

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily ISIN
DE000UC0XHG5

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily ISIN
DE000UC0Z6Y6

Leverage Ligne Smart Open End sur Brent Oil Faktor 6 Long Daily ISIN
DE000UC0ZX43

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 6 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/03/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/03/2020.
- the Ratio applicable with effect on 23/03/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHG5	Brent Oil Faktor 6 Long Daily	0,0205765424800467	23/03/2020
DE000UC0Z6Y6	Brent Oil Faktor 6 Long Daily	0,0468975374621718	23/03/2020
DE000UC0ZX43	Brent Oil Faktor 6 Long Daily	0,0366538715216769	23/03/2020