

## Notice to Certificate Holders

Leverage Ligne Smart sur CREDIT AGRICOLE X5 ISIN DE000HV12CH2

(the “**Certificates**”)

The Index Sponsor of Credit Agricole S.A. Leva 5 Long Daily Net Return EUR, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 18/05/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 18/05/2020.
- the Ratio applicable with effect on 18/05/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

<b>Certificate ISIN</b>	<b>Underlying</b>	<b>New Ratio</b>	<b>Effective Date</b>
DE000HV12CH2	Credit Agricole S.A. Leva 5 Long Daily Net Return EUR	0,000858385966949167	18/05/2020

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Forma legale: Aktiengesellschaft  
Capitale Sociale EUR 2.407.151.016  
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Sede Legale: Monaco, Germania  
N. iscrizione al Court Register di Monaco HR B 421 48  
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