

Notice to Certificate Holders

UniCredit Bank AG Certificates on Unilever N.V.

(the “**Warrants and Certificates**”)

The company Unilever N.V. has terminated the depositary receipt structure on 28th June 2019. Depositary receipts of Unilever N.V. shares have been cancelled and shareholders have received ordinary Unilever N.V.-shares at an exchange rate of one per one (see Eurex Notice dated 28th June 2019).

UniCredit Bank AG in quality of Issuer of the Certificates, informs Security Holders that the following Underlying Data have been adjusted accordingly, as indicated in Table 1, and are effective starting from 1st July 2019. The remaining terms and conditions stay unchanged.

UniCredit Bank AG
Succursale di Milano

Piazza Gae Aulenti, 4 – Torre C
20154 Milano, Italia
Tel. +39 02 8862-1

Sede in Milano, Italia
Banca iscritta all'Albo delle Banche (codice ABI 03081.7)
Codice Fiscale, Partita IVA
e n. Iscrizione al Registro delle Imprese di Milano 09144100154
www.unicreditgroup.eu

Table 1:

Certificate ISIN	Product Name	OLD Underlying WKN	NEW Underlying WKN	OLD Underlying ISIN	NEW Underlying ISIN	OLD Underlying Reuters	NEW Underlying Reuters	OLD Underlying Bloomberg	NEW Underlying Bloomberg
DE000UC0SFR6	Turbo Best sur Unilever N.V.	A0JMZB	A0JMQ9	NL0000009355	NL0000388619	UNc.AS	UNA.AS	UNAT NA Equity	UNA NA Equity
DE000UC0SFS4	Turbo Best sur Unilever N.V.	A0JMZB	A0JMQ9	NL0000009355	NL0000388619	UNc.AS	UNA.AS	UNAT NA Equity	UNA NA Equity
DE000UC0SFT2	Turbo Best sur Unilever N.V.	A0JMZB	A0JMQ9	NL0000009355	NL0000388619	UNc.AS	UNA.AS	UNAT NA Equity	UNA NA Equity
DE000UC0SFU0	Turbo Best sur Unilever N.V.	A0JMZB	A0JMQ9	NL0000009355	NL0000388619	UNc.AS	UNA.AS	UNAT NA Equity	UNA NA Equity
DE000UC0SFV8	Turbo Best sur Unilever N.V.	A0JMZB	A0JMQ9	NL0000009355	NL0000388619	UNc.AS	UNA.AS	UNAT NA Equity	UNA NA Equity
DE000UC0SFW6	Turbo Best sur Unilever N.V.	A0JMZB	A0JMQ9	NL0000009355	NL0000388619	UNc.AS	UNA.AS	UNAT NA Equity	UNA NA Equity
DE000UC0SFX4	Turbo Best sur Unilever N.V.	A0JMZB	A0JMQ9	NL0000009355	NL0000388619	UNc.AS	UNA.AS	UNAT NA Equity	UNA NA Equity