

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0XHB6

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0Y1R2

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0ZWZ9

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0ZX01

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC0ZX19

Leverage Ligne Smart Open End sur Brent Oil Faktor 15 Long Daily ISIN
DE000UC1BCK2

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 15 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/03/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/03/2020.
- the Ratio applicable with effect on 23/03/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHB6	Brent Oil Faktor 15 Long Daily	0,00008618698773897390	23/03/2020
DE000UC0Y1R2	Brent Oil Faktor 15 Long Daily	0,000525290412784579	23/03/2020
DE000UC0ZWZ9	Brent Oil Faktor 15 Long Daily	0,000743840472256306	23/03/2020
DE000UC0ZX01	Brent Oil Faktor 15 Long Daily	0,001062629273748770	23/03/2020

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0ZX19	Brent Oil Faktor 15 Long Daily	0,001275155109130690	23/03/2020
DE000UC1BCK2	Brent Oil Faktor 15 Long Daily	0,001332127530586710	23/03/2020