

Notice to Certificate Holders

Leverage Ligne Smart sur CAC 40 X7 Leverage NR
 ISIN DE000HV1LZV3

Leverage Ligne Smart Open End sur CAC 40 X7 Leverage NR
 ISIN DE000UC09QR0

(the “**Certificates**”)

Euronext informed clients that the ISIN code of CAC 40 X7 Leverage NR index will be changed.

UniCredit Bank AG, in quality of Issuer of the Certificates, informs the Holders of the Certificates that the underlying ISIN and underlying WKN are amended accordingly, as indicated in Table 1, starting from 27th June 2019.

The remaining terms and conditions stay unchanged.

Table 1

Certificate Isin	Underlying	OLD Underlying WKN	NEW Underlying WKN	OLD Underlying ISIN	NEW Underlying ISIN
DE000HV1LZV3	CAC 40 X7 Leverage NR	A1YD6G	A2YY6A	XC000A1YD6G3	FR0013362860
DE000UC09QR0	CAC 40 X7 Leverage NR	A1YD6G	A2YY6A	XC000A1YD6G3	FR0013362860