

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC0M685
 Leverage Ligne Smart Open End sur Platin LEV8 L USD ISIN DE000UC1G7E8

(the “**Certificates**”)

The Index Sponsor of Platin LEV8 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/04/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/04/2020.
- the Ratio applicable with effect on 20/04/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0M685	Platin LEV8 L USD	0,009559585463891570	20/04/2020
DE000UC1G7E8	Platin LEV8 L USD	0,006447709582220980	20/04/2020

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