actions or the adjustment or early termination of derivatives linked to the Underlying) (the "**Adjustment Events**") the Calculation Agent will in its reasonable discretion (§ 315 BGB) adjust the terms and conditions of these Securities and/or all prices of the Underlying determined by the Calculation Agent on the basis of the terms and conditions of the Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Upon the occurrence of one or more call events (e.g. if, in the event of an Adjustment Event, an adjustment is not possible or not reasonable with regard to the Issuer and/or the Security Holders) the Issuer may call the Securities extraordinarily and redeem the Securities at their Cancellation Amount. The "**Cancellation Amount**" is their fair market value. **Status of the Securities** The obligations under the Securities constitute direct, unconditional and unsecured obligations of the Issuer and rank, unless provided otherwise by law, *pari passu* with all other unsecured unsubordinated present and future obligations of the Issuer.

C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 18 March 2020 on the following regulated or other equivalent markets: Euronext Paris In addition, application to listing will be made with effect from 18 March 2020 on the following markets: Euronext Paris The UniCredit Bank AG (the "**Market Maker**") undertakes to provide liquidity in accordance with the market making rules of Euronext Paris, where the Securities are expected to be traded. The obligations of the Market Maker are regulated by the rules of Euronext Paris.
C.15	Effect of the underlying on the value of the securities	The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities. A change in the price of the Underlying may have a disproportional (leveraged) effect on the price of the Securities. Call Turbo Open End Securities are Securities for which "Call" is specified in the Annex to this Summary and where Security Holders participate in the price development of the Underlying. Subject to the influence of other price influencing factors (such as expected volatility, interest rate, dividend yield), if the price of the Underlying rises, the price of the Security regularly rises. Subject to the influence of other price influencing factors, if the price of the Underlying falls, the price of the Securities regularly falls. Put Turbo Open End Securities are Securities for which "Put" is specified in the Annex to this Summary and where Security Holders participate in the reverse price development of the Underlying. Subject to the influence of other price influencing factors (such as expected volatility, interest rate, dividend yield), if the price of the Underlying falls, the price of the Security regularly rises. Subject to the influence of other price influencing factors, if the price of the Underlying rises, the price of the Securities regularly falls. If no Knock-out Event has occurred, the payment of the Differential Amount will only be made, if the Security Holder exercises its Exercise Right or the Issuer exercises its Regular Call Right. If a Knock-out Event has occurred, the payment shall occur

		prematurely and shall consist of the Knock-out Amount. Upon issuance of the Securities the "**Strike**" corresponds to the Initial Strike. In the case of Call Turbo Open End Securities the Strike generally rises on a daily basis in a certain amount. In the case of Put Turbo Open End Securities the Strike generally falls on a daily basis in a certain amount. The "**Differential Amount**" equals: - in the case of Call Turbo Open End Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio. - in the case of Put Turbo Open End Securities an amount by which the Relevant Reference Price (as defined in C.19) falls short of the Strike, multiplied by the Ratio. However, the Differential Amount is not lower than the Minimum Amount. The "**Knock-out Barrier**" is always equal to the Strike. A "**Knock-out Event**" has occurred, if - in the case of Call Turbo Open End Securities the price of the Underlying with continuous observation starting at the 18 March 2020 (the "**First Trade Date**") (including), is at any time on or below the Knock-out Barrier; - in the case of Put Turbo Open End Securities the price of the Underlying with continuous observation starting at the First Trade Date (including), is at any time on or above the Knock-out Barrier. The "**Ratio**", the "**Initial Strike**" and the "**Minimum Amount**" are specified in the Annex to this Summary.
C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date	"**Exercise Date**" is the last Trading Date in the month of January, February, March, April, May, June, July, August, September, October, November and December of each year. "**Valuation Date**" is the Exercise Date, on which the Exercise Right is effectively exercised, or the Call Date, as the case may be, on which the Issuer has exercised its Regular Call Right.
C.17	Settlement procedure of the securities	All payments shall be made to UniCredit Bank AG (the "**Principal Paying Agent**"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the

		respective accounts of the depository banks for transfer to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment. "**Clearing System**" means Euroclear France S.A.
C.18	Description of how any return on derivative securities takes place	Payment of the Differential Amount five Banking Days after the respective Valuation Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.
C.19	Exercise price or final reference price of the underlying	"**Relevant Reference Price**" means the Reference Price on the respective Valuation Date. The "**Reference Price**" is specified in the table in the Annex to this Summary.
C.20	Type of the underlying and description where information on the underlying can be found	The Underlying is a Share as specified in the table in the Annex to this Summary. For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table below.

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	*Potential investors should be aware that in the case of the occurrence of one of the below mentioned risk factors the securities may decline in value and that they may sustain a **total loss** of their investment.* • *Risks related to the issuer's financial situation: Liquidity risk* (i) Risks that HVB Group will not be able to meet its payment obligations on time or in full and (ii) risks that HVB Group is not able to obtain sufficient liquidity when required or (iii) that liquidity will only be available at higher interest rates and (iv) systemic risk. • *Risks related to the issuer's financial situation: Risks arising from pension commitments* Risk that the pension provider will have to provide

		additional capital to service the vested pension commitments. • *Risks related to the issuer's specific business activities: Risk from lending business (credit risk)* (i) Credit default risk (including counterparty risk and issuer risk as well as country risk); (ii) Risks from a decrease of the value of loan collaterals or in case of debt enforcement; (iii) Risks from derivative/trading business; (iv) Risks from credit exposures to the parent company; (v) Risks from exposures to sovereigns / public sector. • *Risk from trading activities (market Risk)* Risks mainly arises in the Corporate & Investment Banking (CIB) business segment: (i) Risk for trading books from deterioration in market conditions; (ii) Risk in strategic investments or in liquidity reserve portfolios; (iii) Risks due to decrease in market liquidity and (iv) Interest rate and foreign currency risk. • *Risks from other business activities* (i) Risks related to real estate and financial investments: Risk of losses resulting from changes in the fair value of the real estate portfolio of HVB Group and (ii) risk of decreases in the value of the investment portfolio of the HVB Group. • *General risks related to the issuer's business operations: Business risk* Risks of losses arising from unexpected negative changes in the business volume and/or margins. • *General risks related to the issuer's business operations: Risks from concentrations of risk and earnings* Risks from concentrations of risk and earnings indicate increased potential losses and represent a business-strategy risk for HVB Group. • *General risks related to the issuer's business operations: Operational risk* Risks due to the use of information- and communication technology, risks due to disruption and /or discontinuity of critical business processes and risks in the course of outsourcing of operations and processes to external providers. • *Reputational risk*

		Risk of a negative Profit and Loss (P&L) effect caused by adverse reactions of stakeholders due to their altered perception of HVB Group. • *Legal and regulatory risk: Legal and tax risks* Risks from legal proceedings and substantial uncertainty regarding the outcome of proceedings and the amount of possible damages. • *Legal and regulatory risk: Compliance risk* Risk in connection with infringements of or non-compliance with laws, regulations, statutory provisions, agreements, mandatory practices and ethical standards. • *Legal and regulatory risk:* Risks arising in connection with the supervision of HVB Group within the single supervisory mechanism (SSM); Risks in connection with regulatory regimes in various local jurisdictions and their disparities; Risk to take wide-ranging measures due to changes of regulatory regimes; Risks in connection with resolution planning, resolution measures and the requirement to meet the minimum requirement for own funds and eligible liabilities (MREL); Risks from stress testing measures imposed on HVB Group and impact on the supervisory review and evaluation process (SREP) on the business performance of HVB. • *Strategic and macroeconomic risks* Risks arising in connection with economic developments in Germany and by developments on the international financial and capital markets; Risks arising in connection with interest rate levels.
D.6	Key information on the key risks that are specific to the securities	In the opinion of the Issuer, the key risks described below may, with regard to the Security Holder, adversely affect the value of the Securities and/or the amounts to be distributed under the Securities and/or the ability of Security Holders to sell the Securities at a reasonable price prior to their redemption. • **Potential conflicts of interest** The risk of conflicts of interest (as described in E.4) is related to the possibility that the Issuer, distributors or any of their affiliates, in relation to certain functions or transactions, may pursue interests which may be adverse to or do not regard the interests of the Security Holders.

		• **Key risks related to the Securities** ***Key risks related to the market*** Under certain circumstances a Security Holder may not be able to sell his Securities at all or at an adequate price prior to their redemption. Even in the case of an existing secondary market it cannot be ruled out that the Security Holder may not be in a position to dispose of the Securities in the case of an unfavourable development of the Underlying or of a currency exchange rate, e.g. if such development occurs outside of the trading hours of the Securities. The market value of the Securities will be affected by the creditworthiness of the Issuer and a number of other factors (e.g. exchange rates, prevailing interest and yield rates, the market for similar securities, the general economic, political and cyclical conditions, the tradability of the Securities and Underlying-related factors) and may be substantially lower than the purchase price. Security Holders may not rely on being able to sufficiently hedge against price risks arising from the Securities at any time. ***Key risks related to the Securities in general*** The Issuer may possibly fail to perform its obligations under the Securities in whole or in part, e.g., in case of an insolvency of the Issuer or due to governmental or regulatory interventions. Such risk is not protected by a deposit protection scheme or any similar compensation scheme. The competent resolution authority may apply resolution tools which include, among others, a "bail-in" instrument (e.g., conversion of Securities into equity instruments or write down). Application of a resolution tool may materially affect the rights of the Security Holders. An investment into the Securities may be illegal or unfavourable for a potential investor or not suitable, with regard to his knowledge or experience and his financial needs, goals and situation. The real rate of return of an investment into the Securities may be reduced or may be zero or even negative (e.g., due to incidental costs in connection with the purchase, holding and disposal of the Securities, future money depreciation (inflation) or tax effects). The differential amount may be less than the Issue Price or the respective purchase price and, under certain circumstances, no

		interest or ongoing payments will be made. The proceeds from the Securities may possibly not be sufficient to make interest or principal payments arising from a financing purchase of the Securities and require additional capital. ***Risks related to Underlying-linked Securities*** *Risks arising from the influence of the Underlying on the market value of the Securities* The market value of the Securities and the amounts payable under the Securities significantly depend on the price of the Underlying. It is not possible to predict the price development of the Underlying in the future. Additionally, the market value of the Securities will be affected by a number of Underlying-related factors. *Risks arising from the fact that the observation of the Underlying occurs only at specified dates or times or periods* Due to the fact that the observation of the Underlying may occur only at specified dates, times or periods, amounts payable under the Securities may be considerably lower than the price of the Underlying may have suggested. *Risks due to open-end structure* Securities may be issued without a fixed term. Security Holders have no claim for repayment until a Call Right of the Issuer or the Exercise Right of the Security Holder has been exercised. *Risks related to a Strike* A strike can lead to the Security Holders participate either to a lesser extent in a favourable performance of the Underlying or to a greater extent in an unfavourable performance of the Underlying. *Risks related to a Ratio* A ratio may result in the Security being in economic terms similar to a direct investment in the relevant Underlying, but being nonetheless not fully comparable with such a direct investment. *Special risks related to reference rates* During the term of the Securities it cannot be ruled out that underlying reference rates will no longer be available, in the relevant form at the time of the issuance of the Securities or, that in connection with the determination or publication of these reference rates it may come to inaccuracies or even

		manipulations by the persons responsible for the determination and/or publication, or by any other market participants. *Risks related to Adjustment Events* Adjustments may have a substantial negative impact on the value and the future performance of the Securities as well as on the amounts to be distributed under the Securities. Adjustment events may also lead to an extraordinary early termination of the Securities. *Risks related to structure specifics* Because of the leverage typical for the Securities, the performance of the Underlying may have a disproportionately strong adverse effect on the value of the Securities. The time value declines in relation to the time remaining to maturity. In this case the market value of the Securities will fall to zero by the last possible Exercise Date. *Risks related to Call Turbo Open End Securities* If the price of the Underlying falls, the Security Holders may suffer a total loss of their invested capital. *Risks related to Put Turbo Open End Securities* If the price of the Underlying rises, the Security Holders may suffer a total loss of their invested capital. *Risks related to the Knock-out Barrier* If a Knock-out Event occurs, the Security Holder may suffer an immediate partial or total loss of his investment or lose the right to demand payment of certain amounts under the Securities. Furthermore, the Security Holder bears the reinvestment risk. *Risks related to the Minimum Exercise Amount* Since a certain number of Securities is required in order to exercise the Securities, a Security Holder may be unable to exercise some of his Securities. *Risks related to Securities which provide for a constant adjustment of the Strike and Knock-out Barrier* Since the Strike and Knock-out Barrier are subject to a constant adjustment, the risk of the occurrence of a Knock-out Event may increase and the amounts payable under Securities as well as the value of the Securities may significantly reduce. *Risks arising from an Issuer’s Regular Call Right* In case of Securities with an Issuer’s Call Right, Securities may be called within the Issuer's sole discretion at certain dates. If

		the price of the Underlying is low at the time of the Issuer's regular call, the Security Holder may suffer a partial or total loss of its invested capital. *Risks arising from the Exercise Right of Security Holders* In case of Securities with an Exercise Right of the Security Holders, Securities may be called at certain dates. If the price of the Underlying is low at the time of the exercise, the Security Holder may suffer a partial or total loss of its invested capital. *Risks related to Call Events* Upon the occurrence of a Call Event the Issuer has the right to extraordinarily call the Securities at their market value. If the market value of the Securities at the relevant time is lower than the Issue Price or the purchase price, the respective Security Holder will suffer a partial or total loss of its invested capital even if the Securities provide for a conditional minimum payment. *Risks related to Market Disruption Events* The Calculation Agent may defer valuations and payments and make determination in its reasonable discretion. Security Holders are not entitled to demand interest due to such delayed payment. *Risks arising from negative effects of hedging arrangements by the Issuer on the Securities* The entering or the liquidation of hedging transactions by the Issuer may, in individual cases, adversely affect the price of the Underlying. • **Key risks related to the Underlying** ***General risks*** *No rights of ownership of the Underlying* The Underlying will not be held by the Issuer for the benefit of the Security Holders, and as such, Security Holders will not obtain any rights of ownership (e.g., voting rights, rights to receive dividends, payments or other distributions or other rights) with respect to the Underlying. ***Key risks related to shares*** The performance of share-linked Securities depends on the performance of the respective shares, which may be subject to certain factors. Dividend payments may have an adverse effect on the Security Holder.

		The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.

E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	Not applicable; the net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes, i.e. making profit and/or hedging certain risks.
E.3	Description of the terms and conditions of the offer	Day of the first public offer: 18 March 2020. A public offer will be made in France. The smallest transferable unit is 1 Security. The smallest tradable unit is 1 Security. The Securities will be offered to qualified investors, retail investors and/or institutional investors by way of public offerings. As of the day of the first public offer the Securities will be offered on a continuous basis. The continuous offer will be made on current ask prices provided by the Issuer. The public offer may be terminated by the Issuer at any time without giving any reason.
E.4	Any interest that is material to the issue/offer including conflicting interest	Any distributor and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business. With regard to trading of the Securities the Issuer has a conflict of interest being also the Market Maker on the Euronext Paris. The Issuer is also the arranger and the Calculation Agent of the Securities. The Issuer or any of its affiliates act as a calculation agent or paying agent. Besides, conflicts of interest in relation to the Issuer or the persons entrusted with the offer may arise for the following

		reasons: • The Issuer specifies the Issue Price. • The Issuer and one of its affiliates act as Market Maker of the Securities (however, no such obligation exists). • Distributors may receive inducements from the Issuer. • The Issuer, any Distributor and any of their affiliates act as Calculation Agent or Paying Agent in relation to the Securities. • From time to time, the Issuer, any Distributor and any of their affiliates may be involved in transactions on their own account or on the account of their clients, which affect the liquidity or the price of the Underlying or its components. • The Issuer, any Distributor and any of their affiliates may issue securities in relation to the Underlying or its components on which already other securities have been issued. • The Issuer, any Distributor and any of their affiliates may possess or obtain material information about the Underlying or its components (including publicly not accessible information) in connection with its business activities or otherwise. • The Issuer, any Distributor and any of their affiliates may engage in business activities with the issuer of the Underlying or its components, its affiliates, competitors or guarantors. • The Issuer, any Distributor and any of their affiliates may also act as a member of a syndicate of banks, as financial advisor or as bank of a sponsor or issuer of the Underlying or its components.
E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor. However, other charges like custody fees or transaction fees might be charged.

ANNEX TO THE SUMMARY

ISIN (C.1)	Call/Put (C.15)	Knock-out Amount (C.8)	Underlying (C.20)	Reference Price (C.19)	Website (C.20)
DE000HW61SY8	Call	EUR 0	Accor SA	Closing price	www.reuters.com
DE000HW61SZ5	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T00	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T18	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T26	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T34	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T42	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T59	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T67	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T75	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T83	Call	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61T91	Put	EUR 0	Airbus Group SE	Closing price	www.reuters.com
DE000HW61TA6	Call	EUR 0	Air Liquide S.A.	Closing price	www.reuters.com
DE000HW61TB4	Put	EUR 0	Air Liquide S.A.	Closing price	www.reuters.com
DE000HW61TC2	Call	EUR 0	Allianz SE	Closing price	www.reuters.com

DE000HW61TD0	Call	EUR 0	Allianz SE	Closing price	www.reuters.com
DE000HW61TE8	Call	EUR 0	Allianz SE	Closing price	www.reuters.com
DE000HW61TF5	Call	EUR 0	ASML Holding NV	Closing price	www.reuters.com
DE000HW61TG3	Call	EUR 0	ASML Holding NV	Closing price	www.reuters.com
DE000HW61TH1	Call	EUR 0	ASML Holding NV	Closing price	www.reuters.com
DE000HW61TJ7	Call	EUR 0	Atos SE	Closing price	www.reuters.com
DE000HW61TK5	Put	EUR 0	Atos SE	Closing price	www.reuters.com
DE000HW61TL3	Call	EUR 0	AXA S.A.	Closing price	www.reuters.com
DE000HW61TM1	Call	EUR 0	AXA S.A.	Closing price	www.reuters.com
DE000HW61TN9	Call	EUR 0	AXA S.A.	Closing price	www.reuters.com
DE000HW61TP4	Call	EUR 0	AXA S.A.	Closing price	www.reuters.com
DE000HW61TQ2	Put	EUR 0	AXA S.A.	Closing price	www.reuters.com
DE000HW61TR0	Call	EUR 0	BNP Paribas S.A.	Closing price	www.reuters.com
DE000HW61TS8	Call	EUR 0	Casino Guichard Perrachon SA	Closing price	www.reuters.com
DE000HW61TT6	Call	EUR 0	Casino Guichard Perrachon SA	Closing price	www.reuters.com
DE000HW61TU4	Call	EUR 0	Casino Guichard Perrachon SA	Closing price	www.reuters.com
DE000HW61TV2	Call	EUR 0	Casino Guichard Perrachon SA	Closing price	www.reuters.com
DE000HW61TW0	Call	EUR 0	Casino Guichard	Closing	www.reuters.com

			Perrachon SA	price	
DE000HW61TX8	Call	EUR 0	Casino Guichard Perrachon SA	Closing price	www.reuters.com
DE000HW61TY6	Put	EUR 0	Casino Guichard Perrachon SA	Closing price	www.reuters.com
DE000HW61TZ3	Call	EUR 0	Natixis SA	Closing price	www.reuters.com
DE000HW61U07	Call	EUR 0	Natixis SA	Closing price	www.reuters.com
DE000HW61U15	Call	EUR 0	Natixis SA	Closing price	www.reuters.com
DE000HW61U23	Call	EUR 0	Natixis SA	Closing price	www.reuters.com
DE000HW61U31	Call	EUR 0	Dassault Systemes S.A.	Closing price	www.reuters.com
DE000HW61U49	Call	EUR 0	Dassault Systemes S.A.	Closing price	www.reuters.com
DE000HW61U56	Call	EUR 0	Dassault Systemes S.A.	Closing price	www.reuters.com
DE000HW61U64	Call	EUR 0	Electricité de France S.A. (E.D.F.)	Closing price	www.reuters.com
DE000HW61U72	Call	EUR 0	Electricité de France S.A. (E.D.F.)	Closing price	www.reuters.com
DE000HW61U80	Call	EUR 0	Electricité de France S.A. (E.D.F.)	Closing price	www.reuters.com
DE000HW61U98	Call	EUR 0	Engie SA	Closing price	www.reuters.com
DE000HW61UA4	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UB2	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UC0	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UD8	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com

DE000HW61UE6	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UF3	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UG1	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UH9	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UJ5	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UK3	Call	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UL1	Put	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UM9	Put	EUR 0	ERAMET S.A.	Closing price	www.reuters.com
DE000HW61UN7	Call	EUR 0	Sodexo	Closing price	www.reuters.com
DE000HW61UP2	Call	EUR 0	Sodexo	Closing price	www.reuters.com
DE000HW61UQ0	Put	EUR 0	Sodexo	Closing price	www.reuters.com
DE000HW61UR8	Call	EUR 0	TechnipFMC plc	Closing price	www.reuters.com
DE000HW61US6	Call	EUR 0	TechnipFMC plc	Closing price	www.reuters.com
DE000HW61UT4	Call	EUR 0	TechnipFMC plc	Closing price	www.reuters.com
DE000HW61UU2	Call	EUR 0	Iliad SA	Closing price	www.reuters.com
DE000HW61UV0	Call	EUR 0	Iliad SA	Closing price	www.reuters.com
DE000HW61UW8	Call	EUR 0	Iliad SA	Closing price	www.reuters.com
DE000HW61UX6	Call	EUR 0	Iliad SA	Closing	www.reuters.com

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DE000HW61UY4	Call	EUR 0	Iliad SA	Closing price	www.reuters.com
DE000HW61UZ1	Call	EUR 0	Iliad SA	Closing price	www.reuters.com
DE000HW61V06	Call	EUR 0	Iliad SA	Closing price	www.reuters.com
DE000HW61V14	Call	EUR 0	Iliad SA	Closing price	www.reuters.com
DE000HW61V22	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.com
DE000HW61V30	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.com
DE000HW61V48	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.com
DE000HW61V55	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.com
DE000HW61V63	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.com
DE000HW61V71	Put	EUR 0	Compagnie Generale des Etablissements Michelin SCA	Closing price	www.reuters.com
DE000HW61V89	Call	EUR 0	MorphoSys AG	Closing price	www.reuters.com
DE000HW61V97	Call	EUR 0	Orange S.A.	Closing price	www.reuters.com
DE000HW61VA2	Call	EUR 0	Orange S.A.	Closing price	www.reuters.com
DE000HW61VB0	Call	EUR 0	Orange S.A.	Closing price	www.reuters.com
DE000HW61VC8	Call	EUR 0	Orange S.A.	Closing	www.reuters.com

				price	
DE000HW61VD6	Call	EUR 0	Orange S.A.	Closing price	www.reuters.com
DE000HW61VE4	Call	EUR 0	L'OREAL S.A.	Closing price	www.reuters.com
DE000HW61VF1	Call	EUR 0	L'OREAL S.A.	Closing price	www.reuters.com
DE000HW61VG9	Call	EUR 0	L'OREAL S.A.	Closing price	www.reuters.com
DE000HW61VH7	Put	EUR 0	L'OREAL S.A.	Closing price	www.reuters.com
DE000HW61VJ3	Call	EUR 0	Pernod Ricard S.A.	Closing price	www.reuters.com
DE000HW61VK1	Put	EUR 0	Pernod Ricard S.A.	Closing price	www.reuters.com
DE000HW61VL9	Call	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VM7	Call	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VN5	Call	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VP0	Call	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VQ8	Call	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VR6	Call	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VS4	Call	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VT2	Put	EUR 0	Peugeot S.A.	Closing price	www.reuters.com
DE000HW61VU0	Call	EUR 0	Kering	Closing price	www.reuters.com
DE000HW61VV8	Put	EUR 0	Kering	Closing price	www.reuters.com

DE000HW61VW6	Put	EUR 0	Kering	Closing price	www.reuters.com
DE000HW61VX4	Put	EUR 0	Kering	Closing price	www.reuters.com
DE000HW61VY2	Put	EUR 0	Kering	Closing price	www.reuters.com
DE000HW61VZ9	Call	EUR 0	Publicis Groupe S.A.	Closing price	www.reuters.com
DE000HW61W05	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W13	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W21	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W39	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W47	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W54	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W62	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W70	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W88	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61W96	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61WA0	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61WB8	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61WC6	Call	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61WD4	Call	EUR 0	Renault S.A.	Closing	www.reuters.com

				price	
DE000HW61WE2	Put	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61WF9	Put	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61WG7	Put	EUR 0	Renault S.A.	Closing price	www.reuters.com
DE000HW61WH5	Call	EUR 0	Safran S.A.	Closing price	www.reuters.com
DE000HW61WJ1	Call	EUR 0	Safran S.A.	Closing price	www.reuters.com
DE000HW61WK9	Call	EUR 0	Safran S.A.	Closing price	www.reuters.com
DE000HW61WL7	Call	EUR 0	Sanofi S.A.	Closing price	www.reuters.com
DE000HW61WM5	Call	EUR 0	Sanofi S.A.	Closing price	www.reuters.com
DE000HW61WN3	Call	EUR 0	Sanofi S.A.	Closing price	www.reuters.com
DE000HW61WP8	Call	EUR 0	Sanofi S.A.	Closing price	www.reuters.com
DE000HW61WQ6	Call	EUR 0	Sanofi S.A.	Closing price	www.reuters.com
DE000HW61WR4	Call	EUR 0	Sanofi S.A.	Closing price	www.reuters.com
DE000HW61WS2	Call	EUR 0	Sanofi S.A.	Closing price	www.reuters.com
DE000HW61WT0	Call	EUR 0	SCOR SE	Closing price	www.reuters.com
DE000HW61WU8	Call	EUR 0	SCOR SE	Closing price	www.reuters.com
DE000HW61WV6	Call	EUR 0	SCOR SE	Closing price	www.reuters.com
DE000HW61WW4	Call	EUR 0	SCOR SE	Closing price	www.reuters.com

