

FINAL TERMS

dated 8 November 2019

UniCredit Bank AG

Issue of

Turbo Certificates linked to Shares

(the "SECURITIES")

under the

Base Prospectus for Knock-out Securities and Warrants dated 8 July 2019

under the

Euro 50,000,000,000

Debt Issuance Programme of
UniCredit Bank AG

*These final terms (the "**Final Terms**") have been prepared for the purposes of Article 5 para. 4 of the Directive 2003/71/EC, at the date of the Base Prospectus (the "**Prospectus Directive**") in connection with § 6 para. 3 of the German Securities Prospectus Act, at the date of the Base Prospectus (Wertpapierprospektgesetz, the "**WpPG**"). In order to get the full information the Final Terms are to be read together with the information contained in the Base Prospectus of UniCredit Bank AG (the "**Issuer**") dated 8 July 2019 for the issuance of Knock-out Securities and Warrants (the "**Base Prospectus**") and in any supplements to the Base Prospectus according to § 16 WpPG (the "**Supplements**").*

The Base Prospectus, any Supplements and these Final Terms are available on www.bourse.unicredit.fr in accordance with § 14 WpPG. The Issuer may replace these website(s) by any successor website(s) which will be published by notice in accordance with § 6 of the General Conditions.

The validity of the above mentioned Base Prospectus dated 8 July 2019, under which the Securities described in these Final Terms are issued, ends on 9 July 2020. From this point in time, these Final Terms are to be read together with the latest base prospectus for the issuance of Knock-out Securities and Warrants of UniCredit Bank AG (including the information incorporated by reference in the latest base prospectus from the base prospectus, under which these securities have initially been issued) which follows the Base Prospectus dated 8 July 2019. The latest base prospectus for the issuance of Knock-out Securities and Warrants of UniCredit Bank AG will be published on www.onemarkets.de/basisprospekte and on <https://www.bourse.unicredit.fr/fr/service/documentation.html>.

An issue specific summary is annexed to these Final Terms.

SECTION A – GENERAL INFORMATION

Issue Date and Issue Price:

Issue Date: 12 November 2019

The issue price per Security is specified in § 1 of the Product and Underlying Data.

Selling concession:

Not applicable

Other commissions:

Not applicable

Issue volume:

The issue volume of each Series issued under and described in these Final Terms is specified in § 1 of the Product and Underlying Data.

The issue volume of each Tranche issued under and described in these Final Terms is specified in § 1 of the Product and Underlying Data.

Product Type:

Call Turbo Securities

Put Turbo Securities

Admission to trading and listing:

Application will be made for the Securities to be admitted to trading with effect from 8 November 2019 on the following regulated or other equivalent markets:

- Euronext Paris

In addition, application to listing will be made as of 8 November 2019 on the following markets:

- Euronext Paris

The UniCredit Bank AG (the "**Market Maker**") undertakes to provide liquidity through bid and offer quotes in accordance with the market making rules of Euronext Paris, where the Securities are expected to be listed. The obligations of the Market Maker are regulated by the rules of the markets organized and managed by Euronext Paris and the relevant instructions to such rules.

Payment and delivery:

Delivery against payment

Notification:

The Federal Financial Supervisory Authority (the "**BaFin**") has provided to the competent authorities in the Czech Republic, France, Italy and the Netherlands a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

Terms and conditions of the offer:

Day of the first public offer: 8 November 2019

A public offer will be made in France.

The smallest transferable unit is 1 Security.

The smallest tradable unit is 1 Security.

The Securities will be offered to qualified investors, retail investors and/or institutional investors by way of a public offering.

As of the day of the first public offer the Securities described in the Final Terms will be offered on a continuous basis.

The continuous offer will be made on current ask prices provided by the Issuer.

The public offer may be terminated by the Issuer at any time without giving any reason.

Consent to the use of the Base Prospectus:

The Issuer consents to the use of the Base Prospectus by all financial intermediaries (so-called general consent).

Such consent to use the Base Prospectus is given during the period of the validity of the Base Prospectus. General consent for the subsequent resale or final placement of Securities by the financial intermediaries is given in relation to France.

The Issuer's consent to the use of the Base Prospectus is subject to the condition that (i) each financial intermediary complies with the applicable selling restrictions and the terms and conditions of the offer and (ii) the consent to the use of the Base Prospectus has not been revoked.

Moreover, the Issuer's consent to the use of the Base Prospectus is subject to the condition that the financial intermediary using the Base Prospectus commits itself towards its customers to a responsible distribution of the Securities. This commitment is made by the publication of the financial intermediary on its website stating that the prospectus is used with the consent of the Issuer and subject to the conditions set forth with the consent.

Interest of Natural and Legal Persons involved in the Issue/Offer:

With regard to trading of the Securities the Issuer has a conflict of interest being also the Market Maker on the Euronext Paris. The Issuer is also the arranger and the Calculation Agent and the Paying Agent of the Securities.

Additional information:

Not applicable

SECTION B – CONDITIONS:

PART A - GENERAL CONDITIONS OF THE SECURITIES

(the "General Conditions")

§ 1

Form, Clearing System, Global Note, Custody

- (1) *Form:* This tranche (the "**Tranche**") of securities (the "**Securities**") of UniCredit Bank AG (the "**Issuer**") will be issued as non-par value certificates in bearer form pursuant to these Terms and Conditions in the Specified Currency.
- (2) *Global Note:* The Securities are represented by a global note (the "**Global Note**") without interest coupons, which bears the manual or facsimile signatures of two authorised signatories of the Issuer. The Security Holders are not entitled to receive definitive Securities. The Securities as co-ownership interests in the Global Note may be transferred pursuant to the relevant regulations of the Clearing System.
- (3) *Custody:* The Global Note will be kept in custody by or on behalf of the Clearing System.

§ 2

Principal Paying Agent, Paying Agent, Calculation Agent

- (1) *Paying Agents:* The "**Principal Paying Agent**" is UniCredit Bank AG, Arabellastraße 12, 81925 Munich, Germany. The French Paying Agent for Euroclear France S.A. is CACEIS Bank S.A., 1-3 rue place Valhubert, 75206 Paris Cedex 13, France (the "**French Paying Agent**"). The Issuer may appoint additional paying agents (the "**Paying Agents**") and revoke such appointment. The appointment and revocation shall be published pursuant to § 6 of the General Conditions.
- (2) *Calculation Agent:* The "**Calculation Agent**" is UniCredit Bank AG, Arabellastraße 12, 81925 Munich.
- (3) *Transfer of functions:* Should any event occur which results in the Principal Paying Agent, French Paying Agent or Calculation Agent being unable to continue in its function as Principal Paying Agent, French Paying Agent or Calculation Agent, the Issuer is obliged to appoint another bank of international standing as Principal Paying Agent, French Paying Agent or another person or institution with the relevant expertise as Calculation Agent. Any such transfer of the functions of the Principal Paying Agent, French Paying Agent or Calculation Agent shall be notified by the Issuer without undue delay pursuant to § 6 of the General Conditions.
- (4) *Agents of the Issuer:* In connection with the Securities, the Principal Paying Agent, the French Paying Agent, the Paying Agents and the Calculation Agent act solely as

agents of the Issuer and do not assume any obligations towards or relationship of agency or trust for or with any of the Security Holders. The Principal Paying Agent, the French Paying Agent and the Paying Agents shall be exempt from the restrictions of § 181 German Civil Code (*Bürgerliches Gesetzbuch*, "**BGB**").

§ 3

Taxes

No gross up: Payments in respect of the Securities shall only be made after deduction and withholding of current or future taxes, to the extent that such deduction or withholding is required by law. In this regard the term "**Taxes**" includes taxes, levies or governmental charges, regardless of their nature, which are imposed, levied or collected under any applicable system of law or in any country which claims fiscal jurisdiction by or for the account of any political subdivision thereof or government agency therein authorised to levy Taxes, including a withholding tax pursuant to Section 871(m) of the United States Internal Revenue Code of 1986 ("**871(m) Withholding Tax**").

The Issuer shall in any case be entitled to take into consideration the 871(m) Withholding Tax by applying the maximum tax rate as a flat rate (plus value added tax, if applicable). In no case the Issuer is obliged to compensate with respect to any Taxes deducted or withheld.

The Issuer shall report on the deducted and withheld Taxes to the competent government agencies, except, these obligations are imposed upon any other person involved, subject to the legal and contractual requirements of the respective applicable tax rules.

§ 4

Status

The obligations under the Securities constitute direct, unconditional and unsecured obligations of the Issuer and rank, unless provided otherwise by law, *pari passu* with all other unsecured unsubordinated present and future obligations of the Issuer.

§ 5

Substitution of the Issuer

- (1) The Issuer may without the consent of the Security Holders, if no payment of principal or interest on any of the Securities is in default, at any time substitute the Issuer for any Affiliate of the Issuer as principal debtor in respect of all obligations of the Issuer under the Securities (the "**New Issuer**"), provided that
 - (a) the New Issuer assumes all obligations of the Issuer in respect of the Securities,
 - (b) the Issuer and the New Issuer have obtained all necessary authorizations and may transfer to the Principal Paying Agent in the currency required hereunder and without being obligated to deduct or withhold taxes or other duties of whatever nature levied by the country, in which the New Issuer or the Issuer has its domicile or tax residence, all amounts required for the fulfilment of the payment obligations arising under the Securities,
 - (c) the New Issuer has agreed to indemnify and hold harmless each Security Holder against any tax, duty or other governmental charge imposed on such Security Holder in respect of such substitution and
 - (d) the Issuer guarantees proper payment of the amounts due under these Terms and Conditions.

For purposes of this § 5 (1) "**Affiliate**" means an affiliated company (*verbundenes Unternehmen*) within the meaning of Section 15 of the German Stock Corporation Act (*Aktiengesetz*).

- (2) *Notice:* Any such substitution shall be notified in accordance with § 6 of the General Conditions.
- (3) *References:* In the event of any such substitution, any reference in these Terms and Conditions to the Issuer shall be deemed to refer to the New Issuer. Furthermore, any reference to the country, in which the Issuer is domiciled or resident for taxation purposes shall be deemed to refer to the country of domicile or residence for taxation purposes of the New Issuer.

§ 6

Notices

- (1) To the extent these Terms and Conditions provide for a notice pursuant to this § 6, these will be published on the Website for Notices (or another website communicated by the Issuer with at least six weeks advance notice in accordance with these provisions) and become effective vis-à-vis the Security Holders through such publication unless the notice provides for a later effective date. If and to the extent

that binding provisions of effective law or stock exchange provisions provide for other forms of publication, such publications must be made in addition and as provided for.

Other publications with regard to the Securities are published on the Website of the Issuer (or any successor website, which is notified by the Issuer in accordance with the above paragraph).

- (2) In addition, the Issuer may deliver all notices concerning the Securities to the Clearing System for communication by the Clearing System to the Security Holders. Any such notice shall be deemed to have been given to the Security Holders on the first day after the day on which the said notice was given to the Clearing System.

For the avoidance of doubt, any notice published on the Website for Notices which has become effective shall prevail the notice via the Clearing System.

§ 7

Issuance of additional Securities, Repurchase

- (1) *Issuance of additional Securities:* The Issuer reserves the right from time to time without the consent of the Security Holders to issue additional Securities with identical terms and conditions (except for the issue date and the issue price), so that the same shall be consolidated and form a single series (the "**Series**") with this Tranche. The term "*Securities*" shall, in the event of such increase, also comprise all additionally issued Securities.
- (2) *Repurchase:* The Issuer shall be entitled at any time to purchase Securities in the market or otherwise and at any price. Securities repurchased by the Issuer may, at the Issuer's discretion, be held, resold or forwarded to the Principal Paying Agent for cancellation.

§ 8

Presentation Period

The presentation period provided in § 801 paragraph 1 sentence 1 BGB is reduced to ten years for the Securities.

§ 9

Partial Invalidity, Corrections

- (1) *Invalidity:* Should any provision of these Terms and Conditions be or become invalid or unenforceable in whole or in part, the remaining provisions are not affected thereby. Any gap arising as a result of invalidity or unenforceability of these Terms

and Conditions is to be filled with a provision that corresponds to the meaning and intent of these Terms and Conditions and is in the interest of the parties.

- (2) *Typing and calculation errors:* Obvious typing and calculation errors or similar obvious errors in these Terms and Conditions entitle the Issuer to rescission vis-à-vis the Security Holders. The rescission must be declared without undue delay upon obtaining knowledge of such cause for rescission in accordance with § 6 of the General Conditions. Following such rescission by the Issuer, the Security Holder can instruct his depository bank to submit a duly completed redemption declaration to the Principal Paying Agent on a form available there and by giving all information and declarations required by the form (the "**Redemption Declaration**") and demand the refunding of the Acquisition Price against transfer of the Securities to the account of the Principal Paying Agent with the Clearing System. The Issuer will until at the latest 30 calendar days after receipt of the Redemption Declaration or the Securities by the Principal Paying Agent (whatever is the later date) make the Acquisition Price available to the Principal Paying Agent, which will transfer it to the account listed in the Redemption Declaration. With the payment of the Acquisition Price all rights deriving from the submitted Securities cease to exist.
- (3) *Offer to continue:* The Issuer may combine the declaration of rescission pursuant to paragraph (2) above with an offer to continue the Securities under amended terms and conditions. The Security Holders will be informed of such an offer as well as the amended provisions together with the declaration of rescission in accordance with § 6 of the General Conditions. Such an offer is deemed to be accepted by the Security Holder (with the effect that the consequences of the rescission do not become effective) if the Security Holder does not within four weeks after the offer becoming effective pursuant to § 6 of the General Conditions demand the repayment of the Acquisition Price by submitting a duly completed Redemption Declaration via his depository bank to the Principal Paying Agent and the transfer of the Securities to the account of Principal Paying Agent with the Clearing System in accordance with paragraph (2) above. The Issuer will refer to this effect in the notice.
- (4) *Acquisition Price:* As used in paragraphs (2) and (3) above, the "**Acquisition Price**" is the actual acquisition price paid by each Security Holder (as stated and confirmed in the Redemption Declaration) or the weighted arithmetic mean of the trading prices of the Securities, as determined by the Issuer in its reasonable discretion (§ 315 et seq. BGB), on the Banking Day preceding the declaration of rescission pursuant to paragraph (2) above, respectively, depending on which of these amounts is the higher one. If a market disruption pursuant to § 7 of the Special Conditions exists on the Banking Day preceding the declaration of rescission pursuant to paragraph (2) above, the last Banking Day preceding the rescission pursuant to paragraph (2) above on which no market disruption existed shall be decisive for the determination of the Acquisition Price in accordance with the preceding sentence.

- (5) *Incomplete or inconsistent provisions:* The Issuer is entitled to correct or amend incomplete or inconsistent provisions in these Terms and Conditions in its reasonable discretion (§ 315 et seq. BGB). Only corrections and amendments that are reasonable for the Security Holders taking into account the interests of the Issuer and that in particular do not materially impair the legal and financial situation of the Security Holders will be permitted. The Security Holders will be informed of such corrections and supplementations pursuant to § 6 of the General Conditions.
- (6) *Adherence to corrected Terms and Conditions:* If the Security Holder was aware of typing or calculation errors or similar errors in these Terms and Conditions when purchasing the Securities, the Issuer is entitled to adhere to the Terms and Conditions amended accordingly irrespective of paragraphs (2) to (5) above.

§ 10

Applicable Law, Place of Performance, Place of Jurisdiction

- (1) *Applicable law:* The Securities, as to form and content, and all rights and obligations of the Issuer and the Security Holder shall be governed by the laws of the Federal Republic of Germany.
- (2) *Place of performance:* Place of performance is Munich.
- (3) *Place of jurisdiction:* To the extent permitted by law, all legal disputes arising from or in connection with the matters governed by these Terms and Conditions shall be brought before the court in Munich.

PART B – PRODUCT AND UNDERLYING DATA

(the "Product and Underlying Data")

§ 1

Product Data

First Day of the Knock-out Period: 8 November 2019

First Trade Date: 8 November 2019

Issue Date: 12 November 2019

Knock-out Amount: EUR 0.-

Minimum Amount: EUR 0.-

Specified Currency: Euro ("EUR")

Website of the Issuer: www.bourse.unicredit.fr

Website for Notices: www.bourse.unicredit.fr

Table 1.1:

WKN	ISIN	Reuters	Mnémonic Code	Series Number	Tranche Number	Issue Volume of Series in units	Issue Volume of Tranche in units	Issue Price
UC1ARB	DE000UC1ARB1	DEUC1ARB=HVBG	7346T	PF092100	1	10,000,000	10,000,000	EUR 1.85
UC1ARC	DE000UC1ARC9	DEUC1ARC=HVBG	7347T	PF092101	1	10,000,000	10,000,000	EUR 1.60
UC1ARD	DE000UC1ARD7	DEUC1ARD=HVBG	7348T	PF092102	1	10,000,000	10,000,000	EUR 1.35
UC1ARE	DE000UC1ARE5	DEUC1ARE=HVBG	7349T	PF092103	1	10,000,000	10,000,000	EUR 1.10
UC1ARF	DE000UC1ARF2	DEUC1ARF=HVBG	7351T	PF092104	1	10,000,000	10,000,000	EUR 0.90
UC1ARG	DE000UC1ARG0	DEUC1ARG=HVBG	7352T	PF092105	1	10,000,000	10,000,000	EUR 0.71
UC1ARH	DE000UC1ARH8	DEUC1ARH=HVBG	7353T	PF092106	1	10,000,000	10,000,000	EUR 0.51
UC1ARJ	DE000UC1ARJ4	DEUC1ARJ=HVBG	7354T	PF092107	1	10,000,000	10,000,000	EUR 0.31
UC1ARK	DE000UC1ARK2	DEUC1ARK=HVBG	7355T	PF092108	1	10,000,000	10,000,000	EUR 0.05
UC1ARL	DE000UC1ARL0	DEUC1ARL=HVBG	7356T	PF092109	1	10,000,000	10,000,000	EUR 0.14
UC1ARM	DE000UC1ARM8	DEUC1ARM=HVBG	7359T	PF092110	1	10,000,000	10,000,000	EUR 0.11
UC1ARN	DE000UC1ARN6	DEUC1ARN=HVBG	7360T	PF092111	1	10,000,000	10,000,000	EUR 0.06
UC1ARP	DE000UC1ARP1	DEUC1ARP=HVBG	7361T	PF092112	1	10,000,000	10,000,000	EUR 0.05
UC1ARQ	DE000UC1ARQ9	DEUC1ARQ=HVBG	7362T	PF092113	1	10,000,000	10,000,000	EUR 0.05

UC1ARR	DE000UC1ARR7	DEUC1ARR=HVBG	7363T	PF092114	1	10,000,000	10,000,000	EUR 0.92
UC1ARS	DE000UC1ARS5	DEUC1ARS=HVBG	7364T	PF092115	1	10,000,000	10,000,000	EUR 1.08
UC1ART	DE000UC1ART3	DEUC1ART=HVBG	7365T	PF092116	1	10,000,000	10,000,000	EUR 0.92
UC1ARU	DE000UC1ARU1	DEUC1ARU=HVBG	7366T	PF092117	1	10,000,000	10,000,000	EUR 3.29
UC1ARV	DE000UC1ARV9	DEUC1ARV=HVBG	7367T	PF092118	1	10,000,000	10,000,000	EUR 1.30
UC1ARW	DE000UC1ARW7	DEUC1ARW=HVBG	7368T	PF092119	1	10,000,000	10,000,000	EUR 0.31
UC1ARX	DE000UC1ARX5	DEUC1ARX=HVBG	7370T	PF092120	1	10,000,000	10,000,000	EUR 0.67
UC1ARY	DE000UC1ARY3	DEUC1ARY=HVBG	7371T	PF092121	1	10,000,000	10,000,000	EUR 0.58
UC1ARZ	DE000UC1ARZ0	DEUC1ARZ=HVBG	7372T	PF092122	1	10,000,000	10,000,000	EUR 0.48
UC1AS0	DE000UC1AS06	DEUC1AS0=HVBG	7373T	PF092123	1	10,000,000	10,000,000	EUR 0.38
UC1AS1	DE000UC1AS14	DEUC1AS1=HVBG	7374T	PF092124	1	10,000,000	10,000,000	EUR 0.28
UC1AS2	DE000UC1AS22	DEUC1AS2=HVBG	7375T	PF092125	1	10,000,000	10,000,000	EUR 0.18
UC1AS3	DE000UC1AS30	DEUC1AS3=HVBG	7376T	PF092126	1	10,000,000	10,000,000	EUR 0.08
UC1AS4	DE000UC1AS48	DEUC1AS4=HVBG	7379T	PF092127	1	10,000,000	10,000,000	EUR 0.83
UC1AS5	DE000UC1AS55	DEUC1AS5=HVBG	7385T	PF092128	1	10,000,000	10,000,000	EUR 0.58
UC1AS6	DE000UC1AS63	DEUC1AS6=HVBG	7386T	PF092129	1	10,000,000	10,000,000	EUR 0.33
UC1AS7	DE000UC1AS71	DEUC1AS7=HVBG	7387T	PF092130	1	10,000,000	10,000,000	EUR 1.45

