

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
 DE000UC0XH94

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
 DE000UC0Y1M3

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
 DE000UC0Z6X8

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
 DE000UC0ZWW6

Leverage Ligne Smart Open End sur Brent Oil Faktor 10 Long Daily ISIN
 DE000UC1BCG0

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 10 Long Daily, in brief (the “Index”) announced the Index reverse split (factor 10) with effective date 24/02/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/02/2020.
- the Ratio applicable with effect on 24/02/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XH94	Brent Oil Faktor 10 Long Daily	0,009743770283209480	24/02/2020
DE000UC0Y1M3	Brent Oil Faktor 10 Long Daily	0,0236362187392440	24/02/2020
DE000UC0Z6X8	Brent Oil Faktor 10 Long Daily	0,0461524351280955	24/02/2020
DE000UC0ZWW6	Brent Oil Faktor 10 Long Daily	0,0320121304417684	24/02/2020
DE000UC1BCG0	Brent Oil Faktor 10 Long Daily	0,0352813235818941	24/02/2020

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