

Notice to Certificate Holders

Turbo Illimité sur Fiat Chrysler Automobiles N.V. ISIN DE000UC02BY3
Turbo Best sur Fiat Chrysler Automobiles N.V. ISIN DE000UC028F3
Turbo Best sur Fiat Chrysler Automobiles N.V. ISIN DE000UC00UZ4

(the “**Certificate**”)

The company Fiat Chrysler Automobiles N.V. (“FCA”) (NL0010877643) announced on 2nd May 2019 the distribution of an extraordinary dividend of 1.30 Euro per share (please refer to Borsa Italiana Announcement nr. 9660 dated 3rd May 2019).

In order to maintain unchanged to the greatest extent possible the economic position of holders of the Certificate issued by UniCredit Bank AG and in accordance to Borsa Italiana Announcement nr. 11132 dated 17th May 2019, UniCredit Bank AG in quality of Issuer and Calculation Agent of the Certificate, informs Security Holders that the following adjustments have been made in accordance with R factor equal to 0.902753 and are effective starting from 20th May 2019, as indicated in Table 1.

The remaining terms and conditions stay unchanged.

Table 1:

ISIN	Underlying	OLD Strike	NEW Strike	OLD Barrier	NEW Barrier	OLD Ratio	NEW Ratio
DE000UC02BY3	Fiat Chrysler Automobiles N.V.	16.523369	14.916521	16.05	14.489186	1	1.107723
DE000UC028F3	Fiat Chrysler Automobiles N.V.	16.046363	14.485902	16.046363	14.485902	1	1.107723
DE000UC00UZ4	Fiat Chrysler Automobiles N.V.	18.355439	16.570428	18.355439	16.570428	1	1.107723