

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily ISIN DE000UC0XHV4
 Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily ISIN DE000UC0Y292
 Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily ISIN DE000UC0Z3U1
 Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily ISIN DE000UC0ZR17
 Leverage Ligne Smart Open End sur WTI Oil Faktor 6 Long Daily ISIN DE000UC1BDG8

(the “**Certificates**”)

The Index Sponsor of WTI Oil Faktor 6 Long Daily, in brief (the “Index”) announced the Index reverse split (factor 10) with effective date 24/02/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor 10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 24/02/2020.
- the Ratio applicable with effect on 24/02/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHV4	WTI Oil Faktor 6 Long Daily	0,0261436688254268	24/02/2020
DE000UC0Y292	WTI Oil Faktor 6 Long Daily	0,0385092900447389	24/02/2020
DE000UC0Z3U1	WTI Oil Faktor 6 Long Daily	0,0587357659421219	24/02/2020
DE000UC0ZR17	WTI Oil Faktor 6 Long Daily	0,0455418845764618	24/02/2020
DE000UC1BDG8	WTI Oil Faktor 6 Long Daily	0,0659357475439054	24/02/2020