DE000HW61WX2	Call	EUR 0	Vinci S.A.	Closing price	www.reuters.com
DE000HW61WY0	Call	EUR 0	Vinci S.A.	Closing price	www.reuters.com
DE000HW61WZ7	Call	EUR 0	Vinci S.A.	Closing price	www.reuters.com
DE000HW61X04	Put	EUR 0	Vinci S.A.	Closing price	www.reuters.com
DE000HW61X12	Call	EUR 0	Compagnie de Saint-Gobain S.A.	Closing price	www.reuters.com
DE000HW61X20	Call	EUR 0	Compagnie de Saint-Gobain S.A.	Closing price	www.reuters.com
DE000HW61X38	Call	EUR 0	Compagnie de Saint-Gobain S.A.	Closing price	www.reuters.com
DE000HW61X46	Call	EUR 0	Compagnie de Saint-Gobain S.A.	Closing price	www.reuters.com
DE000HW61X53	Call	EUR 0	Compagnie de Saint-Gobain S.A.	Closing price	www.reuters.com
DE000HW61X61	Call	EUR 0	Compagnie de Saint-Gobain S.A.	Closing price	www.reuters.com
DE000HW61X79	Call	EUR 0	Société Générale S.A.	Closing price	www.reuters.com
DE000HW61X87	Call	EUR 0	Société Générale S.A.	Closing price	www.reuters.com
DE000HW61X95	Call	EUR 0	STMicroelectronics N.V.	Closing price	www.reuters.com
DE000HW61XA8	Call	EUR 0	STMicroelectronics N.V.	Closing price	www.reuters.com
DE000HW61XB6	Call	EUR 0	STMicroelectronics N.V.	Closing price	www.reuters.com
DE000HW61XC4	Call	EUR 0	STMicroelectronics N.V.	Closing price	www.reuters.com
DE000HW61XD2	Put	EUR 0	STMicroelectronics N.V.	Closing price	www.reuters.com
DE000HW61XE0	Call	EUR 0	Thales S.A.	Closing	www.reuters.com

				price	
DE000HW61XF7	Call	EUR 0	Thales S.A.	Closing price	www.reuters.com
DE000HW61XG5	Call	EUR 0	Thales S.A.	Closing price	www.reuters.com
DE000HW61XH3	Call	EUR 0	Thales S.A.	Closing price	www.reuters.com
DE000HW61XJ9	Call	EUR 0	Thales S.A.	Closing price	www.reuters.com
DE000HW61XK7	Call	EUR 0	Thales S.A.	Closing price	www.reuters.com
DE000HW61XL5	Call	EUR 0	Thales S.A.	Closing price	www.reuters.com
DE000HW61XM3	Call	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XN1	Call	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XP6	Call	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XQ4	Call	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XR2	Call	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XS0	Call	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XT8	Call	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XU6	Put	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XV4	Put	EUR 0	Total S.A.	Closing price	www.reuters.com
DE000HW61XW2	Call	EUR 0	UBISOFT Entertainment S.A.	Closing price	www.reuters.com
DE000HW61XX0	Put	EUR 0	Umicore S.A.	Closing price	www.reuters.com

DE000HW61XY8	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	Closing price	www.reuters.com
DE000HW61XZ5	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	Closing price	www.reuters.com
DE000HW61Y03	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	Closing price	www.reuters.com
DE000HW61Y11	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	Closing price	www.reuters.com
DE000HW61Y29	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	Closing price	www.reuters.com
DE000HW61Y37	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	Closing price	www.reuters.com
DE000HW61Y45	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	Closing price	www.reuters.com
DE000HW61Y52	Call	EUR 0	Veolia Environnement SA	Closing price	www.reuters.com
DE000HW61Y60	Call	EUR 0	Vivendi S.A.	Closing price	www.reuters.com
DE000HW61Y78	Call	EUR 0	Vivendi S.A.	Closing price	www.reuters.com

ISIN (C.1)	Ratio (C.15)	Initial Strike (C.15)	Minimum Amount (C.15)
DE000HW61SY8	0.1	EUR 22.5	EUR 0
DE000HW61SZ5	0.1	EUR 45	EUR 0
DE000HW61T00	0.1	EUR 46	EUR 0
DE000HW61T18	0.1	EUR 47	EUR 0
DE000HW61T26	0.1	EUR 48	EUR 0
DE000HW61T34	0.1	EUR 57.5	EUR 0

DE000HW61T42	0.1	EUR 59	EUR 0
DE000HW61T59	0.1	EUR 60	EUR 0
DE000HW61T67	0.1	EUR 61	EUR 0
DE000HW61T75	0.1	EUR 62	EUR 0
DE000HW61T83	0.1	EUR 63	EUR 0
DE000HW61T91	0.1	EUR 76	EUR 0
DE000HW61TA6	0.1	EUR 76	EUR 0
DE000HW61TB4	0.1	EUR 107.5	EUR 0
DE000HW61TC2	0.1	EUR 92.5	EUR 0
DE000HW61TD0	0.1	EUR 97.5	EUR 0
DE000HW61TE8	0.1	EUR 100	EUR 0
DE000HW61TF5	0.1	EUR 197.5	EUR 0
DE000HW61TG3	0.1	EUR 202.5	EUR 0
DE000HW61TH1	0.1	EUR 207.5	EUR 0
DE000HW61TJ7	0.1	EUR 37	EUR 0
DE000HW61TK5	0.1	EUR 57	EUR 0
DE000HW61TL3	1	EUR 9.75	EUR 0
DE000HW61TM1	1	EUR 10.25	EUR 0
DE000HW61TN9	1	EUR 10.75	EUR 0
DE000HW61TP4	1	EUR 12.25	EUR 0
DE000HW61TQ2	1	EUR 16.2	EUR 0
DE000HW61TR0	0.1	EUR 22.5	EUR 0
DE000HW61TS8	0.1	EUR 28	EUR 0
DE000HW61TT6	0.1	EUR 28.5	EUR 0
DE000HW61TU4	0.1	EUR 29	EUR 0
DE000HW61TV2	0.1	EUR 29.5	EUR 0
DE000HW61TW0	0.1	EUR 30	EUR 0
DE000HW61TX8	0.1	EUR 30.5	EUR 0
DE000HW61TY6	0.1	EUR 32.5	EUR 0
DE000HW61TZ3	1	EUR 1.25	EUR 0

DE000HW61U07	1	EUR 1.475	EUR 0
DE000HW61U15	1	EUR 1.525	EUR 0
DE000HW61U23	1	EUR 1.58	EUR 0
DE000HW61U31	0.1	EUR 82.5	EUR 0
DE000HW61U49	0.1	EUR 90	EUR 0
DE000HW61U56	0.1	EUR 105	EUR 0
DE000HW61U64	0.25	EUR 5.9	EUR 0
DE000HW61U72	0.25	EUR 6.1	EUR 0
DE000HW61U80	0.25	EUR 6.3	EUR 0
DE000HW61U98	0.2	EUR 7.4	EUR 0
DE000HW61UA4	0.1	EUR 14	EUR 0
DE000HW61UB2	0.1	EUR 14.25	EUR 0
DE000HW61UC0	0.1	EUR 14.5	EUR 0
DE000HW61UD8	0.1	EUR 14.75	EUR 0
DE000HW61UE6	0.1	EUR 15	EUR 0
DE000HW61UF3	0.1	EUR 15.25	EUR 0
DE000HW61UG1	0.1	EUR 15.5	EUR 0
DE000HW61UH9	0.1	EUR 15.75	EUR 0
DE000HW61UJ5	0.1	EUR 19	EUR 0
DE000HW61UK3	0.1	EUR 19.5	EUR 0
DE000HW61UL1	0.1	EUR 24.25	EUR 0
DE000HW61UM9	0.1	EUR 25.25	EUR 0
DE000HW61UN7	0.1	EUR 48	EUR 0
DE000HW61UP2	0.1	EUR 51	EUR 0
DE000HW61UQ0	0.1	EUR 67.5	EUR 0
DE000HW61UR8	0.1	EUR 4.2	EUR 0
DE000HW61US6	0.1	EUR 4.9	EUR 0
DE000HW61UT4	0.1	EUR 5.2	EUR 0
DE000HW61UU2	0.1	EUR 96	EUR 0
DE000HW61UV0	0.1	EUR 97.5	EUR 0

DE000HW61UW8	0.1	EUR 100	EUR 0
DE000HW61UX6	0.1	EUR 102.5	EUR 0
DE000HW61UY4	0.1	EUR 104	EUR 0
DE000HW61UZ1	0.1	EUR 106	EUR 0
DE000HW61V06	0.1	EUR 107.5	EUR 0
DE000HW61V14	0.1	EUR 110	EUR 0
DE000HW61V22	0.05	EUR 215	EUR 0
DE000HW61V30	0.05	EUR 280	EUR 0
DE000HW61V48	0.05	EUR 285	EUR 0
DE000HW61V55	0.05	EUR 295	EUR 0
DE000HW61V63	0.05	EUR 300	EUR 0
DE000HW61V71	0.1	EUR 80	EUR 0
DE000HW61V89	0.1	EUR 58	EUR 0
DE000HW61V97	1	EUR 8.4	EUR 0
DE000HW61VA2	1	EUR 8.9	EUR 0
DE000HW61VB0	1	EUR 9	EUR 0
DE000HW61VC8	1	EUR 9.1	EUR 0
DE000HW61VD6	1	EUR 9.3	EUR 0
DE000HW61VE4	0.1	EUR 147.5	EUR 0
DE000HW61VF1	0.1	EUR 162.5	EUR 0
DE000HW61VG9	0.1	EUR 197.5	EUR 0
DE000HW61VH7	0.1	EUR 227.5	EUR 0
DE000HW61VJ3	0.1	EUR 104	EUR 0
DE000HW61VK1	0.1	EUR 132.5	EUR 0
DE000HW61VL9	0.2	EUR 7.4	EUR 0
DE000HW61VM7	0.2	EUR 7.6	EUR 0
DE000HW61VN5	0.2	EUR 7.75	EUR 0
DE000HW61VP0	0.2	EUR 9.75	EUR 0
DE000HW61VQ8	0.2	EUR 10	EUR 0
DE000HW61VR6	0.2	EUR 10.2	EUR 0

DE000HW61VS4	0.2	EUR 10.4	EUR 0
DE000HW61VT2	0.2	EUR 12.25	EUR 0
DE000HW61VU0	0.05	EUR 350	EUR 0
DE000HW61VV8	0.05	EUR 405	EUR 0
DE000HW61VW6	0.05	EUR 410	EUR 0
DE000HW61VX4	0.05	EUR 445	EUR 0
DE000HW61VY2	0.05	EUR 465	EUR 0
DE000HW61VZ9	0.1	EUR 18.5	EUR 0
DE000HW61W05	0.1	EUR 10.4	EUR 0
DE000HW61W13	0.1	EUR 10.75	EUR 0
DE000HW61W21	0.1	EUR 11	EUR 0
DE000HW61W39	0.1	EUR 11.2	EUR 0
DE000HW61W47	0.1	EUR 11.4	EUR 0
DE000HW61W54	0.1	EUR 11.6	EUR 0
DE000HW61W62	0.1	EUR 11.8	EUR 0
DE000HW61W70	0.1	EUR 12.8	EUR 0
DE000HW61W88	0.1	EUR 13	EUR 0
DE000HW61W96	0.1	EUR 13.25	EUR 0
DE000HW61WA0	0.1	EUR 13.5	EUR 0
DE000HW61WB8	0.1	EUR 13.75	EUR 0
DE000HW61WC6	0.1	EUR 14.2	EUR 0
DE000HW61WD4	0.1	EUR 14.6	EUR 0
DE000HW61WE2	0.1	EUR 17.4	EUR 0
DE000HW61WF9	0.1	EUR 18.5	EUR 0
DE000HW61WG7	0.1	EUR 19.5	EUR 0
DE000HW61WH5	0.1	EUR 54	EUR 0
DE000HW61WJ1	0.1	EUR 57	EUR 0
DE000HW61WK9	0.1	EUR 60	EUR 0
DE000HW61WL7	0.1	EUR 67	EUR 0
DE000HW61WM5	0.1	EUR 68	EUR 0