UC1AS8	DE000UC1AS89	DEUC1AS8=HVBG	7388T	PF092131	1	10,000,000	10,000,000	EUR 0.85
UC1AS9	DE000UC1AS97	DEUC1AS9=HVBG	7389T	PF092132	1	10,000,000	10,000,000	EUR 0.45
UC1ASA	DE000UC1ASA1	DEUC1ASA=HVBG	7390T	PF092133	1	10,000,000	10,000,000	EUR 0.25
UC1ASB	DE000UC1ASB9	DEUC1ASB=HVBG	7391T	PF092134	1	10,000,000	10,000,000	EUR 0.92
UC1ASC	DE000UC1ASC7	DEUC1ASC=HVBG	7392T	PF092135	1	10,000,000	10,000,000	EUR 0.53
UC1ASD	DE000UC1ASD5	DEUC1ASD=HVBG	7393T	PF092136	1	10,000,000	10,000,000	EUR 0.23
UC1ASE	DE000UC1ASE3	DEUC1ASE=HVBG	7394T	PF092137	1	10,000,000	10,000,000	EUR 0.28
UC1ASF	DE000UC1ASF0	DEUC1ASF=HVBG	7395T	PF092138	1	10,000,000	10,000,000	EUR 0.16
UC1ASG	DE000UC1ASG8	DEUC1ASG=HVBG	7396T	PF092139	1	10,000,000	10,000,000	EUR 0.05
UC1ASH	DE000UC1ASH6	DEUC1ASH=HVBG	7397T	PF092140	1	10,000,000	10,000,000	EUR 0.48
UC1ASJ	DE000UC1ASJ2	DEUC1ASJ=HVBG	7398T	PF092141	1	10,000,000	10,000,000	EUR 0.19
UC1ASK	DE000UC1ASK0	DEUC1ASK=HVBG	7399T	PF092142	1	10,000,000	10,000,000	EUR 1.10
UC1ASL	DE000UC1ASL8	DEUC1ASL=HVBG	7400T	PF092143	1	10,000,000	10,000,000	EUR 1.09
UC1ASM	DE000UC1ASM6	DEUC1ASM=HVBG	7402T	PF092144	1	10,000,000	10,000,000	EUR 2.36
UC1ASN	DE000UC1ASN4	DEUC1ASN=HVBG	7404T	PF092145	1	10,000,000	10,000,000	EUR 1.87
UC1ASP	DE000UC1ASP9	DEUC1ASP=HVBG	7413T	PF092146	1	10,000,000	10,000,000	EUR 1.39
UC1ASQ	DE000UC1ASQ7	DEUC1ASQ=HVBG	7441T	PF092147	1	10,000,000	10,000,000	EUR 0.91

UC1ASR	DE000UC1ASR5	DEUC1ASR=HVBG	7472T	PF092148	1	10,000,000	10,000,000	EUR 0.44
UC1ASS	DE000UC1ASS3	DEUC1ASS=HVBG	7487T	PF092149	1	10,000,000	10,000,000	EUR 0.07
UC1AST	DE000UC1AST1	DEUC1AST=HVBG	7488T	PF092150	1	10,000,000	10,000,000	EUR 1.07
UC1ASU	DE000UC1ASU9	DEUC1ASU=HVBG	7489T	PF092151	1	10,000,000	10,000,000	EUR 0.57
UC1ASV	DE000UC1ASV7	DEUC1ASV=HVBG	7494T	PF092152	1	10,000,000	10,000,000	EUR 0.07
UC1ASW	DE000UC1ASW5	DEUC1ASW=HVBG	7495T	PF092153	1	10,000,000	10,000,000	EUR 0.41
UC1ASX	DE000UC1ASX3	DEUC1ASX=HVBG	7497T	PF092154	1	10,000,000	10,000,000	EUR 3.38
UC1ASY	DE000UC1ASY1	DEUC1ASY=HVBG	7501T	PF092155	1	10,000,000	10,000,000	EUR 2.38
UC1ASZ	DE000UC1ASZ8	DEUC1ASZ=HVBG	7503T	PF092156	1	10,000,000	10,000,000	EUR 1.39
UC1AT0	DE000UC1AT05	DEUC1AT0=HVBG	7504T	PF092157	1	10,000,000	10,000,000	EUR 0.40
UC1AT1	DE000UC1AT13	DEUC1AT1=HVBG	7506T	PF092158	1	10,000,000	10,000,000	EUR 0.60
UC1AT2	DE000UC1AT21	DEUC1AT2=HVBG	7508T	PF092159	1	10,000,000	10,000,000	EUR 0.60
UC1AT3	DE000UC1AT39	DEUC1AT3=HVBG	7510T	PF092160	1	10,000,000	10,000,000	EUR 3.49
UC1AT4	DE000UC1AT47	DEUC1AT4=HVBG	7511T	PF092161	1	10,000,000	10,000,000	EUR 3.00
UC1AT5	DE000UC1AT54	DEUC1AT5=HVBG	7513T	PF092162	1	10,000,000	10,000,000	EUR 2.52
UC1AT6	DE000UC1AT62	DEUC1AT6=HVBG	7514T	PF092163	1	10,000,000	10,000,000	EUR 2.03
UC1AT7	DE000UC1AT70	DEUC1AT7=HVBG	7515T	PF092164	1	10,000,000	10,000,000	EUR 1.55

UC1AT8	DE000UC1AT88	DEUC1AT8=HVBG	7516T	PF092165	1	10,000,000	10,000,000	EUR 1.08
UC1AT9	DE000UC1AT96	DEUC1AT9=HVBG	7517T	PF092166	1	10,000,000	10,000,000	EUR 0.60
UC1ATA	DE000UC1ATA9	DEUC1ATA=HVBG	7518T	PF092167	1	10,000,000	10,000,000	EUR 0.61
UC1ATB	DE000UC1ATB7	DEUC1ATB=HVBG	7519T	PF092168	1	10,000,000	10,000,000	EUR 0.51
UC1ATC	DE000UC1ATC5	DEUC1ATC=HVBG	7520T	PF092169	1	10,000,000	10,000,000	EUR 0.41
UC1ATD	DE000UC1ATD3	DEUC1ATD=HVBG	7521T	PF092170	1	10,000,000	10,000,000	EUR 0.31
UC1ATE	DE000UC1ATE1	DEUC1ATE=HVBG	7522T	PF092171	1	10,000,000	10,000,000	EUR 0.21
UC1ATF	DE000UC1ATF8	DEUC1ATF=HVBG	7523T	PF092172	1	10,000,000	10,000,000	EUR 0.11
UC1ATG	DE000UC1ATG6	DEUC1ATG=HVBG	7524T	PF092173	1	10,000,000	10,000,000	EUR 2.13
UC1ATH	DE000UC1ATH4	DEUC1ATH=HVBG	7525T	PF092174	1	10,000,000	10,000,000	EUR 1.64
UC1ATJ	DE000UC1ATJ0	DEUC1ATJ=HVBG	7526T	PF092175	1	10,000,000	10,000,000	EUR 1.14
UC1ATK	DE000UC1ATK8	DEUC1ATK=HVBG	7527T	PF092176	1	10,000,000	10,000,000	EUR 0.64
UC1ATL	DE000UC1ATL6	DEUC1ATL=HVBG	7528T	PF092177	1	10,000,000	10,000,000	EUR 0.11
UC1ATM	DE000UC1ATM4	DEUC1ATM=HVBG	7529T	PF092178	1	10,000,000	10,000,000	EUR 1.05
UC1ATN	DE000UC1ATN2	DEUC1ATN=HVBG	7530T	PF092179	1	10,000,000	10,000,000	EUR 0.70
UC1ATP	DE000UC1ATP7	DEUC1ATP=HVBG	7532T	PF092180	1	10,000,000	10,000,000	EUR 0.51
UC1ATQ	DE000UC1ATQ5	DEUC1ATQ=HVBG	7533T	PF092181	1	10,000,000	10,000,000	EUR 0.31

UC1ATR	DE000UC1ATR3	DEUC1ATR=HVBG	7534T	PF092182	1	10,000,000	10,000,000	EUR 0.11
UC1ATS	DE000UC1ATS1	DEUC1ATS=HVBG	7535T	PF092183	1	10,000,000	10,000,000	EUR 0.37
UC1ATT	DE000UC1ATT9	DEUC1ATT=HVBG	7539T	PF092184	1	10,000,000	10,000,000	EUR 0.27
UC1ATU	DE000UC1ATU7	DEUC1ATU=HVBG	7544T	PF092185	1	10,000,000	10,000,000	EUR 0.17
UC1ATV	DE000UC1ATV5	DEUC1ATV=HVBG	7581T	PF092186	1	10,000,000	10,000,000	EUR 0.08
UC1ATW	DE000UC1ATW3	DEUC1ATW=HVBG	7644T	PF092187	1	10,000,000	10,000,000	EUR 1.11
UC1ATX	DE000UC1ATX1	DEUC1ATX=HVBG	7645T	PF092188	1	10,000,000	10,000,000	EUR 0.62
UC1ATY	DE000UC1ATY9	DEUC1ATY=HVBG	7651T	PF092189	1	10,000,000	10,000,000	EUR 0.16
UC1ATZ	DE000UC1ATZ6	DEUC1ATZ=HVBG	7654T	PF092190	1	10,000,000	10,000,000	EUR 1.24
UC1AU0	DE000UC1AU02	DEUC1AU0=HVBG	7658T	PF092191	1	10,000,000	10,000,000	EUR 0.58
UC1AU1	DE000UC1AU10	DEUC1AU1=HVBG	7664T	PF092192	1	10,000,000	10,000,000	EUR 0.22
UC1AU2	DE000UC1AU28	DEUC1AU2=HVBG	7668T	PF092193	1	10,000,000	10,000,000	EUR 0.05
UC1AU3	DE000UC1AU36	DEUC1AU3=HVBG	7669T	PF092194	1	10,000,000	10,000,000	EUR 0.22
UC1AU4	DE000UC1AU44	DEUC1AU4=HVBG	7685T	PF092195	1	10,000,000	10,000,000	EUR 0.13
UC1AU5	DE000UC1AU51	DEUC1AU5=HVBG	7690T	PF092196	1	10,000,000	10,000,000	EUR 0.05
UC1AU6	DE000UC1AU69	DEUC1AU6=HVBG	7717T	PF092197	1	10,000,000	10,000,000	EUR 0.37
UC1AU7	DE000UC1AU77	DEUC1AU7=HVBG	7734T	PF092198	1	10,000,000	10,000,000	EUR 0.27

UC1AU8	DE000UC1AU85	DEUC1AU8=HVBG	7756T	PF092199	1	10,000,000	10,000,000	EUR 0.17
UC1AU9	DE000UC1AU93	DEUC1AU9=HVBG	7759T	PF092200	1	10,000,000	10,000,000	EUR 0.07

Table 1.2:

WKN	ISIN	Underlying	Call/Put	Ratio	Knock-out Barrier	Strike	Final Valuation Date	Final Payment Date	Reference Price
UC1ARB	DE000UC1ARB1	Airbus Group SE	Call	0.1	EUR 112.50	EUR 112.50	20 March 2020	27 March 2020	Closing price
UC1ARC	DE000UC1ARC9	Airbus Group SE	Call	0.1	EUR 115.00	EUR 115.00	20 March 2020	27 March 2020	Closing price
UC1ARD	DE000UC1ARD7	Airbus Group SE	Call	0.1	EUR 117.50	EUR 117.50	20 March 2020	27 March 2020	Closing price
UC1ARE	DE000UC1ARE5	Airbus Group SE	Call	0.1	EUR 120.00	EUR 120.00	20 March 2020	27 March 2020	Closing price
UC1ARF	DE000UC1ARF2	Airbus Group SE	Call	0.1	EUR 122.00	EUR 122.00	20 March 2020	27 March 2020	Closing price
UC1ARG	DE000UC1ARG0	Airbus Group SE	Call	0.1	EUR 124.00	EUR 124.00	20 March 2020	27 March 2020	Closing price
UC1ARH	DE000UC1ARH8	Airbus Group SE	Call	0.1	EUR 126.00	EUR 126.00	20 March 2020	27 March 2020	Closing price

UC1ARJ	DE000UC1ARJ4	Airbus Group SE	Call	0.1	EUR 128.00	EUR 128.00	20 March 2020	27 March 2020	Closing price
UC1ARK	DE000UC1ARK2	Air France-KLM S.A.	Call	0.1	EUR 10.00	EUR 10.00	18 December 2019	27 December 2019	Closing price
UC1ARL	DE000UC1ARL0	Air France-KLM S.A.	Call	0.1	EUR 8.75	EUR 8.75	20 March 2020	27 March 2020	Closing price
UC1ARM	DE000UC1ARM8	Air France-KLM S.A.	Call	0.1	EUR 9.00	EUR 9.00	20 March 2020	27 March 2020	Closing price
UC1ARN	DE000UC1ARN6	Air France-KLM S.A.	Call	0.1	EUR 9.50	EUR 9.50	20 March 2020	27 March 2020	Closing price
UC1ARP	DE000UC1ARP1	Air France-KLM S.A.	Call	0.1	EUR 9.75	EUR 9.75	20 March 2020	27 March 2020	Closing price
UC1ARQ	DE000UC1ARQ9	Air France-KLM S.A.	Call	0.1	EUR 10.00	EUR 10.00	20 March 2020	27 March 2020	Closing price
UC1ARR	DE000UC1ARR7	Atos SE	Call	0.1	EUR 60.00	EUR 60.00	18 December 2019	27 December 2019	Closing price
UC1ARS	DE000UC1ARS5	Atos SE	Put	0.1	EUR 80.00	EUR 80.00	18 December 2019	27 December 2019	Closing price
UC1ART	DE000UC1ART3	Atos SE	Call	0.1	EUR 60.00	EUR 60.00	20 March 2020	27 March 2020	Closing price

UC1ARU	DE000UC1ARU1	AXA S.A.	Call	1	EUR 21.00	EUR 21.00	20 March 2020	27 March 2020	Closing price
UC1ARV	DE000UC1ARV9	AXA S.A.	Call	1	EUR 23.00	EUR 23.00	20 March 2020	27 March 2020	Closing price
UC1ARW	DE000UC1ARW7	AXA S.A.	Call	1	EUR 24.00	EUR 24.00	20 March 2020	27 March 2020	Closing price
UC1ARX	DE000UC1ARX5	BNP Paribas S.A.	Call	0.1	EUR 43.00	EUR 43.00	20 March 2020	27 March 2020	Closing price
UC1ARY	DE000UC1ARY3	BNP Paribas S.A.	Call	0.1	EUR 44.00	EUR 44.00	20 March 2020	27 March 2020	Closing price
UC1ARZ	DE000UC1ARZ0	BNP Paribas S.A.	Call	0.1	EUR 45.00	EUR 45.00	20 March 2020	27 March 2020	Closing price
UC1AS0	DE000UC1AS06	BNP Paribas S.A.	Call	0.1	EUR 46.00	EUR 46.00	20 March 2020	27 March 2020	Closing price
UC1AS1	DE000UC1AS14	BNP Paribas S.A.	Call	0.1	EUR 47.00	EUR 47.00	20 March 2020	27 March 2020	Closing price
UC1AS2	DE000UC1AS22	BNP Paribas S.A.	Call	0.1	EUR 48.00	EUR 48.00	20 March 2020	27 March 2020	Closing price
UC1AS3	DE000UC1AS30	BNP Paribas S.A.	Call	0.1	EUR 49.00	EUR 49.00	20 March 2020	27 March 2020	Closing price

UC1AS4	DE000UC1AS48	Credit Agricole S.A.	Call	0.5	EUR 10.50	EUR 10.50	20 March 2020	27 March 2020	Closing price
UC1AS5	DE000UC1AS55	Credit Agricole S.A.	Call	0.5	EUR 11.00	EUR 11.00	20 March 2020	27 March 2020	Closing price
UC1AS6	DE000UC1AS63	Credit Agricole S.A.	Call	0.5	EUR 11.50	EUR 11.50	20 March 2020	27 March 2020	Closing price
UC1AS7	DE000UC1AS71	Capgemini SE	Call	0.1	EUR 90.00	EUR 90.00	20 March 2020	27 March 2020	Closing price
UC1AS8	DE000UC1AS89	Capgemini SE	Call	0.1	EUR 96.00	EUR 96.00	20 March 2020	27 March 2020	Closing price
UC1AS9	DE000UC1AS97	Capgemini SE	Call	0.1	EUR 100.00	EUR 100.00	20 March 2020	27 March 2020	Closing price
UC1ASA	DE000UC1ASA1	Casino Guichard Perrachon SA	Call	0.1	EUR 45.00	EUR 45.00	20 March 2020	27 March 2020	Closing price
UC1ASB	DE000UC1ASB9	Danone S.A.	Call	0.1	EUR 65.00	EUR 65.00	20 March 2020	27 March 2020	Closing price
UC1ASC	DE000UC1ASC7	Danone S.A.	Call	0.1	EUR 69.00	EUR 69.00	20 March 2020	27 March 2020	Closing price
UC1ASD	DE000UC1ASD5	Danone S.A.	Call	0.1	EUR 72.00	EUR 72.00	20 March 2020	27 March 2020	Closing price

UC1ASE	DE000UC1ASE3	Electricité de France S.A. (E.D.F.)	Call	0.25	EUR 8.00	EUR 8.00	20 March 2020	27 March 2020	Closing price
UC1ASF	DE000UC1ASF0	Electricité de France S.A. (E.D.F.)	Call	0.25	EUR 8.50	EUR 8.50	20 March 2020	27 March 2020	Closing price
UC1ASG	DE000UC1ASG8	Electricité de France S.A. (E.D.F.)	Call	0.25	EUR 9.00	EUR 9.00	20 March 2020	27 March 2020	Closing price
UC1ASH	DE000UC1ASH6	Hermes International	Call	0.01	EUR 600.00	EUR 600.00	20 March 2020	27 March 2020	Closing price
UC1ASJ	DE000UC1ASJ2	Hermes International	Call	0.01	EUR 630.00	EUR 630.00	20 March 2020	27 March 2020	Closing price
UC1ASK	DE000UC1ASK0	Legrand S.A.	Call	0.1	EUR 60.00	EUR 60.00	18 December 2019	27 December 2019	Closing price
UC1ASL	DE000UC1ASL8	Legrand S.A.	Call	0.1	EUR 60.00	EUR 60.00	20 March 2020	27 March 2020	Closing price
UC1ASM	DE000UC1ASM6	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 350.00	EUR 350.00	20 March 2020	27 March 2020	Closing price
UC1ASN	DE000UC1ASN4	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 360.00	EUR 360.00	20 March 2020	27 March 2020	Closing price
UC1ASP	DE000UC1ASP9	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 370.00	EUR 370.00	20 March 2020	27 March 2020	Closing price

UC1ASQ	DE000UC1ASQ7	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 380.00	EUR 380.00	20 March 2020	27 March 2020	Closing price
UC1ASR	DE000UC1ASR5	LVMH Moët Hennessy - Louis Vuitton SE	Call	0.05	EUR 390.00	EUR 390.00	20 March 2020	27 March 2020	Closing price
UC1ASS	DE000UC1ASS3	Compagnie Generale des Etablissements Michelin SCA	Call	0.1	EUR 115.00	EUR 115.00	18 December 2019	27 December 2019	Closing price
UC1AST	DE000UC1AST1	Compagnie Generale des Etablissements Michelin SCA	Call	0.1	EUR 105.00	EUR 105.00	20 March 2020	27 March 2020	Closing price
UC1ASU	DE000UC1ASU9	Compagnie Generale des Etablissements Michelin SCA	Call	0.1	EUR 110.00	EUR 110.00	20 March 2020	27 March 2020	Closing price
UC1ASV	DE000UC1ASV7	Compagnie Generale des Etablissements Michelin SCA	Call	0.1	EUR 115.00	EUR 115.00	20 March 2020	27 March 2020	Closing price
UC1ASW	DE000UC1ASW5	L'OREAL S.A.	Call	0.1	EUR 260.00	EUR 260.00	18 December 2019	27 December 2019	Closing price
UC1ASX	DE000UC1ASX3	L'OREAL S.A.	Call	0.1	EUR 230.00	EUR 230.00	20 March 2020	27 March 2020	Closing price
UC1ASY	DE000UC1ASY1	L'OREAL S.A.	Call	0.1	EUR 240.00	EUR 240.00	20 March 2020	27 March 2020	Closing price

UC1ASZ	DE000UC1ASZ8	L'OREAL S.A.	Call	0.1	EUR 250.00	EUR 250.00	20 March 2020	27 March 2020	Closing price
UC1AT0	DE000UC1AT05	L'OREAL S.A.	Call	0.1	EUR 260.00	EUR 260.00	20 March 2020	27 March 2020	Closing price
UC1AT1	DE000UC1AT13	Peugeot S.A.	Call	0.2	EUR 21.00	EUR 21.00	18 December 2019	27 December 2019	Closing price
UC1AT2	DE000UC1AT21	Peugeot S.A.	Call	0.2	EUR 21.00	EUR 21.00	20 March 2020	27 March 2020	Closing price
UC1AT3	DE000UC1AT39	Kering	Call	0.05	EUR 450.00	EUR 450.00	20 March 2020	27 March 2020	Closing price
UC1AT4	DE000UC1AT47	Kering	Call	0.05	EUR 460.00	EUR 460.00	20 March 2020	27 March 2020	Closing price
UC1AT5	DE000UC1AT54	Kering	Call	0.05	EUR 470.00	EUR 470.00	20 March 2020	27 March 2020	Closing price
UC1AT6	DE000UC1AT62	Kering	Call	0.05	EUR 480.00	EUR 480.00	20 March 2020	27 March 2020	Closing price
UC1AT7	DE000UC1AT70	Kering	Call	0.05	EUR 490.00	EUR 490.00	20 March 2020	27 March 2020	Closing price
UC1AT8	DE000UC1AT88	Kering	Call	0.05	EUR 500.00	EUR 500.00	20 March 2020	27 March 2020	Closing price

