

# UNICREDIT BANK AG

## Announcement according to the Final Terms

### Leverage Ligne Smart Open End to

- ArcelorMittal S.A. Faktor 8 Long Daily Net Return EUR Index (UCOATP)
- Credit Agricole S.A. Faktor 8 Long Daily Net Return EUR Index (UCOAU1)
- Valeo S.A. Faktor 5 Long Daily Net Return EUR Index (UCOAVR)
- ArcelorMittal S.A. Faktor 8 Long Daily Net Return EUR Index (UCOXZJ)
- Credit Agricole S.A. Faktor 8 Long Daily Net Return EUR Index (UCOXZW)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Terms and Conditions of the Securities (the **“Terms and Conditions”**) and herewith redeems, in whole, (the **“Redemption Amount”**), the Securities on 4 May 2020 (the **“Call Date”**). The Redemption Amount will be determined by the Calculation Agent and will be paid in accordance with § 8 and § 6 of the Terms and Conditions.

The Terms and Conditions, this Notice and any further information will be published on the website [www.onemarkets.de](http://www.onemarkets.de) and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

**UniCredit Bank AG**