

Milano, 3rd May 2019

NOTICE TO SECURITY HOLDERS

Object: Adjustment of Unicredit Bank AG Securities due to an extraordinary event

- **DESCRIPTION OF THE EVENT:**

The company Atos SE (“Atos”) has announced a pro rata distribution of its shares held in Worldline SA (“Worldline”) in a transaction that will see Atos shareholders receive 2 Worldline shares for each 5 Atos shares held. Additionally, Atos shareholders will receive an ordinary dividend of 1.70 EUR per share.

UniCredit Bank AG in quality of Issuer of Securities on Atos SE listed in Table 1 and Table 2 (“the Securities”), informs Security Holders that the securities parameters are adjusted as described in Table 1 and Table 2, with effective date 3rd May 2019 (see EURONEXT Corporate Action Notice No. CA190502DE). All remaining Terms and Condition will remain unchanged.

- **Effective Date:** 3rd May 2019
- **Underlying:** Atos SE
- **ISIN of the Underlying:** FR0000051732

UniCredit Bank AG
Succursale di Milano

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20154 Milano, Italia
Tel. +39 02 8862-1
Sede in Milano, Italia
Banca iscritta all'Albo delle Banche
(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al
Registro delle Imprese di Milano 09144100154

Consiglio di Gestione:
Dr. Michael Diederich (Spokesman),
Sandra Betocchi Drwenski,
Dr. Emanuele Buttà, Ljiljana Čortan,
Jan Kupfer, Robert Schindler,
Guglielmo Zadra

Presidente del Consiglio di Sorveglianza:
Gianni Franco Papa

Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

www.cib.unicredit.eu

Table 1:

ISIN	Product	OLD Ratio	NEW Ratio	OLD Strike	NEW Strike
DE000UC0C868	Warrant	0.1	0.1322	80	60.4942
DE000UC0EBP9	Warrant	0.1	0.1322	90	68.056
DE000UC0E7P7	Warrant	0.1	0.1322	80	60.4942
DE000UC0EN65	Warrant	0.1	0.1322	80	60.4942
DE000UC0JB80	Warrant	0.1	0.1322	110	83.1795
DE000UC0EAK2	Warrant	0.1	0.1322	95	71.8369
DE000UC0EAW7	Warrant	0.1	0.1322	90	68.056
DE000UC0EN81	Warrant	0.1	0.1322	100	75.6178
DE000UC0EN99	Warrant	0.1	0.1322	110	83.1795
DE000UC0DRC5	Warrant	0.1	0.1322	85	64.2751
DE000UC0D528	Warrant	0.1	0.1322	90	68.056
DE000UC0EN73	Warrant	0.1	0.1322	90	68.056
DE000UC0ERK6	Warrant	0.1	0.1322	80	60.4942
DE000UC0J459	Warrant	0.1	0.1322	100	75.6178
DE000UC0E7R3	Warrant	0.1	0.1322	100	75.6178
DE000UC0BSK0	Warrant	0.1	0.1322	70	52.9324
DE000UC0J442	Warrant	0.1	0.1322	100	75.6178
DE000UC0JB72	Warrant	0.1	0.1322	100	75.6178
DE000UC0C157	Warrant	0.1	0.1322	80	60.4942
DE000UC0EAD7	Warrant	0.1	0.1322	80	60.4942
DE000UC0F7T8	Warrant	0.1	0.1322	100	75.6178

Table 2:

ISIN	Product Type	OLD Ratio	NEW Ratio	OLD Strike	NEW Strike	OLD Barrier	NEW Barrier
DE000UC03T16	Turbo Illimité	0.1	0.132244	118.95371	88.653862	115.8	86.27986
DE000UC09SQ8	Turbo Illimité	0.1	0.132244	52.849275	38.874737	56	41.253267
DE000UC07UH7	Turbo Illimité	0.1	0.132244	100.620331	74.792231	97.6	72.517428
DE000UC0D6Q8	Turbo Illimité	0.1	0.132244	72.654019	53.852131	75.8	56.225582
DE000UC0J2A5	Turbo Illimité	0.1	0.132244	82.13059	61.018814	85.2	63.333652
DE000UC08JM8	Turbo Illimité	0.1	0.132244	58.074913	42.82664	61.2	45.18539
DE000UC0D3U7	Turbo Illimité	0.1	0.132244	67.628822	50.051811	70.8	52.444695
DE000UC08MJ8	Turbo Best	0.1	0.132244	61.131483	45.13818	61.131483	45.13818
DE000UC07V26	Turbo Best	0.1	0.132244	97.689667	72.576394	97.689667	72.576394
DE000UC03NT6	Turbo Best	0.1	0.132244	116.038527	86.44973	116.038527	86.44973