

Corporate & Investment Banking
UniCredit Bank AG
Am Eisbach 4
D-80538 Munich, Allemagne

Euronext Paris
14, place des Reflets,
92054 Paris La Défense Cedex,
France

Munich, 13 July 2021

SUBJECT: UNICREDIT BANK AG Knockout Turbo Open End Warrant (DE000UC1H444): EXTRAORDINARY CALL

Natixis Share is the underlying (the “**Underlying**”) of the Warrant referred to above (the “**Securities**”). Groupe BPCE had announced a public tender offer on the Underlying. Upon the Groupe BPCE declaration that the offer has been successful for all shares, the respective Determining Futures Exchange has announced the early termination of the there traded Derivatives on the Underlying (the “**Call Event**”).

Upon the occurrence of the Call Event, the Issuer will call the Securities extraordinarily and redeem the Securities at their Cancellation Amount, as stated in the Terms & Conditions of the Securities (see Table 1 below). The call becomes effective as of 13 July 2021.

All definitions have the same meaning as in the Terms & Conditions of the Securities.

Table 1:

ISIN	Name	Cancellation Amount	Payment Date
DE000UC1H444	Knockout Turbo Open End Warrant	2.32 EUR	20.07.2021

Kind regards,

UniCredit Bank AG

UniCredit Bank AG
Milan Branch

Piazza Gae Aulenti, 4 – Tower C
20154 Milan, Italy
Tel. +39 02 8862-1
Registered Office: Milan, Italy
Listed in the Banks' Register: ABI Code 03081.7
Tax Code, VAT Register and Italian Register of Companies No. 09144100154

Members of the Management Board:
Dr. Michael Diederich (Spokesman),
Markus Beumer, Jörg Frischholz,
Dr. Jürgen Kulnigg, Jan Kupfer,
Simone Marucci,
Boris Scukanec Hopinski

Chairman of the Supervisory Board:
Gianpaolo Alessandro

Legal Form: Aktiengesellschaft
Capital Stock: EUR 2,407,151,016 fully paid-in
Registered Office: Munich, Germany
Listed in the Court Register:
Munich HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu