

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN
DE000UC0XHE0

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN
DE000UC0Y1U6

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN
DE000UC0Z6U4

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN
DE000UC0ZX35

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN
DE000UC1BCN6

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN
DE000UC1BCP1

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 3 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2020.
- the Ratio applicable with effect on 20/04/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHE0	Brent Oil Faktor 3 Long Daily	0,0118255050848285	20/04/2020
DE000UC0Y1U6	Brent Oil Faktor 3 Long Daily	0,0142515802440803	20/04/2020
DE000UC0Z6U4	Brent Oil Faktor 3 Long Daily	0,0167511754436627	20/04/2020
DE000UC0ZX35	Brent Oil Faktor 3 Long Daily	0,0102570865266654	20/04/2020

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(codice ABI 03081.7)
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
Imprese di Milano 09144100154

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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
interamente versato
Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1BCN6	Brent Oil Faktor 3 Long Daily	0,007396244718031810	20/04/2020
DE000UC1BCP1	Brent Oil Faktor 3 Long Daily	0,0177509879172694	20/04/2020