

## Notice to Certificate Holders

Benchmark Leva CAC40 X -12 ISIN DE000HV1EWB7  
 Benchmark Leva CAC40 X -12 ISIN DE000HV1LZU5

(the “**Certificates**”)

The Index Sponsor of CAC40® X12 Short GR, in brief CAC40 X -12 (the “Index”) announced the Index reverse split with effective date 19th June 2018, whereby the Index level will be multiplied by the factor of 1000.

As a consequence of the Index reverse split, UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split, it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 19<sup>th</sup> June 2018
- the Ratio applicable with effect on 19<sup>th</sup> June 2018 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate Isin	Underlying	New Ratio	Effective Date
DE000HV1EWB7	CAC40® X12 Short GR	0.00000163059851775355	19/06/2018
DE000HV1LZU5	CAC40® X12 Short GR	0.0000172232389149395	19/06/2018

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