

## Notice to Certificate Holders

Benchmark Leva STM X 5 ISIN DE000HV12CV3

(the “**Certificates**”)

The Index Sponsor of STMicroelectronics N.V. Leva 5 Long Daily Net Return EUR, in brief STM X 5 (the “Index”) announced the Index reverse split with effective date 19th November 2018, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split, UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split, it has been taken into account the factor of 10 in the calculation of the Ratio valid on 19th November 2018
- the Ratio applicable with effect on 19th November 2018 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate Isin	Underlying	New Ratio	Effective Date
DE000HV12CV3	STMicroelectronics N.V. Leva 5 Long Daily Net Return EUR (in brief STM X 5)	0,0931948628254226	19/11/2018

**UniCredit Bank AG**  
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 (codice ABI 03081.7)  
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
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Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
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