

Notice to Certificate Holders

Leverage Ligne Smart Open End sur LevDAX® x6 (TR) Index EUR ISIN
 DE000UC0V1K0

Leverage Ligne Smart Open End sur LevDAX® x6 (TR) Index EUR ISIN
 DE000UC0WJT6

Leverage Ligne Smart Open End sur LevDAX® x6 (TR) Index EUR ISIN
 DE000UC0Z3G0

(the “**Certificates**”)

The Index Sponsor of LevDAX® x6 (TR) Index EUR, in brief (the “Index”) announced the Index reverse split (factor 1000) with effective date 02/04/2020, whereby the Index level will be multiplied by the factor of 1000.

As a consequence of the Index reverse split (factor 1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 02/04/2020.
- the Ratio applicable with effect on 02/04/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0V1K0	LevDAX® x6 (TR) Index EUR	0,00000389452403991668	02/04/2020
DE000UC0WJT6	LevDAX® x6 (TR) Index EUR	0,00000683934456351386	02/04/2020
DE000UC0Z3G0	LevDAX® x6 (TR) Index EUR	0,00000546193366129843	02/04/2020