

Notice to Certificate Holders

Leverage Ligne Smart Open End sur Platin LEV10 L USD ISIN DE000UC15UQ1
 Leverage Ligne Smart Open End sur Platin LEV10 L USD ISIN DE000UC15UR9
 Leverage Ligne Smart Open End sur Platin LEV10 L USD ISIN DE000UC15US7

(the “**Certificates**”)

The Index Sponsor of Platin LEV10 L USD, in brief (the “Index”) announced the Index reverse split (factor10) with effective date 20/07/2020, whereby the Index level will be multiplied by the factor of 10.

As a consequence of the Index reverse split (factor10), UniCredit Bank AG, in quality of Issuer of the Certificates, informs Certificate Holders that:

- in order to keep the position of the Certificate holders unchanged following the underlying Index reverse split (factor10), it has been taken into account the factor of 10 in the calculation of the Ratio valid on 20/07/2020.
- the Ratio applicable with effect on 20/07/2020 is specified in Table 1.

No variation occurs on the remaining Terms and Conditions.

Table 1

Certificate ISIN	Underlying	New Ratio	Effective Date
DE000UC15UQ1	Platin LEV10 L USD	0,1448323301019160	20/07/2020
DE000UC15UR9	Platin LEV10 L USD	0,2172484951528740	20/07/2020
DE000UC15US7	Platin LEV10 L USD	0,2896646602038320	20/07/2020