

UNICREDIT BANK AG

Announcement according to the Final Terms

Leverage Ligne Smart Open End to

- CAC 40@ X15 Short GR (UCOZ36)
- CAC 40@ X15 Short GR (UCOXY2)
- CAC 40@ X15 Short GR (UCOZKG)
- CAC 40@ X15 Short GR (UCOZKH)
- CAC 40@ X15 Leverage NR (UCOVOM)
- CAC 40@ X15 Short GR (UCOVON)
- CAC 40@ X15 Short GR (UCO9QE)
- Airbus SE Faktor 8 Long Daily Net Return (UCOXZG)
- Technip FMC Plc Faktor 8 Short Daily Gross Return EUR Index (UCOYOP)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Terms and Conditions of the Securities (the “**Terms and Conditions**”) and herewith redeems, in whole, (the “**Redemption Amount**”), the Securities on 8 May 2020 (the “**Call Date**”). The Redemption Amount will be determined by the Calculation Agent and will be paid in accordance with § 8 and § 6 of the Terms and Conditions.

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.de and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG