

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

Short Ligne Smart Open End sur Brent Oil Faktor 14 Short Daily (DE000UC1R963)
Short Ligne Smart Open End sur Brent Oil Faktor 15 Short Daily (DE000UC1R989)
Short Ligne Smart Open End sur WTI Oil Faktor 13 Short Daily (DE000UC1R9P7)
Short Ligne Smart Open End sur WTI Oil Faktor 14 Short Daily (DE000UC1R9R3)
Short Ligne Smart Open End sur Brent Oil Faktor 13 Short Daily (DE000UC1RVJ0)
Leverage Ligne Smart Open End sur Palladium Faktor 15 Long Daily Net Return Index (DE000UC1Q8L9)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Terms and Conditions of the Securities (the **“Terms and Conditions”**) and herewith redeems, in whole, (the **“Redemption Amount”**), the Securities on 18.05.2021 (the **“Call Date”**). The Redemption Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Terms and Conditions.

The Terms and Conditions, this Notice and any further information will be available on the website www.bourse.unicredit.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG