

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000UC0XHA8

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000UC0Y1P6

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000UC0ZWX4

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000UC0ZWY2

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000UC1BCH8

Leverage Ligne Smart Open End sur Brent Oil Faktor 12 Long Daily ISIN
DE000UC1BCJ4

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 12 Long Daily, in brief (the “Index”) announced the Index reverse split (factor 10) with effective date 24/02/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/02/2020.
- the Ratio applicable with effect on 24/02/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHA8	Brent Oil Faktor 12 Long Daily	0,003104545345501980	24/02/2020
DE000UC0Y1P6	Brent Oil Faktor 12 Long Daily	0,0102394182809988	24/02/2020
DE000UC0ZWX4	Brent Oil Faktor 12 Long Daily	0,0111427510813343	24/02/2020
DE000UC0ZWY2	Brent Oil Faktor 12 Long Daily	0,0159182168096148	24/02/2020

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1BCH8	Brent Oil Faktor 12 Long Daily	0,0183374191985075	24/02/2020
DE000UC1BCJ4	Brent Oil Faktor 12 Long Daily	0,0220049026451253	24/02/2020