

Notice to Certificate Holders

Leverage Ligne Smart Open End sur WTI Oil Faktor 3 Long Daily ISIN DE000UC0Z3S5
 Leverage Ligne Smart Open End sur WTI Oil Faktor 3 Long Daily ISIN DE000UC0ZQY4
 Leverage Ligne Smart Open End sur WTI Oil Faktor 3 Long Daily ISIN DE000UC1BDD5

(the “**Certificates**“)

The Index Sponsor of WTI Oil Faktor 3 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2020.
- the Ratio applicable with effect on 20/04/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0Z3S5	WTI Oil Faktor 3 Long Daily	0,0180642468450676	20/04/2020
DE000UC0ZQY4	WTI Oil Faktor 3 Long Daily	0,01975918264091	20/04/2020
DE000UC1BDD5	WTI Oil Faktor 3 Long Daily	0,0204972160329792	20/04/2020