UC1AT9	DE000UC1AT96	Kering	Call	0.05	EUR 510.00	EUR 510.00	20 March 2020	27 March 2020	Closing price
UC1ATA	DE000UC1ATA9	Renault S.A.	Call	0.1	EUR 40.00	EUR 40.00	20 March 2020	27 March 2020	Closing price
UC1ATB	DE000UC1ATB7	Renault S.A.	Call	0.1	EUR 41.00	EUR 41.00	20 March 2020	27 March 2020	Closing price
UC1ATC	DE000UC1ATC5	Renault S.A.	Call	0.1	EUR 42.00	EUR 42.00	20 March 2020	27 March 2020	Closing price
UC1ATD	DE000UC1ATD3	Renault S.A.	Call	0.1	EUR 43.00	EUR 43.00	20 March 2020	27 March 2020	Closing price
UC1ATE	DE000UC1ATE1	Renault S.A.	Call	0.1	EUR 44.00	EUR 44.00	20 March 2020	27 March 2020	Closing price
UC1ATF	DE000UC1ATF8	Renault S.A.	Call	0.1	EUR 45.00	EUR 45.00	20 March 2020	27 March 2020	Closing price
UC1ATG	DE000UC1ATG6	Safran S.A.	Call	0.1	EUR 125.00	EUR 125.00	20 March 2020	27 March 2020	Closing price
UC1ATH	DE000UC1ATH4	Safran S.A.	Call	0.1	EUR 130.00	EUR 130.00	20 March 2020	27 March 2020	Closing price
UC1ATJ	DE000UC1ATJ0	Safran S.A.	Call	0.1	EUR 135.00	EUR 135.00	20 March 2020	27 March 2020	Closing price

UC1ATK	DE000UC1ATK8	Safran S.A.	Call	0.1	EUR 140.00	EUR 140.00	20 March 2020	27 March 2020	Closing price
UC1ATL	DE000UC1ATL6	Sanofi S.A.	Call	0.1	EUR 82.00	EUR 82.00	18 December 2019	27 December 2019	Closing price
UC1ATM	DE000UC1ATM4	Sanofi S.A.	Call	0.1	EUR 72.50	EUR 72.50	20 March 2020	27 March 2020	Closing price
UC1ATN	DE000UC1ATN2	Sanofi S.A.	Call	0.1	EUR 76.00	EUR 76.00	20 March 2020	27 March 2020	Closing price
UC1ATP	DE000UC1ATP7	Sanofi S.A.	Call	0.1	EUR 78.00	EUR 78.00	20 March 2020	27 March 2020	Closing price
UC1ATQ	DE000UC1ATQ5	Sanofi S.A.	Call	0.1	EUR 80.00	EUR 80.00	20 March 2020	27 March 2020	Closing price
UC1ATR	DE000UC1ATR3	Sanofi S.A.	Call	0.1	EUR 82.00	EUR 82.00	20 March 2020	27 March 2020	Closing price
UC1ATS	DE000UC1ATS1	Société Générale S.A.	Call	0.1	EUR 24.00	EUR 24.00	20 March 2020	27 March 2020	Closing price
UC1ATT	DE000UC1ATT9	Société Générale S.A.	Call	0.1	EUR 25.00	EUR 25.00	20 March 2020	27 March 2020	Closing price
UC1ATU	DE000UC1ATU7	Société Générale S.A.	Call	0.1	EUR 26.00	EUR 26.00	20 March 2020	27 March 2020	Closing price

UC1ATV	DE000UC1ATV5	Société Générale S.A.	Call	0.1	EUR 27.00	EUR 27.00	20 March 2020	27 March 2020	Closing price
UC1ATW	DE000UC1ATW3	Thales S.A.	Call	0.1	EUR 75.00	EUR 75.00	20 March 2020	27 March 2020	Closing price
UC1ATX	DE000UC1ATX1	Thales S.A.	Call	0.1	EUR 80.00	EUR 80.00	20 March 2020	27 March 2020	Closing price
UC1ATY	DE000UC1ATY9	Thales S.A.	Call	0.1	EUR 85.00	EUR 85.00	20 March 2020	27 March 2020	Closing price
UC1ATZ	DE000UC1ATZ6	Total S.A.	Call	0.2	EUR 42.50	EUR 42.50	20 March 2020	27 March 2020	Closing price
UC1AU0	DE000UC1AU02	Total S.A.	Call	0.2	EUR 46.00	EUR 46.00	20 March 2020	27 March 2020	Closing price
UC1AU1	DE000UC1AU10	Total S.A.	Call	0.2	EUR 48.00	EUR 48.00	20 March 2020	27 March 2020	Closing price
UC1AU2	DE000UC1AU28	Vallourec S.A.	Call	1	EUR 2.40	EUR 2.40	18 December 2019	27 December 2019	Closing price
UC1AU3	DE000UC1AU36	Vallourec S.A.	Call	1	EUR 2.20	EUR 2.20	20 March 2020	27 March 2020	Closing price
UC1AU4	DE000UC1AU44	Vallourec S.A.	Call	1	EUR 2.30	EUR 2.30	20 March 2020	27 March 2020	Closing price

UC1AU5	DE000UC1AU51	Vallourec S.A.	Call	1	EUR 2.40	EUR 2.40	20 March 2020	27 March 2020	Closing price
UC1AU6	DE000UC1AU69	Valeo S.A.	Call	0.1	EUR 31.00	EUR 31.00	20 March 2020	27 March 2020	Closing price
UC1AU7	DE000UC1AU77	Valeo S.A.	Call	0.1	EUR 32.00	EUR 32.00	20 March 2020	27 March 2020	Closing price
UC1AU8	DE000UC1AU85	Valeo S.A.	Call	0.1	EUR 33.00	EUR 33.00	20 March 2020	27 March 2020	Closing price
UC1AU9	DE000UC1AU93	Valeo S.A.	Call	0.1	EUR 34.00	EUR 34.00	20 March 2020	27 March 2020	Closing price

§ 2

Underlying Data

Table 2.1:

Underlying	Underlying Currency	WKN	ISIN	Reuters	Bloomberg	Relevant Exchange	Website
Air France-KLM S.A.	EUR	855111	FR0000031122	AIRF.PA	AF FP Equity	Euronext® Paris	www.reuters.com
Airbus Group SE	EUR	938914	NL0000235190	AIR.PA	AIR FP Equity	Euronext® Paris	www.reuters.com

Atos SE	EUR	877757	FR0000051732	ATOS.PA	ATO FP Equity	Euronext® Paris	www.reuters.com
AXA S.A.	EUR	855705	FR0000120628	AXAF.PA	CS FP Equity	Euronext® Paris	www.reuters.com
BNP Paribas S.A.	EUR	887771	FR0000131104	BNPP.PA	BNP FP Equity	Euronext® Paris	www.reuters.com
Capgemini SE	EUR	869858	FR0000125338	CAPP.PA	CAP FP Equity	Euronext® Paris	www.reuters.com
Casino Guichard Perrachon SA	EUR	853152	FR0000125585	CASP.PA	CO FP Equity	Euronext® Paris	www.reuters.com
Compagnie Generale des Etablissements Michelin SCA	EUR	850739	FR0000121261	MICP.PA	ML FP Equity	Euronext® Paris	www.reuters.com
Credit Agricole S.A.	EUR	982285	FR0000045072	CAGR.PA	ACA FP Equity	Euronext® Paris	www.reuters.com
Danone S.A.	EUR	851194	FR0000120644	DANO.PA	BN FP Equity	Euronext® Paris	www.reuters.com
Electricité de France S.A. (E.D.F.)	EUR	A0HG6A	FR0010242511	EDF.PA	EDF FP Equity	Euronext® Paris	www.reuters.com
Hermes International	EUR	886670	FR0000052292	HRMS.PA	RMS FP Equity	Euronext® Paris	www.reuters.com
Kering	EUR	851223	FR0000121485	PRTP.PA	KER FP Equity	Euronext® Paris	www.reuters.com

L'OREAL S.A.	EUR	853888	FR0000120321	OREP.PA	OR FP Equity	Euronext® Paris	www.reuters.com
Legrand S.A.	EUR	A0JKB2	FR0010307819	LEGD.PA	LR FP Equity	Euronext® Paris	www.reuters.com
LVMH Moët Hennessy - Louis Vuitton SE	EUR	853292	FR0000121014	LVMH.PA	MC FP Equity	Euronext® Paris	www.reuters.com
Peugeot S.A.	EUR	852363	FR0000121501	PEUP.PA	UG FP Equity	Euronext® Paris	www.reuters.com
Renault S.A.	EUR	893113	FR0000131906	RENA.PA	RNO FP Equity	Euronext® Paris	www.reuters.com
Safran S.A.	EUR	924781	FR0000073272	SAF.PA	SAF FP Equity	Euronext® Paris	www.reuters.com
Sanofi S.A.	EUR	920657	FR0000120578	SASY.PA	SAN FP Equity	Euronext® Paris	www.reuters.com
Société Générale S.A.	EUR	873403	FR0000130809	SOGN.PA	GLE FP Equity	Euronext® Paris	www.reuters.com
Thales S.A.	EUR	850842	FR0000121329	TCFP.PA	HO FP Equity	Euronext® Paris	www.reuters.com
Total S.A.	EUR	850727	FR0000120271	TOTF.PA	FP FP Equity	Euronext® Paris	www.reuters.com
Valeo S.A.	EUR	A2ALDB	FR0013176526	VLOF.PA	FR FP Equity	Euronext® Paris	www.reuters.com

Vallourec S.A.	EUR	852809	FR0000120354	VLLP.PA	VK FP Equity	Euronext® Paris	www.reuters.com
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For further information about the past and future performance of the Underlying and its volatility, please refer to the Website as specified in the table.

PART C – SPECIAL CONDITIONS OF THE SECURITIES

(the "Special Conditions")

§ 1

Definitions

"Adjustment Event" means each of the following events:

- (a) each measure taken by the company that has issued the Underlying or by a third party, which would - due to a change in the legal and economic position, in particular a change in the company's fixed assets and capital - affect the Underlying not only immaterially (in particular capital increase against cash contribution, issuance of securities with options or conversion rights into shares, capital increase with company funds, distribution of special dividends, share splits, merger, liquidation, nationalisation); whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB);
- (b) an early termination performed by the Determining Futures Exchange of the there traded Derivatives of the Underlying;
- (c) an adjustment performed by the Determining Futures Exchange of the there traded Derivatives of the Underlying;
- (d) any event which is economically equivalent to one of the above-mentioned events with regard to its consequences on the Underlying; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB).

"Banking Day" means each day (other than a Saturday or Sunday) on which the Clearing System and the Trans-European Automated Real-time Gross settlement Express Transfer-System (TARGET2) ("**TARGET2**") are open for business.

"Calculation Agent" means the Calculation Agent as specified in § 2 (2) of the General Conditions.

"Calculation Date" means each day on which the Underlying is traded on the Relevant Exchange.

"Call Event" means Share Call Event.

"Change in Law" means that due to

- (a) the coming into effect of changes in laws or regulations (including but not limited to tax laws or capital market provisions) or
- (b) a change in relevant case law or administrative practice (including the administrative practice of the tax or financial supervisory authorities),

if such changes become effective on or after the First Trade Date,

- (a) the holding, acquisition or sale of the Underlying or assets that are needed in order to hedge price risks or other risks with respect to its obligations under the Securities is or becomes wholly or partially illegal for the Issuer or
- (b) the costs associated with the obligations under the Securities have increased substantially (including but not limited to an increase in tax obligations, the reduction of tax benefits or other negative consequences with regard to tax treatment).

The Issuer determines in its reasonable discretion (§ 315 et seq. BGB) whether this is the case.

"Clearance System" means the principal domestic clearance system customarily used for settling trades with respect to the Underlying as determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB).

"Clearance System Business Day" means, with respect to the Clearance System, any day (other than a Saturday or Sunday) on which the Clearance System is open for the acceptance and execution of settlement instructions.

"Clearing System" means Euroclear France SA ("**Euroclear France**").

"Determining Futures Exchange" means the options and/or futures exchange, on which respective derivatives of the Underlying (the "**Derivatives**") are mostly liquidly traded, such options and/or futures exchange shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB) by way of notice pursuant to § 6 of the General Conditions.

In the case of a material change in the market conditions at the Determining Futures Exchange, such as a final discontinuation of derivatives' quotation linked to the Underlying at the Determining Futures Exchange or a considerably restricted number or liquidity, it shall be substituted as the Determining Futures Exchange by options and/or another futures exchange that offers satisfactorily liquid trading in the Derivatives (the "**Substitute Futures Exchange**"); such options and/or futures exchange shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). In the event of such substitution, any reference to the Determining Futures Exchange in the Terms and Conditions of these Securities shall be deemed to refer to the Substitute Futures Exchange.

"Differential Amount" means the Differential Amount as calculated or, respectively, specified by the Calculation Agent pursuant to § 4 of the Special Conditions.

"Exercise Right" means the Exercise Right as specified in § 3 (1) of the Special Conditions.

"Final Payment Date" means the "Final Payment Date" as specified in § 1 of the Product and Underlying Data.

"Final Valuation Date" means the Final Valuation Date as specified in § 1 of the Product and Underlying Data. If the Final Valuation Date is not a Calculation Date the immediately following Banking Day which is a Calculation Date shall be the Final Valuation Date.

"First Day of the Knock-out Period" means the First Day of the Knock-out Period as specified in § 1 of the Product and Underlying Data.

"First Trade Date" means the First Trade Date as specified in § 1 of the Product and Underlying Data.

"Hedging Disruption" means that the Issuer is not able to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB); or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

under conditions which are economically substantially equivalent to those on the First Trade Date.

"Increased Costs of Hedging" means that the Issuer has to pay a substantially higher amount of taxes, duties, expenditures and fees (with the exception of broker fees) compared to the First Trade Date in order to

(a) close, continue or carry out transactions or acquire, exchange, hold or sell assets (respectively) which are needed in order to hedge price risks or other risks with regard to its obligations under the Securities; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB) or

(b) realise, reclaim or pass on proceeds from such transactions or assets,

whereas cost increases due to a deterioration of the credit-worthiness of the Issuer are not considered as Increased Costs of Hedging.

"Issue Date" means the Issue Date as specified in § 1 of the Product and Underlying Data.

"Knock-out Amount" is the Knock-out Amount as specified in § 1 of the Product and Underlying Data.

"Knock-out Barrier" means the Knock-out Barrier as specified in § 1 of the Product and Underlying Data.

A **"Knock-out Event"** has occurred if the price of the Underlying, as published by the Relevant Exchange, with continuous observation during the Knock-out Period at any time

In the case of Securities, for which "Call" is specified in § 1 of the Product and Underlying Data:

is on or below the Knock-out Barrier.

In the case of Securities, for which "Put" is specified in § 1 of the Product and Underlying Data:

is on or above the Knock-out Barrier.

"Knock-out Period" means each Calculation Date from the First Day of the Knock-out Period (including) to the Final Valuation Date (including).

"Market Disruption Event" means each of the following events:

- (a) the failure of the Relevant Exchange to open for trading during its regular trading sessions;
- (b) the suspension or restriction of trading in the Underlying on the Relevant Exchange;
- (c) in general the suspension or restriction of trading in a Derivative of the Underlying on the Determining Futures Exchange;

to the extent that such Market Disruption Event occurs in the last hour prior to the normal calculation of the Reference Price, which is relevant for the Securities and continues at the point of time of the normal calculation and is material; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). Any restriction of the trading hours or the number of days on which trading takes place on the Relevant Exchange or, as the case may be, the Determining Futures Exchange, shall not constitute a Market Disruption Event provided that the restriction occurs due to a previously announced change in the rules of the Relevant Exchange or, as the case may be, the Determining Futures Exchange.

"Minimum Amount" means the Minimum Amount as specified in § 1 of the Product and Underlying Data.

"Principal Paying Agent" means the Principal Paying Agent as specified in § 2 (1) of the General Conditions.

"Ratio" means the Ratio as specified in § 1 of the Product and Underlying Data.

"Reference Price" means the Reference Price of the Underlying expressed in the Underlying Currency and as specified in § 1 of the Product and Underlying Data.

"Relevant Exchange" means the Relevant Exchange as specified in § 2 of the Product and Underlying Data.

In the case of a material change in the market conditions at the Relevant Exchange, such as a final discontinuation of the quotation of the Underlying at the Relevant Exchange and the quotation at a different stock exchange or a considerably restricted

number or liquidity, the Relevant Exchange shall be substituted as the Relevant Exchange by another exchange that offers satisfactorily liquid trading in the Underlying (the "**Substitute Exchange**"); such exchange shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). In this case, any reference to the Relevant Exchange in the Terms and Conditions of these Securities shall be deemed to refer to the Substitute Exchange.

"Relevant Reference Price" means the Reference Price on the Final Valuation Date.

"Security Holder" means the holder of a Security.

"Settlement Cycle" means the period of Clearance System Business Days following a transaction on the Relevant Exchange in the Underlying, during which period settlement will customarily occur according to the rules of such Relevant Exchange.

"Share Call Event" means each of the following events:

- (a) the quotation of the Underlying at the Relevant Exchange is finally ceased and no Substitute Exchange could be determined; whether this is the case shall be determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB);
- (b) the quotation of the Underlying at the Relevant Exchange no longer occurs in the Underlying Currency;
- (c) a Change in Law and/or a Hedging Disruption and/or Increased Costs of Hedging occur;
- (d) an adjustment pursuant to § 8 (1) of the Special Conditions is not possible or not reasonable with regard to the Issuer and/or the Security Holders; whether this is the case shall be determined by the Calculation Agent acting in accordance with relevant market practice and in good faith.

"Specified Currency" means the Specified Currency as specified in § 1 of the Product and Underlying Data.

"Strike" means the Strike as specified in § 1 of the Product and Underlying Data.

"Terms and Conditions" means the terms and conditions of these Securities as set out in the General Conditions (Part A), the Product and Underlying Data (Part B) and the Special Conditions (Part C).

"Underlying" means the Underlying as specified in § 1 of the Product and Underlying Data.

"Underlying Currency" means the Underlying Currency as specified in § 2 of the Product and Underlying Data.

"Valuation Date" means the Final Valuation Date.

"Website for Notices" means the Website(s) for Notices as specified in § 1 of the Product and Underlying Data.

"Website of the Issuer" means the Website(s) of the Issuer as specified in § 1 of the Product and Underlying Data.

§ 2

Interest

The Securities do not bear interest.

§ 3

Exercise Right, Exercise, Knock-out, Payment

- (1) *Exercise Right*: Subject to the occurrence of a Knock-out Event, the Security Holder shall be entitled, according to the Terms and Conditions of these Securities, to demand for each Security the payment of the Differential Amount from the Issuer.
- (2) *Exercise*: Subject to the occurrence of a Knock-out Event, the Exercise Right will be automatically exercised on the Final Valuation Date.
- (3) *Knock-out*: Upon the occurrence of a Knock-out Event, the Exercise Right forfeits and the Knock-out Amount will be paid for each Security.
- (4) *Payment*: The Differential Amount will be paid on the Final Payment Date pursuant to the provisions of § 6 of the Special Conditions.

The Knock-out Amount will be paid five Banking Days after the day, on which the Knock-out Event has occurred, pursuant to the provisions of § 6 of the Special Conditions.

§ 4

Differential Amount

- (1) *Differential Amount*: The Differential Amount per Security equals an amount in the Specified Currency, which will be calculated or, respectively, specified by the Calculation Agent as follows:

In the case of Securities, for which "Call" is specified in § 1 of the Product and Underlying Data:

$$\text{Differential Amount} = (\text{Relevant Reference Price} - \text{Strike}) \times \text{Ratio}$$

However, the Differential Amount is not lower than the Minimum Amount.

In the case of Securities, for which "Put" is specified in § 1 of the Product and Underlying Data:

Differential Amount = (Strike - Relevant Reference Price) x Ratio

However, the Differential Amount is not lower than the Minimum Amount.

- (2) When calculating or, respectively, determining the Differential Amount, no fees, commissions or other costs charged by the Issuer or a third party authorised by the Issuer, will be taken into account.

§ 5

Issuer's Extraordinary Call Right

Issuer's Extraordinary Call Right: Upon the occurrence of a Call Event the Issuer may call the Securities extraordinarily by giving notice pursuant to § 6 of the General Conditions and redeem the Securities at their Cancellation Amount. Such call shall become effective at the time indicated in the notice. The application of §§ 313, 314 BGB remains reserved.

The "**Cancellation Amount**" shall be the fair market value of the Securities as of the first Banking Day before the extraordinary call becomes effective, determined by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB) under then prevailing circumstances. The determination of the fair market value is based on the economic equivalent of the Issuer's payment obligations to the Security Holders consistent with the provisions for the redemption profile, interest or other additional amounts of the Securities that would otherwise be due after the day on which the extraordinary call becomes effective and which is adjusted for taking into consideration the following parameters as of the first Banking Day before the extraordinary call becomes effective: the price of the Underlying, the remaining time to maturity, the estimated volatility, the expected dividends (if applicable), the current market interest rate as well as the interest spread associated with the credit default risk of the Issuer and any other relevant market parameter that can influence the value of the Securities. The Cancellation Amount will be paid within five Banking Days following the date as of which the extraordinary call becomes effective, or at the date specified in the above mentioned notice, as the case may be, pursuant to the provisions of § 6 of the Special Conditions.

§ 6

Payments

- (1) *Rounding:* The amounts payable under these Terms and Conditions shall be rounded up or down to the nearest EUR 0.01, with EUR 0.005 being rounded upwards. However, at least the Minimum Amount shall be paid.
- (2) *Business day convention:* If the due date for any payment under the Securities (the "**Payment Date**") is not a Banking Day then the Security Holders shall not be entitled to payment until the next following Banking Day. The Security Holders shall not be entitled to further interest or other payments in respect of such delay.
- (3) *Manner of payment, discharge:* All payments shall be made to the Principal Paying Agent. The Principal Paying Agent shall pay the amounts due to the Clearing System to be credited to the respective accounts of the depository banks and to be transferred to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such a payment.
- (4) *Interest of default:* If the Issuer fails to make payments under the Securities when due, the amount due shall bear interest on the basis of the default interest rate established by law. Such accrual of interest starts on the day following the due date of that payment (including) and ends on the effective date of the payment (including).

§ 7

Market Disruptions

- (1) *Postponement:* Notwithstanding the provisions of § 8 of the Special Conditions, if a Market Disruption Event occurs on a Valuation Date, the respective Valuation Date will be postponed to the next following Calculation Date on which the Market Disruption Event no longer exists. The Knock-out Period will be extended respectively.

