

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Schneider Electric S.A. Faktor 8 Long Daily Net Return EUR Index ISIN DE000UC0AVB5

Leverage Ligne Smart Open End sur Schneider Electric S.A. Faktor 8 Long Daily Net Return EUR Index ISIN DE000UC0Y0G7

(the “**Certificates**”)

The Index Sponsor of Schneider Electric S.A. Faktor 8 Long Daily Net Return EUR Index, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2020.
- the Ratio applicable with effect on 20/04/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0AVB5	Schneider Electric S.A. Faktor 8 Long Daily Net Return EUR Index	0,0096544493905778	20/04/2020
DE000UC0Y0G7	Schneider Electric S.A. Faktor 8 Long Daily Net Return EUR Index	0,003890366127537130	20/04/2020

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Forma legale: Aktiengesellschaft
 Capitale Sociale EUR 2.407.151.016
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 Sede Legale: Monaco, Germania
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