

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
 DE000UC0XHA8

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
 DE000UC0Y1P6

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 12 Long Daily, in brief (the “Index”) announced the Index reverse split (factor 10) with effective date 21/10/2019, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 21/10/2019.
- the Ratio applicable with effect on 21/10/2019 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHA8	Brent Oil Faktor 12 Long Daily	0,0318043327113158	21/10/2019
DE000UC0Y1P6	Brent Oil Faktor 12 Long Daily	0,104897120040795	21/10/2019