Any Payment Date relating to such Valuation Date shall be postponed if applicable. Interest shall not be payable due to such postponement.

- (2) *Discretionary valuation:* Should the Market Disruption Event continue for more than 8 consecutive Banking Days the Calculation Agent shall determine in its reasonable discretion (§ 315 et seq. BGB) the respective Reference Price required for the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. Such Reference Price shall be determined in accordance with prevailing market conditions at 10:00 a.m. (Munich local time) on the 9th Banking Day, taking into account the economic position of the Security Holders.

If within these 8 Banking Days traded Derivatives of the Underlying expire and are settled on the Determining Futures Exchange, the settlement price established by the

Determining Futures Exchange for the there traded Derivatives will be taken into account in order to conduct the calculations or, respectively, specifications described in the Terms and Conditions of these Securities. In that case, the expiration date for those Derivatives is the relevant Valuation Date.

§ 8

Adjustments, Replacement Specification

- (1) *Adjustments:* Upon the occurrence of an Adjustment Event the Terms and Conditions of these Securities (in particular the Underlying, the Ratio and/or all prices of the Underlying, which have been specified by the Calculation Agent) and/or all prices of the Underlying determined by the Calculation Agent on the basis of the Terms and Conditions of these Securities shall be adjusted in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Such adjustments shall be made by the Calculation Agent in its reasonable discretion (§ 315 et seq. BGB). Any such adjustment will be performed taking into consideration any adjustments made by the Determining Futures Exchange to the there traded Derivatives linked to the Underlying, and the remaining term of the Securities as well as the latest available price of the Underlying. If the Calculation Agent determines that, pursuant to the rules of the Determining Futures Exchange, no adjustments were made to the Derivatives linked to the Underlying, the Terms and Conditions of these Securities shall regularly remain unchanged. The exercised adjustments and the date of the first application shall be notified pursuant to § 6 of the General Conditions.
- (2) *Replacement Specification:* If a price of the Underlying published by the Relevant Exchange pursuant to the Terms and Conditions of these Securities will subsequently be corrected and the correction (the "**Corrected Value**") will be published by the Relevant Exchange after the original publication, but still within one Settlement Cycle, then the Calculation Agent will notify the Issuer of the Corrected Value without undue delay and shall again specify and publish the respective value by using the Corrected Value (the "**Replacement Specification**") pursuant to § 6 of the General Conditions.
- (3) The application of §§ 313, 314 BGB remains reserved.

SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in sections A – E (A.1 – E.7).

This Summary contains all the Elements required to be included in a summary for this type of securities and issuer. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements.

Even though an Element may be required to be inserted in the Summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element is included in the Summary with the specification of 'Not applicable'.

A. INTRODUCTION AND WARNINGS

A.1	Warning	This Summary should be read as an introduction to the Base Prospectus. The investor should base any decision to invest in the relevant Securities on consideration of the Base Prospectus as a whole. Where a claim relating to the information contained in this Base Prospectus is brought before a court, the plaintiff investor might, under the national legislation of the Member States, have to bear the costs of translating the Base Prospectus before the legal proceedings are initiated. UniCredit Bank AG ("UniCredit Bank", the "Issuer" or "HVB"), Arabellastraße 12, 81925 Munich, which in its capacity as Issuer assumes liability for the Summary including any translation thereof, as well as any person which has tabled it, may be held liable, but only if the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Base Prospectus, or it does not provide, when read together with the other parts of the Base Prospectus, all necessary key information.
A.2	Consent to the use of the base prospectus	Subject to the following paragraphs, the Issuer gives its general consent to the use of the Base Prospectus for subsequent resale or final placement of the Securities by financial intermediaries.
	Indication of the offer period	Resale or final placement of the Securities by financial intermediaries can be made and consent to use the Base Prospectus is given during the period of the validity of the Base Prospectus.
	Other conditions attached to the	The Issuer's consent to the use of the Base Prospectus is subject to the condition that each financial intermediary complies with

	consent	the applicable selling restrictions as well as the terms and conditions of the offer. Moreover, the Issuer's consent to the use of the Base Prospectus is subject to the condition that the financial intermediary using the Base Prospectus commits itself towards its customers to a responsible distribution of the Securities. This commitment is made by the publication of the financial intermediary on its website stating that the prospectus is used with the consent of the Issuer and subject to the conditions set forth with the consent.
	Provision of terms and conditions of the offer by financial intermediary	Information on the terms and conditions of the offer by any financial intermediary is to be provided at the time of the offer by the financial intermediary.

B. ISSUER

B.1	Legal and commercial name	UniCredit Bank AG (together with its consolidated subsidiaries, the " HVB Group ") is the legal name. HypoVereinsbank is the commercial name.
B.2	Domicile / Legal form / Legislation / Country of incorporation	UniCredit Bank has its registered office at Arabellastraße 12, 81925 Munich, was incorporated in Germany and is registered with the Commercial Register at the Local Court (<i>Amtsgericht</i>) in Munich under number HRB 42148, incorporated as a stock corporation under the laws of the Federal Republic of Germany.
B.4b	Known trends affecting the issuer and the industries in which it operates	The performance of HVB Group will also in 2019 depend on the future development on the financial and capital markets, and the real economy as well as on the imponderables related. In this environment, HVB Group reviews its business strategy on a regular as well as on an ad hoc basis and adopts it where necessary.
B.5	Description of the group and the issuer's position within the group	UniCredit Bank is the parent company of HVB Group. HVB Group holds directly and indirectly equity participations in various companies. UniCredit Bank has been an affiliated company of UniCredit S.p.A., Milan ("UniCredit S.p.A.", and together with its consolidated subsidiaries, "UniCredit") since November 2005 and hence a major part of UniCredit from that date as a sub-group. UniCredit S.p.A. holds directly 100% of UniCredit

		Bank's share capital.																																																
B.9	Profit forecast or estimate	Not applicable; profit forecasts or estimates are not prepared by the Issuer.																																																
B.10	Nature of any qualifications in the audit report on historical financial information	Not applicable; Deloitte GmbH Wirtschaftsprüfungsgesellschaft, the independent auditor (<i>Wirtschaftsprüfer</i>) of UniCredit Bank, has audited the consolidated financial statements (<i>Konzernabschluss</i>) of HVB Group for the financial year ended 31 December 2017 and for the financial year ended 31 December 2018 and the unconsolidated financial statement (<i>Einzelabschluss</i>) of UniCredit Bank for the financial year ended 31 December 2018 and has in each case issued an unqualified audit opinion thereon.																																																
B.12	Selected historical key financial information	Consolidated Financial Highlights as of 31 December 2018 <table> <tr> <th>Key performance indicators</th><th>1/1/2018 – 31/12/2018*</th><th>1/1/2017 – 31/12/2017†</th></tr> <tr> <td>Net operating profit¹⁾</td><td>€1,414m</td><td>€1,517m</td></tr> <tr> <td>Profit before tax</td><td>€392m</td><td>€1,597m</td></tr> <tr> <td>Consolidated profit</td><td>€238m</td><td>€1,336m</td></tr> <tr> <td>Earnings per share</td><td>€0.29</td><td>€1.66</td></tr> <tr> <td></td><td></td><td></td></tr> <tr> <td>Balance sheet figures</td><td>31/12/2018</td><td>31/12/2017</td></tr> <tr> <td>Total assets</td><td>€286,688m</td><td>€299,060m</td></tr> <tr> <td>Shareholders' equity</td><td>€17,751</td><td>€18,874m</td></tr> <tr> <td></td><td></td><td></td></tr> <tr> <td>Key capital ratios</td><td>31/12/2018</td><td>31/12/2017</td></tr> <tr> <td>Common Equity Tier 1 capital</td><td>€16,454m²⁾</td><td>€16,639m³⁾</td></tr> <tr> <td>Core capital (Tier 1 capital)</td><td>€16,454m²⁾</td><td>€16,639m³⁾</td></tr> <tr> <td>Risk-weighted assets (including equivalents for market risk and operational risk)</td><td>€82,592m</td><td>€78,711m</td></tr> <tr> <td>Common Equity Tier 1 capital ratio⁴⁾</td><td>19.9%²⁾</td><td>21.1%³⁾</td></tr> <tr> <td>Core capital ratio (Tier 1 ratio)⁴⁾</td><td>19.9%²⁾</td><td>21.1%³⁾</td></tr> </table> *Figures shown in this column are audited and taken from the consolidated financial statements of HVB Group for the financial year ended 31 December 2018. †Figures shown in this column are audited and taken from the consolidated financial statements of HVB Group for the financial year ended 31 December 2017.	Key performance indicators	1/1/2018 – 31/12/2018*	1/1/2017 – 31/12/2017†	Net operating profit ¹⁾	€1,414m	€1,517m	Profit before tax	€392m	€1,597m	Consolidated profit	€238m	€1,336m	Earnings per share	€0.29	€1.66				Balance sheet figures	31/12/2018	31/12/2017	Total assets	€286,688m	€299,060m	Shareholders' equity	€17,751	€18,874m				Key capital ratios	31/12/2018	31/12/2017	Common Equity Tier 1 capital	€16,454m ²⁾	€16,639m ³⁾	Core capital (Tier 1 capital)	€16,454m ²⁾	€16,639m ³⁾	Risk-weighted assets (including equivalents for market risk and operational risk)	€82,592m	€78,711m	Common Equity Tier 1 capital ratio ⁴⁾	19.9% ²⁾	21.1% ³⁾	Core capital ratio (Tier 1 ratio) ⁴⁾	19.9% ²⁾	21.1% ³⁾
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	Statement with regard to no material adverse change in the prospects of the issuer since the date of its last published audited financial statements or a description of any material adverse change Description of significant change in the financial position subsequent to the period covered by the historical financial information	1) Net operating profit results from the P/L line items net interest, dividends and other income from equity investments, net fees and commissions, net trading income, net other expenses/income, operating costs and net write-downs of loans and provisions for guarantees and commitments. 2) In accordance with the consolidated financial statements of HVB Group for the financial year ended 31 December 2018 approved by the Supervisory Board of UniCredit Bank AG. 3) In accordance with the consolidated financial statements of HVB Group for the financial year ended 31 December 2017 approved by the Supervisory Board of UniCredit Bank AG. 4) Calculated on the basis of risk-weighted assets, including equivalents for market risk and operational risk. There has been no material adverse change in the prospects of HVB Group since 31 December 2018, the date of its last published audited financial statements. There has been no significant change in the financial position of HVB Group which has occurred since 31 December 2018.
B.13	Recent events	Not applicable. There are no recent events particular to UniCredit Bank which are to a material extent relevant to the evaluation of its solvency.
B.14	B.5 plus statement of dependency	See B.5 Not applicable. UniCredit Bank is not dependent on any entity within HVB Group.

	upon other entities within the group	
B.15	Principal activities	UniCredit Bank offers a comprehensive range of banking and financial products and services to private, corporate and public sector customers, international companies and institutional customers. This range extends from mortgage loans, consumer loans, savings-and-loan and insurance products, and banking services for private customers through to business loans and foreign trade financing and investment banking products for corporate customers. In the private banking and wealth management customer segments, UniCredit Bank offers comprehensive financial and asset planning with needs-based advisory services by generalists and specialists. HVB Group continues to be the centre of competence for the international markets and investment banking operations of the entire UniCredit. In addition, the Corporate & Investment Banking business segment acts as a product factory for customers in the Commercial Banking business segment.
B.16	Direct or indirect ownership or control	UniCredit S.p.A. holds directly 100% of UniCredit Bank's share capital.

C. SECURITIES

C.1	Type and class of the securities	Call Turbo Securities Put Turbo Securities The Securities will be issued as non-par value Certificates. The "Certificates" are debt instruments in bearer form (<i>Inhaberschuldverschreibungen</i>) pursuant to Section 793 of the German Civil Code (<i>Bürgerliches Gesetzbuch, BGB</i>). The Securities are represented by a global note without interest coupons. The holders of the Securities (the "Security Holders") are not entitled to receive definitive Securities.
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		The ISIN is specified in the table in the Annex to this Summary.
C.2	Currency of the securities issue	The Securities are issued in Euro (" EUR ") (the " Specified Currency ").
C.5	Restrictions of any free transferability of the securities	Not applicable. The Securities are freely transferable.
C.8	Rights attached to the securities, including ranking and limitations to those rights	Governing law of the Securities The Securities, as to form and content, and all rights and obligations of the Issuer and the Security Holder shall be governed by the laws of the Federal Republic of Germany. Rights attached to the Securities The Securities have a fixed term. Security Holders shall be entitled to a capital payment linked to the performance of an Underlying (as defined in C.20). Subject to the occurrence of a Knock-out Event (as defined in C.15), the Security Holders shall be entitled to demand payment of the Differential Amount (as defined in C.15) on the Final Payment Date (as defined in C.16) (the "Exercise Right"). If a Knock-out Event has occurred, the Security Holders shall be entitled to demand payment of the Knock-out Amount. The "Knock-out Amount" is specified in the Annex to this Summary. The Securities do not bear interest. Limitation of the rights Upon the occurrence of one or more adjustment events (including, but not limited to, corporate actions or the adjustment or early termination of derivatives linked to the Underlying) (the "Adjustment Events") the Calculation Agent will in its reasonable discretion (§ 315 BGB) adjust the terms and conditions of these Securities and/or all prices of the Underlying determined by the Calculation Agent on the basis of the terms and conditions of the Securities in such a way that the economic position of the Security Holders remains unchanged to the greatest extent possible. Upon the occurrence of one or more call events (e.g. if, in the event of an Adjustment Event, an adjustment is not possible or not reasonable with regard to the Issuer and/or the Security Holders) the Issuer may call the Securities extraordinarily and

		redeem the Securities at their Cancellation Amount. The "Cancellation Amount" is their fair market value. Status of the Securities The obligations under the Securities constitute direct, unconditional and unsecured obligations of the Issuer and rank, unless provided otherwise by law, <i>pari passu</i> with all other unsecured unsubordinated present and future obligations of the Issuer.
C.11	Admission to trading	Application will be made for the Securities to be admitted to trading with effect from 8 November 2019 on the following regulated or other equivalent markets: Euronext Paris In addition, application to listing will be made with effect from 8 November 2019 on the following markets: Euronext Paris The UniCredit Bank AG (the "Market Maker") undertakes to provide liquidity in accordance with the market making rules of Euronext Paris, where the Securities are expected to be traded. The obligations of the Market Maker are regulated by the rules of Euronext Paris.
C.15	Effect of the underlying on the value of the securities	The Securities reflect the performance of the Underlying (as defined in C.20) and allow the Security Holder to participate in both the positive and negative performance of the Underlying during the term of the Securities. A change in the price of the Underlying may have a disproportional (leveraged) effect on the price of the Securities. Call Turbo Securities are Securities for which "Call" is specified in the Annex to this Summary and where Security Holders can participate in the price development of the Underlying. Subject to the influence of other price influencing factors (such as expected volatility, interest rate, dividend yield, time to maturity), if the price of the Underlying rises, the price of the Security regularly rises. Subject to the influence of other price influencing factors, if the price of the Underlying falls, the price of the Securities regularly falls. Put Turbo Securities are Securities for which "Put" is specified in the Annex to this Summary and where Security Holders can participate in the reverse price development of the Underlying. Subject to the influence of other price influencing factors (such as expected volatility, interest rate, dividend yield, time to maturity), if the price of the Underlying falls, the price of the Security regularly rises. Subject to the influence of other price

		influencing factors, if the price of the Underlying rises, the price of the Securities regularly falls. If <u>no</u> Knock-out Event has occurred, the payment will be made on the Final Payment Date (as defined in C.16) and shall consist of the Differential Amount. If <u>a</u> Knock-out Event has occurred, the payment shall occur prematurely and shall consist of the Knock-out Amount. The "Differential Amount" equals: - in the case of Call Turbo Securities an amount by which the Relevant Reference Price (as defined in C.19) exceeds the Strike, multiplied by the Ratio; - in the case of Put Turbo Securities an amount by which the Relevant Reference Price falls short of the Strike, multiplied by the Ratio. However, the Differential Amount is not lower than the Minimum Amount. A "Knock-out Event" has occurred, if - in the case of Call Turbo Securities the price of the Underlying with continuous observation during the Knock-out Period is at any time on or below the Knock-out Barrier; - in the case of Put Turbo Securities the price of the Underlying with continuous observation during the Knock-out Period is at any time on or above the Knock-out Barrier. "Knock-out Period" means each calculation date from the 8 November 2019 (including) to the Final Valuation Date (as defined in C.16) (including). The "Ratio", the "Strike", the "Minimum Amount" and the "Knock-out Barrier" are specified in the Annex to this Summary.
C.16	The expiration or maturity date of the derivative securities – the exercise date or final reference date	The "Final Valuation Date" and the "Final Payment Date" are specified in the table in the Annex to this Summary.

C.17	Settlement procedure of the securities	All payments shall be made to UniCredit Bank AG (the "Principal Paying Agent"). The Principal Paying Agent shall pay the amounts due to the Clearing System for credit to the respective accounts of the depository banks for transfer to the Security Holders. The payment to the Clearing System shall discharge the Issuer from its obligations under the Securities in the amount of such payment. "Clearing System" means Euroclear France S.A.
C.18	Description of how any return on derivative securities takes place	Payment of the Differential Amount on the Final Payment Date or payment of the Knock-out Amount five Banking Days after the day, on which the Knock-out Event has occurred.
C.19	Exercise price or final reference price of the underlying	"Relevant Reference Price" means the Reference Price on the Final Valuation Date. The "Reference Price" is specified in the table in the Annex to this Summary.
C.20	Type of the underlying and description where information on the underlying can be found	The Underlying is a Share as specified in the table in the Annex to this Summary. For further information about the past and the future performance of the Underlying and its volatility, please refer to the Website, as specified in the table below.

D. RISKS

D.2	Key information on the key risks that are specific to the Issuer	<i>Potential investors should be aware that in the case of the occurrence of one of the below mentioned risk factors the securities may decline in value and that they may sustain a total loss of their investment.</i> <i>Risks related to the issuer's financial situation: Liquidity risk</i> (i) Risks that HVB Group will not be able to meet its payment obligations on time or in full and (ii) risks that HVB Group is not able to obtain sufficient liquidity when required or (iii) that liquidity will only be available at higher interest rates and (iv) systemic risk.
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		• <i>Risks related to the issuer's financial situation: Risks arising from pension commitments</i> Risk that the pension provider will have to provide additional capital to service the vested pension commitments. • <i>Risks related to the issuer's specific business activities: Risk from lending business (credit risk)</i> (i) Credit default risk (including counterparty risk and issuer risk as well as country risk); (ii) Risks from a decrease of the value of loan collaterals or in case of debt enforcement; (iii) Risks from derivative/trading business; (iv) Risks from credit exposures to the parent company; (v) Risks from exposures to sovereigns / public sector. • <i>Risk from trading activities (market Risk)</i> Risks mainly arises in the Corporate & Investment Banking (CIB) business segment: (i) Risk for trading books from deterioration in market conditions; (ii) Risk in strategic investments or in liquidity reserve portfolios; (iii) Risks due to decrease in market liquidity and (iv) Interest rate and foreign currency risk. • <i>Risks from other business activities</i> (i) Risks related to real estate and financial investments: Risk of losses resulting from changes in the fair value of the real estate portfolio of HVB Group and (ii) risk of decreases in the value of the investment portfolio of the HVB Group. • <i>General risks related to the issuer's business operations: Business risk</i> Risks of losses arising from unexpected negative changes in the business volume and/or margins. • <i>General risks related to the issuer's business operations: Risks from concentrations of risk and earnings</i> Risks from concentrations of risk and earnings indicate increased potential losses and represent a business-strategy risk for HVB Group. • <i>General risks related to the issuer's business operations: Operational risk</i> Risks due to the use of information- and communication technology, risks due to disruption and /or discontinuity of critical business processes and risks in the course of
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		outsourcing of operations and processes to external providers. • <i>Reputational risk</i> Risk of a negative effect on the income statement caused by adverse reactions by stakeholders due to a changed perception of HVB Group. • <i>Legal and regulatory risk: Legal and tax risks</i> Risks from legal proceedings and substantial uncertainty regarding the outcome of proceedings and the amount of possible damages. • <i>Legal and regulatory risk: Compliance risk</i> Risk in connection with infringements of or non-compliance with laws, regulations, statutory provisions, agreements, mandatory practices and ethical standards. • <i>Legal and regulatory risk:</i> Risks arising in connection with the supervision of HVB Group within the single supervisory mechanism (SSM); Risks in connection with regulatory regimes in various local jurisdictions and their disparities; Risk to take wide-ranging measures due to changes of regulatory regimes; Risks in connection with resolution planning, resolution measures and the requirement to meet the minimum requirement for own funds and eligible liabilities (MREL); Risks from stress testing measures imposed on HVB Group and impact on the supervisory review and evaluation process (SREP) on the business performance of HVB. • <i>Strategic and macroeconomic risks</i> Risks arising in connection with economic developments in Germany and by developments on the international financial and capital markets; Risks arising in connection with interest rate levels.
D.6	Key information on the key risks that are specific to the securities	In the opinion of the Issuer, the key risks described below may, with regard to the Security Holder, adversely affect the value of the Securities and/or the amounts to be distributed under the Securities and/or the ability of Security Holders to sell the Securities at a reasonable price prior to their redemption. • Potential conflicts of interest The risk of conflicts of interest (as described in E.4) is related

