

Notice to Certificate Holders

Leverage Ligne Smart sur CAC 40 X3 Leverage NR
ISIN DE000UC09QH1

(the “**Certificates**”)

Euronext informed clients that the ISIN code of CAC 40 X3 Leverage NR index will be changed.

UniCredit Bank AG, in quality of Issuer of the Certificates, informs the Holders of the Certificates that the underlying ISIN and underlying WKN are amended accordingly, as indicated in Table 1, starting from 27th June 2019.

The remaining terms and conditions stay unchanged.

Table 1

| Certificate Isin | Underlying | OLD Underlying WKN | NEW Underlying WKN | OLD Underlying ISIN | NEW Underlying ISIN |
|------------------|-----------------------|--------------------|--------------------|---------------------|---------------------|
| DE000UC09QH1 | CAC 40 X3 Leverage NR | A1YD6D | A2YY53 | XC000A1YD6D0 | FR0013362662 |