

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV12 LUSD ISIN DE000UC0M6C7  
 Leverage Ligne Smart Open End sur Platin LEV12 LUSD ISIN DE000UC0Z4B9  
 Leverage Ligne Smart Open End sur Platin LEV12 LUSD ISIN DE000UC0ZNC7  
 Leverage Ligne Smart Open End sur Platin LEV12 LUSD ISIN DE000UC0ZND5

(the “**Certificates**”)

The Index Sponsor of Platin LEV12 LUSD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 23/03/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 23/03/2020.
- the Ratio applicable with effect on 23/03/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M6C7	Platin LEV12 LUSD	0,0188788118859046	23/03/2020
DE000UC0Z4B9	Platin LEV12 LUSD	0,0478871210481354	23/03/2020
DE000UC0ZNC7	Platin LEV12 LUSD	0,0300153272452242	23/03/2020
DE000UC0ZND5	Platin LEV12 LUSD	0,0225114949475296	23/03/2020

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Forma legale: Aktiengesellschaft  
 Capitale Sociale EUR 2.407.151.016  
 interamente versato  
 Sede Legale: Monaco, Germania  
 N. iscrizione al Court Register di Monaco HR B 421 48  
 Tax-Id.No.: 143/107/72500  
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