

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

HVB Warrant sur TechnipFMC plc (DE000HB0RXY5) as well as
HVB Warrant (DE000UC2GM39) as well as
HVB Turbo Best sur TechnipFMC plc (ISIN DE000UC2H9J1) as well as
HVB Mini Future (ISIN DE000UC0HN54) on the

- TechnipFMC plc.

(the “Securities”).

The shares of TechnipFMC plc. (ISIN: GB00BDSFG982) (the “**Shares**”) are the underlying or basket constituent of the Securities referred to above. The listing of the Shares on the relevant exchange has been discontinued as of 17 February 2022 and no substitute relevant exchange could be determined. Hence, UniCredit Bank AG calls the Securities extraordinarily and redeems the Securities at their Cancellation Amount according to § 5 of the Special Conditions of the Securities. The call becomes effective on 25 February 2022.

The Cancellation Amount will be determined by the Calculation Agent in accordance with § 5 of the Special Conditions of the Securities and will be paid on 4 March 2022.

The Terms and Conditions, this Notice and any further information will be published on the website www.bourse.unicredit.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1C2, Am Eisbach 4, 80538 Munich.

UniCredit Bank AG