DE000HW61WN3	0.1	EUR 69	EUR 0
DE000HW61WP8	0.1	EUR 71	EUR 0
DE000HW61WQ6	0.1	EUR 72	EUR 0
DE000HW61WR4	0.1	EUR 73	EUR 0
DE000HW61WS2	0.1	EUR 75	EUR 0
DE000HW61WT0	0.2	EUR 13.5	EUR 0
DE000HW61WU8	0.2	EUR 14.5	EUR 0
DE000HW61WV6	0.2	EUR 15	EUR 0
DE000HW61WW4	0.2	EUR 16.2	EUR 0
DE000HW61WX2	0.2	EUR 41	EUR 0
DE000HW61WY0	0.2	EUR 42	EUR 0
DE000HW61WZ7	0.2	EUR 43	EUR 0
DE000HW61X04	0.2	EUR 67.5	EUR 0
DE000HW61X12	0.1	EUR 13.4	EUR 0
DE000HW61X20	0.1	EUR 14	EUR 0
DE000HW61X38	0.1	EUR 14.5	EUR 0
DE000HW61X46	0.1	EUR 15	EUR 0
DE000HW61X53	0.1	EUR 15.4	EUR 0
DE000HW61X61	0.1	EUR 15.75	EUR 0
DE000HW61X79	0.1	EUR 10.6	EUR 0
DE000HW61X87	0.1	EUR 12.5	EUR 0
DE000HW61X95	1	EUR 12.8	EUR 0
DE000HW61XA8	1	EUR 14.6	EUR 0
DE000HW61XB6	1	EUR 15	EUR 0
DE000HW61XC4	1	EUR 15.5	EUR 0
DE000HW61XD2	1	EUR 19	EUR 0
DE000HW61XE0	0.1	EUR 52.5	EUR 0
DE000HW61XF7	0.1	EUR 55	EUR 0
DE000HW61XG5	0.1	EUR 56	EUR 0
DE000HW61XH3	0.1	EUR 59	EUR 0

DE000HW61XJ9	0.1	EUR 64	EUR 0
DE000HW61XK7	0.1	EUR 65	EUR 0
DE000HW61XL5	0.1	EUR 66	EUR 0
DE000HW61XM3	0.2	EUR 17	EUR 0
DE000HW61XN1	0.2	EUR 17.5	EUR 0
DE000HW61XP6	0.2	EUR 18	EUR 0
DE000HW61XQ4	0.2	EUR 21.25	EUR 0
DE000HW61XR2	0.2	EUR 22.25	EUR 0
DE000HW61XS0	0.2	EUR 23.25	EUR 0
DE000HW61XT8	0.2	EUR 23.5	EUR 0
DE000HW61XU6	0.2	EUR 26.75	EUR 0
DE000HW61XV4	0.2	EUR 27.75	EUR 0
DE000HW61XW2	0.1	EUR 54	EUR 0
DE000HW61XX0	0.2	EUR 34	EUR 0
DE000HW61XY8	0.1	EUR 39	EUR 0
DE000HW61XZ5	0.1	EUR 41	EUR 0
DE000HW61Y03	0.1	EUR 43	EUR 0
DE000HW61Y11	0.1	EUR 45	EUR 0
DE000HW61Y29	0.1	EUR 47	EUR 0
DE000HW61Y37	0.1	EUR 49	EUR 0
DE000HW61Y45	0.1	EUR 51	EUR 0
DE000HW61Y52	0.2	EUR 14.4	EUR 0
DE000HW61Y60	0.2	EUR 13.25	EUR 0
DE000HW61Y78	0.2	EUR 14.5	EUR 0

RESUME DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en sections A à E, numérotées de A.1 à E.7 (les "**Eléments**").

Ce Résumé contient l'ensemble des Eléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Puisque certains Eléments n'ont pas à être renseignés, la numérotation des Eléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Elément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Elément concerné figure dans le Résumé avec la mention "Sans objet".

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissement	Le présent Résumé doit être lu comme une introduction au Prospectus de Base. Toute décision d'investir dans les Titres concernés doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur. Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire. UniCredit Bank AG ("**UniCredit Bank**", l'"**Emetteur**" ou "**HVB**"), Arabellastraße 12, 81925 Munich, en tant qu'Emetteur peut être tenu responsable en ce qui concerne le Résumé et toute traduction de celui-ci, ainsi que toutes personnes ayant participé à la constitution du Résumé, mais uniquement si le contenu du Résumé est trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou s'il ne fournit pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.
A.2	Consentement à l'utilisation du prospectus de base	Sous réserve des paragraphes suivants, l'Emetteur donne son consentement général à l'utilisation du Prospectus de Base pour toute revente ultérieure ou placement final des Titres par des intermédiaires financiers.
	Indication de la période d'offre	Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pendant la durée de validité du Prospectus de Base.

	Autres conditions attachées au consentement	Le consentement de l'Emetteur à l'utilisation du Prospectus de Base est soumis à la condition que chaque intermédiaire financier respecte les restrictions à la vente applicables ainsi que les modalités de l'offre. De plus, le consentement de l'Emetteur à l'utilisation du Prospectus de Base est soumis à la condition que l'intermédiaire financier faisant usage du Prospectus de Base s'engage lui-même à l'égard de ses clients à procéder de manière responsable à la distribution des Titres. Cet engagement prend la forme d'une publication de l'intermédiaire financier sur son site internet précisant que le prospectus est utilisé avec le consentement de l'Emetteur et sous réserve des conditions accompagnant ce consentement.
	Information sur les modalités de l'offre faite par un intermédiaire financier	**Les informations sur les modalités de l'offre faite par tout intermédiaire financier seront fournies au moment de l'offre par cet intermédiaire financier.**

B. EMETTEUR

B.1	Raison sociale et nom commercial	La raison sociale de l'Emetteur est UniCredit Bank AG (ensemble avec ses filiales consolidées, le "**Groupe HVB**"). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé Arabellastraße 12, 81925 Munich, a été constituée en Allemagne, immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (*Amtsgericht*) sous le numéro HRB 42148 et enregistrée comme une société de capitaux au titre des lois de la République Fédérale d'Allemagne.
B.4b	Tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	La performance du Groupe HVB en 2019 dépend à nouveau de l'évolution à venir des marchés de capitaux et financiers et de l'économie réelle ainsi que des aléas subsistants en découlant. Dans ce contexte, le Groupe HVB revoit sa stratégie de manière régulière et ponctuelle et l'adoptera si nécessaire.
B.5	Groupe auquel	UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs

	appartient l'Emetteur et position de l'Emetteur au sein de ce groupe	sociétés. UniCredit Bank est une société apparentée à UniCredit S.p.A., Milan ("**UniCredit S.p.A.**", et ensemble avec ses filiales consolidées, "**UniCredit**") depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.
B.9	Prévision ou estimation de bénéfice	Sans objet; prévision ou estimation de bénéfice ne sont préparés par l'Emetteur.
B.10	Réserves du rapport d'audit sur les informations financières historiques	Sans objet; Deloitte GmbH Wirtschaftsprüfungsgesellschaft, commissaires aux comptes (*Wirtschaftsprüfer*) d'UniCredit Bank, ont audité les comptes consolidés (*Konzernabschluss*) du Groupe HVB pour l'exercice clos le 31 décembre 2017 et pour l'exercice clos le 31 décembre 2018 et les comptes non consolidés (*Einzelabschluss*) d'UniCredit Bank pour l'exercice clos le 31 décembre 2018 et ont rendu pour chacun des cas exercices une opinion d'audit sans réserve.
B.12	Informations financières historiques sélectionnées	**Chiffres Clés Consolidés au 31 décembre 2018**

Indicateurs de performance clés	**1/1/2018 – 31/12/2018**[*]	**1/1/2017 – 31/12/2017**[†]
Bénéfice net d'exploitation[1)]	1.414 m €	1.517 m €
Bénéfice avant impôts	392 m €	1.597 m €
Bénéfice consolidé	238 m €	1.336 m €
Bénéfice par action	0,29 €	1,66 €
Chiffres du bilan	**31/12/2018**	**31/12/2017**
Total des actifs	286.688 m €	299.060 m €
Capitaux propres	17.751 m €	18.874 m €
Principaux ratios de fonds propres	**31/12/2018**	**31/12/2017**
Fonds propres de base de catégorie 1	16.454 m €[2)]	16.639 m €[3)]
Fonds propres de base (fonds propres de catégorie 1)	16.454 m €[2)]	16.639 m €[3)]

Actifs pondérés en fonction des risques (incluant les équivalents pour le risque de marché et le risque opérationnel)	82.592 m €	78.711 m €
Ratio de fonds propres de base de catégorie 1[4)]	19,9%[2)]	21,1%[3)]
Ratio de fonds propres de base (ratio de fonds propres de catégorie 1)[4)]	19,9%[2)]	21,1%[3)]

* L'information financière indiquée dans la présente colonne est vérifiée et extraite des comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2018.

† L'information financière indiquée dans la présente colonne est vérifiée et extraite des comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2017.

1) Le bénéfice d'exploitation net provient des éléments de lignes de l'actif net, des dividendes et autres produits provenant des placements en actions, des commissions et commissions nets, des produits de négociation nets, des autres charges / produits nets, des coûts d'exploitation et des dépréciations nettes de prêts et provisions pour garanties et des engagements.

2) Conformément aux comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2018 approuvés par le Conseil de Surveillance de UniCredit Bank AG

3) Conformément aux comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2017 approuvés par le Conseil de Surveillance de UniCredit Bank AG

4) Calculé sur la base des actifs pondérés en fonction des risques, incluant les équivalents pour le risque de marché et le risque opérationnel.

Chiffres Clés au 30 juin 2019

Indicateurs de performance clés	**1/1/2019 – 30/06/2019**	**1/1/2018 – 30/06/2018**
Bénéfice net d'exploitation	672 m €	914 m €
Bénéfice avant impôts	973 m €	602 m €
Bénéfice consolidé	603 m €	262 m €
Bénéfice par action	0,75 €	0,33 €
Chiffres du bilan	**30/06/2019**	**31/12/2018**
Total des actifs	294.552 m €	286.688 m €
Capitaux propres	17.608 m €	17.751 m €
Principaux ratios de fonds propres	**30/06/2019**	**31/12/2018**
Fonds propres de base de catégorie 1[1)]	16.271 m €	16.454 m €
Fonds propres de base (fonds propres de catégorie 1) [1)]	16.271 m €	16.454 m €

		Actifs pondérés en fonction des risques (incluant les équivalents pour le risque de marché et le risque opérationnel)	83.899 m €	82.592 m €
		Ratio de fonds propres de base de catégorie 1 [1), 2)]	19,4%	19,9%
		Ratio de fonds propres de base (ratio de fonds propres de catégorie 1) [1), 2)]	19,4%	19,9%
		1) Au 31 décembre 2018 : conformément au rapport financier qui a été approuvé. 2) Calculé sur la base des actifs pondérés en fonction des risques, incluant les équivalents pour le risque de marché et le risque opérationnel.		
	Déclaration attestant qu'aucun changement défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout changement défavorable significatif	Il n'y a eu aucun changement défavorable significatif dans les perspectives du Groupe HVB depuis le 31 décembre 2018, date de publication des derniers états financiers audités.		
	Description de tout changement significatif de la situation financière du groupe survenu depuis la période	Il ne s'est produit aucun changement significatif dans la situation financière du Groupe HVB depuis le 30 juin 2019.		

	couverte par les informations financières historiques	
B.13	Evènement récent	Sans objet. Aucun évènement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	B.5 plus déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	Se reporter à B.5. Sans objet. UniCredit Bank n'est détenu par aucune entité appartenant au Groupe HVB.
B.15	Principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits et services bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public, à des entreprises internationales et à des clients institutionnels. Cette gamme s'étend des prêts immobiliers, crédits à la consommation, produits de savings-and-loan et d'assurance, et services bancaires destinés à une clientèle privée aux prêts commerciaux et financements du commerce extérieur et produits de banque d'investissement à destination des entreprises. Dans le cadre de ses activités de banque privée et de gestionnaire de patrimoine adressées à des particuliers, UniCredit Bank propose une solution complète de planification financière et de biens avec les conseils de généralistes et des spécialistes fondés sur les besoins des clients. HVB Group demeure le centre de compétence pour les opérations portant sur les marchés internationaux et les opérations de banque d'investissement de tout UniCredit. En outre, le secteur d'activité Corporate & Investment Banking fournit les produits pour les clients du secteur Commercial Banking.
B.16	Contrôle ou détention direct(e) ou	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

	indirect(e)	