		to the possibility that the Issuer, distributors or any of their affiliates, in relation to certain functions or transactions, may pursue interests which may be adverse to or do not regard the interests of the Security Holders. • Key risks related to the Securities <i>Key risks related to the market</i> Under certain circumstances a Security Holder may not be able to sell his Securities at all or at an adequate price prior to their redemption. Even in the case of an existing secondary market it cannot be ruled out that the Security Holder may not be in a position to dispose of the Securities in the case of an unfavourable development of the Underlying or of a currency exchange rate, e.g. if such development occurs outside of the trading hours of the Securities. The market value of the Securities will be affected by the creditworthiness of the Issuer and a number of other factors (e.g. exchange rates, prevailing interest and yield rates, the market for similar securities, the general economic, political and cyclical conditions, the tradability of the Securities and Underlying-related factors) and may be substantially lower than the purchase price. Security Holders may not rely on being able to sufficiently hedge against price risks arising from the Securities at any time. <i>Key risks related to the Securities in general</i> The Issuer may possibly fail to perform its obligations under the Securities in whole or in part, e.g., in case of an insolvency of the Issuer or due to governmental or regulatory interventions. Such risk is not protected by a deposit protection scheme or any similar compensation scheme. The competent resolution authority may apply resolution tools which include, among others, a "bail-in" instrument (e.g., conversion of Securities into equity instruments or write down). Application of a resolution tool may materially affect the rights of the Security Holders. An investment into the Securities may be illegal or unfavourable for a potential investor or not suitable, with regard to his knowledge or experience and his financial needs, goals and situation. The real rate of return of an investment into the Securities may be reduced or may be zero or even negative (e.g., due to incidental costs in connection with the purchase, holding and
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		disposal of the Securities, future money depreciation (inflation) or tax effects). The differential amount may be less than the Issue Price or the respective purchase price and, under certain circumstances, no interest or ongoing payments will be made. The proceeds from the Securities may possibly not be sufficient to make interest or principal payments arising from a financing purchase of the Securities and require additional capital. <i>Risks related to Underlying-linked Securities</i> <i>Risks arising from the influence of the Underlying on the market value of the Securities</i> The market value of the Securities and the amounts payable under the Securities significantly depend on the price of the Underlying. It is not possible to predict the price development of the Underlying in the future. Additionally, the market value of the Securities will be affected by a number of Underlying-related factors. <i>Risks arising from the fact that the observation of the Underlying occurs only at specified dates or times or periods</i> Due to the fact that the observation of the Underlying may occur only at specified dates, times or periods, amounts payable under the Securities may be considerably lower than the price of the Underlying may have suggested. <i>Risks related to a Strike</i> A strike can lead to the Security Holders participate either to a lesser extent in a favourable performance of the Underlying or to a greater extent in an unfavourable performance of the Underlying. <i>Risks related to a Ratio</i> A ratio may result in the Security being in economic terms similar to a direct investment in the relevant Underlying, but being nonetheless not fully comparable with such a direct investment. <i>Risks related to Adjustment Events</i> Adjustments may have a substantial negative impact on the value and the future performance of the Securities as well as on the amounts to be distributed under the Securities. Adjustment events may also lead to an extraordinary early termination of the Securities.
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		<i>Risks related to structure specifics</i> Because of the leverage typical for the Securities, the performance of the Underlying may have a disproportionately strong adverse effect on the value of the Securities. The time value declines in relation to the time remaining to maturity. In this case the market value of the Securities will fall to zero by the last possible Exercise Date. <i>Risks related to Call Turbo Securities</i> If the price of the Underlying falls, the Security Holders may suffer a total loss of their invested capital. <i>Risks related to Put Turbo Securities</i> If the price of the Underlying rises, the Security Holders may suffer a total loss of their invested capital. <i>Risks related to the Knock-out Barrier</i> If a Knock-out Event occurs, the Security Holder may suffer an immediate partial or total loss of his investment or lose the right to demand payment of certain amounts under the Securities. <i>Risks related to Call Events</i> Upon the occurrence of a Call Event the Issuer has the right to extraordinarily call the Securities at their market value. If the market value of the Securities at the relevant time is lower than the Issue Price or the purchase price, the respective Security Holder will suffer a partial or total loss of its invested capital even if the Securities provide for a conditional minimum payment. <i>Risks related to Market Disruption Events</i> The Calculation Agent may defer valuations and payments and make determination in its reasonable discretion. Security Holders are not entitled to demand interest due to such delayed payment. <i>Risks arising from negative effects of hedging arrangements by the Issuer on the Securities</i> The entering or the liquidation of hedging transactions by the Issuer may, in individual cases, adversely affect the price of the Underlying. • Key risks related to the Underlying <i>General risks</i> <i>No rights of ownership of the Underlying</i>
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		The Underlying will not be held by the Issuer for the benefit of the Security Holders, and as such, Security Holders will not obtain any rights of ownership (e.g., voting rights, rights to receive dividends, payments or other distributions or other rights) with respect to the Underlying. <i>Key risks related to shares</i> The performance of share-linked Securities depends on the performance of the respective shares, which may be subject to certain factors. Dividend payments may have an adverse effect on the Security Holder. The Securities are not capital protected. Investors may lose the value of their entire investment or part of it.
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E. OFFER

E.2b	Reasons for the offer and use of proceeds when different from making profit and/or hedging certain risks	Not applicable; the net proceeds from each issue of Securities will be used by the Issuer for its general corporate purposes, i.e. making profit and/or hedging certain risks.
E.3	Description of the terms and conditions of the offer	Day of the first public offer: 8 November 2019. A public offer will be made in France. The smallest transferable unit is 1 Security. The smallest tradable unit is 1 Security. The Securities will be offered to qualified investors, retail investors and/or institutional investors by way of public offerings. As of the day of the first public offer the Securities will be offered on a continuous basis. The continuous offer will be made on current ask prices provided by the Issuer. The public offer may be terminated by the Issuer at any time without giving any reason.
E.4	Any interest that is material to the issue/offer including	Any distributor and/or its affiliates may be customers of, and borrowers from the Issuer and its affiliates. In addition, any of such distributors and their affiliates may have engaged, and may in the future engage, in investment banking and/or

	conflicting interest	commercial banking transactions with, and may perform services for the Issuer and its affiliates in the ordinary course of business. With regard to trading of the Securities the Issuer has a conflict of interest being also the Market Maker on the Euronext Paris. The Issuer is also the arranger and the Calculation Agent of the Securities. The Issuer or any of its affiliates act as a calculation agent or paying agent. Besides, conflicts of interest in relation to the Issuer or the persons entrusted with the offer may arise for the following reasons: • The Issuer specifies the Issue Price. • The Issuer and one of its affiliates act as Market Maker of the Securities (however, no such obligation exists). • Distributors may receive inducements from the Issuer. • The Issuer, any Distributor and any of their affiliates act as Calculation Agent or Paying Agent in relation to the Securities. • From time to time, the Issuer, any Distributor and any of their affiliates may be involved in transactions on their own account or on the account of their clients, which affect the liquidity or the price of the Underlying or its components. • The Issuer, any Distributor and any of their affiliates may issue securities in relation to the Underlying or its components on which already other securities have been issued. • The Issuer, any Distributor and any of their affiliates may possess or obtain material information about the Underlying or its components (including publicly not accessible information) in connection with its business activities or otherwise. • The Issuer, any Distributor and any of their affiliates may engage in business activities with the issuer of the Underlying or its components, its affiliates, competitors or guarantors. • The Issuer, any Distributor and any of their affiliates may also act as a member of a syndicate of banks, as financial advisor or as bank of a sponsor or issuer of the Underlying or its components.
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E.7	Estimated expenses charged to the investor by the Issuer or the distributor	Not applicable. No such expenses will be charged to the investor by the Issuer or a distributor. However, other charges like custody fees or transaction fees might be charged.
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ANNEX TO THE SUMMARY

ISIN (C.1)	Call/Put (C.15)	Knock-out Amount (C.8)	Final Valuation Date (C.16)	Final Payment Date (C.16)	Underlying (C.20)	Reference Price (C.19)	Website (C.20)
DE000UC1ARB1	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARC9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARD7	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARE5	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARF2	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARG0	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARH8	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARJ4	Call	EUR 0	20 Mar 2020	27 Mar 2020	Airbus Group SE	Closing price	www.reuters.com
DE000UC1ARK2	Call	EUR 0	18 Dec 2019	27 Dec 2019	Air France-KLM S.A.	Closing price	www.reuters.com
DE000UC1ARL0	Call	EUR 0	20 Mar 2020	27 Mar 2020	Air France-KLM S.A.	Closing price	www.reuters.com
DE000UC1ARM8	Call	EUR 0	20 Mar 2020	27 Mar 2020	Air France-KLM S.A.	Closing price	www.reuters.com
DE000UC1ARN6	Call	EUR 0	20 Mar 2020	27 Mar 2020	Air France-KLM S.A.	Closing price	www.reuters.com
DE000UC1ARP1	Call	EUR 0	20 Mar 2020	27 Mar 2020	Air France-KLM S.A.	Closing price	www.reuters.com
DE000UC1ARQ9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Air France-KLM S.A.	Closing price	www.reuters.com
DE000UC1ARR	Call	EUR 0	18 Dec	27 Dec	Atos SE	Closing	www.reuters.com

7			2019	2019		price	m
DE000UC1ARS5	Put	EUR 0	18 Dec 2019	27 Dec 2019	Atos SE	Closing price	www.reuters.com
DE000UC1ART3	Call	EUR 0	20 Mar 2020	27 Mar 2020	Atos SE	Closing price	www.reuters.com
DE000UC1ARU1	Call	EUR 0	20 Mar 2020	27 Mar 2020	AXA S.A.	Closing price	www.reuters.com
DE000UC1ARV9	Call	EUR 0	20 Mar 2020	27 Mar 2020	AXA S.A.	Closing price	www.reuters.com
DE000UC1ARW7	Call	EUR 0	20 Mar 2020	27 Mar 2020	AXA S.A.	Closing price	www.reuters.com
DE000UC1ARX5	Call	EUR 0	20 Mar 2020	27 Mar 2020	BNP Paribas S.A.	Closing price	www.reuters.com
DE000UC1ARY3	Call	EUR 0	20 Mar 2020	27 Mar 2020	BNP Paribas S.A.	Closing price	www.reuters.com
DE000UC1ARZ0	Call	EUR 0	20 Mar 2020	27 Mar 2020	BNP Paribas S.A.	Closing price	www.reuters.com
DE000UC1AS06	Call	EUR 0	20 Mar 2020	27 Mar 2020	BNP Paribas S.A.	Closing price	www.reuters.com
DE000UC1AS14	Call	EUR 0	20 Mar 2020	27 Mar 2020	BNP Paribas S.A.	Closing price	www.reuters.com
DE000UC1AS22	Call	EUR 0	20 Mar 2020	27 Mar 2020	BNP Paribas S.A.	Closing price	www.reuters.com
DE000UC1AS30	Call	EUR 0	20 Mar 2020	27 Mar 2020	BNP Paribas S.A.	Closing price	www.reuters.com
DE000UC1AS48	Call	EUR 0	20 Mar 2020	27 Mar 2020	Credit Agricole S.A.	Closing price	www.reuters.com
DE000UC1AS55	Call	EUR 0	20 Mar 2020	27 Mar 2020	Credit Agricole S.A.	Closing price	www.reuters.com
DE000UC1AS63	Call	EUR 0	20 Mar 2020	27 Mar 2020	Credit Agricole S.A.	Closing price	www.reuters.com
DE000UC1AS7	Call	EUR 0	20 Mar	27 Mar	Capgemini	Closing	www.reuters.com

1			2020	2020	SE	price	m
DE000UC1AS89	Call	EUR 0	20 Mar 2020	27 Mar 2020	Capgemini SE	Closing price	www.reuters.com
DE000UC1AS97	Call	EUR 0	20 Mar 2020	27 Mar 2020	Capgemini SE	Closing price	www.reuters.com
DE000UC1ASA1	Call	EUR 0	20 Mar 2020	27 Mar 2020	Casino Guichard Perrachon SA	Closing price	www.reuters.com
DE000UC1ASB9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Danone S.A.	Closing price	www.reuters.com
DE000UC1ASC7	Call	EUR 0	20 Mar 2020	27 Mar 2020	Danone S.A.	Closing price	www.reuters.com
DE000UC1ASD5	Call	EUR 0	20 Mar 2020	27 Mar 2020	Danone S.A.	Closing price	www.reuters.com
DE000UC1ASE3	Call	EUR 0	20 Mar 2020	27 Mar 2020	Electricité de France S.A. (E.D.F.)	Closing price	www.reuters.com
DE000UC1ASF0	Call	EUR 0	20 Mar 2020	27 Mar 2020	Electricité de France S.A. (E.D.F.)	Closing price	www.reuters.com
DE000UC1ASG8	Call	EUR 0	20 Mar 2020	27 Mar 2020	Electricité de France S.A. (E.D.F.)	Closing price	www.reuters.com
DE000UC1ASH6	Call	EUR 0	20 Mar 2020	27 Mar 2020	Hermes International	Closing price	www.reuters.com
DE000UC1ASJ2	Call	EUR 0	20 Mar 2020	27 Mar 2020	Hermes International	Closing price	www.reuters.com
DE000UC1ASK0	Call	EUR 0	18 Dec 2019	27 Dec 2019	Legrand S.A.	Closing price	www.reuters.com
DE000UC1ASL8	Call	EUR 0	20 Mar 2020	27 Mar 2020	Legrand S.A.	Closing price	www.reuters.com
DE000UC1ASM6	Call	EUR 0	20 Mar 2020	27 Mar 2020	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.com

DE000UC1ASN 4	Call	EUR 0	20 Mar 2020	27 Mar 2020	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.co m
DE000UC1ASP 9	Call	EUR 0	20 Mar 2020	27 Mar 2020	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.co m
DE000UC1ASQ 7	Call	EUR 0	20 Mar 2020	27 Mar 2020	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.co m
DE000UC1ASR 5	Call	EUR 0	20 Mar 2020	27 Mar 2020	LVMH Moët Hennessy - Louis Vuitton SE	Closing price	www.reuters.co m
DE000UC1ASS 3	Call	EUR 0	18 Dec 2019	27 Dec 2019	Compagnie Generale des Etablissemen ts Michelin SCA	Closing price	www.reuters.co m
DE000UC1AST 1	Call	EUR 0	20 Mar 2020	27 Mar 2020	Compagnie Generale des Etablissemen ts Michelin SCA	Closing price	www.reuters.co m
DE000UC1ASU 9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Compagnie Generale des Etablissemen ts Michelin SCA	Closing price	www.reuters.co m
DE000UC1ASV 7	Call	EUR 0	20 Mar 2020	27 Mar 2020	Compagnie Generale des Etablissemen ts Michelin SCA	Closing price	www.reuters.co m
DE000UC1AS W5	Call	EUR 0	18 Dec 2019	27 Dec 2019	L'OREAL S.A.	Closing price	www.reuters.co m

DE000UC1ASX 3	Call	EUR 0	20 Mar 2020	27 Mar 2020	L'OREAL S.A.	Closing price	www.reuters.co m
DE000UC1ASY 1	Call	EUR 0	20 Mar 2020	27 Mar 2020	L'OREAL S.A.	Closing price	www.reuters.co m
DE000UC1ASZ 8	Call	EUR 0	20 Mar 2020	27 Mar 2020	L'OREAL S.A.	Closing price	www.reuters.co m
DE000UC1AT0 5	Call	EUR 0	20 Mar 2020	27 Mar 2020	L'OREAL S.A.	Closing price	www.reuters.co m
DE000UC1AT1 3	Call	EUR 0	18 Dec 2019	27 Dec 2019	Peugeot S.A.	Closing price	www.reuters.co m
DE000UC1AT2 1	Call	EUR 0	20 Mar 2020	27 Mar 2020	Peugeot S.A.	Closing price	www.reuters.co m
DE000UC1AT3 9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Kering	Closing price	www.reuters.co m
DE000UC1AT4 7	Call	EUR 0	20 Mar 2020	27 Mar 2020	Kering	Closing price	www.reuters.co m
DE000UC1AT5 4	Call	EUR 0	20 Mar 2020	27 Mar 2020	Kering	Closing price	www.reuters.co m
DE000UC1AT6 2	Call	EUR 0	20 Mar 2020	27 Mar 2020	Kering	Closing price	www.reuters.co m
DE000UC1AT7 0	Call	EUR 0	20 Mar 2020	27 Mar 2020	Kering	Closing price	www.reuters.co m
DE000UC1AT8 8	Call	EUR 0	20 Mar 2020	27 Mar 2020	Kering	Closing price	www.reuters.co m
DE000UC1AT9 6	Call	EUR 0	20 Mar 2020	27 Mar 2020	Kering	Closing price	www.reuters.co m
DE000UC1ATA 9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Renault S.A.	Closing price	www.reuters.co m
DE000UC1ATB 7	Call	EUR 0	20 Mar 2020	27 Mar 2020	Renault S.A.	Closing price	www.reuters.co m
DE000UC1ATC 5	Call	EUR 0	20 Mar 2020	27 Mar 2020	Renault S.A.	Closing price	www.reuters.co m
DE000UC1ATD 3	Call	EUR 0	20 Mar 2020	27 Mar 2020	Renault S.A.	Closing price	www.reuters.co m
DE000UC1ATE	Call	EUR 0	20 Mar	27 Mar	Renault S.A.	Closing	www.reuters.co

1			2020	2020		price	m
DE000UC1ATF8	Call	EUR 0	20 Mar 2020	27 Mar 2020	Renault S.A.	Closing price	www.reuters.com
DE000UC1ATG6	Call	EUR 0	20 Mar 2020	27 Mar 2020	Safran S.A.	Closing price	www.reuters.com
DE000UC1ATH4	Call	EUR 0	20 Mar 2020	27 Mar 2020	Safran S.A.	Closing price	www.reuters.com
DE000UC1ATJ0	Call	EUR 0	20 Mar 2020	27 Mar 2020	Safran S.A.	Closing price	www.reuters.com
DE000UC1ATK8	Call	EUR 0	20 Mar 2020	27 Mar 2020	Safran S.A.	Closing price	www.reuters.com
DE000UC1ATL6	Call	EUR 0	18 Dec 2019	27 Dec 2019	Sanofi S.A.	Closing price	www.reuters.com
DE000UC1ATM4	Call	EUR 0	20 Mar 2020	27 Mar 2020	Sanofi S.A.	Closing price	www.reuters.com
DE000UC1ATN2	Call	EUR 0	20 Mar 2020	27 Mar 2020	Sanofi S.A.	Closing price	www.reuters.com
DE000UC1ATP7	Call	EUR 0	20 Mar 2020	27 Mar 2020	Sanofi S.A.	Closing price	www.reuters.com
DE000UC1ATQ5	Call	EUR 0	20 Mar 2020	27 Mar 2020	Sanofi S.A.	Closing price	www.reuters.com
DE000UC1ATR3	Call	EUR 0	20 Mar 2020	27 Mar 2020	Sanofi S.A.	Closing price	www.reuters.com
DE000UC1ATS1	Call	EUR 0	20 Mar 2020	27 Mar 2020	Société Générale S.A.	Closing price	www.reuters.com
DE000UC1ATT9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Société Générale S.A.	Closing price	www.reuters.com
DE000UC1ATU7	Call	EUR 0	20 Mar 2020	27 Mar 2020	Société Générale S.A.	Closing price	www.reuters.com
DE000UC1ATV5	Call	EUR 0	20 Mar 2020	27 Mar 2020	Société Générale S.A.	Closing price	www.reuters.com

DE000UC1ATW3	Call	EUR 0	20 Mar 2020	27 Mar 2020	Thales S.A.	Closing price	www.reuters.com
DE000UC1ATX1	Call	EUR 0	20 Mar 2020	27 Mar 2020	Thales S.A.	Closing price	www.reuters.com
DE000UC1ATY9	Call	EUR 0	20 Mar 2020	27 Mar 2020	Thales S.A.	Closing price	www.reuters.com
DE000UC1ATZ6	Call	EUR 0	20 Mar 2020	27 Mar 2020	Total S.A.	Closing price	www.reuters.com
DE000UC1AU02	Call	EUR 0	20 Mar 2020	27 Mar 2020	Total S.A.	Closing price	www.reuters.com
DE000UC1AU10	Call	EUR 0	20 Mar 2020	27 Mar 2020	Total S.A.	Closing price	www.reuters.com
DE000UC1AU28	Call	EUR 0	18 Dec 2019	27 Dec 2019	Vallourec S.A.	Closing price	www.reuters.com
DE000UC1AU36	Call	EUR 0	20 Mar 2020	27 Mar 2020	Vallourec S.A.	Closing price	www.reuters.com
DE000UC1AU44	Call	EUR 0	20 Mar 2020	27 Mar 2020	Vallourec S.A.	Closing price	www.reuters.com
DE000UC1AU51	Call	EUR 0	20 Mar 2020	27 Mar 2020	Vallourec S.A.	Closing price	www.reuters.com
DE000UC1AU69	Call	EUR 0	20 Mar 2020	27 Mar 2020	Valeo S.A.	Closing price	www.reuters.com
DE000UC1AU77	Call	EUR 0	20 Mar 2020	27 Mar 2020	Valeo S.A.	Closing price	www.reuters.com
DE000UC1AU85	Call	EUR 0	20 Mar 2020	27 Mar 2020	Valeo S.A.	Closing price	www.reuters.com
DE000UC1AU93	Call	EUR 0	20 Mar 2020	27 Mar 2020	Valeo S.A.	Closing price	www.reuters.com

ISIN (C.1)	Ratio (C.15)	Strike (C.15)	Minimum Amount (C.15)	Knock-out Barrier (C.15)
DE000UC1ARB1	0.1	EUR 112.5	EUR 0	EUR 112.5
DE000UC1ARC9	0.1	EUR 115	EUR 0	EUR 115
DE000UC1ARD7	0.1	EUR 117.5	EUR 0	EUR 117.5

