

Notice to Certificate Holders

Leverage Ligne Smart sur CAC 40 X5 Leverage NR
 ISIN DE000UC09QM1

(the “**Certificates**”)

Euronext informed clients that the ISIN code of CAC 40 X5 Leverage NR index will be changed.

UniCredit Bank AG, in quality of Issuer of the Certificates, informs the Holders of the Certificates that the underlying ISIN and underlying WKN are amended accordingly, as indicated in Table 1, starting from 27th June 2019.

The remaining terms and conditions stay unchanged.

Table 1

Certificate Isin	Underlying	OLD Underlying WKN	NEW Underlying WKN	OLD Underlying ISIN	NEW Underlying ISIN
DE000UC09QM1	CAC 40 X5 Leverage NR	A1YD6F	A2YY56	XC000A1YD6F5	FR0013361359