C. TITRES

C.1	Nature et catégorie des valeurs mobilières	Titres Call Turbo Open End Titres Put Turbo Open End Les Titres seront émis sous la forme de Certificats sans valeur nominale. Les "**Certificats**" sont des titres de créance au porteur (*Inhaberschuldverschreibungen*) conformément à la Section 793 du Code Civil allemand (*Bürgerliches Gesetzbuch, BGB*). Les Titres sont représentés par un certificat global sans coupons. Les porteurs de Titres (les "**Porteurs de Titres**") ne peuvent pas prétendre recevoir de Titres définitifs. Les ISIN sont précisés dans le tableau de l'Annexe de ce Résumé.
C.2	Devise d'émission	Les Titres sont libellés en Euro ("**EUR**") (la "**Devise Prévue**").
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.
C.8	Description des droits attachés aux Titres, incluant les rangs et limitations à ces droits	**Droit applicable aux Titres** Les Titres, tant sur la forme que sur le contenu, ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont soumis au droit de la République Fédérale d'Allemagne. **Droits attachés aux Titres** Les Titres n'ont pas d'échéance fixe. A la place ils courent pour une période indéterminée sauf si au moins un Cas de Knock-out (tel que défini à la section C.15) se produit, les Porteurs de Titres exercent leur Droit d'Exercice ou l'Emetteur exerce son Droit d'Achat Ordinaire. Si aucun Cas de Knock-out ne se produit, les Porteurs de Titres seront en droit d'exiger le versement du Montant Différentiel (tel que défini à la section C.15) par Titre de la part de l'Emetteur (le "**Droit d'Exercice**"). Le Droit d'Exercice peut être exercé par le Porteur de Titres à chaque Date d'Exercice (telle que définie à la section C.16) avant 10h00 du matin (heure de Munich). Si au moins un Cas de Knock-out s'est produit, les Porteurs de

		Titres seront en droit d'exiger le versement du Montant de Knock-out. L'Emetteur peut acheter la totalité (mais pas une partie) des Titres à n'importe quelle Date d'Exercice et payer le Montant Différentiel (le "**Droit d'Achat Ordinaire**"). L'Emetteur notifiera l'exercice de ce droit au moins un mois avant celui-ci. Le "**Montant de Knock-out**" est précisé dans l'Annexe de ce Résumé. Les Titres ne donnent droit à aucun intérêt. **Limitation des droits** Si un ou plusieurs cas d'ajustement se produisent (y compris, mais sans s'y limiter, les actions de la société ou l'ajustement ou la résiliation anticipée des instruments dérivés liés au sous-jacent) (les "**Cas d'Ajustement**") l'Agent de Calcul ajustera selon son appréciation raisonnable (section 315 BGB) les modalités de ces Titres et/ou l'ensemble des prix du Sous-Jacent déterminés par l'Agent de Calcul en fonction des modalités des titres de telle sorte que la situation financière des Porteurs de Titres demeure autant que possible inchangée. Si un ou plusieurs cas de rappel (p. ex. si, dans l'éventualité d'un Cas d'Ajustement, un ajustement n'est pas possible ou pas raisonnable à l'égard de l'émetteur et/ou des porteurs de titres) se produisent l'Emetteur peut exceptionnellement acheter les Titres et rembourser les Titres à hauteur de leur Montant d'Annulation. Le "**Montant d'Annulation**" correspond à la juste valeur marchande des Titres. **Rang des Titres** Les engagements découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés de l'Emetteur, venant *pari passu*, sauf dispositions légales contraires, que tous les autres engagements non-assortis de sûretés non-subordonnés, présents ou futurs de l'Emetteur.
C.11	Admission aux négociations	Une demande d'admission aux négociations à compter du 18.03.2020 sur les marchés réglementés ou autres marchés équivalents suivants: Euronext Paris sera faite. En outre, une demande de cotation sera faite, avec effet à compter du 18.03.2020, sur les marchés suivants: Euronext Paris. Le UniCredit Bank AG (le "**Teneur de Marché**") s'engage à apporter de la liquidité conformément aux règles de tenue de

		marché de Euronext Paris , où il est prévu que les Titres soient négociés. Les obligations du Teneur de Marché sont réglementées par les règles de Euronext Paris.
C.15	Effets du sous-jacent sur la valeur des Titres	Les Titres reflètent la performance du Sous-Jacent (tel que défini à la section C.20) et permettent au Porteur de Titres de participer aux évolutions positives et négatives de la performance du Sous-Jacent pendant la durée de vie des Titres. Un changement dans le prix du Sous-Jacent pourrait avoir un effet disproportionné (effet de levier) sur le prix des titres. Les Titres Call Turbo Open End sont des Titres pour lesquels le terme "Call" est précisé dans l'Annexe à ce Résumé grâce auxquels les Porteurs de Titres participent à l'évolution du prix du Sous-Jacent. Sous réserve de l'influence d'autres facteurs affectant le prix (comme la volatilité prévue, le taux d'intérêt, le rendement des actions), si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement. Sous réserve de l'influence d'autres facteurs affectant le prix, si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement. Les Titres Put Turbo Open End sont des Titres pour lesquels le terme "Put" est précisé dans l'Annexe à ce Résumé grâce auxquels les Porteurs de Titres participent à l'évolution inverse du prix du Sous-Jacent. Sous réserve de l'influence d'autres facteurs affectant le prix (comme la volatilité prévue, le taux d'intérêt, le rendement des actions), si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement. Sous réserve de l'influence d'autres facteurs affectant le prix, si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement. Si <u>aucun</u> Cas de Knock-out ne s'est produit, le versement du Montant Différentiel ne sera effectué que si le Porteur de Titres exerce son Droit d'Exercice ou si l'Emetteur exerce sont Droit d'Achat Ordinaire. Si <u>au moins un</u> Cas de Knock-out s'est produit, le versement sera effectué de manière anticipée et sera composé du Montant de Knock-out. Lors de l'émission des Titres, le "**Strike**" correspond au Strike Initial. Dans le cas de Titres Call Turbo Open End le Strike augmente généralement de manière quotidienne d'un certain montant. Dans le cas de Titres Put Turbo Open End le Strike baisse généralement de manière quotidienne d'un certain montant. Le "**Montant Différentiel**" est égal à:

		- dans le cas de Titres Call Turbo Open End, un montant représentant la différence entre le Prix de Référence Pertinent (tel que défini à la section C.19) et le Strike lorsque le Prix de Référence Pertinent est supérieur au Strike, multiplié par le Ratio. - dans le cas de Titres Put Turbo Open End, un montant représentant la différence entre le Prix de Référence Pertinent (tel que défini à la section C.19) et le Strike lorsque le Prix de Référence Pertinent est inférieur au Strike, multiplié par le Ratio. Toutefois, le Montant Différentiel n'est jamais inférieur au Montant Minimum. La "**Barrière de Knock-out**" est toujours égale au Strike. Un "**Cas de Knock-out**" s'est produit si - dans le cas de Titres Call Turbo Open End, le prix du Sous-Jacent avec observation continue commençant le 18.03.2020 (la "**Première Date de Négociation**") (incluse) se trouve à n'importe quel moment sous ou au niveau de la Barrière de Knock-out; - dans le cas de Titres Put Turbo Open End, le prix du Sous-Jacent avec observation continue commençant à la Première Date de Négociation (incluse) se trouve à n'importe quel moment à un niveau égal ou supérieur à la Barrière de Knock-out. Le "**Ratio**", le "**Strike Initial**" et le "**Montant Minimum**" sont précisés dans l'Annexe de ce Résumé.
C.16	Date d'expiration ou d'échéance des instruments dérivés – date d'exercice ou date finale de référence	La "**Date d'Exercice**" est la dernière Date de Négociation du mois de Janvier, Février, Mars, Avril, Mai, Juin, Juillet, Aout, Septembre, Octobre, Novembre et Décembre de chaque année. La "**Date de Valorisation**" est la Date d'Exercice à laquelle le Droit d'Exercice a été effectivement exercé, ou la Date d'Achat, selon le cas, à laquelle l'Emetteur a exercé son Droit d'Achat Ordinaire.
C.17	Procédure de règlement-livraison des titres	Tout paiement doit être effectué auprès de UniCredit Bank AG (l'"**Agent Payeur Principal**"). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres. Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement. "**Système de Compensation**" signifie Euroclear France S.A.

C.18	Description des modalités relatives au produit des instruments derivés	Versement du Montant Différentiel cinq Jours Bancaires après la Date de Valorisation correspondante ou versement du Montant de Knock-out cinq Jours Bancaires après le jour où le Cas de Knock-out s'est produit.
C.19	Prix d'exercice ou prix de référence final du sous-jacent	Le "**Prix de Référence Pertinent**" signifie le Prix de Référence à la Date de Valorisation correspondante. Le "**Prix de Référence**" est précisé dans le tableau de l'Annexe de ce Résumé.
C.20	Description du type de sous-jacent utilisé et accès aux informations le concernant	Le Sous-Jacent est l'Action précisée dans le tableau de l'Annexe de ce Résumé. Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet, tel que mentionné dans le tableau ci-dessous.

D.RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	*Il est important que les investisseurs potentiels soient avertis qu'en raison de la possible survenance des évènements décrits ci-dessous, la valeur des titres pourrait baisser et ces investisseurs pourraient subir la* ***perte totale*** *de leur investissement.* • *Risques liés à la situation financière de l'émetteur : Risque de liquidité* (i) Risques que le Groupe HVB ne soit pas en mesure de satisfaire ses obligations de paiement à temps ou en totalité et (ii) risques que le Groupe HVB ne soit pas en mesure de s'approvisionner en liquidité lorsque cela est nécessaire ou (iii) que la liquidité soit uniquement disponible à des taux d'intérêts plus élevés et (iv) risque systémique. • *Risques liés à la situation financière de l'émetteur : Risques liés aux engagements de retraite* Risque que le prestataire de retraite doive constituer des provisions importantes afin d'honorer les engagements au titre des droits acquis à la retraite. • *Risques liés aux activités spécifiques de l'émetteur : Risque lié à l'activité de crédit (risque de crédit)* (i) Risque de défaut de crédit (y compris le risque de contrepartie et

		le risque d'émetteur ainsi que le risque de pays) ; (ii) Risques liés à une diminution de la valeur du collatéral des prêts ou en cas d'exécution forcée ; (iii) les risques liés aux instruments dérivés / activités de négociation ; (iv) les risques liés au risque de crédit de la société mère ; (v) Risques liés aux expositions aux entités souveraines / au secteur public. • *Risques liés aux activités de négociation (Risque de marché)* Les risques concernent principalement le secteur d'activité Banque de Financement et d'Investissement (CIB): (i) Risque pour les portefeuilles de négociation lié à la détérioration de la conjoncture du marché; ii) le risque lié aux investissements stratégiques ou aux portefeuilles de réserves de liquidité; (iii) les risques liés à la réduction de la liquidité du marché et (iv) les risques liés aux taux d'intérêt et aux taux et de change. • *Risques liés aux autres activités commerciales* (i) Risques liés aux investissements immobiliers et financiers : Risque de pertes résultant des variations de la juste valeur du portefeuille immobilier du Groupe HVB et (ii) Risque de diminution de la valeur du portefeuille d'investissement du Groupe HVB. • *Risques généraux liés aux activités commerciales de l'émetteur : risque commercial* Risques de pertes liés à des changements négatifs imprévus dans le volume d’affaires et/ou les marges. • *Risques généraux liés aux activités commerciales de l'émetteur : Risques liés aux concentrations de risque et revenus* Les risques découlant des concentrations de risque et revenus pourraient augmenter les pertes potentielles et représentent un risque de stratégie commerciale pour le Groupe HVB. • *Risques généraux liés aux activités commerciales de l'émetteur : Risques opérationnels* Risques liés à l'utilisation des technologies de l'information et de la communication, risques d'interruption et/ou de discontinuité de processus commerciaux critiques et risques liés à la sous-traitance d'opérations et de processus à des fournisseurs externes. • *Risques de réputation* Des réactions défavorables des parties prenantes dues à un changement de perception du Groupe HVB peuvent avoir un impact négatif sur les pertes et profits (P&L).

		• *Risques juridiques et réglementaires : risques juridiques et fiscaux* Risques liés aux procédures judiciaires et incertitude substantielle quant à l'issue des procédures et au montant des dommages éventuels. • *Risques juridiques et réglementaires : risque de conformité* Risque lié aux infractions ou au non-respect des lois, règlements, dispositions légales, accords, pratiques obligatoires et normes éthiques. • *Risques juridiques et réglementaires* Risques liés à la supervision du Groupe HVB dans le cadre du mécanisme de surveillance unique (MSU); Risques liés aux régimes réglementaires dans diverses juridictions locales et à leurs disparités ; Risque de prendre des mesures de grande envergure en raison de changements de réglementation ; Risques liés à la planification de résolution bancaire, aux mesures de résolution bancaire et à la nécessité de satisfaire aux exigences minimum de fonds propres et passifs éligibles (MREL) ; Risques liés aux tests de résistance imposés au Groupe HVB et incidences sur le processus de contrôle et d'évaluation de la supervision (SREP) sur les performances commerciales de HVB. • *Risques stratégiques et macroéconomiques* Risques liés à l'évolution de la situation économique en Allemagne et à l'évolution des marchés financiers et de capitaux internationaux ; Risques liés au niveau des taux d'intérêt.
D.6	Informations clés sur les principaux risques propres aux titres	De l'avis de l'Emetteur, les risques principaux présentés ci-dessous pourraient, pour le Porteur de Titre, affecter de manière négative la valeur des Titres et/ou les montants devant être distribués en vertu des Titres et/ou la possibilité pour le Porteur de Titres de vendre les Titres moyennant un prix raisonnable avant leur remboursement. • **Conflits d'intérêts potentiels** Le risque de conflits d'intérêt (tels que décrits à la section E.4) est lié au fait que l'Emetteur, les distributeurs ou une quelconque société apparentée à l'un d'eux, dans le cadre de certains rôles ou certaines opérations, pourraient protéger des intérêts potentiellement contraires ou ne tenant pas compte des intérêts des Porteurs de Titres. • **Principaux risques relatifs aux Titres** ***Principaux risques relatifs au marché***

Dans certaines circonstances un Porteur de Titres pourrait ne pas pouvoir vendre ses Titres ou ne pas pouvoir les vendre à un prix adéquat avant leur remboursement. Même dans le cas où un marché secondaire existe, il ne peut pas être exclu que le Porteur de Titre ne pourrait pas être en mesure de disposer des Titres dans le cas d'une évolution défavorable du Sous-Jacent ou d'un taux de change, e.g. si un tel développement se produit en dehors des heures de négociation des Titres.

