

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

Certificats Leverage / Short – Ligne Smart (ISIN DE000HV12CD1, DE000HV12CE9, DE000HV12CF6)

The WKN and the ISIN for following indices, which are underlying for the above mentioned certificates have been amended as follows:

Certificate ISIN	Underlying WKN	Underlying ISIN	Underlying Name
DE000HV12CD1	A2GF20	DE000A2GF200	AXA S.A. Leva 5 Long Daily Net Return EUR
DE000HV12CE9	A2GF21	DE000A2GF218	AXA S.A. Leva 5 Short Daily Gross Return EUR
DE000HV12CF6	A2GF22	DE000A2GF226	BNP Paribas S.A. Leva 5 Long Daily Net Return EUR

This notice and further information will be published on www.bourse.unicredit.fr and become effective vis-à-vis the security holders through its publication.

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