

## Notice to Certificate Holders

Benchmark Leva Peugeot X -5 ISIN DE000HV12CQ3

(the “**Certificates**”)

The Index Sponsor of Peugeot S.A. Leva 5 Short Daily Gross Return EUR, in brief Peugeot X -5 (the “Index”) announced the Index reverse split with effective date 20th August 2018, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split, UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split, it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20th August 2018
- the Ratio applicable with effect on 20th August 2018 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate Isin	Underlying	New Ratio	Effective Date
DE000HV12CQ3	Peugeot S.A. Leva 5 Short Daily Gross Return EUR (in brief PEUGEOT X -5)	0,0944807939550982	20/08/2018

UniCredit Bank AG  
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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
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Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
interamente versato  
Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
Tax-Id.No.: 143/107/72500  
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