La valeur marchande des Titres sera affectée par la solvabilité de l'Emetteur et par un certain nombre d'autres facteurs (par exemple les taux de change, les taux d'intérêts et de rendement en vigueur, le marché des titres similaires, les circonstances générales économiques, politiques et cycliques, la négociabilité des Titres et des facteurs liés aux Sous-Jacents) et pourrait être inférieure de manière significative au prix d'achat. Les Porteurs de Titres ne peuvent pas compter sur la possibilité de couvrir de manière suffisante les risques de prix liés aux Titres à tout moment.

Risques principaux relatifs aux Titres en général

L'Emetteur pourrait manquer à toutes ou partie de ses obligations liées aux Titres, par exemple en cas de faillite de l'Emetteur ou en raison d'interventions gouvernementales ou réglementaires. Il n'existe pas de régime de protection des dépôts, ni aucun autre régime de compensation, pour protéger contre ce risque. L'autorité compétente en matière de résolution peut appliquer des outils de résolution qui comprennent, entre autres, un instrument de "bail-in" (par exemple, la conversion de titres en instruments de capitaux ou la dépréciation). L'application d'un outil de résolution peut affecter de façon significative les droits des Porteurs de Titres.

Un investissement dans les Titres pourrait être illégal ou défavorable pour un investisseur potentiel ou être inapproprié, étant donné sa connaissance ou son expérience, ses besoins financiers, ses objectifs et sa situation.

Le taux réel de rendement d'un investissement dans les Titres pourrait être réduit, nul ou même négatif (par exemple en raison de coûts accessoires liés à l'achat, la détention ou la vente des Titres, d'une future dépréciation monétaire (inflation) ou d'impacts fiscaux).

Le montant différentiel pourrait être inférieur au Prix d'Emission ou au prix d'achat correspondant et, dans certains cas, aucun intérêt ou paiement régulier ne sera versé.

		Le produit issu des Titres pourrait ne pas couvrir le remboursement des intérêts ou du capital dus au titre d'un crédit pour financer l'achat des Titres, et ainsi requérir des capitaux *additionnels.* ***Risques relatifs aux Titres liés à un Sous-Jacent*** *Risques liés à l'influence du Sous-Jacent sur la valeur marchande des Titres* La valeur marchande des Titres et les montants dus en vertu des Titres dépendent de manière significative du prix du Sous-Jacent. Il est impossible de prédire l'évolution à venir du prix du Sous-Jacent. De plus, la valeur marchande des Titres sera affectée par certains facteurs liés au Sous-Jacent. *Risques liés au fait que l'observation du Sous-Jacent n'a lieu qu'à certaines dates, horaires ou périodes déterminées* Etant donné le fait que l'observation du Sous-Jacent ne peut intervenir qu'à des dates, horaires ou périodes déterminées, les montants dus en vertu des Titres pourraient être largement inférieurs au prix suggéré par le Sous-Jacent. *Risques liés aux structures open-end* Les Titres peuvent être émis sans échéance fixe. Les Porteurs de Titres ne peuvent prétendre au remboursement que si un Droit d'Achat de l'Emetteur ou un Droit d'Exercice des Porteurs de Titre a été exercé. *Risques liés à un Strike* Un Strike peut conduire les Porteurs de Titres à participer soit, dans une moindre mesure, à une performance favorable du Sous-Jacent ou, dans une plus grande mesure, dans une évolution défavorable du Sous-Jacent. *Risques liés à un Ratio* L'effet d'un ratio pourrait être que le Titre devienne en termes économiques semblable à un investissement direct dans le Sous-Jacent en question mais sans être toutefois totalement comparable à un tel investissement direct. *Risques particuliers liés aux taux de référence* Pendant la durée de vie des Titres, il ne peut pas être exclu que les taux de référence sous-jacents ne seront plus disponibles, sous la même forme que celle disponible au moment de l'émission des Titres ou, que dans le cadre de la détermination ou la publication de ces taux de référence, des inexactitudes ou même des manipulations par les personnes chargées de la détermination et/ou

		la publication desdits taux, ou par tous autres acteurs du marché, influent sur ces taux. *Risques liés aux Cas d'Ajustement* Les ajustements peuvent avoir un effet négatif significatif sur la valeur et la performance future des Titres ainsi que sur les montants distribués en vertu des Titres. Les cas d'ajustements peuvent éventuellement donner lieu à une résiliation anticipée exceptionnelle des Titres. *Risques liés aux particularités de structure* En raison de l'effet de levier caractéristique des Titres, la performance du Sous-Jacent pourrait avoir un impact négatif démesurément important sur la valeur des Titres. La valeur temporelle diminue en fonction du temps restant pour atteindre la maturité. Dans ce cas la valeur marchande des Titres deviendra nulle à la dernière Date d'Exercice possible. *Risques liés aux Titres Call Turbo Open End* Si le prix du Sous-Jacent diminue, les Porteurs de Titres pourraient perdre la totalité de leur capital investi. *Risques liés aux Titres Put Turbo Open End* Si le prix du Sous-Jacent augmente, les Porteurs de Titres pourraient perdre la totalité de leur capital investi. *Risques liés à la Barrière de Knock-Out* Si un Cas de Knock-out survient, le Porteur de Titre pourrait subir une perte immédiate partielle ou totale de son investissement, ou perdre le droit de demander le versement de certains montants liés aux Titres. En outre, le Porteur de Titre supporte le risque de réinvestissement. *Risques liés au Montant Minimum d'Exercice* Dès lors que les Conditions Définitives exigent une certaine quantité de Titres afin d'exercer les Titres, un Porteur de Titre pourrait ne pas pouvoir exercer certains de ses Titres. *Risques liés aux Titres prévoyant un ajustement constant du Strike et de la Barrière de Knock-Out* Dès lors que les Conditions Définitives prévoient un ajustement constant du Strike et de la Barrière de Knock-Out, le risque qu'un Cas de Knock-Out se produise pourrait augmenter et les montants dus en vertu des Titres ainsi que la valeur des Titres pourraient être largement réduits. *Risques liés au Droit d'Achat Ordinaire de l'Emetteur*

		Dans le cas de Titres comprenant un Droit d'Achat au profit de l'Emetteur, les Titres pourraient être rachetés à certaines dates à la seule discrétion de l'Emetteur. Si le prix du Sous-Jacent est bas au moment du rappel ordinaire par l'Emetteur, le Porteur de Titres pourrait perdre une partie ou la totalité de son capital investi. *Risques liés au Droit d'Exercice des Porteurs de Titres* Dans le cas de Titres comprenant un Droit d'Exercice au profit des Porteurs de Titres, les Titres pourraient être rachetés à certaines dates. Si le prix du Sous-Jacent est bas au moment de cet exercice, le Porteur de Titre pourrait perdre une partie ou la totalité de son capital investi. *Risques liés aux Cas de Rappel* Si au moins un Cas de Rappel se produit l'Emetteur est en droit de racheter de manière exceptionnelle les Titres à leur valeur marchande. Si la valeur marchande des Titres au moment opportun est inférieure au Prix d'Emission ou au prix d'achat, le Porteur de Titres concerné subira une perte totale ou partielle de son capital investi même si les Titres prévoient un versement minimum conditionnel. *Risques liés aux Cas de Perturbation du Marché* L'Agent de Calcul peut différer les valorisations et les versements et effectuer des déterminations selon son appréciation raisonnable. Les Porteurs de Titres ne sont pas en droit d'exiger des intérêts en raison de tels délais de paiement. *Risques liés aux effets négatifs des accords de couverture par l'Emetteur sur les Titres* La conclusion ou la liquidation des opérations de couverture par l'Emetteur pourraient, dans certains cas, nuire au prix du Sous-Jacent. • **Principaux risques relatifs au Sous-Jacent** ***Risques généraux*** *Absence de droit de propriété concernant le Sous-Jacent* Le Sous-Jacent ne sera pas détenus par l'Emetteur pour le bénéfice des Porteurs de Titres, et par conséquent, les Porteurs de Titres n'obtiendront aucun droit de propriété (par exemple, droits de vote, droits de percevoir des dividendes, paiements ou d'autres distributions ou autres droits) concernant le Sous-Jacent. ***Risques principaux relatifs à des actions*** La performance de Titres liés à des actions dépend de la

		performance des actions en question, qui peut dépendre de certains facteurs. Les versements de dividendes peuvent avoir un effet négatif pour le Porteur de Titre. **Les Titres ne sont pas à capital garanti. Les investisseurs doivent être conscients qu'ils sont susceptibles de perdre tout ou partie de la valeur de leur investissement.**

E.OFFRE

E.2b	Raisons de l'offre et utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Sans objet; le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux, c-à-d. la réalisation de bénéfice et/ou la couverture de certains risques.
E.3	Description des modalités de l'offre	Jour de la première offre au public: 18.03.2020. Une offre au public sera faite en France. La plus petite unité transférable est 1 titre. La plus petite unité négociable est 1 titre. Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels par voie de offres au public. Dès le jour de la première offre au public, les Titres seront offerts en continu. L'offre en continu sera réalisée à des cours vendeurs actuels fournis par l'Emetteur. L'offre au public peut être arrêtée à n'importe quel moment et sans motif quel qu'il soit par l'Emetteur.
E.4	Tout intérêt pouvant influer sensiblement sur	Tout distributeur et/ou toute société apparentée à un distributeur peut être client et/ou emprunteur de l'Emetteur et des sociétés y étant apparentées. En outre, un quelconque de ces distributeurs et sociétés affilées pourraient avoir participé, et pourraient participer à l'avenir, à des opérations de banque d'investissement et/ou de détail

	l'émission/l'offre, y compris les intérêts conflictuels	avec, et pourraient accomplir des services pour l'Emetteur et ses sociétés apparentées dans le cours normal de ses activités. En ce qui concerne la négociation des Titres, il existe un conflit d'intérêt pour l'Emetteur étant donné que l'Emetteur est également le Teneur de Marché sur le Euronext Paris. L'Emetteur est également l'arrangeur et l'Agent de Calcul des Titres. L'Emetteur ou une de ses sociétés apparentées peut intervenir en tant qu'agent de calcul ou de paiement. Par ailleurs, des conflits d'intérêts à l'égard de l'Emetteur ou des personnes responsables de l'offre peuvent survenir pour les raisons suivantes: • L'Emetteur détermine le Prix d'Emission. • L'Emetteur et une quelconque de ses sociétés apparentées agissent comme Teneur de Marché pour les Titres (cependant, ceci n'est pas une obligation). • Des Distributeurs pourraient recevoir des incitations de la part de l'Emetteur. • L'Emetteur, un quelconque Distributeur et une quelconque société apparentée interviennent en tant qu'Agent de Calcul ou Agent Payeur en ce qui concerne les Titres. • De temps à autre, l'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient intervenir dans des opérations pour leur propre compte ou pour le compte de leurs clients, qui impactent la liquidité ou le prix du Sous-Jacent ou de ses composants. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient émettre des titres en lien avec le Sous-Jacent ou ses composants alors que d'autres titres ont déjà été émis en lien avec ceux-ci. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient détenir ou obtenir des informations déterminantes concernant le Sous-Jacent ou ses composants (y compris des informations qui ne sont pas accessibles au public) dans le cadre de leurs activités ou d'une quelconque autre manière. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient intervenir dans des activités impliquant l'émetteur du Sous-Jacent ou de ses composants, des sociétés y étant apparentées, ses concurrents ou

		ses garants. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient également appartenir à un consortium bancaire, intervenir en tant que conseiller financier ou banque d'un sponsor ou émetteur du Sous-Jacent ou de ses composants.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur. Cependant, d'autres frais tels que des frais de garde ou des frais de transaction peuvent être facturés.