DE000UC1ARE5	0.1	EUR 120	EUR 0	EUR 120
DE000UC1ARF2	0.1	EUR 122	EUR 0	EUR 122
DE000UC1ARG0	0.1	EUR 124	EUR 0	EUR 124
DE000UC1ARH8	0.1	EUR 126	EUR 0	EUR 126
DE000UC1ARJ4	0.1	EUR 128	EUR 0	EUR 128
DE000UC1ARK2	0.1	EUR 10	EUR 0	EUR 10
DE000UC1ARL0	0.1	EUR 8.75	EUR 0	EUR 8.75
DE000UC1ARM8	0.1	EUR 9	EUR 0	EUR 9
DE000UC1ARN6	0.1	EUR 9.5	EUR 0	EUR 9.5
DE000UC1ARP1	0.1	EUR 9.75	EUR 0	EUR 9.75
DE000UC1ARQ9	0.1	EUR 10	EUR 0	EUR 10
DE000UC1ARR7	0.1	EUR 60	EUR 0	EUR 60
DE000UC1ARS5	0.1	EUR 80	EUR 0	EUR 80
DE000UC1ART3	0.1	EUR 60	EUR 0	EUR 60
DE000UC1ARU1	1	EUR 21	EUR 0	EUR 21
DE000UC1ARV9	1	EUR 23	EUR 0	EUR 23
DE000UC1ARW7	1	EUR 24	EUR 0	EUR 24
DE000UC1ARX5	0.1	EUR 43	EUR 0	EUR 43
DE000UC1ARY3	0.1	EUR 44	EUR 0	EUR 44
DE000UC1ARZ0	0.1	EUR 45	EUR 0	EUR 45
DE000UC1AS06	0.1	EUR 46	EUR 0	EUR 46
DE000UC1AS14	0.1	EUR 47	EUR 0	EUR 47
DE000UC1AS22	0.1	EUR 48	EUR 0	EUR 48
DE000UC1AS30	0.1	EUR 49	EUR 0	EUR 49
DE000UC1AS48	0.5	EUR 10.5	EUR 0	EUR 10.5
DE000UC1AS55	0.5	EUR 11	EUR 0	EUR 11
DE000UC1AS63	0.5	EUR 11.5	EUR 0	EUR 11.5
DE000UC1AS71	0.1	EUR 90	EUR 0	EUR 90
DE000UC1AS89	0.1	EUR 96	EUR 0	EUR 96
DE000UC1AS97	0.1	EUR 100	EUR 0	EUR 100

DE000UC1ASA1	0.1	EUR 45	EUR 0	EUR 45
DE000UC1ASB9	0.1	EUR 65	EUR 0	EUR 65
DE000UC1ASC7	0.1	EUR 69	EUR 0	EUR 69
DE000UC1ASD5	0.1	EUR 72	EUR 0	EUR 72
DE000UC1ASE3	0.25	EUR 8	EUR 0	EUR 8
DE000UC1ASF0	0.25	EUR 8.5	EUR 0	EUR 8.5
DE000UC1ASG8	0.25	EUR 9	EUR 0	EUR 9
DE000UC1ASH6	0.01	EUR 600	EUR 0	EUR 600
DE000UC1ASJ2	0.01	EUR 630	EUR 0	EUR 630
DE000UC1ASK0	0.1	EUR 60	EUR 0	EUR 60
DE000UC1ASL8	0.1	EUR 60	EUR 0	EUR 60
DE000UC1ASM6	0.05	EUR 350	EUR 0	EUR 350
DE000UC1ASN4	0.05	EUR 360	EUR 0	EUR 360
DE000UC1ASP9	0.05	EUR 370	EUR 0	EUR 370
DE000UC1ASQ7	0.05	EUR 380	EUR 0	EUR 380
DE000UC1ASR5	0.05	EUR 390	EUR 0	EUR 390
DE000UC1ASS3	0.1	EUR 115	EUR 0	EUR 115
DE000UC1AST1	0.1	EUR 105	EUR 0	EUR 105
DE000UC1ASU9	0.1	EUR 110	EUR 0	EUR 110
DE000UC1ASV7	0.1	EUR 115	EUR 0	EUR 115
DE000UC1ASW5	0.1	EUR 260	EUR 0	EUR 260
DE000UC1ASX3	0.1	EUR 230	EUR 0	EUR 230
DE000UC1ASY1	0.1	EUR 240	EUR 0	EUR 240
DE000UC1ASZ8	0.1	EUR 250	EUR 0	EUR 250
DE000UC1AT05	0.1	EUR 260	EUR 0	EUR 260
DE000UC1AT13	0.2	EUR 21	EUR 0	EUR 21
DE000UC1AT21	0.2	EUR 21	EUR 0	EUR 21
DE000UC1AT39	0.05	EUR 450	EUR 0	EUR 450
DE000UC1AT47	0.05	EUR 460	EUR 0	EUR 460
DE000UC1AT54	0.05	EUR 470	EUR 0	EUR 470

DE000UC1AT62	0.05	EUR 480	EUR 0	EUR 480
DE000UC1AT70	0.05	EUR 490	EUR 0	EUR 490
DE000UC1AT88	0.05	EUR 500	EUR 0	EUR 500
DE000UC1AT96	0.05	EUR 510	EUR 0	EUR 510
DE000UC1ATA9	0.1	EUR 40	EUR 0	EUR 40
DE000UC1ATB7	0.1	EUR 41	EUR 0	EUR 41
DE000UC1ATC5	0.1	EUR 42	EUR 0	EUR 42
DE000UC1ATD3	0.1	EUR 43	EUR 0	EUR 43
DE000UC1ATE1	0.1	EUR 44	EUR 0	EUR 44
DE000UC1ATF8	0.1	EUR 45	EUR 0	EUR 45
DE000UC1ATG6	0.1	EUR 125	EUR 0	EUR 125
DE000UC1ATH4	0.1	EUR 130	EUR 0	EUR 130
DE000UC1ATJ0	0.1	EUR 135	EUR 0	EUR 135
DE000UC1ATK8	0.1	EUR 140	EUR 0	EUR 140
DE000UC1ATL6	0.1	EUR 82	EUR 0	EUR 82
DE000UC1ATM4	0.1	EUR 72.5	EUR 0	EUR 72.5
DE000UC1ATN2	0.1	EUR 76	EUR 0	EUR 76
DE000UC1ATP7	0.1	EUR 78	EUR 0	EUR 78
DE000UC1ATQ5	0.1	EUR 80	EUR 0	EUR 80
DE000UC1ATR3	0.1	EUR 82	EUR 0	EUR 82
DE000UC1ATS1	0.1	EUR 24	EUR 0	EUR 24
DE000UC1ATT9	0.1	EUR 25	EUR 0	EUR 25
DE000UC1ATU7	0.1	EUR 26	EUR 0	EUR 26
DE000UC1ATV5	0.1	EUR 27	EUR 0	EUR 27
DE000UC1ATW3	0.1	EUR 75	EUR 0	EUR 75
DE000UC1ATX1	0.1	EUR 80	EUR 0	EUR 80
DE000UC1ATY9	0.1	EUR 85	EUR 0	EUR 85
DE000UC1ATZ6	0.2	EUR 42.5	EUR 0	EUR 42.5
DE000UC1AU02	0.2	EUR 46	EUR 0	EUR 46
DE000UC1AU10	0.2	EUR 48	EUR 0	EUR 48

DE000UC1AU28	1	EUR 2.4	EUR 0	EUR 2.4
DE000UC1AU36	1	EUR 2.2	EUR 0	EUR 2.2
DE000UC1AU44	1	EUR 2.3	EUR 0	EUR 2.3
DE000UC1AU51	1	EUR 2.4	EUR 0	EUR 2.4
DE000UC1AU69	0.1	EUR 31	EUR 0	EUR 31
DE000UC1AU77	0.1	EUR 32	EUR 0	EUR 32
DE000UC1AU85	0.1	EUR 33	EUR 0	EUR 33
DE000UC1AU93	0.1	EUR 34	EUR 0	EUR 34

RESUME DU PROSPECTUS

Le résumé se compose d'une série d'informations clés, désignées sous le terme d'éléments, qui sont présentés en sections A à E, numérotées de A.1 à E.7 (les "**Eléments**").

Ce Résumé contient l'ensemble des Eléments devant figurer dans le résumé d'un prospectus relatif à cette catégorie de valeurs mobilières et à ce type d'émetteur. Puisque certains Eléments n'ont pas à être renseignés, la numérotation des Eléments dans le présent résumé n'est pas continue.

Il est possible qu'aucune information pertinente ne puisse être fournie au sujet d'un Elément donné qui doit figurer dans le présent Résumé du fait de la catégorie de valeurs mobilières et du type d'émetteur concernés. Dans ce cas, une description sommaire de l'Elément concerné figure dans le Résumé avec la mention "Sans objet".

A. INTRODUCTION ET AVERTISSEMENTS

A.1	Avertissement	Le présent Résumé doit être lu comme une introduction au Prospectus de Base. Toute décision d'investir dans les Titres concernés doit être fondée sur un examen exhaustif de l'ensemble du Prospectus de Base par l'investisseur. Lorsqu'une action concernant l'information contenue dans le Prospectus de Base est intentée devant un tribunal, l'investisseur plaignant peut, selon la législation nationale des Etats Membres, avoir à supporter les frais de traduction du Prospectus de Base avant le début de la procédure judiciaire. UniCredit Bank AG ("UniCredit Bank", l'"Emetteur" ou "HVB"), Arabellastraße 12, 81925 Munich, en tant qu'Emetteur peut être tenu responsable en ce qui concerne le Résumé et toute traduction de celui-ci, ainsi que toutes personnes ayant participé à la constitution du Résumé, mais uniquement si le contenu du Résumé est trompeur, inexact ou contradictoire par rapport aux autres parties du Prospectus de Base, ou s'il ne fournit pas, à la lecture des autres parties du Prospectus de Base, l'ensemble des informations clés.
A.2	Consentement à l'utilisation du prospectus de base	Sous réserve des paragraphes suivants, l'Emetteur donne son consentement général à l'utilisation du Prospectus de Base pour toute revente ultérieure ou placement final des Titres par des intermédiaires financiers.
	Indication de la période d'offre	Une revente ou un placement final des Titres par des intermédiaires financiers peut être réalisé(e) et le consentement à l'usage du Prospectus de Base est donné pendant la durée de validité du Prospectus de Base.

	Autres conditions attachées au consentement	Le consentement de l'Emetteur à l'utilisation du Prospectus de Base est soumis à la condition que chaque intermédiaire financier respecte les restrictions à la vente applicables ainsi que les modalités de l'offre. De plus, le consentement de l'Emetteur à l'utilisation du Prospectus de Base est soumis à la condition que l'intermédiaire financier faisant usage du Prospectus de Base s'engage lui-même à l'égard de ses clients à procéder de manière responsable à la distribution des Titres. Cet engagement prend la forme d'une publication de l'intermédiaire financier sur son site internet précisant que le prospectus est utilisé avec le consentement de l'Emetteur et sous réserve des conditions accompagnant ce consentement.
	Information sur les modalités de l'offre faite par un intermédiaire financier	Les informations sur les modalités de l'offre faite par tout intermédiaire financier seront fournies au moment de l'offre par cet intermédiaire financier.

B. EMETTEUR

B.1	Raison sociale et nom commercial	La raison sociale de l'Emetteur est UniCredit Bank AG (ensemble avec ses filiales consolidées, le "Groupe HVB"). Le nom commercial est HypoVereinsbank.
B.2	Siège social / Forme juridique / Droit applicable / Pays d'origine	UniCredit Bank, dont le siège social est situé Arabellastraße 12, 81925 Munich, a été constituée en Allemagne, immatriculée au Registre du Commerce du Tribunal de Première Instance de Munich (<i>Amtsgericht</i>) sous le numéro HRB 42148 et enregistrée comme une société de capitaux au titre des lois de la République Fédérale d'Allemagne.
B.4b	Tendance connue ayant des répercussions sur l'Emetteur et ses secteurs d'activité	La performance du Groupe HVB dépendra aussi en 2019 de l'évolution à venir des marchés de capitaux et financiers et de l'économie réelle ainsi que des aléas subsistants en découlant. Dans ce contexte, le Groupe HVB revoit sa stratégie de manière régulière et ponctuelle et l'adoptera si nécessaire.
B.5	Groupe auquel	UniCredit Bank est la société mère du Groupe HVB. Le Groupe HVB détient directement et indirectement des participations dans plusieurs

	appartient l'Emetteur et position de l'Emetteur au sein de ce groupe	sociétés. UniCredit Bank est une société apparentée à UniCredit S.p.A., Milan (" UniCredit S.p.A. ", et ensemble avec ses filiales consolidées, " UniCredit ") depuis novembre 2005, et constitue depuis cette date un sous-groupe important d'UniCredit. UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.																																							
B.9	Prévision ou estimation de bénéfice	Sans objet; prévision ou estimation de bénéfice ne sont préparés par l'Emetteur.																																							
B.10	Réserves du rapport d'audit sur les informations financières historiques	Sans objet; Deloitte GmbH Wirtschaftsprüfungsgesellschaft, commissaires aux comptes (<i>Wirtschaftsprüfer</i>) d'UniCredit Bank, ont audité les comptes consolidés (<i>Konzernabschluss</i>) du Groupe HVB pour l'exercice clos le 31 décembre 2017 et pour l'exercice clos le 31 décembre 2018 et les comptes non consolidés (<i>Einzelabschluss</i>) d'UniCredit Bank pour l'exercice clos le 31 décembre 2018 et ont rendu pour chacun des cas exercices une opinion d'audit sans réserve.																																							
B.12	Informations financières historiques sélectionnées	Chiffres Clés Consolidés au 31 décembre 2018 <table> <tr> <th>Indicateurs de performance clés</th><th>1/1/2018 – 31/12/2018*</th><th>1/1/2017 – 31/12/2017†</th></tr> <tr> <td>Bénéfice net d'exploitation¹⁾</td><td>1.414 m €</td><td>1.517 m €</td></tr> <tr> <td>Bénéfice avant impôts</td><td>392 m €</td><td>1.597 m €</td></tr> <tr> <td>Bénéfice consolidé</td><td>238 m €</td><td>1.336 m €</td></tr> <tr> <td>Bénéfice par action</td><td>0,29 €</td><td>1,66 €</td></tr> <tr> <td></td><td></td><td></td></tr> <tr> <td>Chiffres du bilan</td><td>31/12/2018</td><td>31/12/2017</td></tr> <tr> <td>Total des actifs</td><td>286.688 m €</td><td>299.060 m €</td></tr> <tr> <td>Capitaux propres</td><td>17.751 m €</td><td>18.874 m €</td></tr> <tr> <td></td><td></td><td></td></tr> <tr> <td>Principaux ratios de fonds propres</td><td>31/12/2018</td><td>31/12/2017</td></tr> <tr> <td>Fonds propres de base de catégorie 1</td><td>16.454 m €²⁾</td><td>16.639 m €³⁾</td></tr> <tr> <td>Fonds propres de base (fonds propres de catégorie 1)</td><td>16.454 m €²⁾</td><td>16.639 m €³⁾</td></tr> </table>	Indicateurs de performance clés	1/1/2018 – 31/12/2018*	1/1/2017 – 31/12/2017†	Bénéfice net d'exploitation ¹⁾	1.414 m €	1.517 m €	Bénéfice avant impôts	392 m €	1.597 m €	Bénéfice consolidé	238 m €	1.336 m €	Bénéfice par action	0,29 €	1,66 €				Chiffres du bilan	31/12/2018	31/12/2017	Total des actifs	286.688 m €	299.060 m €	Capitaux propres	17.751 m €	18.874 m €				Principaux ratios de fonds propres	31/12/2018	31/12/2017	Fonds propres de base de catégorie 1	16.454 m € ²⁾	16.639 m € ³⁾	Fonds propres de base (fonds propres de catégorie 1)	16.454 m € ²⁾	16.639 m € ³⁾
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		Actifs pondérés en fonction des risques (incluant les équivalents pour le risque de marché et le risque opérationnel)	82.592 m €	78.711 m €
		Ratio de fonds propres de base de catégorie 1 ⁴⁾	19,9% ²⁾	21,1% ³⁾
		Ratio de fonds propres de base (ratio de fonds propres de catégorie 1) ⁴⁾	19,9% ²⁾	21,1% ³⁾
		* L'information financière indiquée dans la présente colonne est vérifiée et extraite des comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2018. † L'information financière indiquée dans la présente colonne est vérifiée et extraite des comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2017. 1) Le bénéfice d'exploitation net provient des éléments de lignes de l'actif net, des dividendes et autres produits provenant des placements en actions, des commissions et commissions nets, des produits de négociation nets, des autres charges / produits nets, des coûts d'exploitation et des dépréciations nettes de prêts et provisions pour garanties et des engagements. 2) Conformément aux comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2018 approuvés par le Conseil de Surveillance de UniCredit Bank AG 3) Conformément aux comptes consolidés du Groupe HVB pour l'exercice clos au 31 décembre 2017 approuvés par le Conseil de Surveillance de UniCredit Bank AG 4) Calculé sur la base des actifs pondérés en fonction des risques, incluant les équivalents pour le risque de marché et le risque opérationnel.		
	Déclaration attestant qu'aucun changement défavorable significatif n'a affecté les perspectives de l'émetteur, depuis la date de ses derniers états financiers vérifiés ou description de tout changement défavorable significatif	Il n'y a eu aucun changement défavorable significatif dans les perspectives du Groupe HVB depuis le 31 décembre 2018, date de publication des derniers états financiers audités.		

	Description de tout changement significatif de la situation financière du groupe survenu depuis la période couverte par les informations financières historiques	Il ne s'est produit aucun changement significatif dans la situation financière du Groupe HVB depuis le 31 décembre 2018.
B.13	Evènement récent	Sans objet. Aucun évènement récent propre à UniCredit Bank ne présente un intérêt significatif pour l'évaluation de sa solvabilité.
B.14	B.5 plus déclaration concernant la dépendance de l'Emetteur à l'égard d'autres entités du groupe	Se reporter à B.5. Sans objet. UniCredit Bank n'est détenu par aucune entité appartenant au Groupe HVB.
B.15	Principales activités de l'Emetteur	UniCredit Bank propose une gamme complète de produits et services bancaires et financiers à une clientèle privée, aux entreprises, à des clients du secteur public, à des entreprises internationales et à des clients institutionnels. Cette gamme s'étend des prêts immobiliers, crédits à la consommation, produits de savings-and-loan et d'assurance, et services bancaires destinés à une clientèle privée aux prêts commerciaux et financements du commerce extérieur et produits de banque d'investissement à destination des entreprises. Dans le cadre de ses activités de banque privée et de gestionnaire de patrimoine adressées à des particuliers, UniCredit Bank propose une solution complète de planification financière et de biens avec les conseils de généralistes et des spécialistes fondés sur les besoins des

		clients. HVB Group demeure le centre de compétence pour les opérations portant sur les marchés internationaux et les opérations de banque d'investissement de tout UniCredit. En outre, le secteur d'activité Corporate & Investment Banking fournit les produits pour les clients du secteur Commercial Banking.
B.16	Contrôle ou détention direct(e) ou indirect(e)	UniCredit S.p.A. détient directement 100% du capital d'UniCredit Bank.

