

## Notice to Certificate Holders

Short Ligne Smart Open End sur Atos SE Faktor 5 Short Daily Gross Return EUR Index  
 ISIN DE000UC0ATS3

(the “**Certificates**”)

The Index Sponsor of Atos SE Faktor 5 Short Daily Gross Return EUR Index, in brief ATOS X -5 (the “Index”) announced the Index reverse split with effective date 20<sup>th</sup> May 2019, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split, UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split, it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20<sup>th</sup> May 2019
- the Ratio applicable with effect on 20<sup>th</sup> May 2019 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate Isin	Underlying	New Ratio	Effective Date
DE000UC0ATS3	Atos SE Faktor 5 Short Daily Gross Return EUR Index (in brief ATOS X -5)	0.0296644657557184	20/05/2019

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