Annexe du Résumé

ISIN (C.1)	Call/Put (C.15)	Montant de Knock-out (C.8)	Sous-Jacent (C.20)	Prix de Référence (C.19)	Site Internet (C.20)
DE000HW61SY8	Call	EUR 0	Accor SA	cours de clôture	www.reuters.com
DE000HW61SZ5	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T00	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T18	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T26	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T34	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T42	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T59	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T67	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T75	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T83	Call	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61T91	Put	EUR 0	Airbus Group SE	cours de clôture	www.reuters.com
DE000HW61TA6	Call	EUR 0	Air Liquide S.A.	cours de clôture	www.reuters.com
DE000HW61TB4	Put	EUR 0	Air Liquide S.A.	cours de clôture	www.reuters.com
DE000HW61TC2	Call	EUR 0	Allianz SE	cours de	www.reuters.com

				clôture	
DE000HW61TD0	Call	EUR 0	Allianz SE	cours de clôture	www.reuters.com
DE000HW61TE8	Call	EUR 0	Allianz SE	cours de clôture	www.reuters.com
DE000HW61TF5	Call	EUR 0	ASML Holding NV	cours de clôture	www.reuters.com
DE000HW61TG3	Call	EUR 0	ASML Holding NV	cours de clôture	www.reuters.com
DE000HW61TH1	Call	EUR 0	ASML Holding NV	cours de clôture	www.reuters.com
DE000HW61TJ7	Call	EUR 0	Atos SE	cours de clôture	www.reuters.com
DE000HW61TK5	Put	EUR 0	Atos SE	cours de clôture	www.reuters.com
DE000HW61TL3	Call	EUR 0	AXA S.A.	cours de clôture	www.reuters.com
DE000HW61TM1	Call	EUR 0	AXA S.A.	cours de clôture	www.reuters.com
DE000HW61TN9	Call	EUR 0	AXA S.A.	cours de clôture	www.reuters.com
DE000HW61TP4	Call	EUR 0	AXA S.A.	cours de clôture	www.reuters.com
DE000HW61TQ2	Put	EUR 0	AXA S.A.	cours de clôture	www.reuters.com
DE000HW61TR0	Call	EUR 0	BNP Paribas S.A.	cours de clôture	www.reuters.com
DE000HW61TS8	Call	EUR 0	Casino Guichard Perrachon SA	cours de clôture	www.reuters.com
DE000HW61TT6	Call	EUR 0	Casino Guichard Perrachon SA	cours de clôture	www.reuters.com
DE000HW61TU4	Call	EUR 0	Casino Guichard Perrachon SA	cours de clôture	www.reuters.com
DE000HW61TV2	Call	EUR 0	Casino Guichard Perrachon SA	cours de clôture	www.reuters.com

DE000HW61TW0	Call	EUR 0	Casino Guichard Perrachon SA	cours de clôture	www.reuters.com
DE000HW61TX8	Call	EUR 0	Casino Guichard Perrachon SA	cours de clôture	www.reuters.com
DE000HW61TY6	Put	EUR 0	Casino Guichard Perrachon SA	cours de clôture	www.reuters.com
DE000HW61TZ3	Call	EUR 0	Natixis SA	cours de clôture	www.reuters.com
DE000HW61U07	Call	EUR 0	Natixis SA	cours de clôture	www.reuters.com
DE000HW61U15	Call	EUR 0	Natixis SA	cours de clôture	www.reuters.com
DE000HW61U23	Call	EUR 0	Natixis SA	cours de clôture	www.reuters.com
DE000HW61U31	Call	EUR 0	Dassault Systemes S.A.	cours de clôture	www.reuters.com
DE000HW61U49	Call	EUR 0	Dassault Systemes S.A.	cours de clôture	www.reuters.com
DE000HW61U56	Call	EUR 0	Dassault Systemes S.A.	cours de clôture	www.reuters.com
DE000HW61U64	Call	EUR 0	Electricité de France S.A. (E.D.F.)	cours de clôture	www.reuters.com
DE000HW61U72	Call	EUR 0	Electricité de France S.A. (E.D.F.)	cours de clôture	www.reuters.com
DE000HW61U80	Call	EUR 0	Electricité de France S.A. (E.D.F.)	cours de clôture	www.reuters.com
DE000HW61U98	Call	EUR 0	Engie SA	cours de clôture	www.reuters.com
DE000HW61UA4	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UB2	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UC0	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UD8	Call	EUR 0	ERAMET S.A.	cours de	www.reuters.com

				clôture	
DE000HW61UE6	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UF3	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UG1	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UH9	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UJ5	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UK3	Call	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UL1	Put	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UM9	Put	EUR 0	ERAMET S.A.	cours de clôture	www.reuters.com
DE000HW61UN7	Call	EUR 0	Sodexo	cours de clôture	www.reuters.com
DE000HW61UP2	Call	EUR 0	Sodexo	cours de clôture	www.reuters.com
DE000HW61UQ0	Put	EUR 0	Sodexo	cours de clôture	www.reuters.com
DE000HW61UR8	Call	EUR 0	TechnipFMC plc	cours de clôture	www.reuters.com
DE000HW61US6	Call	EUR 0	TechnipFMC plc	cours de clôture	www.reuters.com
DE000HW61UT4	Call	EUR 0	TechnipFMC plc	cours de clôture	www.reuters.com
DE000HW61UU2	Call	EUR 0	Iliad SA	cours de clôture	www.reuters.com
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DE000HW61UW8	Call	EUR 0	Iliad SA	cours de clôture	www.reuters.com

DE000HW61UX6	Call	EUR 0	Iliad SA	cours de clôture	www.reuters.com
DE000HW61UY4	Call	EUR 0	Iliad SA	cours de clôture	www.reuters.com
DE000HW61UZ1	Call	EUR 0	Iliad SA	cours de clôture	www.reuters.com
DE000HW61V06	Call	EUR 0	Iliad SA	cours de clôture	www.reuters.com
DE000HW61V14	Call	EUR 0	Iliad SA	cours de clôture	www.reuters.com
DE000HW61V22	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.com
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DE000HW61V55	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.com
DE000HW61V63	Call	EUR 0	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.com
DE000HW61V71	Put	EUR 0	Compagnie Generale des Etablissements Michelin SCA	cours de clôture	www.reuters.com
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DE000HW61V97	Call	EUR 0	Orange S.A.	cours de clôture	www.reuters.com
DE000HW61VA2	Call	EUR 0	Orange S.A.	cours de clôture	www.reuters.com
DE000HW61VB0	Call	EUR 0	Orange S.A.	cours de clôture	www.reuters.com

DE000HW61VC8	Call	EUR 0	Orange S.A.	cours de clôture	www.reuters.com
DE000HW61VD6	Call	EUR 0	Orange S.A.	cours de clôture	www.reuters.com
DE000HW61VE4	Call	EUR 0	L'OREAL S.A.	cours de clôture	www.reuters.com
DE000HW61VF1	Call	EUR 0	L'OREAL S.A.	cours de clôture	www.reuters.com
DE000HW61VG9	Call	EUR 0	L'OREAL S.A.	cours de clôture	www.reuters.com
DE000HW61VH7	Put	EUR 0	L'OREAL S.A.	cours de clôture	www.reuters.com
DE000HW61VJ3	Call	EUR 0	Pernod Ricard S.A.	cours de clôture	www.reuters.com
DE000HW61VK1	Put	EUR 0	Pernod Ricard S.A.	cours de clôture	www.reuters.com
DE000HW61VL9	Call	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VM7	Call	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VN5	Call	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VP0	Call	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VQ8	Call	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VR6	Call	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VS4	Call	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VT2	Put	EUR 0	Peugeot S.A.	cours de clôture	www.reuters.com
DE000HW61VU0	Call	EUR 0	Kering	cours de clôture	www.reuters.com
DE000HW61VV8	Put	EUR 0	Kering	cours de	www.reuters.com

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DE000HW61VW6	Put	EUR 0	Kering	cours de clôture	www.reuters.com
DE000HW61VX4	Put	EUR 0	Kering	cours de clôture	www.reuters.com
DE000HW61VY2	Put	EUR 0	Kering	cours de clôture	www.reuters.com
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DE000HW61W39	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61W47	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61W54	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61W62	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61W70	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61W88	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61W96	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61WA0	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61WB8	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61WC6	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com

DE000HW61WD4	Call	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61WE2	Put	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61WF9	Put	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61WG7	Put	EUR 0	Renault S.A.	cours de clôture	www.reuters.com
DE000HW61WH5	Call	EUR 0	Safran S.A.	cours de clôture	www.reuters.com
DE000HW61WJ1	Call	EUR 0	Safran S.A.	cours de clôture	www.reuters.com
DE000HW61WK9	Call	EUR 0	Safran S.A.	cours de clôture	www.reuters.com
DE000HW61WL7	Call	EUR 0	Sanofi S.A.	cours de clôture	www.reuters.com
DE000HW61WM5	Call	EUR 0	Sanofi S.A.	cours de clôture	www.reuters.com
DE000HW61WN3	Call	EUR 0	Sanofi S.A.	cours de clôture	www.reuters.com
DE000HW61WP8	Call	EUR 0	Sanofi S.A.	cours de clôture	www.reuters.com
DE000HW61WQ6	Call	EUR 0	Sanofi S.A.	cours de clôture	www.reuters.com
DE000HW61WR4	Call	EUR 0	Sanofi S.A.	cours de clôture	www.reuters.com
DE000HW61WS2	Call	EUR 0	Sanofi S.A.	cours de clôture	www.reuters.com
DE000HW61WT0	Call	EUR 0	SCOR SE	cours de clôture	www.reuters.com
DE000HW61WU8	Call	EUR 0	SCOR SE	cours de clôture	www.reuters.com
DE000HW61WV6	Call	EUR 0	SCOR SE	cours de clôture	www.reuters.com
DE000HW61WW4	Call	EUR 0	SCOR SE	cours de	www.reuters.com

				clôture	
DE000HW61WX2	Call	EUR 0	Vinci S.A.	cours de clôture	www.reuters.com
DE000HW61WY0	Call	EUR 0	Vinci S.A.	cours de clôture	www.reuters.com
DE000HW61WZ7	Call	EUR 0	Vinci S.A.	cours de clôture	www.reuters.com
DE000HW61X04	Put	EUR 0	Vinci S.A.	cours de clôture	www.reuters.com
DE000HW61X12	Call	EUR 0	Compagnie de Saint-Gobain S.A.	cours de clôture	www.reuters.com
DE000HW61X20	Call	EUR 0	Compagnie de Saint-Gobain S.A.	cours de clôture	www.reuters.com
DE000HW61X38	Call	EUR 0	Compagnie de Saint-Gobain S.A.	cours de clôture	www.reuters.com
DE000HW61X46	Call	EUR 0	Compagnie de Saint-Gobain S.A.	cours de clôture	www.reuters.com
DE000HW61X53	Call	EUR 0	Compagnie de Saint-Gobain S.A.	cours de clôture	www.reuters.com
DE000HW61X61	Call	EUR 0	Compagnie de Saint-Gobain S.A.	cours de clôture	www.reuters.com
DE000HW61X79	Call	EUR 0	Société Générale S.A.	cours de clôture	www.reuters.com
DE000HW61X87	Call	EUR 0	Société Générale S.A.	cours de clôture	www.reuters.com
DE000HW61X95	Call	EUR 0	STMicroelectronics N.V.	cours de clôture	www.reuters.com
DE000HW61XA8	Call	EUR 0	STMicroelectronics N.V.	cours de clôture	www.reuters.com
DE000HW61XB6	Call	EUR 0	STMicroelectronics N.V.	cours de clôture	www.reuters.com
DE000HW61XC4	Call	EUR 0	STMicroelectronics N.V.	cours de clôture	www.reuters.com
DE000HW61XD2	Put	EUR 0	STMicroelectronics N.V.	cours de clôture	www.reuters.com

DE000HW61XE0	Call	EUR 0	Thales S.A.	cours de clôture	www.reuters.com
DE000HW61XF7	Call	EUR 0	Thales S.A.	cours de clôture	www.reuters.com
DE000HW61XG5	Call	EUR 0	Thales S.A.	cours de clôture	www.reuters.com
DE000HW61XH3	Call	EUR 0	Thales S.A.	cours de clôture	www.reuters.com
DE000HW61XJ9	Call	EUR 0	Thales S.A.	cours de clôture	www.reuters.com
DE000HW61XK7	Call	EUR 0	Thales S.A.	cours de clôture	www.reuters.com
DE000HW61XL5	Call	EUR 0	Thales S.A.	cours de clôture	www.reuters.com
DE000HW61XM3	Call	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XN1	Call	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XP6	Call	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XQ4	Call	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XR2	Call	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XS0	Call	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XT8	Call	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XU6	Put	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XV4	Put	EUR 0	Total S.A.	cours de clôture	www.reuters.com
DE000HW61XW2	Call	EUR 0	UBISOFT Entertainment S.A.	cours de clôture	www.reuters.com
DE000HW61XX0	Put	EUR 0	Umicore S.A.	cours de	www.reuters.com

