

Milano, 1<sup>st</sup> October 2018

## NOTICE TO SECURITY HOLDERS

### **Object: Adjustment of Unicredit Bank AG Securities due to an extraordinary event**

#### - **DESCRIPTION OF THE EVENT:**

The company Essilor International S.A. announced on 1<sup>st</sup> October that, starting from the 2<sup>nd</sup> of October 2018, its corporate name will change from Essilor International S.A. to EssilorLuxottica. The Bloomberg code is changing from EI FP Equity into EL FP Equity, while the underlying ISIN code (FR0000121667) as well as the Reuters code (ESSI.PA) will stay unchanged.

UniCredit Bank AG in quality of Issuer of Securities on Essilor International listed in Table 1 ("the Securities"), informs Security Holders that the underlying name and underlying Bloomberg code are amended accordingly with effective date 2<sup>nd</sup> October 2018, as described in Table 1. All remaining Terms and Condition will remain unchanged.

- **Effective Date:** 2 October 2018

- **Underlying:** Essilor International S.A.

- **ISIN of the Underlying:** FR0000121667

Tabella 1:

ISIN	Product Type	ISIN Underlying	Previous Underlying Name	Previous Bloomberg Code	New Underlying Name	New Bloomberg Code
DE000HV13TT9	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1XS89	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1XTA5	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1XW91	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1XXA7	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1XS97	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV129Q0	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1XXB5	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV15410	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1Z291	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1Z2A1	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC01SY9	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1ZYS2	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC006X2	Turbo Illimitè	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV12E73	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV10KM9	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV10KN7	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV10163	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV10H23	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1WG19	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV13VJ6	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV156L4	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV10H31	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1ZQT6	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC00159	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC01M72	Turbo Illimitè Best	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC01488	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC01PA5	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC032Z3	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC02V88	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity

ISIN	Product Type	ISIN Underlying	Previous Underlying Name	Previous Bloomberg Code	New Underlying Name	New Bloomberg Code
DE000UC02V96	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC03TD7	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC03U47	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC02Q51	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC05TC4	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC05TD2	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1Y1S6	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1Y1T4	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1Y1U2	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000HV1Y1V0	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC01496	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity
DE000UC01025	Covered Warrant	FR0000121667	Essilor International SA	EI FP Equity	EssilorLuxottica	EL FP Equity

Best Regards,  
**UniCredit Bank AG**