

Notice to Certificate Holders

Leverage Ligne Smart Open End sur CAC 40[®] X10 Leverage NR ISIN DE000UC0ZK14
 Leverage Ligne Smart Open End sur CAC 40[®] X10 Leverage NR ISIN DE000UC0ZK30

(the “**Certificates**”)

The Index Sponsor of CAC 40[®] X10 Leverage NR, in brief (the “Index”) announced the Index reverse split (factor 1000) with effective date 20/04/2020, whereby the Index level will be multiplied by the factor of 1000.

As a consequence of the Index reverse split (factor 1000), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor 1000), it has been taken into account the factor of 1000 in the calculation of the Ratio valid on 20/04/2020.
- the Ratio applicable with effect on 20/04/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0ZK14	CAC 40 [®] X10 Leverage NR	0,0000002162133354335050	20/04/2020
DE000UC0ZK30	CAC 40 [®] X10 Leverage NR	0,0000002882876877065140	20/04/2020

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 Sede Legale: Monaco, Germania
 N. iscrizione al Court Register di Monaco HR B 421 48
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