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DE000HW61XY8	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	cours de clôture	www.reuters.com
DE000HW61XZ5	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	cours de clôture	www.reuters.com
DE000HW61Y03	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	cours de clôture	www.reuters.com
DE000HW61Y11	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	cours de clôture	www.reuters.com
DE000HW61Y29	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	cours de clôture	www.reuters.com
DE000HW61Y37	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	cours de clôture	www.reuters.com
DE000HW61Y45	Call	EUR 0	Unibail-Rodamco-Westfield (Stapled Shares)	cours de clôture	www.reuters.com
DE000HW61Y52	Call	EUR 0	Veolia Environnement SA	cours de clôture	www.reuters.com
DE000HW61Y60	Call	EUR 0	Vivendi S.A.	cours de clôture	www.reuters.com
DE000HW61Y78	Call	EUR 0	Vivendi S.A.	cours de clôture	www.reuters.com

ISIN (C.1)	**Ratio (C.15)**	**Strike Initial (C.15)**	**Montant Minimum (C.15)**
DE000HW61SY8	0,1	EUR 22,5	EUR 0
DE000HW61SZ5	0,1	EUR 45	EUR 0
DE000HW61T00	0,1	EUR 46	EUR 0
DE000HW61T18	0,1	EUR 47	EUR 0
DE000HW61T26	0,1	EUR 48	EUR 0

DE000HW61T34	0,1	EUR 57,5	EUR 0
DE000HW61T42	0,1	EUR 59	EUR 0
DE000HW61T59	0,1	EUR 60	EUR 0
DE000HW61T67	0,1	EUR 61	EUR 0
DE000HW61T75	0,1	EUR 62	EUR 0
DE000HW61T83	0,1	EUR 63	EUR 0
DE000HW61T91	0,1	EUR 76	EUR 0
DE000HW61TA6	0,1	EUR 76	EUR 0
DE000HW61TB4	0,1	EUR 107,5	EUR 0
DE000HW61TC2	0,1	EUR 92,5	EUR 0
DE000HW61TD0	0,1	EUR 97,5	EUR 0
DE000HW61TE8	0,1	EUR 100	EUR 0
DE000HW61TF5	0,1	EUR 197,5	EUR 0
DE000HW61TG3	0,1	EUR 202,5	EUR 0
DE000HW61TH1	0,1	EUR 207,5	EUR 0
DE000HW61TJ7	0,1	EUR 37	EUR 0
DE000HW61TK5	0,1	EUR 57	EUR 0
DE000HW61TL3	1	EUR 9,75	EUR 0
DE000HW61TM1	1	EUR 10,25	EUR 0
DE000HW61TN9	1	EUR 10,75	EUR 0
DE000HW61TP4	1	EUR 12,25	EUR 0
DE000HW61TQ2	1	EUR 16,2	EUR 0
DE000HW61TR0	0,1	EUR 22,5	EUR 0
DE000HW61TS8	0,1	EUR 28	EUR 0
DE000HW61TT6	0,1	EUR 28,5	EUR 0
DE000HW61TU4	0,1	EUR 29	EUR 0
DE000HW61TV2	0,1	EUR 29,5	EUR 0
DE000HW61TW0	0,1	EUR 30	EUR 0
DE000HW61TX8	0,1	EUR 30,5	EUR 0
DE000HW61TY6	0,1	EUR 32,5	EUR 0

DE000HW61TZ3	1	EUR 1,25	EUR 0
DE000HW61U07	1	EUR 1,475	EUR 0
DE000HW61U15	1	EUR 1,525	EUR 0
DE000HW61U23	1	EUR 1,58	EUR 0
DE000HW61U31	0,1	EUR 82,5	EUR 0
DE000HW61U49	0,1	EUR 90	EUR 0
DE000HW61U56	0,1	EUR 105	EUR 0
DE000HW61U64	0,25	EUR 5,9	EUR 0
DE000HW61U72	0,25	EUR 6,1	EUR 0
DE000HW61U80	0,25	EUR 6,3	EUR 0
DE000HW61U98	0,2	EUR 7,4	EUR 0
DE000HW61UA4	0,1	EUR 14	EUR 0
DE000HW61UB2	0,1	EUR 14,25	EUR 0
DE000HW61UC0	0,1	EUR 14,5	EUR 0
DE000HW61UD8	0,1	EUR 14,75	EUR 0
DE000HW61UE6	0,1	EUR 15	EUR 0
DE000HW61UF3	0,1	EUR 15,25	EUR 0
DE000HW61UG1	0,1	EUR 15,5	EUR 0
DE000HW61UH9	0,1	EUR 15,75	EUR 0
DE000HW61UJ5	0,1	EUR 19	EUR 0
DE000HW61UK3	0,1	EUR 19,5	EUR 0
DE000HW61UL1	0,1	EUR 24,25	EUR 0
DE000HW61UM9	0,1	EUR 25,25	EUR 0
DE000HW61UN7	0,1	EUR 48	EUR 0
DE000HW61UP2	0,1	EUR 51	EUR 0
DE000HW61UQ0	0,1	EUR 67,5	EUR 0
DE000HW61UR8	0,1	EUR 4,2	EUR 0
DE000HW61US6	0,1	EUR 4,9	EUR 0
DE000HW61UT4	0,1	EUR 5,2	EUR 0
DE000HW61UU2	0,1	EUR 96	EUR 0

DE000HW61UV0	0,1	EUR 97,5	EUR 0
DE000HW61UW8	0,1	EUR 100	EUR 0
DE000HW61UX6	0,1	EUR 102,5	EUR 0
DE000HW61UY4	0,1	EUR 104	EUR 0
DE000HW61UZ1	0,1	EUR 106	EUR 0
DE000HW61V06	0,1	EUR 107,5	EUR 0
DE000HW61V14	0,1	EUR 110	EUR 0
DE000HW61V22	0,05	EUR 215	EUR 0
DE000HW61V30	0,05	EUR 280	EUR 0
DE000HW61V48	0,05	EUR 285	EUR 0
DE000HW61V55	0,05	EUR 295	EUR 0
DE000HW61V63	0,05	EUR 300	EUR 0
DE000HW61V71	0,1	EUR 80	EUR 0
DE000HW61V89	0,1	EUR 58	EUR 0
DE000HW61V97	1	EUR 8,4	EUR 0
DE000HW61VA2	1	EUR 8,9	EUR 0
DE000HW61VB0	1	EUR 9	EUR 0
DE000HW61VC8	1	EUR 9,1	EUR 0
DE000HW61VD6	1	EUR 9,3	EUR 0
DE000HW61VE4	0,1	EUR 147,5	EUR 0
DE000HW61VF1	0,1	EUR 162,5	EUR 0
DE000HW61VG9	0,1	EUR 197,5	EUR 0
DE000HW61VH7	0,1	EUR 227,5	EUR 0
DE000HW61VJ3	0,1	EUR 104	EUR 0
DE000HW61VK1	0,1	EUR 132,5	EUR 0
DE000HW61VL9	0,2	EUR 7,4	EUR 0
DE000HW61VM7	0,2	EUR 7,6	EUR 0
DE000HW61VN5	0,2	EUR 7,75	EUR 0
DE000HW61VP0	0,2	EUR 9,75	EUR 0
DE000HW61VQ8	0,2	EUR 10	EUR 0

DE000HW61VR6	0,2	EUR 10,2	EUR 0
DE000HW61VS4	0,2	EUR 10,4	EUR 0
DE000HW61VT2	0,2	EUR 12,25	EUR 0
DE000HW61VU0	0,05	EUR 350	EUR 0
DE000HW61VV8	0,05	EUR 405	EUR 0
DE000HW61VW6	0,05	EUR 410	EUR 0
DE000HW61VX4	0,05	EUR 445	EUR 0
DE000HW61VY2	0,05	EUR 465	EUR 0
DE000HW61VZ9	0,1	EUR 18,5	EUR 0
DE000HW61W05	0,1	EUR 10,4	EUR 0
DE000HW61W13	0,1	EUR 10,75	EUR 0
DE000HW61W21	0,1	EUR 11	EUR 0
DE000HW61W39	0,1	EUR 11,2	EUR 0
DE000HW61W47	0,1	EUR 11,4	EUR 0
DE000HW61W54	0,1	EUR 11,6	EUR 0
DE000HW61W62	0,1	EUR 11,8	EUR 0
DE000HW61W70	0,1	EUR 12,8	EUR 0
DE000HW61W88	0,1	EUR 13	EUR 0
DE000HW61W96	0,1	EUR 13,25	EUR 0
DE000HW61WA0	0,1	EUR 13,5	EUR 0
DE000HW61WB8	0,1	EUR 13,75	EUR 0
DE000HW61WC6	0,1	EUR 14,2	EUR 0
DE000HW61WD4	0,1	EUR 14,6	EUR 0
DE000HW61WE2	0,1	EUR 17,4	EUR 0
DE000HW61WF9	0,1	EUR 18,5	EUR 0
DE000HW61WG7	0,1	EUR 19,5	EUR 0
DE000HW61WH5	0,1	EUR 54	EUR 0
DE000HW61WJ1	0,1	EUR 57	EUR 0
DE000HW61WK9	0,1	EUR 60	EUR 0
DE000HW61WL7	0,1	EUR 67	EUR 0

DE000HW61WM5	0,1	EUR 68	EUR 0
DE000HW61WN3	0,1	EUR 69	EUR 0
DE000HW61WP8	0,1	EUR 71	EUR 0
DE000HW61WQ6	0,1	EUR 72	EUR 0
DE000HW61WR4	0,1	EUR 73	EUR 0
DE000HW61WS2	0,1	EUR 75	EUR 0
DE000HW61WT0	0,2	EUR 13,5	EUR 0
DE000HW61WU8	0,2	EUR 14,5	EUR 0
DE000HW61WV6	0,2	EUR 15	EUR 0
DE000HW61WW4	0,2	EUR 16,2	EUR 0
DE000HW61WX2	0,2	EUR 41	EUR 0
DE000HW61WY0	0,2	EUR 42	EUR 0
DE000HW61WZ7	0,2	EUR 43	EUR 0
DE000HW61X04	0,2	EUR 67,5	EUR 0
DE000HW61X12	0,1	EUR 13,4	EUR 0
DE000HW61X20	0,1	EUR 14	EUR 0
DE000HW61X38	0,1	EUR 14,5	EUR 0
DE000HW61X46	0,1	EUR 15	EUR 0
DE000HW61X53	0,1	EUR 15,4	EUR 0
DE000HW61X61	0,1	EUR 15,75	EUR 0
DE000HW61X79	0,1	EUR 10,6	EUR 0
DE000HW61X87	0,1	EUR 12,5	EUR 0
DE000HW61X95	1	EUR 12,8	EUR 0
DE000HW61XA8	1	EUR 14,6	EUR 0
DE000HW61XB6	1	EUR 15	EUR 0
DE000HW61XC4	1	EUR 15,5	EUR 0
DE000HW61XD2	1	EUR 19	EUR 0
DE000HW61XE0	0,1	EUR 52,5	EUR 0
DE000HW61XF7	0,1	EUR 55	EUR 0
DE000HW61XG5	0,1	EUR 56	EUR 0

DE000HW61XH3	0,1	EUR 59	EUR 0
DE000HW61XJ9	0,1	EUR 64	EUR 0
DE000HW61XK7	0,1	EUR 65	EUR 0
DE000HW61XL5	0,1	EUR 66	EUR 0
DE000HW61XM3	0,2	EUR 17	EUR 0
DE000HW61XN1	0,2	EUR 17,5	EUR 0
DE000HW61XP6	0,2	EUR 18	EUR 0
DE000HW61XQ4	0,2	EUR 21,25	EUR 0
DE000HW61XR2	0,2	EUR 22,25	EUR 0
DE000HW61XS0	0,2	EUR 23,25	EUR 0
DE000HW61XT8	0,2	EUR 23,5	EUR 0
DE000HW61XU6	0,2	EUR 26,75	EUR 0
DE000HW61XV4	0,2	EUR 27,75	EUR 0
DE000HW61XW2	0,1	EUR 54	EUR 0
DE000HW61XX0	0,2	EUR 34	EUR 0
DE000HW61XY8	0,1	EUR 39	EUR 0
DE000HW61XZ5	0,1	EUR 41	EUR 0
DE000HW61Y03	0,1	EUR 43	EUR 0
DE000HW61Y11	0,1	EUR 45	EUR 0
DE000HW61Y29	0,1	EUR 47	EUR 0
DE000HW61Y37	0,1	EUR 49	EUR 0
DE000HW61Y45	0,1	EUR 51	EUR 0
DE000HW61Y52	0,2	EUR 14,4	EUR 0
DE000HW61Y60	0,2	EUR 13,25	EUR 0
DE000HW61Y78	0,2	EUR 14,5	EUR 0