

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV15 L USD ISIN DE000UC0M6E3

(the “**Certificates**”)

The Index Sponsor of Platin LEV15 L USD, in brief (the “Index”) announced the Index reverse split - factor 10 with effective date 24/06/2019, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split - factor 10, UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split - factor 10, it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/06/2019.
- the Ratio applicable with effect on 24/06/2019 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC0M6E3	Platin LEV15 L USD	0,0497	24/06/2019

**UniCredit Bank AG**  
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