

Notice to Certificate Holders

Leverage Ligne Smart Open End sur EURO STOXX 50[®] Daily Leverage 6 (Net Return) Index (EUR) ISIN DE000UC0WJD0

(the “**Certificates**”)

The Index Sponsor of EURO STOXX 50[®] Daily Leverage 6 (Net Return) Index (EUR), in brief (the “Index”) announced the Index reverse split (factor 1000) with effective date 27/03/2020, whereby the Index level will be multiplied by the factor of 1000.

As a consequence of the Index reverse split (factor 1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 27/03/2020.
- the Ratio applicable with effect on 27/03/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0WJD0	EURO STOXX 50 [®] Daily Leverage 6 (Net Return) Index (EUR)	0,00001075460620417560	27/03/2020