

UNICREDIT BANK AG

Notice pursuant to the Terms and Conditions

HVB Leverage Open End Certificates on the

Brent Oil Faktor 10 Long Daily (DE000UC19PA7)

Brent Oil Faktor 13 Long Daily (DE000HB4LGW9)

Brent Oil Faktor 14 Long Daily (DE000HB4LG60)

CAC40 X15 Short GR (DE000UC2FSB6)

GOLD LEV15 L USD (DE000UC1Q742, DE000UC0ZME5, DE000UC0VNE2, DE000UC0Z406, DE000UCOM5L0)

SILBER LEV10 L USD (DE000UC1YPF6, DE000UC2BYQ1)

SILBER LEV12 L USD (DE000UC2HC14, DE000UC2JJT9, DE000UC2JJU7)

WTI Oil Faktor 14 Long Daily (DE000HB5GLA2, DE000HB6W0J6)

(the “Securities”).

UniCredit Bank AG makes use of its Regular Call Right according to § 5 of the Special Conditions of the Securities (the “**Terms and Conditions**”) and herewith redeems, in whole, (the “**Redemption Amount**”), the Securities on 28 October 2022 (the “**Call Date**”). The Redemption Amount will be determined by the Calculation Agent and will be paid in accordance with § 6 of the Terms and Conditions.

The Terms and Conditions, this Notice and any further information will be available on the website www.bourse.unicredit.fr and copies can be obtained free of charge at the offices of UniCredit Bank AG, OSU1CA, Arabellastraße 12, 81925 Munich.

UniCredit Bank AG