

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions related to the following

HVB Tracker Leverage Open End Securities with the following ISINs

DE000HB0YYS1
DE000UC1TJY0
DE000UC1Q7R8
DE000UC1Q7T4
DE000UC1P4R6
DE000UC2LPB0
DE000UC2LPC8

DE000UC2EBX9
DE000UC2EC74
DE000UC2HBG7
DE000UC2HBM5
DE000UC2HBN3
DE000HB0W3L2
DE000HB0W3N8

DE000HB0W3P3
DE000UC2HBT0
DE000UC19PB5
DE000UC2BYK4
DE000HB0QU95
DE000HB0QUA3
DE000UC17Y54

and the following

(the “Securities”)

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Special Conditions of the Securities and herewith redeems, in whole, (the “**Differential Amount**”), the Securities on 31 March 2022 (the “**Call Date**”). The Differential Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Special Conditions of the Securities.

The Terms and Conditions, this Notice and any further information will be published on the website www.bourse.unicredit.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

Munich, 22.12.2021
UniCredit Bank AG