

Notice to Certificate Holders

Leverage Ligne Smart Open End sur EURO STOXX 50[®] Daily Leverage 7 EUR (Net Return) ISIN DE000UC0V173

Leverage Ligne Smart Open End sur EURO STOXX 50[®] Daily Leverage 7 EUR (Net Return) ISIN DE000UC0WJE8

Leverage Ligne Smart Open End sur EURO STOXX 50[®] Daily Leverage 7 EUR (Net Return) ISIN DE000UC0XY77

(the “**Certificates**”)

The Index Sponsor of EURO STOXX 50[®] Daily Leverage 7 EUR (Net Return), in brief (the “Index”) announced the Index reverse split (factor 1000) with effective date 24/03/2020, whereby the Index level will be multiplied by the factor of 1000.

As a consequence of the Index reverse split (factor 1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 24/03/2020.
- the Ratio applicable with effect on 24/03/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0V173	EURO STOXX 50 [®] Daily Leverage 7 EUR (Net Return)	0,00001942921221507730	24/03/2020
DE000UC0WJE8	EURO STOXX 50 [®] Daily Leverage 7 EUR (Net Return)	0,00002925895187669830	24/03/2020
DE000UC0XY77	EURO STOXX 50 [®] Daily Leverage 7 EUR (Net Return)	0,00002495298209907440	24/03/2020