

UNICREDIT BANK AG

Announcement according to the Final Terms

Leverage Ligne Smart Open End to

- SILBER LEV15 L USD (UCOZPK)
- GOLD LEV 10 S USD (UCOVN5)
- Palladium LEV12 L USD (UCOVNH)
- SILBER LEV15 L USD (UCOVP3)
- SILBER LEV15 L USD (UCOZ4N)
- SILBER LEV15 L USD (UCOXH5)
- SILBER LEV15 L USD (UCOM6Q)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Terms and Conditions of the Securities (the **“Terms and Conditions”**) and herewith redeems, in whole, (the **“Redemption Amount”**), the Securities on 22 April 2020 (the **“Call Date”**). The Redemption Amount will be determined by the Calculation Agent and will be paid in accordance with § 8 and § 6 of the Terms and Conditions.

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.de and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG