UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

HVB Tracker Leverage Open End Certificates on the

- CAC 40® X12 Short GR (ISIN DE000UC10MH8)
- CAC 40® X12 Short GR (ISIN DE000UC10MJ4)
- SILBER LEV12 L USD (ISIN DE000UC15WB9)
- SILBER LEV12 L USD (ISIN DE000UC15WC7)
- SILBER LEV12 L USD (ISIN DE000UC15WD5)
- Brent Oil Faktor 15 Short Daily (ISIN DE000UC1P595)
- Brent Oil Faktor 15 Short Daily (ISIN DE000UC1P5A9)
- SILBER LEV10 L USD (ISIN DE000UC0XH37)
- SILBER LEV10 L USD (ISIN DE000UC0M6L8)
- SILBER LEV12 L USD (ISIN DE000UC19NR6)

(the "Securities").

UniCredit Bank AG makes use of it's Regular Call Right according to § 5 of the Terms and Conditions of the Securities (the **"Terms and Conditions"**) and herewith redeems, in whole, (the **"Redemption Amount"**), the Securities on 22 March 2021 (the **"Call Date"**). The Redemption Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Terms and Conditions.

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG