

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0XHB6

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0Y1R2

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0ZWZ9

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0ZX01

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0ZX19

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC1BCK2

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC1BCL0

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor 10) with effective date 24/02/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/02/2020.
- the Ratio applicable with effect on 24/02/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHB6	Brent Oil Faktor 15 Long Daily	0,000867504889536651	24/02/2020
DE000UC0Y1R2	Brent Oil Faktor 15 Long Daily	0,005287248266495370	24/02/2020
DE000UC0ZWZ9	Brent Oil Faktor 15 Long Daily	0,007487037935145260	24/02/2020
DE000UC0ZX01	Brent Oil Faktor 15 Long Daily	0,0106957687572713	24/02/2020

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
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Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0ZX19	Brent Oil Faktor 15 Long Daily	0,0128349223137809	24/02/2020
DE000UC1BCK2	Brent Oil Faktor 15 Long Daily	0,0134083714559127	24/02/2020
DE000UC1BCL0	Brent Oil Faktor 15 Long Daily	0,0160900465303297	24/02/2020