

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 2 Long Daily ISIN
DE000UC0XHC4

Leverage Ligne Smart Open End sur Brent Oil Faktor 2 Long Daily ISIN
DE000UC0Y1S0

Leverage Ligne Smart Open End sur Brent Oil Faktor 2 Long Daily ISIN
DE000UC0Z6T6

Leverage Ligne Smart Open End sur Brent Oil Faktor 2 Long Daily ISIN
DE000UC0ZX27

Leverage Ligne Smart Open End sur Brent Oil Faktor 2 Long Daily ISIN
DE000UC1BCM8

Leverage Ligne Smart Open End sur Brent Oil Faktor 2 Long Daily ISIN
DE000UC10YM3

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 2 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/05/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/05/2020.
- the Ratio applicable with effect on 18/05/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHC4	Brent Oil Faktor 2 Long Daily	0,009868358547523930	18/05/2020
DE000UC0Y1S0	Brent Oil Faktor 2 Long Daily	0,0119880620708539	18/05/2020
DE000UC0Z6T6	Brent Oil Faktor 2 Long Daily	0,0133167209621683	18/05/2020
DE000UC0ZX27	Brent Oil Faktor 2 Long Daily	0,0145852942960364	18/05/2020

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Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle
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Forma legale: Aktiengesellschaft
Capitale Sociale EUR 2.407.151.016
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Sede Legale: Monaco, Germania
N. iscrizione al Court Register di Monaco HR B 421 48
Tax-Id.No.: 143/107/72500
VAT Reg.No.: DE 129 273 380

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Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC1BCM8	Brent Oil Faktor 2 Long Daily	0,006106948405503220	18/05/2020
DE000UC10YM3	Brent Oil Faktor 2 Long Daily	0,0536939307157013	18/05/2020