

## Notice to Certificate Holders

Leverage Ligne Smart sur SOCIETE GEN X5 ISIN DE000HV12CT7

(the “**Certificates**”)

The Index Sponsor of Société Générale S.A. Leva 5 Long Daily Net Return EUR, in brief SOCIETE GEN X 5 (the “Index”) announced the Index reverse split with effective date 24th December 2018, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split, UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split, it has been taken into account the factor of 10 in the calculation of the Ratio valid on 27th December 2018
- the Ratio applicable with effect on 27th December 2018 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate Isin	Underlying	New Ratio	Effective Date
DE000HV12CT7	Société Générale S.A. Leva 5 Long Daily Net Return EUR (in brief SOCIETE GEN X 5)	0.092663074627856	27/12/2018

UniCredit Bank AG  
 Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C  
 20154 Milano, Italia  
 Tel. +39 02 8862-1  
 Sede in Milano, Italia  
 Banca iscritta all’Albo delle Banche  
 (codice ABI 03081.7)  
 Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
 Imprese di Milano 09144100154

Consiglio di Gestione:  
 Dr. Michael Diederich (Spokesman),  
 Sandra Betocchi Drwenski,  
 Dr. Emanuele Buttà, Ljiljana Čortan,  
 Jan Kupfer, Robert Schindler,  
 Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:  
 Gianni Franco Papa

Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
 VAT Reg.No.: DE 129 273 380

[www.cib.unicredit.eu](http://www.cib.unicredit.eu)