

## Notice to Certificate Holders

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN  
DE000UC0XHE0

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN  
DE000UC0Y1U6

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN  
DE000UC0Z6U4

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN  
DE000UC0ZX35

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN  
DE000UC1BCN6

Leverage Ligne Smart Open End sur Brent Oil Faktor 3 Long Daily ISIN  
DE000UC1BCP1

(the “**Certificates**”)

The Index Sponsor of Brent Oil Faktor 3 Long Daily, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/05/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/05/2020.
- the Ratio applicable with effect on 18/05/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC0XHE0	Brent Oil Faktor 3 Long Daily	0,001180286248618610	18/05/2020
DE000UC0Y1U6	Brent Oil Faktor 3 Long Daily	0,001422429237695140	18/05/2020
DE000UC0Z6U4	Brent Oil Faktor 3 Long Daily	0,001671910153733580	18/05/2020
DE000UC0ZX35	Brent Oil Faktor 3 Long Daily	0,001023744701936340	18/05/2020

UniCredit Bank AG  
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Banca iscritta all’Albo delle Banche  
(codice ABI 03081.7)  
Codice Fiscale, Partita IVA e n. Iscrizione al Registro delle  
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Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
interamente versato  
Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
Tax-Id.No.: 143/107/72500  
VAT Reg.No.: DE 129 273 380

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<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000UC1BCN6	Brent Oil Faktor 3 Long Daily	0,000738208293809852	18/05/2020
DE000UC1BCP1	Brent Oil Faktor 3 Long Daily	0,001771699964429220	18/05/2020