

Notice to Certificate Holders

Leverage Ligne Smart sur CAC 40 X12 Short GR
 ISIN DE000HV1LZU5

Leverage Ligne Smart Open End sur CAC 40 X12 Short GR
 ISIN DE000UC09QC2

(the “**Certificates**”)

Euronext informed clients that the ISIN code of CAC 40 X12 Short GR index will be changed.

UniCredit Bank AG, in quality of Issuer of the Certificates, informs the Holders of the Certificates that the underlying ISIN and underlying WKN are amended accordingly, as indicated in Table 1, starting from 27th June 2019.

The remaining terms and conditions stay unchanged.

Table 1

Certificate Isin	Underlying	OLD Underlying WKN	NEW Underlying WKN	OLD Underlying ISIN	NEW Underlying ISIN
DE000HV1LZU5	CAC 40 X12 Short GR	A13RPE	A2YY6G	XC000A13RPE0	FR0013361649
DE000UC09QC2	CAC 40 X12 Short GR	A13RPE	A2YY6G	XC000A13RPE0	FR0013361649