C. TITRES

C.1	Nature et catégorie des valeurs mobilières	Titres Call Turbo Titres Put Turbo Les Titres seront émis sous la forme de Certificats sans valeur nominale. Les "Certificats" sont des titres de créance au porteur (<i>Inhaberschuldverschreibungen</i>) conformément à la Section 793 du Code Civil allemand (<i>Bürgerliches Gesetzbuch, BGB</i>). Les Titres sont représentés par un certificat global sans coupons. Les porteurs de Titres (les "Porteurs de Titres") ne peuvent pas prétendre recevoir de Titres définitifs. Les ISIN sont précisés dans le tableau de l'Annexe de ce Résumé.
C.2	Devise d'émission	Les Titres sont libellés en Euro (" EUR ") (la " Devise Prévüe ").
C.5	Restrictions à la libre négociabilité des Titres	Sans objet. Les Titres sont librement négociables.
C.8	Description des droits attachés aux Titres, incluant les rangs et limitations à ces droits	Droit applicable aux Titres Les Titres, tant sur la forme que sur le contenu, ainsi que les droits et obligations de l'Emetteur et des Porteurs de Titres sont soumis au droit de la République Fédérale d'Allemagne. Droits attachés aux Titres Les Titres ont une échéance fixe. Les Porteurs de Titres seront en droit de recevoir un versement en capital basé sur la performance

		d'un Sous-Jacent (tel que défini à la section C.20). Si aucun Cas de Knock-out (tel que défini à la section C.15) ne se produit, les Porteurs de Titres seront en droit d'exiger le versement du Montant Différentiel (tel que défini à la section C.15) à la Date de Versement Finale (telle que définie à la section C.16) (le "Droit d'Exercice"). Si au moins un Cas de Knock-out s'est produit, les Porteurs de Titres seront en droit d'exiger le versement du Montant de Knock-out. Le "Montant de Knock-out" est précisé dans l'Annexe de ce Résumé. Les Titres ne donnent droit à aucun intérêt. Limitation des droits Si un ou plusieurs cas d'ajustement se produisent (y compris, mais sans s'y limiter, les actions de la société ou l'ajustement ou la résiliation anticipée des instruments dérivés liés au sous-jacent) (les "Cas d'Ajustement") l'Agent de Calcul ajustera selon son appréciation raisonnable (section 315 BGB) les modalités de ces Titres et/ou l'ensemble des prix du Sous-Jacent déterminés par l'Agent de Calcul en fonction des modalités des titres de telle sorte que la situation financière des Porteurs de Titres demeure autant que possible inchangée. Si un ou plusieurs cas de rappel (p. ex. si, dans l'éventualité d'un Cas d'Ajustement, un ajustement n'est pas possible ou pas raisonnable à l'égard de l'émetteur et/ou des porteurs de titres) se produisent l'Emetteur peut exceptionnellement acheter les Titres et rembourser les Titres à hauteur de leur Montant d'Annulation. Le "Montant d'Annulation" correspond à la juste valeur marchande des Titres. Rang des Titres Les engagements découlant des Titres constituent des engagements directs, inconditionnels et non-assortis de sûretés de l'Emetteur, venant <i>pari passu</i>, sauf dispositions légales contraires, que tous les autres engagements non-assortis de sûretés non-subordonnés, présents ou futurs de l'Emetteur.
C.11	Admission aux négociations	Une demande d'admission aux négociations à compter du 08.11.2019 sur les marchés réglementés ou autres marchés équivalents suivants: Euronext Paris sera faite. En outre, une demande de cotation sera faite, avec effet à compter

		du 08.11.2019, sur les marchés suivants: Euronext Paris. Le UniCredit Bank AG (le "Teneur de Marché") s'engage à apporter de la liquidité conformément aux règles de tenue de marché de Euronext Paris , où il est prévu que les Titres soient négociés. Les obligations du Teneur de Marché sont réglementées par les règles de Euronext Paris.
C.15	Effets du sous-jacent sur la valeur des Titres	Les Titres reflètent la performance du Sous-Jacent (tel que défini à la section C.20) et permettent au Porteur de Titres de participer aux évolutions positives et négatives de la performance du Sous-Jacent pendant la durée de vie des Titres. Un changement dans le prix du Sous-Jacent pourrait avoir un effet disproportionné (effet de levier) sur le prix des titres. Les Titres Call Turbo sont des Titres pour lesquels le terme "Call" est précisé dans l'Annexe à ce Résumé grâce auxquels les Porteurs de Titres peuvent participer à l'évolution du prix du Sous-Jacent. Sous réserve de l'influence d'autres facteurs affectant le prix (comme la volatilité prévue, le taux d'intérêt, le rendement des actions, le délai jusqu'à l'échéance), si le prix du Sous-Jacent augmente, le prix du Titre augmente régulièrement. Sous réserve de l'influence d'autres facteurs affectant le prix, si le prix du Sous-Jacent baisse, le prix des Titres baisse régulièrement. Les Titres Put Turbo sont des Titres pour lesquels le terme "Put" est précisé dans l'Annexe à ce Résumé grâce auxquels les Porteurs de Titres peuvent participer à l'évolution inverse du prix du Sous-Jacent. Sous réserve de l'influence d'autres facteurs affectant le prix (comme la volatilité prévue, le taux d'intérêt, le rendement des actions, le délai jusqu'à l'échéance), si le prix du Sous-Jacent baisse, le prix du Titre augmente régulièrement. Sous réserve de l'influence d'autres facteurs affectant le prix, si le prix du Sous-Jacent augmente, le prix des Titres baisse régulièrement. Si aucun Cas de Knock-out ne s'est produit, le versement sera effectué à la Date de Versement Finale (telle que définie à la section C.16) et sera composé du Montant Différentiel. Si <u>au moins un</u> Cas de Knock-out s'est produit, le versement sera effectué de manière anticipée et sera composé du Montant de Knock-out. Le "Montant Différentiel" est égal à: - dans le cas de Titres Call Turbo, un montant représentant la différence entre le Prix de Référence Pertinent (tel que défini à la section C.19) et le Strike lorsque le Prix de Référence Pertinent est

		supérieur au Strike, multiplié par le Ratio; - dans le cas de Titres Put Turbo, un montant représentant la différence entre le Prix de Référence Pertinent et le Strike lorsque le Prix de Référence Pertinent est inférieur au Strike, multiplié par le Ratio. Toutefois, le Montant Différentiel n'est jamais inférieur au Montant Minimum. Un "Cas de Knock-out" s'est produit si - dans le cas de Titres Call Turbo, le prix du Sous-Jacent avec observation continue durant la Période de Knock-out se trouve à n'importe quel moment sous ou au niveau de la Barrière de Knock-out; - dans le cas de Titres Put Turbo, le prix du Sous-Jacent avec observation continue durant la Période de Knock-out se trouve à n'importe quel moment à un niveau égal ou supérieur à celui de la Barrière de Knock-out. "Période de Knock-out" signifie chaque des dates de calcul à compter du 08.11.2019 (incluse) à la Date de Valorisation Finale (telle que définie à la section C.16) (incluse). Le "Ratio", le "Strike", le "Montant Minimum" et la "Barrière de Knock-out" sont précisés dans l'Annexe de ce Résumé.
C.16	Date d'expiration ou d'échéance des instruments dérivés – date d'exercice ou date finale de référence	La "Date de Valorisation Finale" et la "Date de Versement Finale" sont précisées dans le tableau de l'Annexe de ce Résumé.
C.17	Procédure de règlement-livraison des titres	Tout paiement doit être effectué auprès de UniCredit Bank AG (l'"Agent Payeur Principal"). L'Agent Payeur Principal devra régler les montants dus au Système de Compensation afin de créditer chacun des comptes des banques dépositaires pour transfert aux Porteurs de Titres. Le paiement au Système de Compensation décharge l'Emetteur de ses obligations relatives aux Titres à proportion du montant dudit paiement. "Système de Compensation" signifie Euroclear France S.A.

C.18	Description des modalités relatives au produit des instruments dérivés	Versement du Montant Différentiel à la Date de Versement Finale ou versement du Montant de Knock-out cinq Jours Bancaires après le jour où le Cas de Knock-out s'est produit.
C.19	Prix d'exercice ou prix de référence final du sous-jacent	Le " Prix de Référence Pertinent " signifie le Prix de Référence à la Date de Valorisation Finale. Le " Prix de Référence " est précisé dans le tableau de l'Annexe de ce Résumé.
C.20	Description du type de sous-jacent utilisé et accès aux informations le concernant	Le Sous-Jacent est l'Action précisée dans le tableau de l'Annexe de ce Résumé. Pour plus d'informations à propos des performances passées et futures du Sous-Jacent et de sa volatilité, veuillez vous reporter au site internet, tel que mentionné dans le tableau ci-dessous.

D.RISQUES

D.2	Informations clés sur les principaux risques propres à l'Emetteur	<i>Il est important que les investisseurs potentiels soient avertis qu'en raison de la possible survenance des événements décrits ci-dessous, la valeur des titres pourrait baisser et ces investisseurs pourraient subir la perte totale de leur investissement.</i> • <i>Risques liés à la situation financière de l'émetteur : Risque de liquidité</i> (i) Risques que le Groupe HVB ne soit pas en mesure de satisfaire ses obligations de paiement à temps ou en totalité et (ii) risques que le Groupe HVB ne soit pas en mesure de s'approvisionner en liquidité lorsque cela est nécessaire ou (iii) que la liquidité soit uniquement disponible à des taux d'intérêts plus élevés et (iv) risque systémique. • <i>Risques liés à la situation financière de l'émetteur : Risques liés aux engagements de retraite</i> Risque que le prestataire de retraite doive constituer des provisions importantes afin d'honorer les engagements au titre des droits acquis à la retraite. • <i>Risques liés aux activités spécifiques de l'émetteur : Risque lié à l'activité de crédit (risque de crédit)</i> (i) Risque de défaut de crédit (y compris le risque de contrepartie et
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		le risque d'émetteur ainsi que le risque de pays) ; (ii) Risques liés à une diminution de la valeur du collatéral des prêts ou en cas d'exécution forcée ; (iii) les risques liés aux instruments dérivés / activités de négociation ; (iv) les risques liés au risque de crédit de la société mère ; (v) Risques liés aux expositions aux entités souveraines / au secteur public. • <i>Risques liés aux activités de négociation (Risque de marché)</i> Les risques concernent principalement le secteur d'activité Banque de Financement et d'Investissement (CIB): (i) Risque pour les portefeuilles de négociation lié à la détérioration de la conjoncture du marché; ii) le risque lié aux investissements stratégiques ou aux portefeuilles de réserves de liquidité; (iii) les risques liés à la réduction de la liquidité du marché et (iv) les risques liés aux taux d'intérêt et aux taux et de change. • <i>Risques liés aux autres activités commerciales</i> (i) Risques liés aux investissements immobiliers et financiers : Risque de pertes résultant des variations de la juste valeur du portefeuille immobilier du Groupe HVB et (ii) Risque de diminution de la valeur du portefeuille d'investissement du Groupe HVB. • <i>Risques généraux liés aux activités commerciales de l'émetteur : risque commercial</i> Risques de pertes liés à des changements négatifs imprévus dans le volume d'affaires et/ou les marges. • <i>Risques généraux liés aux activités commerciales de l'émetteur : Risques liés aux concentrations de risque et revenus</i> Les risques découlant des concentrations de risque et revenus pourraient augmenter les pertes potentielles et représentent un risque de stratégie commerciale pour le Groupe HVB. • <i>Risques généraux liés aux activités commerciales de l'émetteur : Risques opérationnels</i> Risques liés à l'utilisation des technologies de l'information et de la communication, risques d'interruption et/ou de discontinuité de processus commerciaux critiques et risques liés à la sous-traitance d'opérations et de processus à des fournisseurs externes. • <i>Risques de réputation</i> Des réactions défavorables des parties prenantes dues à un changement de perception du Groupe HVB peuvent avoir un impact négatif sur le compte de résultat.
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		• <i>Risques juridiques et réglementaires : risques juridiques et fiscaux</i> Risques liés aux procédures judiciaires et incertitude substantielle quant à l'issue des procédures et au montant des dommages éventuels. • <i>Risques juridiques et réglementaires : risque de conformité</i> Risque lié aux infractions ou au non-respect des lois, règlements, dispositions légales, accords, pratiques obligatoires et normes éthiques. • <i>Risques juridiques et réglementaires</i> Risques liés à la supervision du Groupe HVB dans le cadre du mécanisme de surveillance unique (MSU); Risques liés aux régimes réglementaires dans diverses juridictions locales et à leurs disparités ; Risque de prendre des mesures de grande envergure en raison de changements de réglementation ; Risques liés à la planification de résolution bancaire, aux mesures de résolution bancaire et à la nécessité de satisfaire aux exigences minimum de fonds propres et passifs éligibles (MREL) ; Risques liés aux tests de résistance imposés au Groupe HVB et incidences sur le processus de contrôle et d'évaluation de la supervision (SREP) sur les performances commerciales de HVB. • <i>Risques stratégiques et macroéconomiques</i> Risques liés à l'évolution de la situation économique en Allemagne et à l'évolution des marchés financiers et de capitaux internationaux ; Risques liés au niveau des taux d'intérêt.
D.6	Informations clés sur les principaux risques propres aux titres	De l'avis de l'Emetteur, les risques principaux présentés ci-dessous pourraient, pour le Porteur de Titre, affecter de manière négative la valeur des Titres et/ou les montants devant être distribués en vertu des Titres et/ou la possibilité pour le Porteur de Titres de vendre les Titres moyennant un prix raisonnable avant leur remboursement. • Conflits d'intérêts potentiels Le risque de conflits d'intérêt (tels que décrits à la section E.4) est lié au fait que l'Emetteur, les distributeurs ou une quelconque société apparentée à l'un d'eux, dans le cadre de certains rôles ou certaines opérations, pourraient protéger des intérêts potentiellement contraires ou ne tenant pas compte des intérêts des Porteurs de Titres. • Principaux risques relatifs aux Titres <i>Principaux risques relatifs au marché</i>

		Dans certaines circonstances un Porteur de Titres pourrait ne pas pouvoir vendre ses Titres ou ne pas pouvoir les vendre à un prix adéquat avant leur remboursement. Même dans le cas où un marché secondaire existe, il ne peut pas être exclu que le Porteur de Titre ne pourrait pas être en mesure de disposer des Titres dans le cas d'une évolution défavorable du Sous-Jacent ou d'un taux de change, e.g. si un tel développement se produit en dehors des heures de négociation des Titres. La valeur marchande des Titres sera affectée par la solvabilité de l'Emetteur et par un certain nombre d'autres facteurs (par exemple les taux de change, les taux d'intérêts et de rendement en vigueur, le marché des titres similaires, les circonstances générales économiques, politiques et cycliques, la négociabilité des Titres et des facteurs liés aux Sous-Jacents) et pourrait être inférieure de manière significative au prix d'achat. Les Porteurs de Titres ne peuvent pas compter sur la possibilité de couvrir de manière suffisante les risques de prix liés aux Titres à tout moment. <i>Risques principaux relatifs aux Titres en général</i> L'Emetteur pourrait manquer à toutes ou partie de ses obligations liées aux Titres, par exemple en cas de faillite de l'Emetteur ou en raison d'interventions gouvernementales ou réglementaires. Il n'existe pas de régime de protection des dépôts, ni aucun autre régime de compensation, pour protéger contre ce risque. L'autorité compétente en matière de résolution peut appliquer des outils de résolution qui comprennent, entre autres, un instrument de "bail-in" (par exemple, la conversion de titres en instruments de capitaux ou la dépréciation). L'application d'un outil de résolution peut affecter de façon significative les droits des Porteurs de Titres. Un investissement dans les Titres pourrait être illégal ou défavorable pour un investisseur potentiel ou être inapproprié, étant donné sa connaissance ou son expérience, ses besoins financiers, ses objectifs et sa situation. Le taux réel de rendement d'un investissement dans les Titres pourrait être réduit, nul ou même négatif (par exemple en raison de coûts accessoires liés à l'achat, la détention ou la vente des Titres, d'une future dépréciation monétaire (inflation) ou d'impacts fiscaux). Le montant différentiel pourrait être inférieur au Prix d'Emission ou au prix d'achat correspondant et, dans certains cas, aucun intérêt ou paiement régulier ne sera versé.
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		Le produit issu des Titres pourrait ne pas couvrir le remboursement des intérêts ou du capital dus au titre d'un crédit pour financer l'achat des Titres, et ainsi requérir des capitaux <i>additionnels</i>. <i>Risques relatifs aux Titres liés à un Sous-Jacent</i> <i>Risques liés à l'influence du Sous-Jacent sur la valeur marchande des Titres</i> La valeur marchande des Titres et les montants dus en vertu des Titres dépendent de manière significative du prix du Sous-Jacent. Il est impossible de prédire l'évolution à venir du prix du Sous-Jacent. De plus, la valeur marchande des Titres sera affectée par certains facteurs liés au Sous-Jacent. <i>Risques liés au fait que l'observation du Sous-Jacent n'a lieu qu'à certaines dates, horaires ou périodes déterminées</i> Etant donné le fait que l'observation du Sous-Jacent ne peut intervenir qu'à des dates, horaires ou périodes déterminées, les montants dus en vertu des Titres pourraient être largement inférieurs au prix suggéré par le Sous-Jacent. <i>Risques liés à un Strike</i> Un Strike peut conduire les Porteurs de Titres à participer soit, dans une moindre mesure, à une performance favorable du Sous-Jacent ou, dans une plus grande mesure, dans une évolution défavorable du Sous-Jacent. <i>Risques liés à un Ratio</i> L'effet d'un ratio pourrait être que le Titre devienne en termes économiques semblable à un investissement direct dans le Sous-Jacent en question mais sans être toutefois totalement comparable à un tel investissement direct. <i>Risques liés aux Cas d'Ajustement</i> Les ajustements peuvent avoir un effet négatif significatif sur la valeur et la performance future des Titres ainsi que sur les montants distribués en vertu des Titres. Les cas d'ajustements peuvent éventuellement donner lieu à une résiliation anticipée exceptionnelle des Titres. <i>Risques liés aux particularités de structure</i> En raison de l'effet de levier caractéristique des Titres, la performance du Sous-Jacent pourrait avoir un impact négatif démesurément important sur la valeur des Titres. La valeur temporelle diminue en fonction du temps restant pour atteindre la maturité. Dans ce cas la valeur marchande des Titres deviendra
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		nulle à la dernière Date d'Exercice possible. <i>Risques liés aux Titres Call Turbo</i> Si le prix du Sous-Jacent diminue, les Porteurs de Titres pourraient perdre la totalité de leur capital investi. <i>Risques liés aux Titres Put Turbo</i> Si le prix du Sous-Jacent augmente, les Porteurs de Titres pourraient perdre la totalité de leur capital investi. <i>Risques liés à la Barrière de Knock-Out</i> Si un Cas de Knock-out survient, le Porteur de Titre pourrait subir une perte immédiate partielle ou totale de son investissement, ou perdre le droit de demander le versement de certains montants liés aux Titres. <i>Risques liés aux Cas de Rappel</i> Si au moins un Cas de Rappel se produit l'Emetteur est en droit de racheter de manière exceptionnelle les Titres à leur valeur marchande. Si la valeur marchande des Titres au moment opportun est inférieure au Prix d'Emission ou au prix d'achat, le Porteur de Titres concerné subira une perte totale ou partielle de son capital investi même si les Titres prévoient un versement minimum conditionnel. <i>Risques liés aux Cas de Perturbation du Marché</i> L'Agent de Calcul peut différer les valorisations et les versements et effectuer des déterminations selon son appréciation raisonnable. Les Porteurs de Titres ne sont pas en droit d'exiger des intérêts en raison de tels délais de paiement. <i>Risques liés aux effets négatifs des accords de couverture par l'Emetteur sur les Titres</i> La conclusion ou la liquidation des opérations de couverture par l'Emetteur pourraient, dans certains cas, nuire au prix du Sous-Jacent. • Principaux risques relatifs au Sous-Jacent <i>Risques généraux</i> <i>Absence de droit de propriété concernant le Sous-Jacent</i> Le Sous-Jacent ne sera pas détenus par l'Emetteur pour le bénéfice des Porteurs de Titres, et par conséquent, les Porteurs de Titres n'obtiendront aucun droit de propriété (par exemple, droits de vote, droits de percevoir des dividendes, paiements ou d'autres distributions ou autres droits) concernant le Sous-Jacent.
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		<i>Risques principaux relatifs à des actions</i> La performance de Titres liés à des actions dépend de la performance des actions en question, qui peut dépendre de certains facteurs. Les versements de dividendes peuvent avoir un effet négatif pour le Porteur de Titre. Les Titres ne sont pas à capital garanti. Les investisseurs doivent être conscients qu'ils sont susceptibles de perdre tout ou partie de la valeur de leur investissement.
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E.OFFRE

E.2b	Raisons de l'offre et utilisation du produit de l'émission autres que la réalisation d'un bénéfice et/ou la couverture de certains risques	Sans objet; le produit net de chaque émission de Titres sera utilisé par l'Emetteur pour ses besoins généraux, c-à-d. la réalisation de bénéfice et/ou la couverture de certains risques.
E.3	Description des modalités de l'offre	Jour de la première offre au public: 08.11.2019. Une offre au public sera faite en France. La plus petite unité transférable est 1 titre. La plus petite unité négociable est 1 titre. Les Titres seront offerts à des investisseurs qualifiés, des investisseurs particuliers et/ou des investisseurs institutionnels par voie de offres au public. Dès le jour de la première offre au public, les Titres seront offerts en continu. L'offre en continu sera réalisée à des cours vendeurs actuels fournis par l'Emetteur. L'offre au public peut être arrêtée à n'importe quel moment et sans motif quel qu'il soit par l'Emetteur.
E.4	Tout intérêt pouvant influencer	Tout distributeur et/ou toute société apparentée à un distributeur peut être client et/ou emprunteur de l'Emetteur et des sociétés y étant apparentées. En outre, un quelconque de ces distributeurs et

	sensiblement sur l'émission/l'offre, y compris les intérêts conflictuels	sociétés affiliées pourraient avoir participé, et pourraient participer à l'avenir, à des opérations de banque d'investissement et/ou de détail avec, et pourraient accomplir des services pour l'Emetteur et ses sociétés apparentées dans le cours normal de ses activités. En ce qui concerne la négociation des Titres, il existe un conflit d'intérêt pour l'Emetteur étant donné que l'Emetteur est également le Teneur de Marché sur le Euronext Paris. L'Emetteur est également l'arrangeur et l'Agent de Calcul des Titres. L'Emetteur ou une de ses sociétés apparentées peut intervenir en tant qu'agent de calcul ou de paiement. Par ailleurs, des conflits d'intérêts à l'égard de l'Emetteur ou des personnes responsables de l'offre peuvent survenir pour les raisons suivantes: • L'Emetteur détermine le Prix d'Emission. • L'Emetteur et une quelconque de ses sociétés apparentées agissent comme Teneur de Marché pour les Titres (cependant, ceci n'est pas une obligation). • Des Distributeurs pourraient recevoir des incitations de la part de l'Emetteur. • L'Emetteur, un quelconque Distributeur et une quelconque société apparentée interviennent en tant qu'Agent de Calcul ou Agent Payeur en ce qui concerne les Titres. • De temps à autre, l'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient intervenir dans des opérations pour leur propre compte ou pour le compte de leurs clients, qui impactent la liquidité ou le prix du Sous-Jacent ou de ses composants. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient émettre des titres en lien avec le Sous-Jacent ou ses composants alors que d'autres titres ont déjà été émis en lien avec ceux-ci. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient détenir ou obtenir des informations déterminantes concernant le Sous-Jacent ou ses composants (y compris des informations qui ne sont pas accessibles au public) dans le cadre de leurs activités ou d'une quelconque autre manière. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient intervenir dans des
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		activités impliquant l'émetteur du Sous-Jacent ou de ses composants, des sociétés y étant apparentées, ses concurrents ou ses garants. • L'Emetteur, un quelconque Distributeur et une quelconque de leurs sociétés apparentées pourraient également appartenir à un consortium bancaire, intervenir en tant que conseiller financier ou banque d'un sponsor ou émetteur du Sous-Jacent ou de ses composants.
E.7	Estimation des dépenses facturées à l'investisseur par l'Emetteur ou le distributeur	Sans objet. Aucune dépense ne sera facturée à l'investisseur par l'Emetteur ou un distributeur. Cependant, d'autres frais tels que des frais de garde ou des frais de transaction peuvent être facturés.

