

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 10 Long Daily ISIN  
 DE000UC0XHN1

Leverage Ligne Smart Open End sur WTI Oil Faktor 10 Long Daily ISIN  
 DE000UC0Y227

Leverage Ligne Smart Open End sur WTI Oil Faktor 10 Long Daily ISIN  
 DE000UC0Z3N6

Leverage Ligne Smart Open End sur WTI Oil Faktor 10 Long Daily ISIN  
 DE000UC0ZR25

Leverage Ligne Smart Open End sur WTI Oil Faktor 10 Long Daily ISIN  
 DE000UC0ZR41

Leverage Ligne Smart Open End sur WTI Oil Faktor 10 Long Daily ISIN  
 DE000UC1BD51

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 10 Long Daily, in brief (the “Index”) announced the Index reverse split (factor 10) with effective date 24/02/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/02/2020.
- the Ratio applicable with effect on 24/02/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC0XHN1	WTI Oil Faktor 10 Long Daily	0,0175387865097771	24/02/2020
DE000UC0Y227	WTI Oil Faktor 10 Long Daily	0,0384564500676919	24/02/2020
DE000UC0Z3N6	WTI Oil Faktor 10 Long Daily	0,0832327989422434	24/02/2020
DE000UC0ZR25	WTI Oil Faktor 10 Long Daily	0,0560251102282479	24/02/2020
DE000UC0ZR41	WTI Oil Faktor 10 Long Daily	0,0700313880306310	24/02/2020
DE000UC1BD51	WTI Oil Faktor 10 Long Daily	0,0992370317939302	24/02/2020

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