

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN  
DE000UC0Z3Q9

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN  
DE000UC1BD85

Leverage Ligne Smart Open End sur WTI Oil Faktor 15 Long Daily ISIN  
DE000UC1BD93

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor 10) with effective date 24/02/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/02/2020.
- the Ratio applicable with effect on 24/02/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC0Z3Q9	WTI Oil Faktor 15 Long Daily	0,0153435467363847	24/02/2020
DE000UC1BD85	WTI Oil Faktor 15 Long Daily	0,0186513698098916	24/02/2020
DE000UC1BD93	WTI Oil Faktor 15 Long Daily	0,0223816429886355	24/02/2020