Annexe du Résumé

ISIN (C.1)	Call/Put (C.15)	Montant de Knock-out (C.8)	Date de Valorisation Finale (C.16)	Date de Versement Finale (C.16)	Sous-Jacent (C.20)	Prix de Référence (C.19)	Site Internet (C.20)
DE000UC1ARB1	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARC9	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARD7	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARE5	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARF2	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARG0	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARH8	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARJ4	Call	EUR 0	20.03.2020	27.03.2020	Airbus Group SE	cours de clôture	www.reuters.com
DE000UC1ARK2	Call	EUR 0	18.12.2019	27.12.2019	Air France-KLM S.A.	cours de clôture	www.reuters.com
DE000UC1ARL0	Call	EUR 0	20.03.2020	27.03.2020	Air France-KLM S.A.	cours de clôture	www.reuters.com
DE000UC1ARM8	Call	EUR 0	20.03.2020	27.03.2020	Air France-KLM S.A.	cours de clôture	www.reuters.com
DE000UC1ARN6	Call	EUR 0	20.03.2020	27.03.2020	Air France-KLM S.A.	cours de clôture	www.reuters.com
DE000UC1ARP1	Call	EUR 0	20.03.2020	27.03.2020	Air France-KLM S.A.	cours de clôture	www.reuters.com
DE000UC1ARQ9	Call	EUR 0	20.03.2020	27.03.2020	Air France-KLM S.A.	cours de clôture	www.reuters.com

DE000UC1AR R7	Call	EUR 0	18.12.2019	27.12.20 19	Atos SE	cours de clôture	www.reuters.c om
DE000UC1AR S5	Put	EUR 0	18.12.2019	27.12.20 19	Atos SE	cours de clôture	www.reuters.c om
DE000UC1AR T3	Call	EUR 0	20.03.2020	27.03.20 20	Atos SE	cours de clôture	www.reuters.c om
DE000UC1AR U1	Call	EUR 0	20.03.2020	27.03.20 20	AXA S.A.	cours de clôture	www.reuters.c om
DE000UC1AR V9	Call	EUR 0	20.03.2020	27.03.20 20	AXA S.A.	cours de clôture	www.reuters.c om
DE000UC1AR W7	Call	EUR 0	20.03.2020	27.03.20 20	AXA S.A.	cours de clôture	www.reuters.c om
DE000UC1AR X5	Call	EUR 0	20.03.2020	27.03.20 20	BNP Paribas S.A.	cours de clôture	www.reuters.c om
DE000UC1AR Y3	Call	EUR 0	20.03.2020	27.03.20 20	BNP Paribas S.A.	cours de clôture	www.reuters.c om
DE000UC1AR Z0	Call	EUR 0	20.03.2020	27.03.20 20	BNP Paribas S.A.	cours de clôture	www.reuters.c om
DE000UC1AS 06	Call	EUR 0	20.03.2020	27.03.20 20	BNP Paribas S.A.	cours de clôture	www.reuters.c om
DE000UC1AS 14	Call	EUR 0	20.03.2020	27.03.20 20	BNP Paribas S.A.	cours de clôture	www.reuters.c om
DE000UC1AS 22	Call	EUR 0	20.03.2020	27.03.20 20	BNP Paribas S.A.	cours de clôture	www.reuters.c om
DE000UC1AS 30	Call	EUR 0	20.03.2020	27.03.20 20	BNP Paribas S.A.	cours de clôture	www.reuters.c om
DE000UC1AS 48	Call	EUR 0	20.03.2020	27.03.20 20	Credit Agricole S.A.	cours de clôture	www.reuters.c om
DE000UC1AS 55	Call	EUR 0	20.03.2020	27.03.20 20	Credit Agricole S.A.	cours de clôture	www.reuters.c om
DE000UC1AS 63	Call	EUR 0	20.03.2020	27.03.20 20	Credit Agricole S.A.	cours de clôture	www.reuters.c om

DE000UC1AS 71	Call	EUR 0	20.03.2020	27.03.20 20	Capgemini SE	cours de clôture	www.reuters.c om
DE000UC1AS 89	Call	EUR 0	20.03.2020	27.03.20 20	Capgemini SE	cours de clôture	www.reuters.c om
DE000UC1AS 97	Call	EUR 0	20.03.2020	27.03.20 20	Capgemini SE	cours de clôture	www.reuters.c om
DE000UC1AS A1	Call	EUR 0	20.03.2020	27.03.20 20	Casino Guichard Perrachon SA	cours de clôture	www.reuters.c om
DE000UC1AS B9	Call	EUR 0	20.03.2020	27.03.20 20	Danone S.A.	cours de clôture	www.reuters.c om
DE000UC1AS C7	Call	EUR 0	20.03.2020	27.03.20 20	Danone S.A.	cours de clôture	www.reuters.c om
DE000UC1AS D5	Call	EUR 0	20.03.2020	27.03.20 20	Danone S.A.	cours de clôture	www.reuters.c om
DE000UC1AS E3	Call	EUR 0	20.03.2020	27.03.20 20	Electricité de France S.A. (E.D.F.)	cours de clôture	www.reuters.c om
DE000UC1AS F0	Call	EUR 0	20.03.2020	27.03.20 20	Electricité de France S.A. (E.D.F.)	cours de clôture	www.reuters.c om
DE000UC1AS G8	Call	EUR 0	20.03.2020	27.03.20 20	Electricité de France S.A. (E.D.F.)	cours de clôture	www.reuters.c om
DE000UC1AS H6	Call	EUR 0	20.03.2020	27.03.20 20	Hermes International	cours de clôture	www.reuters.c om
DE000UC1ASJ 2	Call	EUR 0	20.03.2020	27.03.20 20	Hermes International	cours de clôture	www.reuters.c om
DE000UC1AS K0	Call	EUR 0	18.12.2019	27.12.20 19	Legrand S.A.	cours de clôture	www.reuters.c om
DE000UC1AS L8	Call	EUR 0	20.03.2020	27.03.20 20	Legrand S.A.	cours de clôture	www.reuters.c om

DE000UC1AS M6	Call	EUR 0	20.03.2020	27.03.20 20	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.c om
DE000UC1AS N4	Call	EUR 0	20.03.2020	27.03.20 20	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.c om
DE000UC1AS P9	Call	EUR 0	20.03.2020	27.03.20 20	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.c om
DE000UC1AS Q7	Call	EUR 0	20.03.2020	27.03.20 20	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.c om
DE000UC1AS R5	Call	EUR 0	20.03.2020	27.03.20 20	LVMH Moët Hennessy - Louis Vuitton SE	cours de clôture	www.reuters.c om
DE000UC1AS S3	Call	EUR 0	18.12.2019	27.12.20 19	Compagnie Generale des Etablissemi nts Michelin SCA	cours de clôture	www.reuters.c om
DE000UC1AS T1	Call	EUR 0	20.03.2020	27.03.20 20	Compagnie Generale des Etablissemi nts Michelin SCA	cours de clôture	www.reuters.c om
DE000UC1AS	Call	EUR 0	20.03.2020	27.03.20	Compagnie Generale	cours de	www.reuters.c

U9				20	des Etablisseme nts Michelin SCA	clôture	om
DE000UC1AS V7	Call	EUR 0	20.03.2020	27.03.20 20	Compagnie Generale des Etablisseme nts Michelin SCA	cours de clôture	www.reuters.c om
DE000UC1AS W5	Call	EUR 0	18.12.2019	27.12.20 19	L'OREAL S.A.	cours de clôture	www.reuters.c om
DE000UC1AS X3	Call	EUR 0	20.03.2020	27.03.20 20	L'OREAL S.A.	cours de clôture	www.reuters.c om
DE000UC1AS Y1	Call	EUR 0	20.03.2020	27.03.20 20	L'OREAL S.A.	cours de clôture	www.reuters.c om
DE000UC1AS Z8	Call	EUR 0	20.03.2020	27.03.20 20	L'OREAL S.A.	cours de clôture	www.reuters.c om
DE000UC1AT 05	Call	EUR 0	20.03.2020	27.03.20 20	L'OREAL S.A.	cours de clôture	www.reuters.c om
DE000UC1AT 13	Call	EUR 0	18.12.2019	27.12.20 19	Peugeot S.A.	cours de clôture	www.reuters.c om
DE000UC1AT 21	Call	EUR 0	20.03.2020	27.03.20 20	Peugeot S.A.	cours de clôture	www.reuters.c om
DE000UC1AT 39	Call	EUR 0	20.03.2020	27.03.20 20	Kering	cours de clôture	www.reuters.c om
DE000UC1AT 47	Call	EUR 0	20.03.2020	27.03.20 20	Kering	cours de clôture	www.reuters.c om
DE000UC1AT 54	Call	EUR 0	20.03.2020	27.03.20 20	Kering	cours de clôture	www.reuters.c om
DE000UC1AT 62	Call	EUR 0	20.03.2020	27.03.20 20	Kering	cours de clôture	www.reuters.c om
DE000UC1AT 70	Call	EUR 0	20.03.2020	27.03.20 20	Kering	cours de clôture	www.reuters.c om
DE000UC1AT 88	Call	EUR 0	20.03.2020	27.03.20 20	Kering	cours de clôture	www.reuters.c om

DE000UC1AT 96	Call	EUR 0	20.03.2020	27.03.20 20	Kering	cours de clôture	www.reuters.c om
DE000UC1AT A9	Call	EUR 0	20.03.2020	27.03.20 20	Renault S.A.	cours de clôture	www.reuters.c om
DE000UC1AT B7	Call	EUR 0	20.03.2020	27.03.20 20	Renault S.A.	cours de clôture	www.reuters.c om
DE000UC1AT C5	Call	EUR 0	20.03.2020	27.03.20 20	Renault S.A.	cours de clôture	www.reuters.c om
DE000UC1AT D3	Call	EUR 0	20.03.2020	27.03.20 20	Renault S.A.	cours de clôture	www.reuters.c om
DE000UC1AT E1	Call	EUR 0	20.03.2020	27.03.20 20	Renault S.A.	cours de clôture	www.reuters.c om
DE000UC1AT F8	Call	EUR 0	20.03.2020	27.03.20 20	Renault S.A.	cours de clôture	www.reuters.c om
DE000UC1AT G6	Call	EUR 0	20.03.2020	27.03.20 20	Safran S.A.	cours de clôture	www.reuters.c om
DE000UC1AT H4	Call	EUR 0	20.03.2020	27.03.20 20	Safran S.A.	cours de clôture	www.reuters.c om
DE000UC1ATJ 0	Call	EUR 0	20.03.2020	27.03.20 20	Safran S.A.	cours de clôture	www.reuters.c om
DE000UC1AT K8	Call	EUR 0	20.03.2020	27.03.20 20	Safran S.A.	cours de clôture	www.reuters.c om
DE000UC1AT L6	Call	EUR 0	18.12.2019	27.12.20 19	Sanofi S.A.	cours de clôture	www.reuters.c om
DE000UC1AT M4	Call	EUR 0	20.03.2020	27.03.20 20	Sanofi S.A.	cours de clôture	www.reuters.c om
DE000UC1AT N2	Call	EUR 0	20.03.2020	27.03.20 20	Sanofi S.A.	cours de clôture	www.reuters.c om
DE000UC1AT P7	Call	EUR 0	20.03.2020	27.03.20 20	Sanofi S.A.	cours de clôture	www.reuters.c om
DE000UC1AT Q5	Call	EUR 0	20.03.2020	27.03.20 20	Sanofi S.A.	cours de clôture	www.reuters.c om
DE000UC1AT R3	Call	EUR 0	20.03.2020	27.03.20 20	Sanofi S.A.	cours de clôture	www.reuters.c om
DE000UC1AT	Call	EUR 0	20.03.2020	27.03.20	Société	cours de	www.reuters.c

S1				20	Générale S.A.	clôture	om
DE000UC1AT T9	Call	EUR 0	20.03.2020	27.03.20 20	Société Générale S.A.	cours de clôture	www.reuters.c om
DE000UC1AT U7	Call	EUR 0	20.03.2020	27.03.20 20	Société Générale S.A.	cours de clôture	www.reuters.c om
DE000UC1AT V5	Call	EUR 0	20.03.2020	27.03.20 20	Société Générale S.A.	cours de clôture	www.reuters.c om
DE000UC1AT W3	Call	EUR 0	20.03.2020	27.03.20 20	Thales S.A.	cours de clôture	www.reuters.c om
DE000UC1AT X1	Call	EUR 0	20.03.2020	27.03.20 20	Thales S.A.	cours de clôture	www.reuters.c om
DE000UC1AT Y9	Call	EUR 0	20.03.2020	27.03.20 20	Thales S.A.	cours de clôture	www.reuters.c om
DE000UC1AT Z6	Call	EUR 0	20.03.2020	27.03.20 20	Total S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 02	Call	EUR 0	20.03.2020	27.03.20 20	Total S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 10	Call	EUR 0	20.03.2020	27.03.20 20	Total S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 28	Call	EUR 0	18.12.2019	27.12.20 19	Vallourec S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 36	Call	EUR 0	20.03.2020	27.03.20 20	Vallourec S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 44	Call	EUR 0	20.03.2020	27.03.20 20	Vallourec S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 51	Call	EUR 0	20.03.2020	27.03.20 20	Vallourec S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 69	Call	EUR 0	20.03.2020	27.03.20 20	Valeo S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 77	Call	EUR 0	20.03.2020	27.03.20 20	Valeo S.A.	cours de clôture	www.reuters.c om

DE000UC1AU 85	Call	EUR 0	20.03.2020	27.03.20 20	Valeo S.A.	cours de clôture	www.reuters.c om
DE000UC1AU 93	Call	EUR 0	20.03.2020	27.03.20 20	Valeo S.A.	cours de clôture	www.reuters.c om

ISIN (C.1)	Ratio (C.15)	Strike (C.15)	Montant Minimum (C.15)	Barrière de Knock-out (C.15)
DE000UC1ARB1	0,1	EUR 112,5	EUR 0	EUR 112,5
DE000UC1ARC9	0,1	EUR 115	EUR 0	EUR 115
DE000UC1ARD7	0,1	EUR 117,5	EUR 0	EUR 117,5
DE000UC1ARE5	0,1	EUR 120	EUR 0	EUR 120
DE000UC1ARF2	0,1	EUR 122	EUR 0	EUR 122
DE000UC1ARG0	0,1	EUR 124	EUR 0	EUR 124
DE000UC1ARH8	0,1	EUR 126	EUR 0	EUR 126
DE000UC1ARJ4	0,1	EUR 128	EUR 0	EUR 128
DE000UC1ARK2	0,1	EUR 10	EUR 0	EUR 10
DE000UC1ARL0	0,1	EUR 8,75	EUR 0	EUR 8,75
DE000UC1ARM8	0,1	EUR 9	EUR 0	EUR 9
DE000UC1ARN6	0,1	EUR 9,5	EUR 0	EUR 9,5
DE000UC1ARP1	0,1	EUR 9,75	EUR 0	EUR 9,75
DE000UC1ARQ9	0,1	EUR 10	EUR 0	EUR 10
DE000UC1ARR7	0,1	EUR 60	EUR 0	EUR 60
DE000UC1ARS5	0,1	EUR 80	EUR 0	EUR 80
DE000UC1ART3	0,1	EUR 60	EUR 0	EUR 60
DE000UC1ARU1	1	EUR 21	EUR 0	EUR 21
DE000UC1ARV9	1	EUR 23	EUR 0	EUR 23
DE000UC1ARW7	1	EUR 24	EUR 0	EUR 24
DE000UC1ARX5	0,1	EUR 43	EUR 0	EUR 43
DE000UC1ARY3	0,1	EUR 44	EUR 0	EUR 44
DE000UC1ARZ0	0,1	EUR 45	EUR 0	EUR 45
DE000UC1AS06	0,1	EUR 46	EUR 0	EUR 46

DE000UC1AS14	0,1	EUR 47	EUR 0	EUR 47
DE000UC1AS22	0,1	EUR 48	EUR 0	EUR 48
DE000UC1AS30	0,1	EUR 49	EUR 0	EUR 49
DE000UC1AS48	0,5	EUR 10,5	EUR 0	EUR 10,5
DE000UC1AS55	0,5	EUR 11	EUR 0	EUR 11
DE000UC1AS63	0,5	EUR 11,5	EUR 0	EUR 11,5
DE000UC1AS71	0,1	EUR 90	EUR 0	EUR 90
DE000UC1AS89	0,1	EUR 96	EUR 0	EUR 96
DE000UC1AS97	0,1	EUR 100	EUR 0	EUR 100
DE000UC1ASA1	0,1	EUR 45	EUR 0	EUR 45
DE000UC1ASB9	0,1	EUR 65	EUR 0	EUR 65
DE000UC1ASC7	0,1	EUR 69	EUR 0	EUR 69
DE000UC1ASD5	0,1	EUR 72	EUR 0	EUR 72
DE000UC1ASE3	0,25	EUR 8	EUR 0	EUR 8
DE000UC1ASF0	0,25	EUR 8,5	EUR 0	EUR 8,5
DE000UC1ASG8	0,25	EUR 9	EUR 0	EUR 9
DE000UC1ASH6	0,01	EUR 600	EUR 0	EUR 600
DE000UC1ASJ2	0,01	EUR 630	EUR 0	EUR 630
DE000UC1ASK0	0,1	EUR 60	EUR 0	EUR 60
DE000UC1ASL8	0,1	EUR 60	EUR 0	EUR 60
DE000UC1ASM6	0,05	EUR 350	EUR 0	EUR 350
DE000UC1ASN4	0,05	EUR 360	EUR 0	EUR 360
DE000UC1ASP9	0,05	EUR 370	EUR 0	EUR 370
DE000UC1ASQ7	0,05	EUR 380	EUR 0	EUR 380
DE000UC1ASR5	0,05	EUR 390	EUR 0	EUR 390
DE000UC1ASS3	0,1	EUR 115	EUR 0	EUR 115
DE000UC1AST1	0,1	EUR 105	EUR 0	EUR 105
DE000UC1ASU9	0,1	EUR 110	EUR 0	EUR 110
DE000UC1ASV7	0,1	EUR 115	EUR 0	EUR 115
DE000UC1ASW5	0,1	EUR 260	EUR 0	EUR 260

DE000UC1ASX3	0,1	EUR 230	EUR 0	EUR 230
DE000UC1ASY1	0,1	EUR 240	EUR 0	EUR 240
DE000UC1ASZ8	0,1	EUR 250	EUR 0	EUR 250
DE000UC1AT05	0,1	EUR 260	EUR 0	EUR 260
DE000UC1AT13	0,2	EUR 21	EUR 0	EUR 21
DE000UC1AT21	0,2	EUR 21	EUR 0	EUR 21
DE000UC1AT39	0,05	EUR 450	EUR 0	EUR 450
DE000UC1AT47	0,05	EUR 460	EUR 0	EUR 460
DE000UC1AT54	0,05	EUR 470	EUR 0	EUR 470
DE000UC1AT62	0,05	EUR 480	EUR 0	EUR 480
DE000UC1AT70	0,05	EUR 490	EUR 0	EUR 490
DE000UC1AT88	0,05	EUR 500	EUR 0	EUR 500
DE000UC1AT96	0,05	EUR 510	EUR 0	EUR 510
DE000UC1ATA9	0,1	EUR 40	EUR 0	EUR 40
DE000UC1ATB7	0,1	EUR 41	EUR 0	EUR 41
DE000UC1ATC5	0,1	EUR 42	EUR 0	EUR 42
DE000UC1ATD3	0,1	EUR 43	EUR 0	EUR 43
DE000UC1ATE1	0,1	EUR 44	EUR 0	EUR 44
DE000UC1ATF8	0,1	EUR 45	EUR 0	EUR 45
DE000UC1ATG6	0,1	EUR 125	EUR 0	EUR 125
DE000UC1ATH4	0,1	EUR 130	EUR 0	EUR 130
DE000UC1ATJ0	0,1	EUR 135	EUR 0	EUR 135
DE000UC1ATK8	0,1	EUR 140	EUR 0	EUR 140
DE000UC1ATL6	0,1	EUR 82	EUR 0	EUR 82
DE000UC1ATM4	0,1	EUR 72,5	EUR 0	EUR 72,5
DE000UC1ATN2	0,1	EUR 76	EUR 0	EUR 76
DE000UC1ATP7	0,1	EUR 78	EUR 0	EUR 78
DE000UC1ATQ5	0,1	EUR 80	EUR 0	EUR 80
DE000UC1ATR3	0,1	EUR 82	EUR 0	EUR 82
DE000UC1ATS1	0,1	EUR 24	EUR 0	EUR 24

DE000UC1ATT9	0,1	EUR 25	EUR 0	EUR 25
DE000UC1ATU7	0,1	EUR 26	EUR 0	EUR 26
DE000UC1ATV5	0,1	EUR 27	EUR 0	EUR 27
DE000UC1ATW3	0,1	EUR 75	EUR 0	EUR 75
DE000UC1ATX1	0,1	EUR 80	EUR 0	EUR 80
DE000UC1ATY9	0,1	EUR 85	EUR 0	EUR 85
DE000UC1ATZ6	0,2	EUR 42,5	EUR 0	EUR 42,5
DE000UC1AU02	0,2	EUR 46	EUR 0	EUR 46
DE000UC1AU10	0,2	EUR 48	EUR 0	EUR 48
DE000UC1AU28	1	EUR 2,4	EUR 0	EUR 2,4
DE000UC1AU36	1	EUR 2,2	EUR 0	EUR 2,2
DE000UC1AU44	1	EUR 2,3	EUR 0	EUR 2,3
DE000UC1AU51	1	EUR 2,4	EUR 0	EUR 2,4
DE000UC1AU69	0,1	EUR 31	EUR 0	EUR 31
DE000UC1AU77	0,1	EUR 32	EUR 0	EUR 32
DE000UC1AU85	0,1	EUR 33	EUR 0	EUR 33
DE000UC1AU93	0,1	EUR 34	EUR 0	EUR 34