

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions related to the following

HVB Turbo Open End Securities with the following ISINs

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|--------------|--------------|--------------|
| DE000HW5X3C1 | DE000UC163U7 | DE000UC1L065 |
| DE000HW5ZV52 | DE000UC163V5 | DE000UC1Q1X9 |
| DE000HW61JU5 | DE000UC163W3 | DE000UC1Q2T5 |
| DE000HW61K25 | DE000UC163Y9 | DE000UC1RRA7 |
| DE000UC10WE4 | DE000UC17BD5 | DE000UC1RRD1 |
| DE000UC117Z2 | DE000UC17BT1 | DE000UC1TDC9 |
| DE000UC11DV6 | DE000UC17VY9 | DE000UC1W484 |
| DE000UC11DX2 | DE000UC1H7F4 | DE000UC1ZVZ9 |
| DE000UC11RS2 | DE000UC1HNS9 | DE000UC2B1N6 |
| DE000UC12XT6 | DE000UC1HNV3 | DE000UC2B5S6 |
| DE000UC14CL3 | DE000UC1KEX2 | |
| DE000UC15X99 | DE000UC1KF17 | |

and the following

HVB Mini Future Securities with the following ISINs

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| DE000HW61ZT3 | DE000UC17ER9 | DE000UC1ZWB8 |
| DE000UC15GW8 | DE000UC17ET5 | DE000UC2A0B4 |
| DE000UC15HS4 | DE000UC183V3 | DE000UC1QZQ8 |
| DE000UC15ZU2 | DE000UC1HHA9 | DE000UC1TAK8 |
| DE000UC15ZW8 | DE000UC1HRS0 | DE000UC1TAU7 |
| DE000UC164Z4 | DE000UC1HSX8 | DE000UC1TB04 |
| DE000UC16510 | DE000UC1J903 | DE000UC1W245 |
| DE000UC16528 | DE000UC1KCW8 | DE000UC2ASL6 |
| DE000UC17EL2 | DE000UC1VCB9 | |

(the “Securities”)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Special Conditions of the Securities and herewith redeems, in whole, (the “**Differential Amount**”), the Securities on 30 December 2021 (the “**Call Date**”). The Differential Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Special Conditions of the Securities.

The Terms and Conditions, this Notice and any further information will be published on the website www.bourse.unicredit.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

Munich, 30 November 2021

UniCredit Bank AG