

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

HVB Tracker Leverage Open End Certificates on the

Leverage Ligne Smart Open End sur Engie S.A. Faktor 5 Long Daily Net Return EUR Index (DE000UC1NBT0)
Leverage Ligne Smart Open End sur Kering S.A. Faktor 8 Long Daily Net Return EUR Index (DE000UC1NC25)
Short Ligne Smart Open End sur LVMH Faktor 10 Short Daily (DE000UC1RVC5)
Leverage Ligne Smart Open End sur Kering Faktor 10 Long Daily (DE000UC1UTQ3)
Short Ligne Smart Open End sur LVMH Faktor 10 Short Daily (DE000UC1XQ19)
Leverage Ligne Smart Open End sur LVMH Faktor 10 Long Daily (DE000UC1XQ84)
Leverage Ligne Smart Open End sur Airbus SE Faktor 10 Long Daily Net Return (DE000UC1M0G0)
Leverage Ligne Smart Open End sur BNP Faktor 10 Long Daily (DE000UC1M0L0)
Leverage Ligne Smart Open End sur Technip FMC Faktor 5 Long Daily (DE000UC1M0Q9)
Leverage Ligne Smart Open End sur Orange Faktor 10 Long Daily (DE000UC1MOW7)
Leverage Ligne Smart Open End sur Kering Faktor 10 Long Daily (DE000UC1M105)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Terms and Conditions of the Securities (the “**Terms and Conditions**”) and herewith redeems, in whole, (the “**Redemption Amount**”), the Securities on 27.12.2021 (the “**Call Date**”). The Redemption Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Terms and Conditions.

The Terms and Conditions, this Notice and any further information will be available on the website www.bourse.unicredit.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSJ1C2, Am Eisbach 4, 80538 Munich.

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